DRAG DROP -

A company adds a user to Microsoft 365.

Existing user groups do not have the required permission sets for newly added users.

You need to assign a Dynamics 365 Business Central user group and permissions to the user and the company.

Which five actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

NOTE: More than one order of answer choices is correct. You will receive credit for any of the correct orders you select.

Select and Place:

Actions

| Select the user from the user list. |

| Select **Get New Users from Microsoft 365 / Update Users from Microsoft 365**. |

| Create a user group. |

| Assign the user to the company. |

| Assign the user group to the user. |

| Assign the company to the user. |

Answer area

Suggested Answer:

Actions

| Assign the company to the user. |

Answer area

| Select **Get New Users from Microsoft 365 / Update Users from Microsoft 365**. |

| Create a user group. |

| Select the user from the user list. |

| Assign the user group to the user. |

| Assign the user to the company. |

Step 1: Select Get New Users from Microsoft 365/ Update Users from Microsoft 365

After you add users or change user information in the Microsoft 365 Admin Center, you can quickly import the user information to Business Central.

Sign in to Business Central using an administrator account.

Choose the Lightbulb that opens the Tell Me feature. icon, enter Users, and then choose the related link.

Choose Update Users from Microsoft 365.

Step 2: Create a user group.

When you create users in Business Central you can assign specific permissions to them through permission sets and organize users in user

groups. User groups make it easier to manage permissions for multiple users at the same time.

Step 3: Select the user from the user list.

Step 4: Assign the user group to the user.

In Business Central you can add users to user groups. This makes it easier to assign the same permission sets to multiple users.

Step 5: Assign the company to the user.

We add the user to the Company role.

Note: After you create users, you must assign security roles for them to use. In the Manage User Roles dialog box, select the security role or roles you want for the user or users, and then choose OK.

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/ui-how-users-permissions https://business-central.to-increase.com/md/en-US/ui-how-users-permissions

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⊟ 👤 **Sbinesh** `Highly Voted 👍` 9 months, 1 week ago

BC22.x - Options should be revised as below

Navigate to USERS page

1. Click on the "Update users from Microsoft 365" action from Process menu, once the users added.

2. Click on the "User Groups" from Navigate menu.

3. Create a new User Group, and now you can add Permissions and Members (Users) from this page by clicking on the concerned actions.

upvoted 6 times

⊟ 👤 **Nyamka1230** `Most Recent ⊘` 8 months, 2 weeks ago

С хувилбар

upvoted 1 times

⊟ 👤 **adriankohws** 1 year ago

Those who don't understand why it cannot be assign user to company, you must try it yourself, there isn't a way.

upvoted 1 times

⊟ 👤 **Gabry78** 1 year, 11 months ago

correct is B-C-A-E-F; the image in solution is wrong, but in the solution comment is correct

upvoted 1 times

⊟ 👤 **jp81** 2 years ago

Last step is incorrect, its "Assign company to the user"

upvoted 1 times

⊟ 👤 **NA1926** 2 years, 2 months ago

correct, the last step is wrong

upvoted 1 times

⊟ 👤 **mort1616** 2 years, 5 months ago

Surely it make no difference if B or C are first, so long at both are done before A?

I would argue that I know I need a User Group from the question, I can go:

User Groups > Users > Get Users > Select User

or

Users > Get Users > User Groups > Users > Select User

Which is more clicks. Looking for efficiency I would suggest C-B-A-E-F is also valid.

upvoted 1 times

⊟ 👤 **MB_Test01** 2 years, 5 months ago

The comment of Rolflemans is right!

upvoted 1 times

⊟ 👤 **rolflemans** 2 years, 6 months ago

5th step is indeed incorrect, after step 3 (Select the user from the user list) and step 4 (Assign the User Group to the user) step 5 should be "Assign the Company (Name) to the user". So correct answer/order should be B-C-A-E-F.

upvoted 2 times

⊟ 👤 **Bogdan10** 2 years, 7 months ago

I don't understand the fifth step either. I think we should choose "Assign the company to the user" and not vice versa

upvoted 2 times

⊟ 👤 **Kotryna** 2 years, 9 months ago

I don't understand the 5th step. Really, we add customer to the company? I think that we assign company to the user, like the 5th step sounds, but the explanation is opposite.

upvoted 1 times

fraxina 2 years, 9 months ago

Surely you have to assign the user to a company first, before you can assign a user group?

upvoted 1 times

fraxina 2 years, 9 months ago

Surely you have to assign the user to a company first, before you can assign a user group?

upvoted 1 times

A company uses Dynamics 365 Business Central.

When users create sales documents, the system must display an alert that shows the customer's remaining credit. The alert must also notify the user if the customer has any overdue payments.

You need to configure a credit limit and overdue payment warning.

What should you do?

    A. Configure the Block Customer field.

    B. Configure the Late Payment Predict extension.

    C. Select Both Warnings in the Credit Warnings field.

    D. Enable the Exact Cost Reversing Mandatory field.

Suggested Answer: *C*

Business Central enables you to determine how you want users to be informed when a customer is over their credit limit. To begin, search for and pull up the

Sales & Receivables Setup. Under the General FastTab, locate 'Credit Warnings.' Within this field, you can determine if you want a notification to display at the top of the Sales Order for:

(1) Credit Limits

(2) Overdue Balance

(3) Credit Limits and Overdue Balance

(4) No notifications

Reference:

https://stoneridgesoftware.com/managing-credit-limits-business-central-implementing-credit-limit-approval-process/

Community vote distribution

C (100%)

Selected Answer: C

C ist korrekt

upvoted 1 times

☐ 👤 **multisoftsystems** 1 year, 1 month ago

This option ensures that both the credit limit warning and overdue payment warning are displayed when users create sales documents in Dynamics 365 Business Central.

upvoted 1 times

☐ 👤 **Jadun** 1 year, 8 months ago

C is correct one

upvoted 2 times

☐ 👤 **ivanrlg** 2 years, 1 month ago

Selected Answer: C

C is correct

upvoted 1 times

☐ 👤 **alsa23** 2 years, 2 months ago

Selected Answer: C

C is correct

upvoted 1 times

☐ 👤 **NA1926** 2 years, 2 months ago

Selected Answer: C

correct

upvoted 2 times

☐ 👤 **multisoftsystems** 1 year, 1 month ago

You configure a cloud-based printer in Dynamics 365 Business Central.

Purchase orders printed by users must automatically print to the cloud-based printer.

You need to create a setup record for the user, report, and printer combination.

On which page should you create the setup record?

A. Printer Selections

B. Printer Management

C. Report Layout Selection

D. Report Selection ג€" Purchase

E. Document Sending Profiles

Suggested Answer: *A*

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/ui-specify-printer-selection-reports

Community vote distribution

A (100%)

☐ 👤 **Dnesh94** 3 months ago

Selected Answer: A

Option A

upvoted 1 times

☐ 👤 **ivanrlg** 7 months ago

Selected Answer: A

The correct answer is A. Printer Selections.

In Dynamics 365 Business Central, you set up printer selections to define the printer that should be used for a report, document, or other print output. The Printer Selections page allows you to specify the printer for a user, report, and company combination.

upvoted 4 times

☐ 👤 **MAJK** 8 months ago

correct

upvoted 1 times

☐ 👤 **NA1926** 8 months, 2 weeks ago

Selected Answer: A

correct

upvoted 1 times

☐ 👤 **Kelvin97** 11 months, 3 weeks ago

Printer selections

upvoted 1 times

☐ 👤 **rolflemans** 1 year ago

Selected Answer: A

Option A is correct. The Printer Selection page allows you to setup a combination of User ID, Report ID and the Printer Name.

upvoted 2 times

☐ 👤 **Znagua** 1 year, 1 month ago

Selected Answer: A

Option A

upvoted 2 times

☐ 👤 **Lorot** 1 year, 3 months ago

Selected Answer: A

correct

upvoted 2 times

Vistoft 1 year, 4 months ago

Option A

upvoted 2 times

Teesplint 1 year, 8 months ago

Option A is correct. The Printer Selection page allows you to setup a combination of User ID, Report ID and Printer Name.

upvoted 1 times

AndriWianto 2 years ago

Selected Answer: A

On Printer Selection, you can setup the user, report ID, and which printer.

upvoted 1 times

ck09 2 years, 8 months ago

On the Printer Management page, you can see the printers that are set up. When you have set up one or more printers, you can open the Printer Selections page to set up for your user account which specific reports to print with which printer.

upvoted 4 times

GMK 2 years, 11 months ago

Do you think the correct answer A or B ?

upvoted 1 times

Popsy001 2 years, 10 months ago

Answer A:

When you have set up one or more printers, you can open the Printer Selections page to set up for your user account which specific reports to print with which printer.

upvoted 6 times

Stefan92 2 years, 10 months ago

First you do the set up in the Printer Selections, only then you go to the Printer Management to manage the printer configurations. So I would say the correct answer is A. Printer Selections

upvoted 4 times

Question #4
Topic 1

You are implementing Dynamics 365 Business Central Online.

Users must be added to Business Central for the first time.

You need to add the users.

Which action should you use?

    A. Get New Users from Microsoft 365

    B. Create a new entry on the User Setup page

    C. Update Users from Microsoft 365

    D. Import User Groups

Suggested Answer: *A*

Reference:

https://dankinsella.blog/add-user-in-business-central-cloud/

Community vote distribution

C (100%)

TheScience `Highly Voted 👍` 1 year, 10 months ago

The answer is C

The function used to be called "Get Users…" but Microsoft recently changed it to "Update Users…".

That's why we have updated our Booster content.

Apparently, Microsoft hasn't yet updated MS Learn.

upvoted 6 times

GOGOGUY `Most Recent ⊘` 1 month, 3 weeks ago

`Selected Answer: C`

Option C

upvoted 1 times

Dnesh94 3 months ago

`Selected Answer: A`

Option A

upvoted 1 times

kavinsadhasivam 6 months, 2 weeks ago

`Selected Answer: C`

Search for Users and Select the Action Update Users from Microsoft 365

upvoted 1 times

marekn 9 months, 1 week ago

`Selected Answer: C`

C is the correct answer. From MS doc:

After you add users or change user information in the Microsoft 365 Admin Center, you can quickly import the user information to Business Central. The import includes license assignments.

- Sign in to Business Central using an administrator account.
- Choose the Lightbulb that opens the Tell Me feature. icon, enter Users, and then choose the related link.
- Choose Update Users from Microsoft 365.

upvoted 3 times

FrederikG 1 year, 7 months ago

`Selected Answer: C`

The action is called 'Update users from Microsoft 365'

upvoted 2 times

👤 **robbe_** 1 year, 10 months ago

C is the correct one

upvoted 1 times

👤 **jp81** 2 years ago

Selected Answer: C

Only "Update users from Microsoft 365" option is available now, so C is the correct answer

upvoted 3 times

👤 **NA1926** 2 years, 2 months ago

Selected Answer: C

correct

upvoted 2 times

👤 **Nereluli** 2 years, 3 months ago

Selected Answer: C

Es la C

upvoted 1 times

👤 **rolflemans** 2 years, 6 months ago

Selected Answer: C

The Get New user option has been deprecated, in the Users Page you now have to select "Update users from Microsoft 365." Can't a moderator change this Solution from A to C since this is confusing..

upvoted 3 times

👤 **HardikBariya** 2 years, 7 months ago

Selected Answer: C

C is correct

upvoted 2 times

👤 **Lorot** 2 years, 9 months ago

Selected Answer: C

only c is correct

upvoted 3 times

👤 **Charisty** 2 years, 9 months ago

Selected Answer: C

C is correct answer

upvoted 1 times

👤 **MarPie** 2 years, 10 months ago

Selected Answer: C

c

upvoted 2 times

👤 **Vistoft** 2 years, 10 months ago

Option A

upvoted 2 times

👤 **Marilynn144** 3 years ago

Selected Answer: C

The correct answer is c

https://docs.microsoft.com/en-ca/dynamics365/business-central/ui-how-users-permissions

upvoted 3 times

DRAG DROP -

You set up a new company for a customer.

The customer provides you with a Microsoft Excel file that contains master data.

You need to import the master data by using configuration packages.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Actions

Import a populated Excel template into the sales header and lines

Import a populated Excel template into the package data

Export a configuration package

Apply the data

Create a configuration package

Export an Excel template and populate the data

Answer Area

Suggested Answer:

Actions

Import a populated Excel template into the sales header and lines

Import a populated Excel template into the package data

Export a configuration package

Apply the data

Create a configuration package

Export an Excel template and populate the data

Answer Area

Export an Excel template and populate the data

Create a configuration package

Import a populated Excel template into the package data

Apply the data

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/admin-how-to-prepare-a-configuration-package

https://docs.microsoft.com/en-gb/dynamics365/business-central/admin-how-to-configure-new-companies

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⊟ 👤 **Brola** `Highly Voted 👍` 3 years, 11 months ago

I think it is:

1) Create a configuration package

2) Export an Excel template and populate the data

3) Import a populated Excel template into the package data

4) Apply the data

upvoted 148 times

⊟ 👤 **rolflemans** 2 years ago

That's correct, answer is E-F-B-D

upvoted 3 times

⊟ 👤 **Charisty** 2 years, 3 months ago

Correct
upvoted 2 times

☐ 👤 **WileyComedy** 3 years, 9 months ago

This is 1000% correct. If the template isn't created, what the hell is being exported?
upvoted 11 times

☐ 👤 **GuriKaur** 3 years, 7 months ago

That's Right
upvoted 3 times

☐ 👤 **SYY** `Highly Voted 👍` 3 years, 11 months ago

1) Create a configuration package
2) Export an Excel template and populate the data
3) Import a populated Excel template into the package data
4) Apply the data
upvoted 17 times

☐ 👤 **Freddy_R** `Most Recent ⊙` 1 year ago

They ask for a package, not for an Excel template
upvoted 2 times

☐ 👤 **Jadun** 1 year, 2 months ago

5-3-2-4
upvoted 1 times

☐ 👤 **Nereluli** 1 year, 7 months ago

brola tiene razon
upvoted 2 times

☐ 👤 **Lejnus** 1 year, 7 months ago

You can't export an Excel template unless you have created a configuration package.

1) Create a configuration package
2) Export an Excel template and populate the data
3) Import a populated Excel template into the package data
4) Apply the data
upvoted 2 times

☐ 👤 **NA1926** 1 year, 8 months ago

efbd correct
upvoted 3 times

☐ 👤 **Mehta101** 1 year, 10 months ago

1) Create Configuration Package
2) Export an Excel Template from the Configuration Package and Populate the Data within.
3) Import the Populated Data into Template/
4) Apply the Data
upvoted 3 times

☐ 👤 **Kelvin97** 1 year, 11 months ago

My answer E-F-B-D
upvoted 1 times

☐ 👤 **TammyP** 2 years, 2 months ago

I believe this answer is incorrect.
1) Create a configuration package
2) Export an Excel template and populate the data
3) Import a populated Excel template into the package data
4) Apply the data
I hope this question is not on the exam... I won't know whether to answer the wrong answer or the right answer.
upvoted 3 times

☐ 👤 **Charisty** 2 years, 3 months ago

Should create package first.

upvoted 3 times

Vistoft 2 years, 4 months ago

1) Create a configuration package

2) Export an Excel template and populate the data

3) Import a populated Excel template into the package data

4) Apply the data

upvoted 3 times

BEFI009 2 years, 4 months ago

Barola´s answer is correct ... this is the way I'm always doing it.

upvoted 1 times

AndriWianto 3 years ago

On the Configuration Worksheet page, when you have not assign it to the Package card, when you Export to Excel, you will get an error saying that "You must assign the Package Card before you can export".

Hence, first thing first is: Create Config Package.

upvoted 1 times

manipa7el 3 years, 3 months ago

Has anyone actually had this question come up in the exam? If so, what did you choose and did you get the marks for it?

upvoted 3 times

Ibernad 3 years, 5 months ago

I cannot understand why the answer is wrong for so long

upvoted 2 times

Ibernad 3 years, 5 months ago

When you export an excel you are asked if you want to export package ????, so first step is to create the package

upvoted 2 times

DRAG DROP -

You are setting up approval workflows in Dynamics 365 Business Central.

You need to configure approver limits.

Which approver limit types should you use? To answer, drag the appropriate approver limit types to the correct requirements. Each approver limit type may be used once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Approver limit types

| Direct approver |
| Specific approver |
| First Qualified approver |
| Approver Chain |

Answer Area

Requirement	Approver limit type
Route approval requests to the approver defined in Approval User Setup, regardless of the amount.	Approver limit type
Route approval requests to the approver defined in the Workflow Response, regardless of the amount.	Approver limit type
Route approval requests to a user who can approve requests for the required amount.	Approver limit type

Suggested Answer:

Approver limit types

| Direct approver |
| Specific approver |
| First Qualified approver |
| Approver Chain |

Answer Area

Requirement	Approver limit type
Route approval requests to the approver defined in Approval User Setup, regardless of the amount.	Direct approver
Route approval requests to the approver defined in the Workflow Response, regardless of the amount.	Specific approver
Route approval requests to a user who can approve requests for the required amount.	First Qualified approver

Reference:

https://ebs.com.au/blog/how-approver-limit-type-works-for-purchase-order-workflows-in-microsoft-dynamics-365

☐ 👤 **KBello** `Highly Voted 👍` 4 years, 5 months ago

1. approver chain- based on approval hierarchy

2. direct approver- defined in approval user setup, only this user will receive approval request(any amt)

3. First Qualified - only created on 1st qualifed user of the requestor

4. Specific- defined in workflow (single user)

upvoted 28 times

　　☐ 👤 **GuriKaur** 4 years, 1 month ago

　　That's Right

　　　upvoted 1 times

☐ 👤 **f5b341e** `Most Recent ⊘` 11 months, 1 week ago

correct

　upvoted 1 times

☐ 👤 **Elynda** 1 year, 5 months ago

correcto

https://learn.microsoft.com/es-mx/training/modules/create-workflows/2-manual-creation

　upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago

correcto

　upvoted 1 times

☐ 👤 **Brola** 4 years, 4 months ago

A company uses Dynamics 365 Business Central.

The company wants to print financial statements by using a cloud-based printer.

You need to recommend the type of printer the customer should install.

Which type of printer should you recommend?

A. Email

B. System

C. Client default

D. Server default

Suggested Answer: *A*

Community vote distribution

A (83%) | Other
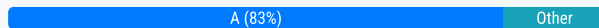
☐ 👤 **Ashean** `Highly Voted 👍` 4 years, 3 months ago

A. Email Printer

upvoted 10 times

☐ 👤 **Nyamka1230** `Most Recent ⊘` 8 months, 2 weeks ago

"A system printer" is typically configured to work with cloud-based printing solutions, ensuring that financial statements and other documents can be printed directly from Dynamics 365 Business Central to the cloud-based printer.

upvoted 1 times

☐ 👤 **rolflemans** 9 months, 1 week ago

`Selected Answer: A`

EMAIL PRINTER: Sends print jobs to the printer's email address with Type Cloud Printer. If you want a Universal Print solution you will require a Universal Print subscription and the Universal Print Integration extension, so additional costs (and it's not an option in this Question).

upvoted 3 times

☐ 👤 **6c3d150** 1 year, 5 months ago

`Selected Answer: A`

A. Email Printer

upvoted 1 times

☐ 👤 **ivanrlg** 2 years ago

`Selected Answer: A`

The answer is A

upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago

`Selected Answer: A`

correcto

upvoted 1 times

☐ 👤 **NA1926** 2 years, 2 months ago

correct

upvoted 1 times

☐ 👤 **Nereluli** 2 years, 3 months ago

Correcto

upvoted 1 times

☐ 👤 **Kelvin97** 2 years, 5 months ago

Email printer

upvoted 1 times

☐ 👤 **Lorot** 2 years, 9 months ago

`Selected Answer: A`

correct

upvoted 1 times

⊟ 👤 **gursimran_s** 3 years, 1 month ago

This was in the exam

upvoted 2 times

⊟ 👤 **dympna401** 3 years, 6 months ago

why not universal print? I know that is not an option but I think it should be the answer, your printer has to be email enabled to be set up as email, question does not state that about the printer it says that it is cloud based.

upvoted 1 times

⊟ 👤 **AndriWianto** 3 years, 6 months ago

https://docs.microsoft.com/en-us/dynamics365/business-central/ui-specify-printer-selection-reports

upvoted 3 times

⊟ 👤 **Abdelwahab** 3 years, 10 months ago

A.Email

upvoted 1 times

⊟ 👤 **GuriKaur** 4 years, 1 month ago

Email Printer for Cloud

upvoted 2 times

⊟ 👤 **cetebv** 4 years, 2 months ago

Why do you say Server Default?

upvoted 1 times

⊟ 👤 **Bernardkip** 4 years, 3 months ago

Server Default

upvoted 1 times

You create a test instance of Dynamics 365 Business Central and enter transactions for testing purposes. You create a production company instance in the same
Business Central environment.
You need to copy the setup and master data from the test instance to the production instance without copying transaction data.
What are two possible ways to achieve the goal? Each correct answer presents a complete solution.
NOTE: Each correct selection is worth one point.

   A. Use the Run Migration Now function from Cloud Migration Management

   B. Create and export a configuration package from the source company. Next, import into the destination company

   C. Use the Copy Data from Company function from the Configuration Worksheet page

   D. Use the Copy function from the Companies page

Suggested Answer: *BD*

Community vote distribution

BC (100%)

□ 👤 **Davidk** `Highly Voted 👍` 4 years, 5 months ago
Wrong, answers are BC
   upvoted 45 times

□ 👤 **grantswithi** `Highly Voted 👍` 4 years, 5 months ago
B&C
is right
   upvoted 10 times

□ 👤 **lord_mufi** `Most Recent ⊙` 5 months, 2 weeks ago
`Selected Answer: BC`
B. Create and export a configuration package from the source company. Next, import into the destination company

Explanation:
You can use configuration packages to export specific setup and master data from the source company.
The configuration package allows you to choose specific tables and fields to include.
Import the configuration package into the destination company to replicate the setup and master data.
C. Use the Copy Data from Company function from the Configuration Worksheet page

Explanation:
The Copy Data from Company function allows you to copy setup and master data from one company to another.
This function provides options to exclude transaction data, ensuring only the relevant data is transferred.
   upvoted 1 times

□ 👤 **rolflemans** 9 months, 1 week ago
`Selected Answer: BC`
The question is "You need to copy the setup and master data from the test instance to the production instance without copying transaction data". B & C are the correct ways. The D option will copy not only the setups but also the transaction data. A moderator should change the answers accordingly.
   upvoted 5 times

□ 👤 **e7bd1ab** 10 months, 1 week ago
What is the actual answer here? I do not see the benefit of these answers.
My understanding is that Use the copy function from companies will copy data but that its what it says is right?!?! But the forum disagrees too.
   upvoted 1 times

□ 👤 **e9c920e** 1 year ago
`Selected Answer: BC`
B + C is correct
   upvoted 1 times

☐ 👤 **6c3d150** 1 year, 5 months ago

BC, copy individual tables rather than entire DB so D is wrong.

upvoted 1 times

☐ 👤 **elberkaoui** 1 year, 6 months ago

"..without copying transaction data" so the answer is BC

upvoted 1 times

☐ 👤 **6c3d150** 1 year, 6 months ago

Should be BC

upvoted 1 times

☐ 👤 **marktrouwborst** 1 year, 11 months ago

A moderator should change the answers accordingly to BC...

upvoted 3 times

☐ 👤 **QueenLady** 2 years ago

must be B&C

upvoted 2 times

☐ 👤 **QueenLady** 2 years, 1 month ago

b & c

D will include transactions

upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago

correcto b y c

upvoted 1 times

☐ 👤 **ivanrlg** 2 years, 1 month ago

BC is corrrect

upvoted 1 times

☐ 👤 **NA1926** 2 years, 2 months ago

correct

upvoted 1 times

☐ 👤 **jakexmueller** 2 years, 9 months ago

How are so many of these "revealed answers" are incorrect?

upvoted 5 times

☐ 👤 **Charisty** 2 years, 9 months ago

D will copy all data include transaction

upvoted 2 times

DRAG DROP -

You are creating companies for multiple customers in the cloud-based version of Dynamics 365 Business Central by using the assisted setup guide.

You need to create new companies.

Which templates should you use? To answer, drag the appropriate templates to the correct requirements. Each template may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Templates

Create New

Evaluation

Production

Answer Area

Requirement	Template
Create a company that has setup data and sample data.	Template
Create a company that does not have setup data.	Template
Create a blank company that has setup data but does not have sample data.	Template

Suggested Answer:

Templates

Create New

Evaluation

Production

Answer Area

Requirement	Template
Create a company that has setup data and sample data.	Evaluation
Create a company that does not have setup data.	Create New
Create a blank company that has setup data but does not have sample data.	Production

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/about-new-company

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☐ 👤 **KBello** `Highly Voted 👍` 2 years, 11 months ago

Evaluation - Sample Data

This creates a company that is like the demonstration company with sample data and setup data.

Production - Setup Data Only

This creates a company that is like My Company with setup data but without sample data.

Advanced Evaluation - Complete Sample Data This creates a company with setup data and complete sample data for all features, including Manufacturing and Service Management.

Create New - No Data

This creates a blank company without setup data.

upvoted 36 times

☐ 👤 **Lavoisier** 6 months ago

Correct answer

https://learn.microsoft.com/en-ca/dynamics365/business-central/about-new-company

upvoted 1 times

☐ 👤 **QueenLady** `Most Recent ⊘` 6 months, 3 weeks ago

coorect

⊟ 👤 **Nereluli** 7 months, 2 weeks ago

correcto

⊟ 👤 **NA1926** 8 months, 2 weeks ago

bac correct

⊟ 👤 **Nereluli** 9 months, 3 weeks ago

Es correcto

⊟ 👤 **Kelvin97** 11 months, 3 weeks ago

Evaluation
Create new
Production

⊟ 👤 **rolflemans** 1 year ago

Yes this is correct, however the Advanced Evaluation is only available if you have a Premium license, or with an Essential license but working in a Sandbox environment.

Advanced Evaluation - Complete Sample Data This creates a company with setup data and complete sample data for all features, including Manufacturing and Service Management.

You are implementing Dynamics 365 Business Central for a customer.

The customer wants to upload starting entries for all master data through a general journal on the last day of the current month.

You need to upload the data according to this requirement.

Which three functions should you select? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

      A. Vendors Opening balance

      B. G/L Accounts Opening balance

      C. Calculate Inventory

      D. Get Standard Journals

      E. Customers Opening balance

Suggested Answer: *ABE*

Community vote distribution

ABE (93%)	7%

☐ 👤 **skatev** 4 months, 3 weeks ago

Selected Answer: ABE

Correct

  upvoted 1 times

☐ 👤 **e7bd1ab** 10 months, 1 week ago

Selected Answer: ABE

Correct

  upvoted 1 times

☐ 👤 **MwenyeKiti** 12 months ago

Selected Answer: ABE

Correct

  upvoted 1 times

☐ 👤 **e9c920e** 1 year ago

Selected Answer: ABE

A, B, E is the answere

  upvoted 1 times

☐ 👤 **Je_ga** 1 year, 3 months ago

Selected Answer: ABE

correct

  upvoted 1 times

☐ 👤 **QueenLady** 2 years ago

Selected Answer: ABE

correct

  upvoted 3 times

☐ 👤 **Nereluli** 2 years, 1 month ago

Selected Answer: ABE

correcto

  upvoted 1 times

☐ 👤 **NA1926** 2 years, 2 months ago

Selected Answer: ABE

correct

  upvoted 1 times

☐ 👤 **Nereluli** 2 years, 3 months ago

Es correcto

upvoted 1 times

☐ 👤 **Kelvin97** 2 years, 5 months ago

VENDOR,G/L ACC,CUSTOMER opening balances

upvoted 3 times

☐ 👤 **shizzie** 3 years, 3 months ago

Correct

upvoted 2 times

☐ 👤 **daniza87** 3 years, 7 months ago

It's correct

upvoted 1 times

You are setting up and testing a workflow with approval hierarchy in Dynamics 365 Business Central.

In Approval User Setup, you configure the following users:

User	Approval limit	Comments
User1	$500	
User2	$1,000	
User3	$5,000	
User4		User4 is configured as a direct approver for User1.

You create and enable an approval workflow. You configure the workflow to use the approver limit type Approver Chain.

To test the workflow, User1 creates a purchase order for $1,100 and runs the Send Approval Request function.

You need to identify the actions that occur when the workflow runs.

Which set of actions occurs?

A. User4 will receive an approval request. Once approved, the purchase order is released.

B. User3 receives an approval request. Once User3 approves the request, the purchase order is released.

C. User2 will receive an approval request. Once User2 approves the request, User3 will receive an approval request. Once User2 and User3 approve the request, the purchase order is released.

D. User1 will receive an approval request. Once User1 approves the request, User2 must approve the request. Once User2 approves the request, User3 must approve the request. Once User3 approves the request, the purchase order is released.

E. User3 will receive an approval request. Once User3 approves the request, the request is routed to User4 for approval. Once User4 approves the request, the purchase order is released.

Suggested Answer: *E*

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/across-how-to-set-up-approval-users

https://dynamics.tensoft.com/approval-user-setup-in-microsoft-dynamics-365-business-central/

Community vote distribution

C (38%)	A (33%)	E (29%)

👤 **Ksusha9** `Highly Voted 👍` 3 years, 10 months ago

the correct answer is C.

upvoted 18 times

   👤 **hp98482** 3 years, 2 months ago

   How it can be C? Approval Limit of User 2 is $1000. and Purchase Order created with the amount of $1100. I have tried the same setup mentioned here and there isn't a correct answer for this question.

   upvoted 2 times

      👤 **kmrrch** 2 years, 2 months ago

      The approver limit type is Approver Chain. By definition : this option creates approval request entries on all users on the approval hierarchy up to and including the first qualified approver. This will include the approvers which amount of the document requested is beyond their approval limit.

      This page explains approver limit types perfectly : https://ebs.com.au/blog/how-approver-limit-type-works-for-purchase-order-workflows-in-microsoft-dynamics-365

      upvoted 6 times

👤 **manipa7el** `Highly Voted 👍` 3 years, 9 months ago

The question states that the workflow is configured using Approver Chain. This rules out answer A. Answer A would be correct if the workflow was configured using Direct Approver. Answer B is describing 'First Qualified Approver' and I rule out Answer E because it goes straight to User3. It cannot be Answer D because User1 submits the PO for approval so User1 is not going to receive an approval request.

upvoted 15 times

👤 **92860d3** `Most Recent ⓘ` 3 weeks, 4 days ago

`Selected Answer: C`

everyone gets an entry and it stops with user3

upvoted 1 times

Icky 2 months, 1 week ago

So the correct sequence of actions would be:

- User3 receives the approval request because their limit accommodates the $1,100 amount.

- Once User3 approves the request, the purchase order is released.

upvoted 1 times

Mariskaros 4 months, 1 week ago

🔑 Key Factors to Consider

Approval Chain Behavior

In Approval Chains, requests flow step by step through the hierarchy until an approver with sufficient approval limit is found.

User2 ($1,000 limit) is next in line after User1 ($500 limit).

Since User2 cannot approve the $1,100 order, it must be forwarded to User3 ($5,000 limit).

User3 can approve it directly, meaning it does NOT need to go to User4.

Role of User4

User4 is only a direct approver for User1.

However, the system only escalates to a direct approver if needed (i.e., if no one in the chain can approve).

Since User3 has a sufficient approval limit, the request stops there, and User4 does not need to approve.

upvoted 1 times

b013d54 4 months, 2 weeks ago

If user 4 was not direct approver for user 1. Answer C would be correct.

upvoted 2 times

Icky 2 months, 1 week ago

User 2 only has an approval limit of $1000 and the request is $1,100. User 2 can't approve it so C isn't correct.

upvoted 1 times

TherealDuco 8 months, 2 weeks ago

Why would it be c, with the comment ofuser 4 why would it go through all the other users if the only one wh can oapprove are 3 and 4

upvoted 1 times

beno_au 8 months, 2 weeks ago

Read the User4 Direct Approval Comment. Not sure why this is so hard

upvoted 1 times

Layton 8 months, 3 weeks ago

C is the correct Answer

upvoted 1 times

42f9d8d 9 months, 3 weeks ago

Correct answer is E

upvoted 1 times

70e8a4b 11 months, 3 weeks ago

Approver Chain, so C is correct

upvoted 3 times

Je_ga 1 year, 3 months ago

correct

upvoted 1 times

Zacroom 1 year, 3 months ago

Answer is E.

Firstly,based on the amt of PO it will need User3's approval. Secondly, with the approval hierarchy set once User3 done it will gose to User4 who is

considered as the final approver.

upvoted 2 times

⊟ 👤 **Elynda** 1 year, 5 months ago

La respuesta correcta es A porque menciona el primer aprobador y ese es el usuario 4

https://learn.microsoft.com/es-mx/training/modules/create-workflows/2-manual-creation

upvoted 1 times

⊟ 👤 **TheScience** 1 year, 10 months ago

THE CORRECT ANSWER is C

Setting the Approver Limit Type to Approver Chain routes approval requests to all approvers in the hierarchy even if the request is above their approval limit.

That's also the reason that User 4 doesn't get an approval request, even if he's the direct approver. You would have to set the Approver Limit Type to Direct Approver instead of Approver Chain.

upvoted 1 times

⊟ 👤 **Elmar31** 1 year, 10 months ago

Selected Answer: E

the correct answer is E

reason:

we need to follow the chain.

user 2 has the allowance to confirm 1000 USD the amount that needs to be confirmed is 1100 USD hence he will not be asked as he cannot confirm anyways.

user 3 is has rights to confirm and once he did the next person is user 4 that needs to confirm. The reason that it doesnt end with User 3 is the same reason why it doesnt jump to user 4 for confirmation. the confirmation is set to the chain. Hence First 3 needs to confirm and as 4 needs to confirm anything 1 did 4 needs to confirm after that.

upvoted 4 times

⊟ 👤 **Gurugp** 1 year, 11 months ago

Selected Answer: C

the correct ans is C

upvoted 3 times

DRAG DROP -

A company implements Dynamics 365 Business Central.

The database contains very few posted entries. You observe that Global Dimension 1 is configured incorrectly.

You need to run the Change Global Dimensions function in Sequential mode to replace Global Dimension 1.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Actions

| Sign out of Business Central, and then sign back in. |
| Select the new dimension. |
| Open **General Ledger Setup**. |
| Select the **Change Global Dimensions** action. |
| Select the **Start** action. |
| Select the **Prepare** action. |

Answer Area

Suggested Answer:

Actions

| Sign out of Business Central, and then sign back in. |
| Select the new dimension. |
| Open **General Ledger Setup**. |
| Select the **Change Global Dimensions** action. |
| Select the **Start** action. |
| Select the **Prepare** action. |

Answer Area

| Select the **Change Global Dimensions** action. |
| Select the new dimension. |
| Select the **Start** action. |
| Sign out of Business Central, and then sign back in. |

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-dimensions

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☐ 👤 **aslk1234e** `Highly Voted 👍` 3 years, 12 months ago

I think it should be:

open general ledger setup

change global dimension

select a new dimension

Click "start"

upvoted 84 times

   ☐ 👤 **mjpido** 4 months ago

   Agree.

   upvoted 1 times

   ☐ 👤 **imortel** 2 years, 12 months ago

   That is correct.

   upvoted 4 times

   ☐ 👤 **lbernad** 3 years, 11 months ago

   This is the right answer, it is verified in CRONUS

   upvoted 6 times

      ☐ 👤 **daniza87** 3 years, 7 months ago

I think the same too
upvoted 3 times

⊟ 👤 **sunnybb269** `Highly Voted 👍` 3 years, 11 months ago
1. General Ledger Set
2. Change Global Dimensions
3. New Dimensions
4. In this case study (Start) because it is Sequential
5. Sign out and sign in to Business central

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-dimensions#to-set-up-global-and-shortcut-dimensions
upvoted 12 times

⊟ 👤 **42f9d8d** 9 months, 3 weeks ago
The question is: Which "four" actions... so this solution isn't possible. YOu also don't need to sign in and out, because it is Sequential, like you said.
upvoted 1 times

⊟ 👤 **GuriKaur** 3 years, 9 months ago
Exactly but don't know why they didn't include General ledger setup as First sequence step
upvoted 1 times

⊟ 👤 **manipa7el** 3 years, 9 months ago
Sign out and sign in to Business Central is not necessary for Sequential. It's only required for Parallel, because you perform the Start action after you sign back in - https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-dimensions
upvoted 6 times

⊟ 👤 **Valerie_wwf** `Most Recent ⊘` 2 months, 3 weeks ago
My tested result:
1. Open General Ledger Setup
2. Change Global Dimension Action
3. Select a new dimension
4. Sequential > Click "Start"
System auto restart the log in screen for update.
upvoted 1 times

⊟ 👤 **Mariskaros** 4 months, 1 week ago
⬜ Correct Sequence of Actions:
1⬜ Open General Ledger Setup.
✅ The Change Global Dimensions function is accessed from General Ledger Setup.

2⬜ Select the Change Global Dimensions action.
✅ This action opens the function to change dimensions.

3⬜ Select the new dimension.
✅ You must choose the new Global Dimension that will replace the incorrect one.

4⬜ Select the Start action.
✅ This initiates the process to apply the new Global Dimension.
upvoted 1 times

⊟ 👤 **Savvytech** 9 months, 4 weeks ago
in the question, it starts with to "Run the change global dimensions" so this means general ledger setup is already open.
upvoted 1 times

⊟ 👤 **Freddy_R** 1 year, 6 months ago
Correct C,D,B,E
upvoted 3 times

⊟ 👤 **khomotsophy** 1 year, 8 months ago
so basically this solution is wrong
upvoted 1 times

⊟ 👤 **IJH** 1 year, 9 months ago

"Sign out" and "prepare" options are only necessary for Parallel processing. In this case because there are only a few transactions Sequential is the correct option.
1. open the G/L Setup
2. Click 'Change Global Dimension'
3. Select the new dimension
4. Click 'Start'
   upvoted 2 times

☐ 👤 **Nereluli** 2 years, 1 month ago
aslk dice lo correcto
   upvoted 1 times

☐ 👤 **NA1926** 2 years, 2 months ago
cdbe correct
   upvoted 1 times

☐ 👤 **Kelvin97** 2 years, 5 months ago
Open gl setup
Select change
Select new dimension
Select Prepare
Select start
Sign out then sign in
   upvoted 2 times

   ☐ 👤 **42f9d8d** 9 months, 3 weeks ago
   the question is: which "four" actions, not six
      upvoted 1 times

☐ 👤 **SHKhan** 2 years, 7 months ago
Here is the correct link to change Global Dimension steps,
Correct Sequence would be
Open General Ledge Setup
Select Change Global Dimension action
Select the new Dimension
Select Start Action.
https://learn.microsoft.com/en-gb/dynamics365/business-central/finance-dimensions#to-change-global-dimensions
   upvoted 5 times

☐ 👤 **Charisty** 2 years, 9 months ago
Open General Ledger Setup first
   upvoted 1 times

☐ 👤 **ESP2020** 3 years, 5 months ago
The correct answer is_

1. Open general ledger setup
2. Select change global dimension
3. Select a new dimension
4. Select start.
   upvoted 7 times

☐ 👤 **SuzieQ** 3 years, 12 months ago
Open General Ledger Setup is a valid step as well. Why is it not a correct first answer?? I also believe the Sign out step is necessary for the Prepare Action, not the Start action.
   upvoted 2 times

☐ 👤 **VLoveira** 3 years, 12 months ago
G/L setup
Change Global Dimension
Sign Out/Sign In
Click Start
   upvoted 1 times

Amit_ah 3 years, 12 months ago

Wrong answer

upvoted 1 times

Amit_ah 3 years, 12 months ago

Wrong answer

upvoted 1 times

A customer has premium licenses for Dynamics 365 Business Central.

You need to make all actions and fields for the Manufacturing and Service modules available to users.

What should you do?

    A. Assign users to the D365 BUS FULL ACCESS user group.

    B. Select the Premium option in the Experience field on the Company Information page.

    C. Assign SUPER permission sets to users.

    D. Assign users to the D365 BUS PREMIUM user group.

    E. Select the Custom option for the Company Badge field on the Company Information page.

Suggested Answer: *B*

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/ui-experiences

Community vote distribution

B (100%)

👤 **sunnybb269** `Highly Voted 👍` 3 years, 11 months ago

Correct solution

upvoted 8 times

👤 **Mariskaros** `Most Recent ⊙` 4 months, 1 week ago

`Selected Answer: B`

 B. Select the Premium option in the Experience field on the Company Information page.

☑ Correct – The Experience field in the Company Information page determines which features are enabled.

"Essential" mode only provides basic Business Central functionality.
"Premium" unlocks additional Manufacturing and Service Management modules.
Since the customer has premium licenses, this is the correct setting.

upvoted 1 times

👤 **Nyamka1230** 8 months, 2 weeks ago

D365 BUS PREMIUM user group: This user group is specifically designed to provide access to all features and functionality available in the premium edition, including the Manufacturing and Service modules.

upvoted 1 times

👤 **LauraJ** 1 year, 9 months ago

On the Receiving Fast Tab there is a Location Code Field that Specifies the location where the items from the vendor must be received by default (SaaS 9/22/23)

upvoted 1 times

👤 **robbe_** 1 year, 11 months ago

B = correct solution

upvoted 1 times

👤 **Nereluli** 2 years, 1 month ago

B es correcto

upvoted 1 times

👤 **NA1926** 2 years, 2 months ago

`Selected Answer: B`

correct

upvoted 1 times

👤 **Kelvin97** 2 years, 5 months ago

ASSIGN SUPER PERMISSION

upvoted 2 times

SHKhan 2 years, 8 months ago

I did not find such field in Company Information Page :(

upvoted 1 times

HeidiE 2 years, 3 months ago

Under "User experience" at the bottom

upvoted 2 times

JellyJen 2 years, 10 months ago

Correct

upvoted 3 times

shizzie 3 years, 3 months ago

B is correct

upvoted 4 times

SHKhan 2 years, 8 months ago

I did not find such field in Company Information Page :(

HeidiE 2 years, 3 months ago

Under "User experience" at the bottom

upvoted 2 times

JellyJen 2 years, 10 months ago

DRAG DROP -

You manage several companies within one Dynamics 365 Business Central database. Most users work in only one of these companies, where they have a specific role.

You need to set up security according to company requirements.

Which setup should you use? To answer, drag the appropriate setups to the correct requirements. Each setup may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Setups

Permission Sets and Permissions
Profile (Role)
User Personalization
Users and User Groups

Answer Area

Requirement	Setup
Assign a role center to a user.	Setup
Define the active profiles for a company.	Setup
Allow users to work only within their own company.	Setup
Set record security to limit user rights to view data from a table.	Setup

Suggested Answer:

Setups

Permission Sets and Permissions
Profile (Role)
User Personalization
Users and User Groups

Answer Area

Requirement	Setup
Assign a role center to a user.	User Personalization
Define the active profiles for a company.	Profile (Role)
Allow users to work only within their own company.	Users and User Groups
Set record security to limit user rights to view data from a table.	Permission Sets and Permissions

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/admin-users-profiles-roles https://stoneridgesoftware.com/navigating-security-permissions-and-user-groups-in-dynamics-365-business-central/

👤 **mvavra** `Highly Voted 👍` 2 years, 10 months ago

correct answer

upvoted 13 times

👤 **HardikBariya** `Highly Voted 👍` 2 years, 2 months ago

"User personalisation" is not available now, "User Setting" is to be used instead.

upvoted 10 times

  👤 **marekn** 2 years, 2 months ago

  I agree, we need to use Naviage > User Settings.

  upvoted 3 times

👤 **Valerie_wwf** `Most Recent ⊘` 2 months, 3 weeks ago

"User Groups" is not available now, replaced by "Security Groups".

upvoted 1 times

👤 **Mariskaros** 4 months, 1 week ago

⬛ Matching Setups to Requirements

1⃣ Assign a role center to a user.

✔ Setup: User Settings (Personalization)

User Personalization allows assigning role centers to users, defining their default home page and layout.

2⃣ Define the active profiles for a company.

✔ Setup: Profile (Role)

Profiles (Roles) define user experiences, including page layouts, menus, and available functions for users in a company.
3️⃣ Allow users to work only within their own company.
✔ Setup: Users and User Groups

The Users and User Groups setup enables company-specific access control, restricting users to their assigned company.
4️⃣ Set record security to limit user rights to view data from a table.
✔ Setup: Permission Sets and Permissions

Permission Sets allow fine-grained control over data access, ensuring users only see the records they have rights to.
  upvoted 2 times

☐ 👤 **Ayesha133** 9 months, 3 weeks ago
1. User Settings (Profiles)
2. Profile Role
3. User and User group
4. Permission groups
  upvoted 2 times

☐ 👤 **Nereluli** 1 year, 1 month ago
correcto
  upvoted 1 times

☐ 👤 **Jboit** 1 year, 4 months ago
Correct
  upvoted 1 times

☐ 👤 **Gauravarya** 1 year, 4 months ago
correct answer
  upvoted 1 times

☐ 👤 **Kelvin97** 1 year, 5 months ago
Profile
User and user groups
User personalization
Permission sets
  upvoted 1 times

  ☐ 👤 **Lavoisier** 1 year, 5 months ago
  There is no way to add a user on a profile using the "profile (role)" card
    upvoted 1 times

☐ 👤 **Daryna_Tatarchyna** 1 year, 8 months ago
1. Assign a Role center to a user - this is perfomed on the Profile (Role) - > Role Center ID field, isn't it?
  upvoted 1 times

☐ 👤 **JellyJen** 1 year, 10 months ago
Correct
  upvoted 1 times

☐ 👤 **mgr11** 2 years ago
Why not a "User and Uer Group"? As the "User Personalization" is not an option any more, "User Settings" is not available answer, we can specify
default profile on the "User Group".
  upvoted 2 times

DRAG DROP -

You are implementing Dynamics 365 Business Central.

The purchasing manager wants to implement an approval system by using email notifications.

You need to set up the notification system.

Which setup should you use? To answer, drag the appropriate setup to the correct actions. Each setup may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Setups

Action	Setup
Approval User Setup	
Notification Schedule	
Notification Setup	
Workflow Response Options	

Action	Setup
Specify an approval administrator.	Setup
Specify how the user receives notifications about approval requests.	Setup
Specify that the user receives notifications on a weekly basis.	Setup

Answer Area

Suggested Answer:

Setups

Approval User Setup
Notification Schedule
Notification Setup
Workflow Response Options

Answer Area

Action	Setup
Specify an approval administrator.	Approval User Setup
Specify how the user receives notifications about approval requests.	Notification Setup
Specify that the user receives notifications on a weekly basis.	Notification Schedule

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/across-how-to-set-up-approval-users https://docs.microsoft.com/en-gb/dynamics365/business-central/across-how-to-specify-when-and-how-to-receive-notifications

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🗌 👤 **ajaved** [Highly Voted 👍] 2 years, 8 months ago

Correct

upvoted 6 times

🗌 👤 **Mariskaros** [Most Recent ⊘] 4 months, 1 week ago

Approval User Setup → Assigns approval administrators.

Notification Setup → Configures how notifications are sent.

Notification Schedule → Determines notification frequency (e.g., weekly, daily, or immediate).

upvoted 1 times

🗌 👤 **Mariskaros** 4 months, 1 week ago

1️ Specify an approval administrator.

✔ Setup: Approval User Setup

The Approval User Setup page is where you assign approval administrators and define approval limits.

2️ Specify how the user receives notifications about approval requests.

✔ Setup: Notification Setup

The Notification Setup page is used to configure how notifications are sent, including email notifications for approval requests.

3️ Specify that the user receives notifications on a weekly basis.

✔ Setup: Notification Schedule

The Notification Schedule determines when users receive notifications (e.g., instantly, daily, or weekly).

upvoted 1 times

🗌 👤 **Lithienne** 2 months, 4 weeks ago

User groups will no longer be available in a future release.

https://learn.microsoft.com/en-us/dynamics365/business-central/ui-security-groups#security-groups-and-user-groups

upvoted 1 times

Ayesha133 9 months, 3 weeks ago

Correct

upvoted 1 times

Nereluli 1 year, 2 months ago

CORRECTO

upvoted 1 times

NA1926 1 year, 2 months ago

correct

upvoted 2 times

Kelvin97 1 year, 5 months ago

approver user setup

workflow response options

notification shedule

upvoted 2 times

marekn 2 years, 2 months ago

Correct

upvoted 3 times

shizzie 2 years, 3 months ago

Correct

upvoted 3 times

oscarbest 2 years, 3 months ago

Correct

upvoted 3 times

You are implementing Dynamics 365 Business Central.

You are unable to view some expected functionality in the system.

You need to demonstrate the use of different options for assigning profiles to users.

In which three places can you assign profiles to users? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

    A. Assign a User Group to the user. Assign the Profile to the User Group.

    B. Assign a Profile on the User Personalization page.

    C. Assign the Profile on the User card.

    D. Accept the default Profile.

    E. Add the user to the Profile card.

Suggested Answer: *ABD*

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/admin-users-profiles-roles

Community vote distribution

ABD (89%)	11%

👤 **Mariskaros** 4 months, 1 week ago

Selected Answer: AC

1️⃣ A. Assign a User Group to the user. Assign the Profile to the User Group.

✅ Correct – User Groups now play a role in assigning profiles as well as permissions.

2️⃣ D. Accept the default Profile.

✅ Correct – If no profile is assigned, the system will use the default profile.

3️⃣ (New Option) User Settings

✅ Correct – User Settings is the new way to assign profiles in modern Business Central.

upvoted 2 times

👤 **RonKetter** 10 months, 1 week ago

Correct answers are A & D - User setup is the third page that you can set the profile.

upvoted 1 times

    👤 **RonKetter** 10 months, 1 week ago

    Should have said User Settings as below.

    upvoted 1 times

👤 **e9c920e** 1 year ago

Selected Answer: ABD

A, B, D are the correct options.

upvoted 2 times

👤 **elviriveros** 1 year, 9 months ago

A,B,E IS CORRECT

upvoted 1 times

👤 **frandg77** 1 year, 9 months ago

A, B, D

upvoted 1 times

👤 **Nereluli** 2 years, 1 month ago

Selected Answer: ABD

a, b y d son correctos

upvoted 1 times

👤 **NA1926** 2 years, 2 months ago

correct

upvoted 1 times

☐ 👤 **Kelvin97** 2 years, 5 months ago

(A)Assign a user group

(B)Assign a profile on user personalization

(E)Add user to profile card

upvoted 2 times

☐ 👤 **Grade92** 3 years ago

correct

upvoted 2 times

☐ 👤 **AndriWianto** 3 years, 6 months ago

C & E are not available.

upvoted 3 times

☐ 👤 **daniza87** 3 years, 7 months ago

I think is correct

upvoted 3 times

☐ 👤 **Yugene** 3 years, 10 months ago

I think the answer is B, C and D.

There is no where to assign a profile to a user group

upvoted 2 times

☐ 👤 **G_R56** 3 years, 10 months ago

I disagree with Yugene because it is not possible to assign a default profile from the user card but rather a default profile can be assignated to a user group.

upvoted 6 times

☐ 👤 **ericericsson97** 3 years, 10 months ago

There is. You can assign a default profile to a user group.

upvoted 5 times

A customer is using Dynamics 365 Business Central.

The customer is currently sending quotes and invoices using postal services. The customer wants to begin sending quotes and invoices by email directly from
Business Central.

You need to configure outbound email.

What are two possible ways to achieve the goal? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

    A. Configure SMTP Mail Setup options.

    B. Run the Set up your Business Inbox in Outlook assisted setup tool.

    C. Run the Set up email logging assisted setup tool.

    D. Run the Email setup assisted setup tool.

Suggested Answer: *AD*
Reference:
https://docs.microsoft.com/en-gb/dynamics365/business-central/admin-how-setup-email

Community vote distribution

AD (100%)

⊟   👤 **Lithienne** 2 months, 4 weeks ago

Selected Answer: AD

Correct

  upvoted 1 times

⊟   👤 **Mariskaros** 4 months, 1 week ago

Selected Answer: D

✔ D. Run the Email setup assisted setup tool.

This tool helps set up email accounts for outbound emails, including Microsoft 365 (Outlook) or SMTP.

✔ (New Option) Select Email Accounts and then configure a new email account.

Business Central now uses Email Accounts to configure new email addresses for sending emails.

  upvoted 2 times

⊟   👤 **e9c920e** 1 year ago

Selected Answer: AD

A and D

  upvoted 1 times

⊟   👤 **ugur_yurt** 1 year, 11 months ago

Correct

  upvoted 2 times

⊟   👤 **Nereluli** 2 years, 1 month ago

correcto

  upvoted 1 times

⊟   👤 **didiGO** 2 years, 1 month ago

Selected Answer: AD

correct

  upvoted 1 times

⊟   👤 **NA1926** 2 years, 2 months ago

Selected Answer: AD

correct

  upvoted 1 times

Kelvin97 2 years, 5 months ago

Configure SMTP setup

Run email setup

upvoted 1 times

AndriWianto 3 years, 6 months ago

Selected Answer: AD

Email setup.

upvoted 3 times

daniza87 3 years, 7 months ago

It's correct

upvoted 2 times

Kelvin97 2 years, 5 months ago

Configure SMTP setup

Run email setup

upvoted 1 times

AndriWianto 3 years, 6 months ago

Selected Answer: AD

Email setup.

upvoted 3 times

daniza87 3 years, 7 months ago

It's correct

A company uses Dynamics 365 Business Central to record payments for vendors. All payment records include similar data elements.

You are onboarding a new vendor. You must create a unique number series for payments from the vendor. No other vendors will use the new number series.

You need to configure the system.

What should you use?

- A. Vendors
- B. General Journals
- C. General Journal template
- D. Payment journals
- E. Workflow

Suggested Answer: *B*

You create a numbering system in general journals.

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/ui-create-number-series

Community vote distribution

C (56%)	D (25%)	B (19%)
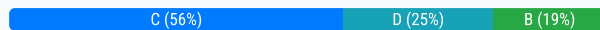
☐ 👤 **Cliffdani** `Highly Voted 👍` 2 years, 9 months ago

I think you do the configuration in General Journal template

upvoted 15 times

☐ 👤 **TherealDuco** `Most Recent ⊘` 8 months, 2 weeks ago

what a shitty phrasing!

upvoted 2 times

☐ 👤 **26af18a** 9 months, 2 weeks ago

Correct answer is C

upvoted 1 times

☐ 👤 **elberkaoui** 1 year, 6 months ago

`Selected Answer: C`

I think the question is a bit vague or poorly rephrased. However, if I have to choose, I would follow best practices and perform the configuration at the general journal template level by creating a new batch (Payments Journal)."

upvoted 4 times

☐ 👤 **IJH** 1 year, 9 months ago

It is a very badly worded question. You could create a new template with a no. series for this specific vendor but the easiest way to do this would be to open General Journals and create a new batch for the vendor and selecting the no. series. You can then go ahead and create the journal lines using that batch.

upvoted 2 times

☐ 👤 **Nereluli** 2 years, 1 month ago

c is correct

upvoted 2 times

☐ 👤 **ivanrlg** 2 years, 1 month ago

`Selected Answer: C`

C. General Journal Template

The General Journal Templates in Dynamics 365 Business Central allow you to predefine certain settings that will be used when creating new journal lines, including a unique number series.

upvoted 1 times

☐ 👤 **NA1926** 2 years, 2 months ago

`Selected Answer: B`

correct

upvoted 1 times

👤 **Kindo** 2 years, 2 months ago

Selected Answer: C

General Journal Template is the place where you can create a new journal template for the vendor, then select type, for example - "Payment" and then assign "No. Series". When now users open a Vendor Payment Journal a list with available templates will be shown first. I think this is the way I would do it.

upvoted 1 times

👤 **zubokvv** 2 years, 3 months ago

Selected Answer: D

Since we are dealing with payments, we can set up new batch for vendor with unique number series using Payment Journal. It uses Gen. Journal Batches but is the closest to the topic.

upvoted 2 times

👤 **OTETS** 2 years, 4 months ago

Selected Answer: C

You can only define a new No. Series on the template page, since this is specifically requested C is the only correct answer

upvoted 3 times

👤 **r44712** 2 years, 4 months ago

Selected Answer: B

It can't be at Template level, it would affect all Batches to which it relates. If you do it at Batch level, then you could create a specific Batch for the vendor.

What I don't understand is why the question is worded "Genral Journal" and not "General Journal Batch".

upvoted 1 times

👤 **Lavoisier** 2 years, 4 months ago

Do we have No series in Journal ? I don't think so. The question is asking for a new number series for the vendor.

upvoted 1 times

👤 **Kelvin97** 2 years, 5 months ago

general journals

upvoted 1 times

👤 **San4Nav** 2 years, 6 months ago

for Payment from vendor, we need to pass the JV and it's possible through General Journal. Therefore answer is B

upvoted 1 times

👤 **SHKhan** 2 years, 7 months ago

B is Correct answer. In General Journal Template at Payment template with source code Payment Journal click on Batches this will open General Journal batches and set the number series and account type Vendor and account number set to a specific vendor from the list which will fulfil the requirement mentioned in question.

upvoted 1 times

👤 **kaifree** 2 years, 8 months ago

Selected Answer: C

Usually numbering sequences are defined in the General Journal template for each vendor.
General Journal Setup => Batches => Post No. Series

upvoted 1 times

👤 **eluchev** 2 years, 9 months ago

Selected Answer: D

The question is worded incorrectly as you usually don't receive payments from vendors but you pay your vendors. Assuming we need a different numbering sequences for payments "to" vendors the correct function and place where to set it up is the payment journal

upvoted 2 times

👤 **SHKhan** 2 years, 7 months ago

There is nothing mentioned about receive payment from vendor, question is asking to record a payment for vendor. Please read the question again.

upvoted 1 times

👤 **flaxaz** 2 years, 3 months ago

elucheb is right about the wrong formulation of the question as it says "You must create a unique number series for payments FROM the vendor."

DRAG DROP -

A company is implementing Dynamics 365 Business Central.

You need to create a new company that is configured similarly to an existing company. The existing company has data that must be used as a template for the new company.

Which tools should you use? To answer, drag the appropriate tools to the correct requirements. Each tool may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Answer Area

Tools	Requirement	Tool
Assisted Setup	Create the first essential data components of a company, such as the company name.	
RapidStart Services	Run a series of setup tasks in a specific order and manually mark the tasks as completed once the tasks are finished.	
Configuration Questionnaire	Template the existing data and apply the template to the new company in a single process.	

Suggested Answer:

Answer Area

Tools	Requirement	Tool
Assisted Setup	Create the first essential data components of a company, such as the company name.	Assisted Setup
RapidStart Services	Run a series of setup tasks in a specific order and manually mark the tasks as completed once the tasks are finished.	Configuration Questionnaire
Configuration Questionnaire	Template the existing data and apply the template to the new company in a single process.	RapidStart Services

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/ui-get-ready-business https://docs.microsoft.com/en-us/dynamics365/business-central/admin-gather-customer-setup-values https://docs.microsoft.com/en-us/dynamics365/business-central/admin-set-up-a-company-with-rapidstart

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☐ 👤 **Unnos** `Highly Voted 👍` 2 years, 2 months ago

I think it's C, A, B. The second option is clearly Assisted setup, because you can mark tasks as Completed.

upvoted 7 times

☐ 👤 **IJH** `Highly Voted 👍` 1 year, 9 months ago

The answer has to be A A B - configuration questionnaire does not fit any of the statements

upvoted 5 times

☐ 👤 **Mariskaros** `Most Recent ⊘` 4 months, 1 week ago

Requirement Tool

Create the first essential data components of a company, such as the company name. ✅ Assisted Setup

Run a series of setup tasks in a specific order and manually mark the tasks as completed once the tasks are finished. ✅ Assisted Setup

Template the existing data and apply the template to the new company in a single process. ✅ RapidStart Services

upvoted 1 times

☐ 👤 **python123** 11 months, 4 weeks ago

The first one should be A, not C. I think A, A, B

upvoted 1 times

☐ 👤 **AnthonyL** 1 year, 3 months ago

ACB because it says manually mark completed, in Assisted setup you cannot mark it manually I think

upvoted 4 times

☐ 👤 **XvolgareX** 1 year, 9 months ago

It has to be C - A - B

upvoted 2 times

☐ 👤 **Nereluli** 2 years, 1 month ago

correcto

upvoted 2 times

☐ 👤 **NA1926** 2 years, 2 months ago

correct

upvoted 2 times

You are implementing Dynamics 365 Business Central. You create a role center page for all users.

Users must not be allowed to personalize the page.

You need to configure the system.

Which three actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

A. On the Profiles (Role) page, select the profile and select the User as the default profile option.

B. On the User card, set the status to Disabled.

C. On the Profiles (Role) page, select the profile and select the Show in Role Explorer column.

D. On the Profiles (Role) page, select Enable the profile. Disable all other profiles.

E. On the Profiles (Role) page, select the profile and select the Disable Personalization option.

> **Suggested Answer:** *ACE*
>
> Reference:
>
> https://docs.microsoft.com/en-us/dynamics365/business-central/admin-users-profiles-roles
>
> *Community vote distribution*
>
> ACE (73%)   CDE (27%)
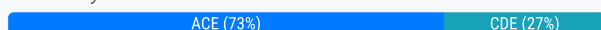
☐ 👤 **IJH** `Highly Voted 👍` 9 months, 2 weeks ago

Another unclearly worded question that is set up to trick you. I'm glad I'm a native English reader, because I dread to think how those who are not get on with these questions.

A. Is correct

B. Is not correct

C. Isn't a requirement but of the other options it is probably the correct answer - although you would need to enable the profile for this option.

D. You do need to enable the profile but it is probably not the correct answer here as there is no requirement to disable other profiles.

E. Is correct

upvoted 6 times

☐ 👤 **Mariskaros** `Most Recent ⊘` 4 months, 1 week ago

`Selected Answer: ADE`

✔ A - Default profile assignment (Users get assigned automatically).

✔ D - Enable the profile (Ensures it's active for users).

✔ E - Disable Personalization (Prevents users from modifying it).

upvoted 1 times

☐ 👤 **lord_mufi** 5 months, 2 weeks ago

`Selected Answer: ADE`

According to Chat GPT:

A. On the Profiles (Role) page, select the profile and select the User as the default profile option.

Explanation: Setting the desired profile as the default profile ensures all users start with the same role center. This provides consistency in the user experience.

E. On the Profiles (Role) page, select the profile and select the Disable Personalization option.

Explanation: Disabling personalization prevents users from modifying the page layout or adding/removing fields and actions on the role center.

D. On the Profiles (Role) page, select Enable the profile. Disable all other profiles.

Explanation: Enabling only the specific profile ensures users cannot switch to other profiles that may allow personalization.

upvoted 1 times

☐ 👤 **Nereluli** 1 year, 1 month ago

`Selected Answer: ACE`

A, C y D correctos

upvoted 1 times

☐ 👤 **ivanrlg** 1 year, 1 month ago

A. On the Profiles (Role) page, select the profile and select the Use as default profile option. This will make this profile the default one for all users who are not assigned a specific role.

C. On the Profiles (Role) page, select the profile and select the Show in Role Explorer option. This makes the profile visible in the Role Explorer, providing an overview of the features included in the profile.

E. On the Profiles (Role) page, select the profile and select the Disable Personalization option. This will prevent users from personalizing the role center page associated with this profile.

upvoted 3 times

☐ 👤 **NA1926** 1 year, 2 months ago

correct

upvoted 1 times

☐ 👤 **Kelvin97** 1 year, 5 months ago

A,C SET TO DEFAULT PROFILE,Show in role explorer

upvoted 1 times

☐ 👤 **hunkyheap** 1 year, 6 months ago

ACE is correct. But answer A should say open certain Profile (Role) "CARD" and enable "Use as default profile" toggle which means all users are assigned to this profile.

upvoted 3 times

☐ 👤 **eluchev** 1 year, 9 months ago

ACE is actually correct (other than the typo of User default profile instead of Use as default profile). A is correct because when a new Profile is created the Enabled flag is ticked by default so no need to tick it specifically. D is incorrect because the question doesn't state that all other profiles should be disabled

upvoted 3 times

☐ 👤 **jakexmueller** 1 year, 9 months ago

CDE should be correct. Bold of this website to ask for money with so many errors

upvoted 1 times

☐ 👤 **SHKhan** 1 year, 7 months ago

how can D is correct? there is no requirement to disable all profiles in the question.

upvoted 2 times

☐ 👤 **SHKhan** 1 year, 7 months ago

Correct answers are ACE.

upvoted 2 times

☐ 👤 **Lorot** 1 year, 9 months ago

D is necessary. A ist not necessary.

A is anyway wrong because it's named "Use as default profile" and not "User as default profile".

upvoted 3 times

☐ 👤 **SHKhan** 1 year, 7 months ago

Why D is necessary, please read the question there is no requirement mentioned to disable all profiles. D is wrong answer. Correct answers are ACE.

upvoted 2 times

DRAG DROP -

You need to configure security for Dynamics 365 Business Central objects.

Which permission or set of permissions is allowed for each type of object? To answer, drag the appropriate permissions to the correct object types. Each permission set may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Answer Area

Permissions	Object type	Permission
	Table	
Read, Insert, Modify, and Delete	Page	
Execute	Table data	
	System	

Suggested Answer:

Answer Area

Permissions	Object type	Permission
	Table	Execute
Read, Insert, Modify, and Delete	Page	Execute
Execute	Table data	Read, Insert, Modify, and Delete
	System	Execute

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/dev-itpro/developer/properties/devenv-accessbypermission-property

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👤 **Mariskaros** 4 months, 1 week ago

Table Defines the structure of the data (e.g., fields, primary keys, relationships). Execute

Page Defines the user interface (e.g., role centers, card pages, list pages). Execute

Table Data The actual records inside a table (e.g., customers, sales orders). Read, Insert, Modify, Delete (CRUD)

System Handles internal system processes like background jobs and automation. Execut

upvoted 2 times

👤 **Nereluli** 8 months ago

CORRECTO

upvoted 4 times

👤 **NA1926** 8 months, 2 weeks ago

correct

upvoted 2 times

👤 **Lorot** 1 year, 3 months ago

correct

HOTSPOT -

You are implementing Dynamics 365 Business Central.

The accounting manager wants to set up a complete Purchase Document Approval system with an approval hierarchy that meets the following requirements:

☞ Sara processes all purchase orders. Any purchase orders that Sara processes must be approved.

☞ Michelle can approve purchase orders up to $10,000.

☞ Shawn can approve the orders up to $50,000.

☞ Purchase orders above $50,000 must be approved by Remy.

You need to create the hierarchy.

Which hierarchy setup should be used for each limit? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Limit	Hierarchy setup
Unlimited	▼
	Remy as Approval user with no approver
	Remy as Approval user with Shawn as approver
	Shawn as Approval user with Michelle as approver
	Michelle as Approval user with Shawn as approver
Purchase orders up to $50,000	▼
	Remy as Approval user with no approver
	Remy as Approval user with Shawn as approver
	Shawn as Approval user with Remy as approver
	Shawn as Approval user with no approver
Purchase orders up to $10,000	▼
	Michelle as Approval user with no approver
	Michelle as Approval user with Shawn as approver
	Shawn as Approval user with Remy as approver
	Sara as Approval user with no approver
Everything must be approved	▼
	Sara as Approval user with no approver
	Sara as Approval user with Michelle as approver
	Michelle as Approval user with Shawn as approver
	Michelle as Approval user with Remy as approver

Answer Area

Limit	Hierarchy setup
Unlimited	▼

- **Remy as Approval user with no approver**
- Remy as Approval user with Shawn as approver
- Shawn as Approval user with Michelle as approver
- Michelle as Approval user with Shawn as approver

Purchase orders up to $50,000	▼

- Remy as Approval user with no approver
- Remy as Approval user with Shawn as approver
- **Shawn as Approval user with Remy as approver**
- Shawn as Approval user with no approver

Purchase orders up to $10,000	▼

- Michelle as Approval user with no approver
- **Michelle as Approval user with Shawn as approver**
- Shawn as Approval user with Remy as approver
- Sara as Approval user with no approver

Everything must be approved	▼

- Sara as Approval user with no approver
- **Sara as Approval user with Michelle as approver**
- Michelle as Approval user with Shawn as approver
- Michelle as Approval user with Remy as approver

Reference:

https://docs.microsoft.com/en-us/previous-versions/dynamicsnav-2013/dd338778(v=nav.70)?redirectedfrom=MSDN

⊟ 👤 **92860d3** 3 weeks, 4 days ago

Agree with the provided answer

upvoted 1 times

⊟ 👤 **Nereluli** 7 months, 2 weeks ago

correcto

upvoted 2 times

⊟ 👤 **NA1926** 8 months, 1 week ago

correct

upvoted 1 times

⊟ 👤 **MAJK** 9 months, 1 week ago

the answers are correct

upvoted 1 times

⊟ 👤 **Lorot** 1 year, 3 months ago

I can't find fitting soutions.

In my oppinion no answer of block 2 and 3 are fitting.

upvoted 1 times

  ⊟ 👤 **SHKhan** 1 year, 1 month ago

  You need to study thoroughly, Answers are correct.

  upvoted 3 times

You are implementing Dynamics 365 Business Central Online for a company. The company is migrating from a previous version of Business Central.

The company wants to migrate historical financial information from the previous fiscal year into the new database, including all analytical information.

You need to migrate data, including analytical information, by using a configuration package.

Which three steps should you use? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

    A. Create a configuration package. Then select the appropriate table.

    B. Export the table from the configuration package to Microsoft Excel. Adjust the file to include dimension information. Import the updated Excel table.

    C. Select the Dimensions as Columns field. Include all the dimension fields in the configuration package.

    D. Export the configuration package.

    E. Assign a data template to the configuration package.

Suggested Answer: *ADE*

Community vote distribution

ABC (55%)	UCD (39%)	6%
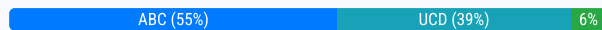
☐ 👤 MB_Test01 `Highly Voted 👍` 2 years, 5 months ago

The Correct answer is ACD. E es invalid, don't need do that and B, we don't have to manipulate the data.

upvoted 14 times

☐ 👤 fraxina `Highly Voted 👍` 2 years, 9 months ago

`Selected Answer: ABC`

I agree

upvoted 6 times

    ☐ 👤 Lavoisier 2 years, 5 months ago

    B is not relevant. No need to ajust dimension information...

    upvoted 2 times

☐ 👤 luisbraz `Most Recent ⊘` 2 months, 1 week ago

`Selected Answer: ABC`

Por tempos pensei que fosse A, C, D. No sentido de somente exportar o arquivo com o campo em aberto da dimensão. Mas depois em uma análise, vejo que o exportar/ajustar o arquivo, significa alterar a estrutura das dimensões, revendo conceitos do erp antigo para o novo. Até mesmo, criando valores de dimensões.

Resposta correta: A, C, B.

upvoted 1 times

☐ 👤 Lithienne 2 months, 4 weeks ago

`Selected Answer: ABC`

Correct

upvoted 1 times

☐ 👤 Mariskaros 4 months, 1 week ago

`Selected Answer: ADE`

✔ A - Create a configuration package (to select the data to migrate).

✔ D - Export the configuration package (to use in the new system).

✔ E - Assign a data template (so the data is readable in the new system).

If we are preparing data in the old system, A, D, and E make the most sense.

B is questionable, because dimensions as columns might not work for all tables.

upvoted 1 times

☐ 👤 lord_mufi 5 months, 2 weeks ago

`Selected Answer: ABC`

Correct

upvoted 1 times

👤 **e9c920e** 1 year ago

Selected Answer: ACD

E makes no sense.

upvoted 1 times

👤 **elberkaoui** 1 year, 6 months ago

Selected Answer: ACD

I Agree with MB_Test01 Reflexion

upvoted 1 times

👤 **IJH** 1 year, 9 months ago

You don't need to make assumptions, ACD is the correct answer

A. You need to create a config Package and select the table required

C. You need to set dimensions as columns to bring in the analytical data as stated in the question

D. You need to export the data to Excel for importing into the new database.

upvoted 3 times

👤 **Elmar31** 1 year, 11 months ago

I beleive this is correct reason: There is one important assumtion. The actions taken are in the old system. We are preparing the data to be moved to the new system.

A. we need a configuration package hence we need to create one. We need to select what data we want to take with us to the new system.

D. export the configuration package in order to apply it later in the new system.

E. assign a template. As the new system can potentially be setup differently a template is needed to make sure the date will be readable in the new system.

If we assume that we are already on the new system then there are nothing we need to do. The data must have been migrated already as the answers provided dont give options to integrate a already created pacakge into the DBs

In regards to B. I build a package and added revenue tables to it. When clicking on display dimesnions in collums I received a error message. Hence I dont beleive this option ot be right in this case.

upvoted 2 times

👤 **Nereluli** 2 years, 1 month ago

Selected Answer: ABC

creo que es abc

upvoted 1 times

👤 **ivanrlg** 2 years, 1 month ago

Selected Answer: ABC

The correct answers are A, B, and C.

A. Create a configuration package. Then select the appropriate table. This will create a new configuration package and select the table that you want to migrate data from.

B. Export the table from the configuration package to Microsoft Excel. Adjust the file to include dimension information. Import the updated Excel table. This will export the table to Excel, allow you to add dimension information, and then import the updated table back into Business Central.

C. Select the Dimensions as Columns field. Include all the dimension fields in the configuration package. This will include all the dimension fields in the configuration package, which will allow you to migrate all the analytical information.

upvoted 3 times

👤 **lagetronix** 2 years, 1 month ago

ADE is correct. if you are migrating you need to select data template,

upvoted 3 times

👤 **Kindo** 2 years, 2 months ago

Selected Answer: ABC

I think B is necessary in this case. Why? Because you can only export Dimensions (analytical information). You cannot import them back (except Fields Dimension Set ID, Shortcut Dimension 1 and Shortcut Dimension 2) regardles if you import configuration package or excel. So if you want to import additional dimensions that are not stored as Fields on the particular table, you have to manipulate the Excel File (answear B). Additionally you have to change Global Dimensions before you import the file so as to be able to import selected Dimensions in the Fields Shortcut Dimension 1 and 2.

upvoted 2 times

NC007 2 years, 4 months ago

D and E are irrelevant. Simple.

upvoted 2 times

SHKhan 2 years, 7 months ago

I think ACD is the right answer.

upvoted 5 times

jakexmueller 2 years, 9 months ago

Another question with errors?

upvoted 1 times

You are configuring Dynamics 365 Business Central. You have a file containing balances for all general ledger accounts as of December 31, 2018.
You import the data into a General Journal batch. You enable the Force Doc. Balance option for the template.
When you attempt to post the batch, the following error message displays:

Out of balance -
You need to resolve the error.
Which three actions should you perform? Each correct answer presents a part of the solution.
NOTE: Each correct selection is worth one point.

   A. Ensure that the set of journal entry lines balance by posting date.

   B. Ensure that the set of journal entry lines balance by gen. posting type.

   C. Ensure that the set of journal entry lines balance by amount.

   D. Ensure that the set of journal entry lines balance by document no.

   E. Ensure that the set of journal entry lines balance by dimension set ID.

> **Suggested Answer:** *ACD*
>
> *Community vote distribution*
>
> ACD (100%)

 👤 **Mariskaros** 4 months, 1 week ago

 `Selected Answer: ACD`

 A. Ensure that the set of journal entry lines balance by posting date. ✅ Correct Business Central ensures that each date's batch balances independently. If there are multiple dates, each must be balanced separately.
 B. Ensure that the set of journal entry lines balance by gen. posting type. ✖ Incorrect Gen. Posting Type is used for determining revenue, purchases, inventory, etc., not for balancing entries.
 C. Ensure that the set of journal entry lines balance by amount. ✅ Correct If total debit ≠ total credit, the journal is out of balance. You must verify that amounts balance.
 D. Ensure that the set of journal entry lines balance by document no. ✅ Correct Business Central often requires balance at the document level, especially if you use Force Doc. Balance.
 E. Ensure that the set of journal entry lines balance by dimension set ID. ✖ Incorrect Dimension Set ID helps categorize transactions but does not affect balance calculations.
   upvoted 1 times

 👤 **e9c920e** 1 year ago

 `Selected Answer: ACD`

 Korrrekt
   upvoted 1 times

 👤 **Je_ga** 1 year, 3 months ago

 `Selected Answer: ACD`

 Correct
   upvoted 1 times

 👤 **Nereluli** 2 years, 1 month ago

 `Selected Answer: ACD`

 a, c y d correcto
   upvoted 4 times

 👤 **NA1926** 2 years, 2 months ago

 `Selected Answer: ACD`

 correct
   upvoted 2 times

 👤 **HeidiE** 2 years, 3 months ago

 `Selected Answer: ACD`

correct

upvoted 1 times

😑 👤 **Kelvin97** 2 years, 5 months ago

Ensure journal lines balance by amount

upvoted 2 times

😑 👤 **Cal2l4** 2 years, 9 months ago

Agree with provided solution

upvoted 2 times

DRAG DROP -

The company uses Dynamics 365 Business Central. You create several dimensions that will be used to perform cost analyses.

Some dimension value combinations are not allowed when posting purchase transactions.

You need to set up dimension combinations.

In which order should you perform the actions? To answer, move all the actions from the .list of actions and arrange them in the correct order.

Select and Place:

Actions

Answer Area

Open the Dimensions Combinations page.

Select the dimensions combination and set the option to Limited.

Open the Dimension Value Combinations page.

Select the dimension value combinations and set the option to Blocked.

Actions

Answer Area

Suggested Answer:

Open the Dimensions Combinations page.

Select the dimensions combination and set the option to Limited.

Open the Dimension Value Combinations page.

Select the dimension value combinations and set the option to Blocked.

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-dimensions

☐ 👤 **Nereluli** 7 months, 2 weeks ago

correcto

upvoted 4 times

☐ 👤 **NA1926** 8 months, 2 weeks ago

corretto

upvoted 1 times

☐ 👤 **Gauravarya** 10 months, 2 weeks ago

100 percent correct, tried in BC!

upvoted 3 times

☐ 👤 **Kelvin97** 11 months, 2 weeks ago

Open dimensions combination page

Set option to blocked

upvoted 1 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are configuring default reports and layouts in Dynamics 365 Business Central.

You must add new data items to the report and change the layout associated with the default Purchase Order report.

A developer creates and deploys a new report object that includes the new data items and layout.

You need to configure Business Central to use the new report object as the system default when printing purchase orders.

Solution: On the Report Selection `" Service page, set the value of the Usage option to Order. Update the Report ID shown on the page to reflect the new report object.

Does the solution meet the goal?

    A. Yes

    B. No

Suggested Answer: *B*
Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/across-report-selections

Community vote distribution

B (100%)

😐 👤 **Lorot** `Highly Voted 👍` 2 years, 3 months ago

`Selected Answer: B`

Report Selection - Purchase and not Service!

Therefore: B

upvoted 7 times

😐 👤 **Lilaq** `Most Recent ⊘` 1 year, 3 months ago

Why has no on noticed until now that question 26 & 27 are exaclty the same? But the answers are different... Whats correct now? A or B?

upvoted 1 times

    😐 👤 **Retuow** 1 year ago

    Question 26 mentions "Report Selection Service" while question 27 mentions "Report Selection Purchase"

    upvoted 1 times

😐 👤 **Nereluli** 1 year, 7 months ago

`Selected Answer: B`

la b es correcta

upvoted 1 times

😐 👤 **NA1926** 1 year, 8 months ago

`Selected Answer: B`

correct

upvoted 1 times

😐 👤 **Lorot** 2 years, 3 months ago

Report Selection - Purchase and not Service!

Therfore: B

upvoted 2 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

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A developer creates and deploys a new report object that includes the new data items and layout.

You need to configure Business Central to use the new report object as the system default when printing purchase orders.

Solution: On the Report Selection `" Purchase page, set the value of the Usage option to Order. Update the Report ID shown on the page to reflect the new report object.

Does the solution meet the goal?

    A. Yes

    B. No

Suggested Answer: *A*
Reference:
https://docs.microsoft.com/en-gb/dynamics365/business-central/across-report-selections

Community vote distribution

A (88%)	13%
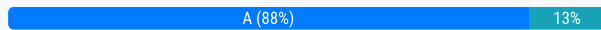
🗖 👤 **e9c920e** 1 year ago
Selected Answer: A
A is correct
  upvoted 1 times

🗖 👤 **Je_ga** 1 year, 3 months ago
Selected Answer: A
A is correct
  upvoted 1 times

🗖 👤 **Nereluli** 2 years, 1 month ago
Selected Answer: A
la a es correcta
  upvoted 1 times

🗖 👤 **NA1926** 2 years, 2 months ago
correct
  upvoted 1 times

🗖 👤 **Kelvin97** 2 years, 5 months ago
A.yes it meets
  upvoted 2 times

🗖 👤 **Lorot** 2 years, 9 months ago
Selected Answer: A
correct
  upvoted 4 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are configuring default reports and layouts in Dynamics 365 Business Central.

You must add new data items to the report and change the layout associated with the default Purchase Order report.

A developer creates and deploys a new report object that includes the new data items and layout.

You need to configure Business Central to use the new report object as the system default when printing purchase orders.

Solution: On the Custom Report Layouts page, select the new report object. Use the Update Layout function to force Business Central to use the current report design.

Does the solution meet the goal?

    A. Yes

    B. No

Suggested Answer: *B*
Reference:
https://docs.microsoft.com/en-gb/dynamics365/business-central/across-report-selections

Community vote distribution

B (100%)

☐ 👤 **ivanrlg** `Highly Voted 👍` 7 months, 2 weeks ago

`Selected Answer: B`

To set a custom report as the default for printing purchase orders, you need to update the Report Selections

  upvoted 5 times

☐ 👤 **Nereluli** `Most Recent ⊘` 7 months, 2 weeks ago

`Selected Answer: B`

correcto

  upvoted 1 times

☐ 👤 **NA1926** 8 months, 2 weeks ago

`Selected Answer: B`

correct

  upvoted 1 times

☐ 👤 **Jboit** 10 months ago

Correct,You must import to update to new layouts

  upvoted 2 times

HOTSPOT -

A company uses Dynamics 365 Business Central.

You need to create a user account for a new salesperson. The account must have the same permissions as other salespeople.

How should you configure the system? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Requirement	Action
Add a new user.	Add a user to User Setup from Dynamics 365 Business Central. Add a user to User Settings from Dynamics 365 Business Central. Update users from Microsoft 365. Select New on the Users page from Dynamics 365 Business Central.
Assign user permissions.	Apply indirect permissions to a user. Apply effective permissions to a user. Assign user to a User Group.

Suggested Answer:

Answer Area

Requirement	Action
Add a new user.	Add a user to User Setup from Dynamics 365 Business Central. Add a user to User Settings from Dynamics 365 Business Central. **Update users from Microsoft 365.** Select New on the Users page from Dynamics 365 Business Central.
Assign user permissions.	Apply indirect permissions to a user. Apply effective permissions to a user. **Assign user to a User Group.**

Box 1: Update users from Microsoft 365

To add users or update user information and license assignments in Business Central

After you add users or change user information in the Microsoft 365 Admin Center, you can quickly import the user information to Business Central. The import includes license assignments.

1. Sign in to Business Central using an administrator account.

2. Choose the Lightbulb that opens the Tell Me feature. icon, enter Users, and then choose the related link.

3. Choose Update Users from Microsoft 365.

For new users, the next step is to assign user groups and permissions.

Box 2: Assign user to a User group.

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/ui-how-users-permissions

🗖 👤 **Mariskaros** 4 months, 1 week ago

Correct option: "Update users from Microsoft 365."

Why? Because new users are typically pulled from Microsoft 365, ensuring they are recognized in Business Central.

Assigning user permissions:

Correct option: "Assign user to a User Group."

Why? Since the user must have the same permissions as other salespeople, assigning them to a user group ensures they inherit the same permissions automatically.

upvoted 1 times

☐ 👤 **lord_mufi** 5 months, 2 weeks ago

Add a new User

This depends on if Business Central is On-prem or Online.

If OnPrem: Answer is Select the New button on the Users Page to create a new user

If it's online: Update Users from Microsoft 365

upvoted 2 times

☐ 👤 **Nereluli** 7 months, 2 weeks ago

correcto

upvoted 4 times

☐ 👤 **Kelvin97** 11 months, 2 weeks ago

Update users from microsoft 365

Assign users to Microsoft 365

upvoted 2 times

HOTSPOT -

A company uses Dynamics 365 Business Central.

You need to customize sales invoice printouts to meet the following requirements:

☞ Display the customer city and then the postal code.

☞ Display the company logo to the right of the customer address information.

Where should you make the configuration change? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Requirement	Location
Display the customer city and then the postal code.	Location Code in Company Information page Local Address Format in General Ledger Setup page Local Cont. Addr. Format in General Ledger Setup page Require County/Region Code in Address in General Ledger Setup page
Display the company logo to the right of the customer address information.	Company Information page General Ledger Setup page Sales & Receivables Setup page Purchases & Payables Setup page

Suggested Answer:

Answer Area

Requirement	Location
Display the customer city and then the postal code.	Location Code in Company Information page **Local Address Format in General Ledger Setup page** Local Cont. Addr. Format in General Ledger Setup page Require County/Region Code in Address in General Ledger Setup page
Display the company logo to the right of the customer address information.	**Company Information page** General Ledger Setup page Sales & Receivables Setup page Purchases & Payables Setup page

Box 1: Local Address Format in General Ledger Setup page

Local Address Format: Here you can specify the format in which addresses must appear on printouts. ie, Post Code+City, City+Post Code, City+County+Post

Code, Blank Line+Post Code+City,formats.

Note: The General Ledger Setup page specifies how you handle many different accounting issues in your company. For example, you use this page to specify invoice rounding details, the currency code for your local currency, address formats, and whether you want to use an additional reporting currency.

Box 2: Company information page -

Company Logo in Business Central

Enter Company Information in Tell me, and then choose the related link.
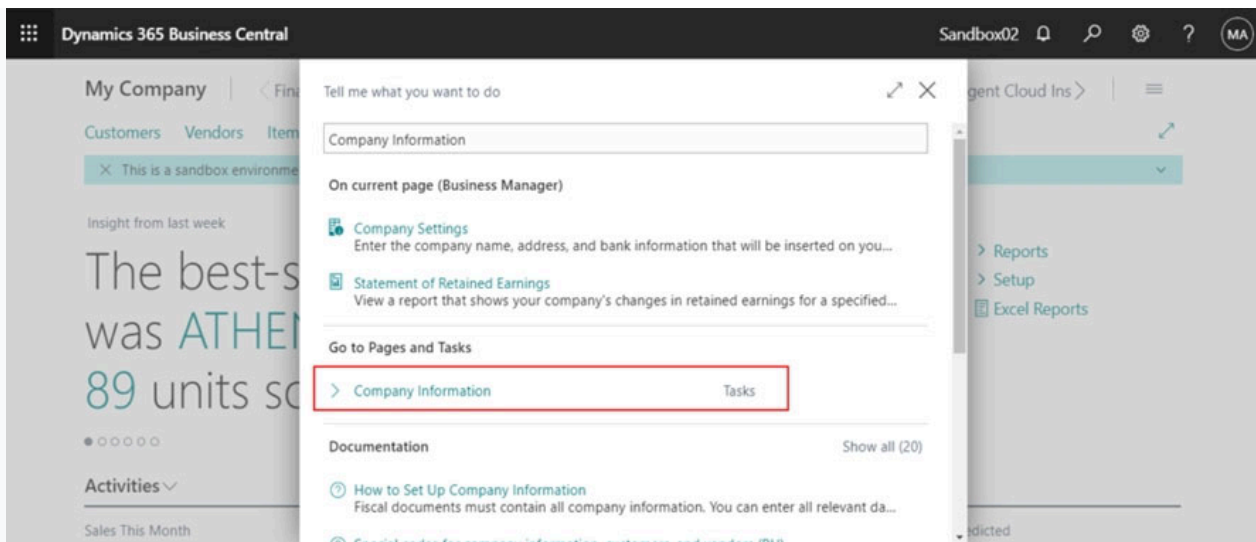
Then you can find a setting of the Company Logo on the Company Information page.

Picture: Specifies the picture that has been set up for the company, such as a company logo.

Reference:

https://www.navisionplanet.com/general-ledger-setup/

https://docs.microsoft.com/en-us/dynamics365/business-central/finance-general-ledger https://yzhums.com/9604/

👤 **Lorot** `Highly Voted 👍` 2 years, 9 months ago

it is askede for the position of the logo, not wher the logo sholud be uploaded!
The Logo position is in "Sales & Receivabels Setup".

The shown Solution "Company Setup" is therefore WRONG for the second part of the question!

upvoted 25 times

> 👤 **Charisty** 2 years, 9 months ago
>
> You are right.
>
> upvoted 2 times

> 👤 **Cliffdani** 2 years, 9 months ago
>
> Correct
>
> upvoted 2 times

👤 **Mariskaros** `Most Recent ⊘` 4 months, 1 week ago

Company Information page is responsible for storing customer address details, including the city and postal code format.
Sales & Receivables Setup page is where you set the logo position on documents, which directly answers the second part of the question.

upvoted 1 times

👤 **Daki_BC** 9 months, 3 weeks ago

Regarding logo it should be Sales & Receivable Setup, field "Logo Position on Documents"
(Specifies the position of your company logo on business letters and documents.)

upvoted 1 times

👤 **Nereluli** 2 years, 1 month ago

1b 2c correcto

upvoted 2 times

👤 **NA1926** 2 years, 2 months ago

1a 2c correct

upvoted 2 times

> 👤 **NA1926** 2 years, 2 months ago
>
> sorry 1b 2c
>
> upvoted 3 times

👤 **SHKhan** 2 years, 7 months ago

Logo position can be described in Sales & Receivable Setup not in Company information page.

upvoted 2 times

👤 **Cal2I4** 2 years, 9 months ago

Lorot is correct, Logo is uploaded to Company info but the logo location is specified in the Sales & Rec. Setup

upvoted 3 times

DRAG DROP -

A company uses Dynamics 365 Business Central. You assign a purchasing profile to all users in the purchasing department.

A user moves from the purchasing department to another department.

You need to remove all personalizations in the user's profile.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Actions

Select the line for the page personalization that you want to delete and then select the Delete action.

Select User Settings and then select the related link.

Navigate to the User Page Personalizations page.

Open the User Settings card.

Select Clear Personalized Pages.

Answer area

Suggested Answer:

Actions

Select the line for the page personalization that you want to delete and then select the Delete action.

Open the User Settings card.

Answer area

Select User Settings and then select the related link.

Navigate to the User Page Personalizations page.

Select Clear Personalized Pages.

Step 1: Select User Settings and the select the related link.

Select the line for the profile that you want to change user settings for, and then choose the User Personalizations List action.

Step 2: Navigate to the User Page Personalization page

You can delete user personalization from ג€user personalizationג€ card, using the Clear personalized Pages Action.

Step 3: Select Clear Personalized Pages

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/admin-users-profiles-roles

https://robertostefanettinavblog.com/2019/07/08/business-central-delete-user-configurations-and-personalizations/

☐ 👤 **Cal2l4** `Highly Voted 👍` 2 years, 3 months ago

Should be: User Settings > User Card > Clear Personalised Pages

upvoted 25 times

⊟ 👤 **HeidiE** 1 year, 9 months ago

correct, i checked in BC

upvoted 1 times

⊟ 👤 **MB_Test01** 1 year, 11 months ago

Agree with this comment!

upvoted 1 times

⊟ 👤 **AfricanPaw** 2 years, 3 months ago

This is correct

upvoted 1 times

⊟ 👤 **Gauravarya** 1 year, 10 months ago

This is correct, in website the answer is wrong.

upvoted 1 times

⊟ 👤 **eda5e02** `Most Recent ⊘` 7 months ago

1. User settings
2. open user card
3. clear personalised pages

upvoted 2 times

⊟ 👤 **Elmar31** 1 year, 5 months ago

too bad that there is no option to vote on this one

the correct answer is:

1. User settings
2. open user card
3. clear personalised pages.

checked in BC today this works. The "correct" answer has either never been correct or is no longer correct. @Admins / Mods can this please be changed?

upvoted 2 times

⊟ 👤 **jrizk** 1 year, 6 months ago

select user setting -open user setting card-clear personlize pages

upvoted 1 times

⊟ 👤 **Nereluli** 1 year, 7 months ago

cal voto

upvoted 1 times

⊟ 👤 **SHKhan** 2 years ago

They have given wrong answer. It should in sequence Navigate to User personalizations Page then from the list select the User Settings Or Personalized Card and then click on Clear Personalized Pages of the selected user.

upvoted 1 times

⊟ 👤 **rolflemans** 2 years ago

The option "Navigate to User personalizations Page" isn't availbale anymore, so it should now be :

> User Settings [According to Page inspection = Page: User Settings List (9206, List)]

> User Settings [Actually still named as Page: User Personalization (9214, Card)]

> X Clear Personalized Pages.

upvoted 3 times

⊟ 👤 **Lorot** 2 years, 3 months ago

Microsoft has changed the name of the card to "User Settings". - So, absolutely unclear, what the right answer is. - Can be both (old name or new name!) :-(

upvoted 1 times

⊟ 👤 **Lorot** 2 years, 3 months ago

correct

upvoted 1 times

HOTSPOT -

A company creates blanket purchase orders from inbound documents that are sent to Dynamics 365 Business Central by purchasing agents.

When a new blanket purchase order is created with a certain item, the system must send a procurement supervisor a request to approve the purchase order.

Purchase orders must not be posted until the procurement supervisor approves the purchase order.

You need to configure the system. To answer, select the appropriate options in the answer area

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Requirement	Solution component
Lock the record for newly created blanket purchase orders with the specific item.	Incoming Documents Power Automate flows Security filters Business Central workflows
Assign the security command that tells the system to lock the purchase order.	When Event Then Response On Condition Trigger
Assign the items that the system will want to use to trigger the locking of the purchase order.	When Event Then Response On Condition Trigger

Suggested Answer:

Answer Area

Requirement	Solution component
Lock the record for newly created blanket purchase orders with the specific item.	Incoming Documents Power Automate flows Security filters **Business Central workflows**
Assign the security command that tells the system to lock the purchase order.	When Event **Then Response** On Condition Trigger
Assign the items that the system will want to use to trigger the locking of the purchase order.	**When Event** Then Response On Condition Trigger

Box 1: Business Central workflows

Change management introduces a managed workflow that makes sure that purchase orders are locked when they have been approved. The purchase orders cannot be changed until you start the change request workflow.

Note: A workflow represents a business process. It defines how a document flows through the system and indicates who must complete a task or approve a document.

Box 2: Then Response -

Box 3: When Event -
The workflow is divided into three sections:
1. When Event This is where the trigger is selected. Examples of trigger could be:

A master data record is changed -

A journal line is created -
an Incoming document is created or released
Approval of a document is requested
2. On Condition of - The conditions are related to the event and opens for creating filters for when the event is triggered
3. Then Response - The Responses responds to what the next step in the work are.
Reference:
https://docs.microsoft.com/en-us/dynamics365/business-central/across-how-to-create-workflows https://docs.microsoft.com/en-us/dynamicsax-2012/appuser-itpro/key-tasks-change-management-for-purchase-orders

👤 **92860d3** 3 weeks, 4 days ago
3rd should be oncondition
upvoted 1 times

👤 **6c3d150** 11 months, 2 weeks ago
On condition should be the third answer.
upvoted 2 times

👤 **Nereluli** 1 year, 7 months ago
voto dynamic
upvoted 1 times

👤 **ivanrlg** 1 year, 7 months ago
I agree with dynamics_inspire answer!
upvoted 2 times

👤 **jaccib** 2 years, 2 months ago
I agree w/ dynamics_inspire. On release would be the event.
upvoted 1 times

DRAG DROP -

A company is implementing Dynamics 365 Business Central.

You need to create posting details for the master data.

Which setting should you use? To answer, drag the appropriate settings to the correct requirements. Each setting may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Settings

| G/L Account |

| General Prod. Posting Group |

| General Bus. Posting Group |

Answer Area

Requirement	Setting
Item	Setting
Vendor	Setting
Customer	Setting

Suggested Answer:

Settings

| G/L Account |

| General Prod. Posting Group |

| General Bus. Posting Group |

Answer Area

Requirement	Setting
Item	General Prod. Posting Group
Vendor	General Bus. Posting Group
Customer	General Prod. Posting Group

Box 1: General Prod. Posting Groups

General Product Posting Groups: Assign this group to items and resources to specify what you sell, and what you buy.

Box 2: General Bus. Posting Group

General Business Posting Groups: Assign this group to customers and vendors to specify who you sell to, and who you buy from.

Box 3: General Bus. Posting Group

General Business Posting Groups: Assign this group to customers and vendors to specify who you sell to, and who you buy from.

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/finance-posting-groups

☐ 👤 **TWH** `Highly Voted 👍` 2 years, 4 months ago

Should be GPPG, GBPG, GBPG ..

upvoted 45 times

☐ 👤 **robbe_** 1 year, 5 months ago

That's right

upvoted 1 times

☐ 👤 **Charisty** 2 years, 3 months ago

That's right

upvoted 3 times

Charisty `Highly Voted 👍` 2 years, 3 months ago

Customer must be Gen. Bus Posting Group

upvoted 10 times

adriankohws `Most Recent ⊙` 6 months, 4 weeks ago

Just wondering how the answers were derived, An end-user can answer this question correctly without effort.

upvoted 2 times

eda5e02 7 months ago

Customer must be Gen. Bus Posting Group

upvoted 1 times

Jadun 1 year, 2 months ago

GPPG
- GBPG
- GBPG

upvoted 2 times

Elmar31 1 year, 5 months ago

Answer is:
- GPPG
- GBPG
- GBPG

@ Mods please adjust the picture as the text and description below it are again showing the correct answer. Just the picture, the first thing people see is showing the wrong answer.

upvoted 3 times

Gabry78 1 year, 5 months ago

Customer must be Gen. Bus Posting Group

upvoted 1 times

Nereluli 1 year, 7 months ago

voto a twh

upvoted 1 times

Gauravarya 1 year, 10 months ago

Wrong answer!

upvoted 4 times

SHKhan 2 years, 1 month ago

who is posting the wrong answers? how come customer is linked with product posting groups? Correct answers are GPPG, GBPG, GBPG

upvoted 4 times

Lorot 2 years, 3 months ago

THW is right.

Where do these wrong answers com from???

upvoted 7 times

DRAG DROP

-

A company uses Dynamics 365 Business Central. You grant the financial bookkeeper the D365 ACCOUNTANTS permission set.

An auditor plans to perform an annual accounting audit. The auditor must have access to the same data as the bookkeeper but with view-only permission.

You need to create the permission set for the auditor.

In which order should you perform the actions? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

Actions

On the User Groups page select the **D365 ACCOUNTANTS** code.
Edit the permissions for Permission Set AUDIT.
Assign a New Permission Set name to AUDIT.
On the Permission Sets page select the **D365 ACCOUNTANTS** permission set.
Set the Insert, Modify, and Delete permissions to **No** for all permission lines.
Use the Copy Permission Sets function.

Answer area

Suggested Answer:

Answer area

On the User Groups page select the **D365 ACCOUNTANTS** code.
On the Permission Sets page select the **D365 ACCOUNTANTS** permission set.
Use the Copy Permission Sets function.
Assign a New Permission Set name to AUDIT.
Edit the permissions for Permission Set AUDIT.
Set the Insert, Modify, and Delete permissions to **No** for all permission lines.

☐ 👤 **Nereluli** `Highly Voted 👍` 2 years, 1 month ago

es correcto

upvoted 5 times

☐ 👤 **python123** `Most Recent ⊙` 9 months, 2 weeks ago

I agree the answer:

1. On the user groups page select the D365 ACCOUNTANTS code

2. On the permission sets page select the D365 ACCOUNTANTS permission set

3. Use the copy permission sets function

4. Assign a New Permission set name to AUDIT

5. Edit the permissions for Permission Set AUDIT.

6. Set the Insert, Modify, and Delete permission to NO for all permission lines.

upvoted 3 times

☐ 👤 **e9c920e** 1 year ago

The picture with the answer could be a bit smaller. :-(

upvoted 3 times

HOTSPOT
-

A company uses Dynamics 365 Business Central. There are three departments (ADM, PROD and SALES) that are set up as dimensions.

A customer wants to speed up the purchase invoice entry process for building materials by having the AP clerks fill purchase invoices without using dimensions. Monthly building expenses can vary between $5,000-$7,000 per month. The allocation of building expenses is as follows:

Department	Allocation
PROD	50 percent
SALES	25 percent
ADM	25 percent

Allocation of the monthly building expense between dimensions is required at the end of each month.

You need to configure the system to automatically allocate building expense total balances each month between dimensions.

How should you configure recurring general journals? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Solution component
Select recurring method	▼
	F Fixed
	V Variable
	RF Reversing Fixed
	BD Balance by Dimension
Set up recurring frequency	▼
	1M
	1D
	CM-1D
	1D+1M-1D
Set up amount field	▼
	$5,000
	0
	-$5,000
	$7,000

Suggested Answer:

Answer Area

Requirement	Solution component
Select recurring method	▼
	F Fixed
	V Variable
	RF Reversing Fixed
	BD Balance by Dimension
Set up recurring frequency	▼
	1M
	1D
	CM-1D
	1D+1M-1D
Set up amount field	▼
	$5,000
	0
	-$5,000
	$7,000

Unnos `Highly Voted 👍` 2 years, 2 months ago

I think it's D (fourth option), C (third), B (second).

https://learn.microsoft.com/en-us/training/modules/periodic-journal-entries-dynamics-365-business-central/1-recurring

  upvoted 10 times

---

alsa23 `Highly Voted 👍` 1 year, 11 months ago

1- BD

2- CM-1D

3- 0

  upvoted 9 times

Icky `Most Recent ⊘` 2 months ago

1. BD

2. Recurring Frequency for end of month is 1D+1M-1D in every source I've researched. Example here: https://learn.microsoft.com/en-nz/dynamics365/business-central/ui-work-general-journals

3-0

  upvoted 1 times

Gamapad 5 months ago

for me i choose 2. C

1D+1M-1D example test case brings the following.

if say today is 28/01/2025 and post the next date of posting is 27/01/2025

it gives you an exact period of 1Month but not the End month

  upvoted 1 times

---

lord_mufi 5 months, 2 weeks ago

Requirement 1: Select Recurring Method

Answer: d. BD Balance by Dimension

The BD (Balance by Dimension) method is used to allocate the balance of an account or dimension according to predefined allocation percentages. This fits the requirement of allocating building expenses among PROD, SALES, and ADM.

Requirement 2: Set Up Recurring Frequency

Answer: 1M

1M means the allocation will occur monthly. Since the building expenses are allocated at the end of each month, this frequency is appropriate.

Requirement 3: Set Up Amount Field

Answer: 0

Setting the Amount field to 0 ensures that the journal entry adjusts the balance dynamically based on the total amount of building expenses for the month. This allows allocation to occur without predefining the exact dollar amount.

  upvoted 1 times

---

e9c920e 1 year ago

1D+1M-1D is the actual date one month later. Not the end of the currend month.

The correct answer would only be CM. CM-1D is the closest to the truth.

  upvoted 3 times

Elmar31 1 year, 11 months ago

the second question and here the answers are having issues.

We need to have teh recurring event at the end of the month.

the options here would either be

CM-1D (one day before the end of month)

or 1D+1M-1D

CM would in my option be the correct answers as it is defined as end of this month the -1D might be to pay on time? not sure CM -1D seems to be the most close to a correct answer answer.

D1+M1-D1 is in one month from now do what ever event this needs to trigger. Hence if you setup the first payment on the last day of the first month this sceme needs to start this might work. M is smart enough to adjust to different month lengths. Why there is the idea that +1D -1D is needed? no clue.

The question seems unclear with the possible answers provided.

upvoted 1 times

Nereluli 2 years, 1 month ago

lejnus voto

upvoted 1 times

Lejnus 2 years, 1 month ago

Recurring frequency

1D+1M-1D works only is you set this up/post the first time on the last day on the month, meaning that the next oe will be correct.

1M is one month, regardless of how many days are in a month

CM-1D means the the date before the da the day of the last month.

1M+CM is the correct answer (which isn't an option) if you want this to work without having to start the process in the last days of the month for the first time.

I think this is a bit unclear, either the question or the answers needs to be clarified

upvoted 4 times

Djanck 2 years, 2 months ago

The recurring frequency values seem wrong... "The end of the month" could have beeneither:

* D1+1M+D1

* CM

Here is a list of date formula values → Discuss!

https://community.dynamics.com/business/b/that-nav-guy/posts/date-formula-in-business-central

upvoted 3 times

Djanck 2 years, 2 months ago

D1+1M-D1, I meant.

upvoted 2 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are configuring default reports and layouts in Dynamics 365 Business Central.

You must add new data items to the report and change the layout associated with the default Purchase Order report.

A developer creates and deploys a new report object that includes the new data items and layout.

You need to configure Business Central to use the new report object as the system default when printing purchase orders.

Solution: On the Report Layout Selection page, select the new report object. Update the value to Custom Layout and select the updated layout.

Does the solution meet the goal?

A. Yes

B. No

Suggested Answer: *B*

Community vote distribution

B (83%)   A (17%)
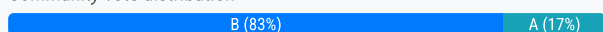
 JudithLO 2 months ago

Selected Answer: B

It is B, or doesn't meet the goal only because it is not required to Select Updated Layout, I guess. We only need to access to Report Layout Selection, select de Report, and specify de Customized Report Layout, just this.

upvoted 1 times

 e9c920e 1 year ago

Selected Answer: B

The report selection is needed, not the layout selection.

upvoted 1 times

 Elmar31 1 year, 11 months ago

Selected Answer: A

I just tested it in my system used 1306 as the test report.

changed the rdlc report to word report selected the new report and with that any times 1306 was printed after that it was my new report.

It is a custom report but it now runs as the default report. Hence from a working standpoint this will work as anyone printing 1306 will use the new report. Why is this then No and so many people agree with this ?

upvoted 1 times

   lagetronix 1 year, 10 months ago

   The developer created a new report object and not purchase order that is why it is NO

   upvoted 1 times

 ivanrlg 2 years, 1 month ago

Selected Answer: B

The answer is No.

The solution does not meet the goal because it does not update the Report Selections. To set a custom report as the default for printing purchase orders, you need to update the Report Selections.

upvoted 2 times

 Elmar31 2 years ago

we are talking about "Report Seclections" if searched in BC right? What would happen if report selections was to be emtpy ? As the setup I have here has only options in the report selection (task) that are not related to purchase orders at all. And adjusting the report in the report layout selection then works for me. The new layout will then be used. Is it correct to assume that if there is no Report Selection task that selects a different report the answer would be yes? Or is there something else in my setup that will most likly creat that result?

upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago

Selected Answer: B

correcto la b

upvoted 1 times

☐ 👤 **NA1926** 2 years, 2 months ago

Selected Answer: B

correct

upvoted 1 times

DRAG DROP
-

You are implementing Dynamics 365 Business Central for a client.

You need to ensure that the user interface (UI) meets the client's requirements.

Which approach should you use? To answer, drag the appropriate approaches to the correct requirements. Each approach may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Approaches

| Personalize |
| Customize |
| Design |

Answer Area

Requirement	Approach
Ensure that UI changes made are applicable only at the user level.	
UI changes must apply to all users in the environment and any extensions produced by the user.	
UI changes must apply only to the Role Center to which they are specified.	

Suggested Answer:

Answer Area

Requirement	Approach
Ensure that UI changes made are applicable only at the user level.	Personalize
UI changes must apply to all users in the environment and any extensions produced by the user.	Design
UI changes must apply only to the Role Center to which they are specified.	Customize

👤 **lord_mufi** 5 months, 2 weeks ago

equirement: Ensure that UI changes made are applicable only at the user level
Approach: 1. Personalize

Personalization allows users to customize their interface to suit their preferences, and these changes are only applicable to the user who made them.
Requirement: UI changes must apply to all users in the environment and any extensions produced by the user
Approach: 2. Customize

Customization involves changes applied through extensions or modifications that affect all users in the environment. This is often done by administrators or developers.
Requirement: UI changes must apply only to the Role Centre to which they are specified
Approach: 3. Design

Designing allows changes to the UI at the Role Centre level, making the adjustments applicable to all users assigned to that specific Role Centre.
upvoted 1 times

👤 **aish** 8 months, 2 weeks ago
what does design mean here?
the system design?
upvoted 1 times

👤 **Nereluli** 1 year, 7 months ago
CORRECTO
upvoted 4 times

👤 **python123** 1 year, 8 months ago
Correct

DRAG DROP
-

A company uses Dynamics 365 Business Central. The company has two finance managers.

You need to configure approval workflow for purchase orders. Only one manager is required to approve a purchase order.

How should you complete the configuration? To answer, drag the pages to the correct requirements. Each page may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Pages

| Workflow |
| Workflow User Group |
| Workflow Category |
| Approval User Setup |

Answer Area

Requirement	Page
Create and enable a purchase order approval workflow.	
Set up the relevant sequence for the approval managers.	
Enable parallel approval for two managers.	

Suggested Answer:

Answer Area

Requirement	Page
Create and enable a purchase order approval workflow.	Workflow
Set up the relevant sequence for the approval managers.	Approval User Setup
Enable parallel approval for two managers.	Workflow User Group

🗆 👤 **Nereluli** 7 months, 3 weeks ago

CORRECTO

upvoted 2 times

🗆 👤 **NA1926** 8 months, 2 weeks ago

correct

upvoted 3 times

DRAG DROP
-

A company uses Dynamics 365 Business Central. You group salespeople into teams and assign each team a Salesperson code.

A salesperson reports that they can see the sales orders for other sales team members.

You need to ensure that sales team members can only see sales orders that they create.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

Select the Security Filter column in Sales Header row.
Enter Salesperson/Purchase Code in User Setup.
Enter the Salesperson code.
Select the field number for the Salesperson code.
Select the Permission set and select Permissions.
Enter Sales Responsibility Center.

Answer area

1	
2	
3	
4	

Suggested Answer:

Answer area

1	Select the Permission set and select Permissions.
2	Select the Security Filter column in Sales Header row.
3	Select the field number for the Salesperson code.
4	Enter the Salesperson code.

👤 **IJH** `Highly Voted 👍` 1 year, 3 months ago

The Answer is correct

E. Navigate to Permission Sets and select permission you want to modify and click on Permissions

A. Scroll down to the Sales Order Header and select it, scroll across to the Security Filters column and click the cell to update it.

D. In the Field No. cell Enter 43 for the Salesperson Code Field

C In the Field Filter cell Enter the Salesperson Code for the account you want to filter on

upvoted 8 times

　👤 **6c3d150** 11 months, 2 weeks ago

　tested this. is correct.

　upvoted 1 times

👤 **Indy** `Most Recent ⊘` 9 months ago

1. Enter Salesperson/Purchaser in User Setup

2. Select the field number for the Salesperson

3. Enter Salesperson Code

4. Enter Sales Responsibility Center

upvoted 1 times

👤 **TheScience** 1 year, 4 months ago

Correct answer should be 5,1,4,3 ion my opinion

upvoted 2 times

👤 **alsa23** 1 year, 5 months ago

What is the correct answer?

upvoted 2 times

👤 **Nereluli** 1 year, 7 months ago

es incorrecto

upvoted 1 times

👤 **Kindo** 1 year, 8 months ago

I do not see it possible to do it that way. With Security Filters it would be also very unusual. The way I would do it:

1. Open Customer Card (Not in options).

2. Enter Sales Responsibility Center. (in means assign to the Customer).

3. Open the User Setup (Not in options).

4. Assign the respective Responsibility Center to the Field "Sales Resp. Ctr. Filter" (Not in options).

upvoted 3 times

⊟ 👤 **MB_Test01** 1 year, 10 months ago

This aswer is correct? I think should be throught Responsability centers, please a little explanation. Thanks.

upvoted 2 times

⊟ 👤 **zubokvv** 1 year, 9 months ago

https://learn.microsoft.com/en-us/dynamics365/business-central/dev-itpro/security/security-filters

In this particular set of answers you even won't be able to arrange a correct sequence of 4 steps using Responsibility Centers.

upvoted 3 times

⊟ 👤 **MB_Test01** 1 year, 10 months ago

⊟ 👤 **zubokvv** 1 year, 9 months ago

DRAG DROP

-

A company uses Dynamics 365 Business Central.

The sales department requires an approval process for new products. A sales order of more than $10,000 must be approved by the sales director.

You need to set up a sales approval workflow.

Which page should you use? To answer, drag the appropriate pages to the correct requirements. Each page may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Pages

| Approval User Setup |
| Workflow User Group |
| Workflow |

Answer Area

Requirement	Page
Sales amount approval limit for users	
Sales document type for approval	
Sales items in documents for approval	

Suggested Answer:

Answer Area

Requirement	Page
Sales amount approval limit for users	Approval User Setup
Sales document type for approval	Workflow
Sales items in documents for approval	Workflow User Group

👤 **zubokvv** `Highly Voted 👍` 2 years, 3 months ago

"On the Workflow User Groups page, you can set up users in workflow user groups, and specify the users' number in a process sequence, such as an approver chain."
https://learn.microsoft.com/en-us/dynamics365/business-central/across-how-to-set-up-workflow-users

How sales items are related to Workflow User Groups? I'm sure that correct page for last section should also be Workflow.

upvoted 25 times

> 👤 **DEVDENNO** 1 year, 2 months ago
>
> I agree with this
>
> upvoted 1 times

> 👤 **HeidiE** 2 years, 3 months ago
>
> i agree
>
> upvoted 1 times

👤 **IJH** `Highly Voted 👍` 1 year, 9 months ago

Approval User Setup
Workflow
Workflow

upvoted 10 times

👤 **Nereluli** `Most Recent ⏱` 2 years, 1 month ago

zubo tiene razon

upvoted 1 times

👤 **purity123** 2 years, 3 months ago

The last item should also be workflow. Workflow User Groups only provide the sequence of approval

upvoted 7 times

> 👤 **Blisss** 11 months, 2 weeks ago

I agree

HOTSPOT
-

A company uses Dynamics 365 Business Central.

The company plans to configure a customer card based on the following requirements:

• Process payments through a bank account.
• Bill a different customer for invoices.
• Print invoices in a specific language.

You need to configure the customer card.

Which components should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Component
Process payments through a bank account.	▼
	Payment Terms Code
	Payment Method Code
	Preferred Bank Account
Bill a different customer for invoices.	▼
	Contact name
	Bill-to customer
	Ship-to code
Print invoices in a specific language.	▼
	Country/Region code
	Language code
	Responsibility center

Suggested Answer:

Answer Area

Requirement	Component
Process payments through a bank account.	▼
	Payment Terms Code
	Payment Method Code
	Preferred Bank Account
Bill a different customer for invoices.	▼
	Contact name
	Bill-to customer
	Ship-to code
Print invoices in a specific language.	▼
	Country/Region code
	Language code
	Responsibility center

☐ 👤 **e9c920e** 1 year ago
Korrekt
upvoted 1 times

☐ 👤 **DEVDENNO** 1 year, 2 months ago
correct
upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago
correcta

⊟ 👤 **NA1926** 2 years, 2 months ago

correct

⊟ 👤 **NA1926** 2 years, 2 months ago

correct

HOTSPOT

-

A company uses Dynamics 365 Business Central.

The company plans to implement a cash receipt journal batch based on the following requirements:

• The cash receipt journal batch must use a bank account by default.
• The cash receipt customer payments must be archived automatically in the posted journals.

The company uses the accrual basis for accounting.

You need to configure the cash receipt journal batch.

Which options should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Option
Cash receipt journal batch must use a bank account.	⌄
	Bank Account under Bal. Account Type
	G/L account under Bal. Account Type
	Customer under Bal. Account Type
	Vendor under Bal. Account Type
Cash receipt customer payments must be archived in posted journals.	⌄
	Posting No. Series
	Copy to Posted Jnl. Lines
	Suggest Balancing Amount
	Reason Code

Suggested Answer:

Answer Area

Requirement	Option
Cash receipt journal batch must use a bank account.	⌄
	Bank Account under Bal. Account Type
	G/L account under Bal. Account Type
	Customer under Bal. Account Type
	Vendor under Bal. Account Type
Cash receipt customer payments must be archived in posted journals.	⌄
	Posting No. Series
	Copy to Posted Jnl. Lines
	Suggest Balancing Amount
	Reason Code

☐ 👤 **Elmar31** `Highly Voted 👍` 1 year, 6 months ago

answer is correct

reason:

the realy important part of the text is "accrual basis for accounting" that is not done in the banking account balacing. Bank account only gets involved AFTER the accrual account has been done. And that is done in the G/L.

The only question is why anyone would use this type of accounting for day to day money business transactions.

upvoted 16 times

  ☐ 👤 **alsa23** 1 year, 5 months ago

  I agree with this statement

  upvoted 2 times

☐ 👤 **rolflemans** `Highly Voted 👍` 1 year, 9 months ago

Surely you should select Bank Account under Bal. Account Type, or am i crazy?

upvoted 10 times

◻ 👤 **lord_mufi** 5 months, 2 weeks ago

The requirement from the question specifically said "The cash receipt journal batch must use a bank account by default".

The corrects answers are

a. Bank Account under Bal. Account Type

b. Copy to Post Jnl. Line

upvoted 2 times

◻ 👤 **adriankohws** 6 months, 4 weeks ago

The point is, if I wish not to pay my vendor and make accurals, I understand, what the question meant by accurals on receipts? So I credit my customer, I debit G/L account to Accurals? Accurals from customer, than I just didn't receive payment, what is the difference for the figure to sit inside Trade Debtors and Accurals(with Debit Balance)???

upvoted 1 times

◻ 👤 **AnnaNansinza123** 1 year, 6 months ago

ehh these wrong answers are numerous. Are they ever corrected? Bank acc under bal. a/c type is surely the right answer.

upvoted 2 times

◻ 👤 **Nereluli** 1 year, 7 months ago

1a 2b correcto

upvoted 1 times

◻ 👤 **NA1926** 1 year, 8 months ago

1a 2b correct

upvoted 3 times

◻ 👤 **Jruizsocolado** 1 year, 9 months ago

Bank Account under Bal. Account Type

upvoted 4 times

A company is using Dynamics 365 Business Central. The finance manager creates a new general ledger (G/L) account.

You need to configure the system to include the G/L account in the general journal reconciliation window.

What should you do?

A. Add this G/L account to the Bank Account Posting Group.

B. Enable the Direct Posting field in the G/L account card.

C. Enable the Reconciliation Account field in the G/L account card.

D. Create a new payment reconciliation journal.

Suggested Answer: *C*

Community vote distribution

C (100%)

☐ 👤 **e9c920e** 1 year ago

Selected Answer: C

C ist korrekt.

upvoted 1 times

☐ 👤 **DEVDENNO** 1 year, 2 months ago

Correct

upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago

Selected Answer: C

la c es correcta

upvoted 2 times

☐ 👤 **NA1926** 2 years, 2 months ago

Selected Answer: C

correct

upvoted 3 times

You are a functional consultant configuring items in Dynamics 365 Business Central.

You are configuring multiple units of measure for an item that has a base unit of measure of PCS and an additional unit of measure of BOX. One BOX holds 20 PCS of an item.

You need to define the relationship between the units of measure.

Which value should you populate on the Item Units of Measure page for the item?

    A. For the BOX unit of measure, set the Qty. per Unit of Measure to 0.05.

    B. For the BOX unit of measure, set the Qty. per Unit of Measure to 20.

    C. For the PCS unit of measure, set the Qty. per Unit of Measure to 0.05.

    D. For the PCS unit of measure, set the Qty. per Unit of Measure to 20.

Suggested Answer: *B*

Community vote distribution

B (100%)

👤 **e9c920e** 1 year ago

`Selected Answer: B`

B ist korrekt

upvoted 1 times

👤 **Je_ga** 1 year, 3 months ago

`Selected Answer: B`

b is correct

upvoted 2 times

👤 **Nereluli** 2 years, 1 month ago

`Selected Answer: B`

la b es correcta

upvoted 2 times

👤 **ivanrlg** 2 years, 1 month ago

`Selected Answer: B`

The correct answer is B.

The Qty. per Unit of Measure field helps calculate the quantity in the base unit of measure. In this case, the base unit of measure is PCS and the additional unit of measure is BOX. One BOX holds 20 PCS of an item. Therefore, the Qty. per Unit of Measure for the BOX unit of measure should be set to 20.

This means that when you enter a quantity of 1 BOX, the system will automatically calculate the quantity in PCS as 20.

upvoted 4 times

👤 **NA1926** 2 years, 2 months ago

b correct

upvoted 2 times

👤 **muroti** 2 years, 4 months ago

wrong. answer is C

upvoted 1 times

   👤 **HeidiE** 2 years, 3 months ago

   no, correct answer is B

   upvoted 2 times

DRAG DROP

-

A company uses Dynamics 365 Business Central.

You need to duplicate a company based on the existing Dynamics 365 Business Central company.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

Open the data migration task.

Select tables to copy.

Select the Copy function.

Use the New function.

Add the new company name.

Open the assisted setup page.

Open the Companies page.

Select a company to copy.

Answer area

Suggested Answer:

Answer area

Open the Companies page.

Select a company to copy.

Select the Copy function.

Add the new company name.

🗕 👤 **ivanrlg** 7 months, 1 week ago

I think the NA1926 answer is correct:

-7. Open the Companies Page.
-8. Select a company to Copy

-3. Select the copy function.
-5. Open the Assisted Setup
   upvoted 2 times

- 👤 **ivanrlg** 7 months, 1 week ago
  Sorry:
  -7. Open the Companies Page.
  -8. Select a company to Copy
  -3. Select the copy function.
  -5. New Company Name
     upvoted 10 times

👤 **Nereluli** 7 months, 2 weeks ago
es correcto como dicen
   upvoted 1 times

👤 **NA1926** 8 months, 2 weeks ago
7-3-8-5 correct
   upvoted 2 times

- 👤 **NA1926** 8 months, 1 week ago
  sorry 7-8-3-5 correct
     upvoted 2 times

DRAG DROP

-

You set up a new company for a client. The client provides you with a Microsoft Excel file that contains master data for vendors and vendor bank accounts details.

You need to import vendor master data and relevant bank account details by using a configuration package.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

Import one Excel template that contains vendor and vendor bank account data.
Import two separate Excel files into the package, one for vendor data and one for bank account data.
Define the Vendor table as a parent in Parent Table ID for VendorBankAccount table.
Create a configuration package.
Define the VendorBankAccount table as a parent in Parent Table ID.
Select **Apply package** on the header.

Answer area

Suggested Answer:

Answer area

Create a configuration package.
Import one Excel template that contains vendor and vendor bank account data.
Define the Vendor table as a parent in Parent Table ID for VendorBankAccount table.
Select **Apply package** on the header.

☐ 👤 **NA1926** `Highly Voted 👍` 1 year, 2 months ago

d-c-a-f correct

upvoted 14 times

☐ 👤 **alsa23** 1 year, 1 month ago

You can't define the vendor table before you import the Excel file.

upvoted 2 times

☐ 👤 **lagetronix** 1 year, 1 month ago

You define the table before importing. He is correct

upvoted 3 times

☐ 👤 **AnnaNansinza123** `Highly Voted 👍` 1 year ago

DCAF- Is correct since you cannot import into packages without defining the tables. else what will you import into?

upvoted 5 times

☐ 👤 **IJH** `Most Recent ⊘` 9 months, 2 weeks ago

DCAF and DACF will both work

upvoted 1 times

☐ 👤 **Irfan647** 1 year ago

Any suggestion for the correct answer?

upvoted 1 times

☐ 👤 **Nereluli** 1 year, 1 month ago

NA tiene razon

A company uses Dynamics 265 Business Central.

The company plans to use multiple unit prices for the same items from different vendors.

You need to configure the purchase price of the items.

In which two locations can you configure the purchase price? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

A. Purchase order

B. Resource prices

C. Vendor card

D. Customer card

E. Item card

Suggested Answer: *CE*

Community vote distribution

CE (100%)

☐ 👤 **TheRamin** `Highly Voted 👍` 2 years, 2 months ago
Never heard of "Dynamics 265" -- must be a localization of D365 in regions with 100 public holidays!
upvoted 10 times

☐ 👤 **marktrouwborst** `Highly Voted 👍` 1 year, 11 months ago
Dynamics 265 Business Central?
upvoted 7 times

☐ 👤 **f5b341e** `Most Recent ⊘` 11 months ago
correct
upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago
`Selected Answer: CE`
c y e es correcto
upvoted 1 times

☐ 👤 **ivanrlg** 2 years, 1 month ago
`Selected Answer: CE`
The correct answers are C and E.

The purchase price of an item can be configured on the Item card or on the Vendor card.

On the Item card, you can set the purchase price for all vendors. On the Vendor card, you can set a specific purchase price for a particular vendor.

If you set a purchase price on the Vendor card, that price will override the purchase price on the Item card for that vendor.

The purchase price cannot be configured on the Purchase order, Resource prices, or Customer card.
upvoted 5 times

☐ 👤 **NA1926** 2 years, 2 months ago
`Selected Answer: CE`
correct
upvoted 2 times

HOTSPOT
-

A client plans to implement Dynamics 365 Business Central.

You need to configure the system.

Which value posting type should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Requirement	Value posting type
Allow the user to change the default dimension value for the account type in a transaction.	▼ Code Mandatory Same Code No Code
Prevent the user from posting a transaction without a dimension value for the account type.	▼ Code Mandatory Same Code No Code
Ensure that Business Central only accepts the default dimension value set for the account type in a transaction.	▼ Code Mandatory Same Code No Code

Suggested Answer:

Answer Area

Requirement	Value posting type
Allow the user to change the default dimension value for the account type in a transaction.	▼ Code Mandatory Same Code **No Code**
Prevent the user from posting a transaction without a dimension value for the account type.	▼ **Code Mandatory** Same Code No Code
Ensure that Business Central only accepts the default dimension value set for the account type in a transaction.	▼ Code Mandatory **Same Code** No Code

⊟ 👤 **Jruizsocolado** `Highly Voted 👍` 2 years, 3 months ago

Its not correct. Option A should be Code Mandatory; no code means the user cannot inform that dimension

upvoted 20 times

⊟ 👤 **ivanrlg** `Highly Voted 👍` 2 years, 1 month ago

I think the answer is:

- Code Mandatory

- Code Mandatory
- Same Code
  upvoted 10 times

☐ 👤 **VonFreihoff** 1 year ago

I agree
  upvoted 1 times

☐ 👤 **Elynda** 1 year, 5 months ago

https://learn.microsoft.com/es-mx/training/modules/dimensions-dynamics-365-business-central/4-default

1-a 2-a 3-b
  upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago

no es correcta
  upvoted 1 times

DRAG DROP

-

A company implements Dynamics 365 Business Central.

The company must import the following opening balances into Dynamics 365 Business Central:

• Item
• Bank
• Customer

You need to implement tools to import opening balances.

Which components should you use? To answer, drag the appropriate components to the correct opening balances. Each component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Components

| General journal |
| Bank account reconciliation |
| Item journal |

Answer Area

Opening balance	Component
Item	
Bank	
Customer	

Suggested Answer:

Answer Area

Opening balance	Component
Item	Item journal
Bank	Bank account reconciliation
Customer	General journal

☐ 👤 **IJH** `Highly Voted 👍` 1 year, 2 months ago
Item
General
General

Bank Account Reconciliation is not normally used for importing opening balances. You could manually enter the lines and then transfer it to a general journal batch, but that seems like an overly complicated way of doing it.
upvoted 10 times

☐ 👤 **paldiego** `Highly Voted 👍` 1 year, 3 months ago
I think the tright aswer is:
Item Journal
General Journal
General Journal
upvoted 8 times

☐ 👤 **3e11d6a** `Most Recent ⊘` 8 months ago
Bank - Bank account reconciliation is correct. Ref: https://learn.microsoft.com/en-gb/dynamics365/business-central/bank-how-reconcile-bank-accounts-separately
upvoted 2 times

☐ 👤 **Jadun** 1 year, 2 months ago
iTEM
GJ
GJ

DRAG DROP
-

A company implements Dynamics 365 Business Central.

The company stores master data for vendor opening balances in an Excel file. Most of the vendors use a foreign currency for open balances. The balancing account is preselected on the journal batch.

You need to import the vendor opening balances by using configuration packages.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

Select the fields in the following processing order: Account Type, Account No., Posting Date, Document No., Description, Amount (LCY), Currency, and Amount.
Import the Excel file and validate the relationship. Then apply the data and post to the general journal.
Select the fields in the following processing order: Account Type, Account No., Posting Date, Document No., Description, Amount, Amount (LCY), and Currency.
Import from Excel and then post to the general journal.
Export to Excel from the configuration package and populate the data.
Select the fields in the following processing order: Account Type, Account No., Posting Date, Document No., Description, Currency Code, Amount, and Amount (LCY).
Create a configuration package for table 81 Gen. Journal Line.

Answer area

1.
2.
3.
4.

Suggested Answer:

Answer area

1. Create a configuration package for table 81 Gen. Journal Line.
2. Export to Excel from the configuration package and populate the data.
3. Select the fields in the following processing order: Account Type, Account No., Posting Date, Document No., Description, Currency Code, Amount, and Amount (LCY).
4. Import the Excel file and validate the relationship. Then apply the data and post to the general journal.

☐ 👤 **IJH** `Highly Voted 👍` 1 year, 9 months ago

You should select the fields before exporting your Excel file template otherwise you would have a field miss-match when you try to import the Excel file back into the config package.

G-F-E-B
upvoted 17 times

　　☐ 👤 **python123** 9 months, 1 week ago

　　correct
　　upvoted 1 times

☐ 👤 **DEVDENNO** `Most Recent ⊘` 1 year, 2 months ago

Yeah,,you should select the fields before exporting the template otherwise you will get miss match when importing the file into the package
upvoted 2 times

DRAG DROP

-

A company uses Business Central. The company recently restructured. The company has only a few posted entries.

You need to change the Global Dimensions in Business Central to reflect the restructure.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

| Update Global Dimensions in parallel order. |
| Select Parallel Processing on the Change Global Dimensions page. |
| Select new dimension codes in the dimension fields. |
| Update Global Dimensions in sequential order. |
| On the General Ledger Setup page, select Change Global Dimensions. |

Answer Area

Suggested Answer:

Answer Area

| On the General Ledger Setup page, select Change Global Dimensions. |
| Update Global Dimensions in sequential order. |
| Select new dimension codes in the dimension fields. |

☐ 👤 **alsa23** `Highly Voted 👍` 1 year, 5 months ago

I think the correct answer is 5-3-4

upvoted 9 times

  ☐ 👤 **Elmar31** 1 year, 5 months ago

  looking at the BC I use either should work fine. My first answer was also 5-3-4 but 5-4-3 should work aswell. Hence would be interesting to know if either are correct

  upvoted 1 times

    ☐ 👤 **alsa23** 1 year, 5 months ago

    You can't update before you select the dimensions

    upvoted 4 times

☐ 👤 **DEVDENNO** `Most Recent ⊙` 8 months, 3 weeks ago

You can't update before you select the dimension.Infact the start icon its only active after selecting the dimension to change to

upvoted 3 times

☐ 👤 **natwor** 1 year, 5 months ago

5-3-4 correct

upvoted 4 times

HOTSPOT

-

Case study

-

This is a case study. Case studies are not timed separately. You can use as much exam time as you would like to complete each case. However, there may be additional case studies and sections on this exam. You must manage your time to ensure that you are able to complete all questions included on this exam in the time provided.

To answer the questions included in a case study, you will need to reference information that is provided in the case study. Case studies might contain exhibits and other resources that provide more information about the scenario that is described in the case study. Each question is independent of the other questions in this case study.

At the end of this case study, a review screen will appear. This screen allows you to review your answers and to make changes before you move to the next section of the exam. After you begin a new section, you cannot return to this section.

To start the case study

-

To display the first question in this case study, click the Next button. Use the buttons in the left pane to explore the content of the case study before you answer the questions. Clicking these buttons displays information such as business requirements, existing environment, and problem statements. If the case study has an All Information tab, note that the information displayed is identical to the information displayed on the subsequent tabs. When you are ready to answer a question, click the Question button to return to the question.

Background

-

Northwind Traders is an independent, family-owned business. The company distributes natural pet products in the Northwest region of the country/region. Products are purchased directly from manufacturers and distributed by using its own fleet of trucks.

When the company started, deliveries were within a three-hour radius of the warehouse. Due to regional growth, current deliveries require drivers to stay overnight on some routes. The company plans to open a second warehouse to expand the region and eliminate overnights for route drivers. The company also plans to hire a second group of employees to run operations in this new location. The finance and accounting teams will remain in the original location.

The company uses a third-party system for financials and order management. The finance department stated that the company's fiscal year begins on July 1 and ends on June 30. The mm/dd/yyyy date format is used.

As part of the expansion, the owner plans to upgrade to an ERP system and use Business Central to fulfill the company requirements and manage growth.

Current environment

-

Orders

-
• Orders are emailed to customer service and manually keyed into the inventory system.

Pricing and discounts

-
• Customer pricing is determined by the customer market type. Customer market types are Retail, Veterinarian, and Breeder. Each customer is associated with only one market type.
• Vendors offer monthly promotions to customers by item, brand, or item category.
• Invoices should show each customer's base price, the discount amount, and the net price.

Accounts payable
-
• The company wants to expand vendor payment options in the new system.

Requirement
-

Customers
-
• The sales team must be able to do the following:
o Quickly set up new customers with the proper settings based on customer type.
o Identify customers by market type. Customer posting groups will be used to identify which market the customer belongs to.
• Base price is determined by the customer market type.
• The sales department should receive a warning when entering the order if a customer is over their credit limit.

Sales
-
• Customer discounts are offered for specific time frames by item, brand, or product category. Discounts should be added to sales lines automatically.
• Discounts must post to a unique general ledger (G/L) account.
• The business needs to be able to track revenue by location, market, and product category dimensions. Locations 100 and 200 will be set as default dimensions on the two warehouse locations. Food, treats, toys, and supplies are the required product categories, which will be set as default dimensions on the item cards. Each customer card will have a default market dimension.
• The sales manager wants to delete canceled orders and automatically archive them.

Warehouse
-
• Orders will be fulfilled from two possible warehouse locations.
• Product will be transferred between locations by using transfer orders.

Sales invoices
-
• Invoices will be posted after delivery.
• Invoices will be emailed to the customer.
• The sales department must be able to quickly correct posted invoices for the following scenarios:
o Posted invoices that have not been paid.
o Posted invoices that have been paid.
o Posted invoices created from sales orders.
o Posted invoices not created from sales orders.

Accounting
-
• The finance department requires that the company has 12 monthly accounting periods per fiscal year.
• Finance department users must be able to reconcile the accounts receivable (AR) subledger to the G/L account at month end.
• AR department users need the ability to settle and close invoices when customers take payment discounts after the payment discount date has

passed. AR users should be allowed to accept or reject the payment tolerance.
• Accounts payable (AP) department users must be able to pay vendors by electronic funds transfer (EFT) and use a payment journal batch named EFT to process payments.
• When viewing G/L entries, the finance and accounting teams must be able to see debits and credits instead of a positive or negative amount.
• The company needs to be able to track expenses by department and location. The departments are sales, operations, and administration.
• AR must be able to correct cash application entries.

Issues
-

Payment application
-
• Customers may have several stores that are responsible for their own orders and payments.
• Occasionally, AR clerks mistakenly apply payments to the incorrect customer invoice.

Invoicing
-
• When items are delivered, customers refuse the items for reasons such as damaged or wrong item.
• After the invoices are posted, they must be corrected, which is time-consuming.

Warehouse
-
• The sales department and warehouse managers must have visibility into products that are in the process of being transferred between locations.

Accounts
-
• Customer accounts are difficult to view by market type.
• The finance team does not have the ability to report revenue by customer type.

Accounting
-
• AR users often find variances between the AR subledger and G/L account.
• Customers often take the payment discount after the payment discount date has passed, leaving open invoices for small amounts.
• The AP department is unable to pay vendors by EFT in the current system.
• Finance and accounting team members have trouble validating postings when they use only the amounts field on G/L entries.
• The finance department is unable to run financial reports by market. All revenue postings must reference a market.

You need to configure retail store customer cards to track revenue by market.

Which configuration should you use? To answer, select the appropriate option in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Action	Configuration
Assign the dimension code.	▼ Market / Location / Department / Product Category
Assign the dimension value code.	▼ Sales / Retail / Treats / Breeder
Select a value posting.	▼ Blank / No code / Same code / Code mandatory

Suggested Answer:

Answer Area

Action	Configuration
Assign the dimension code.	▼ **Market** / Location / Department / Product Category
Assign the dimension value code.	▼ **Sales** / Retail / Treats / Breeder
Select a value posting.	▼ Blank / No code / **Same code** / Code mandatory

---

☐ 👤 **6c3d150** `Highly Voted 👍` 1 year, 5 months ago

A-B-C, don;'t see how it can be sales as the market dimension only has 3 options, Retail, Vet, Breeder. Sales isn't a value.

upvoted 10 times

☐ 👤 **ivanrlg** `Highly Voted 👍` 1 year, 4 months ago

- Assign the dimension code: Market
- Assign the dimension value code: Retail
- Select a value posting: Code mandatory

upvoted 9 times

☐ 👤 **lord_mufi** `Most Recent ⊙` 5 months, 1 week ago

Action 1: Assign Dimension Code

Configuration: a. Market

Reason: The dimension code "Market" is used to track revenue by market type, such as Retail, Veterinarian, or Breeder.

Action 2: Assign the Dimension Value Code

Configuration: b. Retail

Reason: The dimension value "Retail" is appropriate for retail store customers to categorize their revenue under the Retail market type.

Action 3: Select a Value Posting

Configuration: d. Code Mandatory

Reason: Setting the value posting to "Code Mandatory" ensures that every transaction involving retail customers includes the Market dimension and the specific dimension value ("Retail"). This prevents incomplete or inconsistent postings.

upvoted 2 times

⊟ 👤 **python123** 9 months, 1 week ago

The answer is correct.

Revenue means sales

upvoted 1 times

DRAG DROP

-

A company plans to set up an approval process for purchase orders in Business Central.

The approval process must automatically send out an approval request as soon as a purchase order is created. Purchase orders that require approval must be for an amount of $600 or more.

You need to configure the approval workflows.

Which areas should you configure for each use case? To answer, drag the appropriate areas to the correct use cases. Each area may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Areas

| Approval User Setup |
| Notification Schedule |
| Workflow User Group |
| Workflow Notification Setup |

Answer Area

Use case	Areas
Activate the notification to be sent when a new purchase order is created.	
Configure the approval limit for purchase orders.	
Allow the user to receive notifications immediately.	

Suggested Answer:

Answer Area

Use case	Areas
Activate the notification to be sent when a new purchase order is created.	Workflow Notification Setup
Configure the approval limit for purchase orders.	Approval User Setup
Allow the user to receive notifications immediately.	Notification Schedule

---

☐ 👤 **python123** 9 months, 1 week ago

The answer is correct

upvoted 2 times

☐ 👤 **6c3d150** 1 year, 5 months ago

agree - is correct

upvoted 1 times

You are configuring Dynamics 365 Business Central security settings.

You assign the following permission sets to a user:

Permission set	Object type	Object ID	Insert permission
CustomerMgmt	Table data	18 (Customer)	Yes
ReceivablesMgmt	Table data	18 (Customer)	Blank

You need to determine how the system handles the user's permissions.

What is the outcome of the user permission configuration?

    A. The Yes option will allow a user to create a new customer.

    B. The permission set order will allow a user to create a new customer.

    C. The Blank option will allow a user to create a new customer.

Suggested Answer: *A*

Community vote distribution

A (100%)

🗆 👤 **6c3d150** 11 months, 2 weeks ago

Selected Answer: A

A is correct

upvoted 3 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You need to transfer opening balances data into the system.

Solution: Import the data by using comma-separated values (CSV) files.

Does the solution meet the goal?

    A. Yes

    B. No

Suggested Answer: *A*

Community vote distribution

A (100%)

  BBTran 1 month, 2 weeks ago

Selected Answer: B

You need to use Excel file

upvoted 1 times

  Je_ga 9 months, 2 weeks ago

Selected Answer: A

correct

upvoted 3 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You need to transfer opening balances data into the system.

Solution: Use RapidStart Services to import the data.

Does the solution meet the goal?

   A. Yes

   B. No

Suggested Answer: *B*

Community vote distribution

A (83%)   B (17%)

---
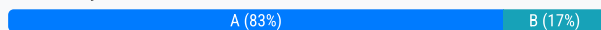
ivanrlg `Highly Voted 👍` 1 year, 4 months ago

`Selected Answer: A`

I think the answer is
A. Yes

RapidStart Services is a tool within Microsoft Dynamics 365 Business Central that is designed for setting up new companies, configuring the application, and for importing initial or opening balances data into the system. This solution meets the goal of transferring opening balances data into Business Central.

upvoted 5 times

AGOAWIL `Most Recent ⊘` 5 months, 2 weeks ago

`Selected Answer: B`

I don't think A is correct. You do import the opening balances via RapidStart, yes, but you import them to a General or Item Journal and then post the Journal. Only importing the data won't do the job.

upvoted 2 times

ScrappyCoco 10 months, 3 weeks ago

B - you prep data in Excel and than you just copy and paste to General Journal. Just go and google and you find out.

upvoted 1 times

---

e9c920e 1 year ago

`Selected Answer: A`

A is correct.

upvoted 1 times

DevLead23 1 year, 3 months ago

`Selected Answer: B`

Rapid Start services is just Questionnaires

upvoted 1 times

MOUADLABCHIR 1 year, 4 months ago

LA BONNE REPONSE EST : A

upvoted 1 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You need to transfer opening balances data into the system.

Solution: Perform data migration by using the Data migration assisted setup wizard.

Does the solution meet the goal?

A. Yes

B. No

Suggested Answer: *B*

Community vote distribution

B (100%)

☐ 👤 **92860d3** 1 month, 3 weeks ago

Selected Answer: B

B: the wizard can only import Accounts, customers, vendors, and items.

upvoted 1 times

☐ 👤 **nomcio** 4 months ago

Selected Answer: A

A is correct.

upvoted 1 times

☐ 👤 **KimLsn** 4 months, 3 weeks ago

Selected Answer: A

Yes, the Data Migration Assisted Setup Wizard in Microsoft Dynamics 365 Business Central can import more than just master data. It supports the import of various types of data, including:

Master Data: Accounts, customers, vendors, and items.

Transactional Data: Historical transactions, sales orders, purchase orders, and inventory movements.

System Setup: Payment terms, shipping methods, and other system configurations.

Configuration Packages: Data templates and other setup configurations.

upvoted 2 times

☐ 👤 **lord_mufi** 5 months, 1 week ago

Selected Answer: A

Why the solution meets the goal:
Assisted Setup for Ease of Use:

The Data Migration wizard simplifies the process of importing opening balances and other key data from external systems (e.g., Excel or CSV files). It ensures data is mapped correctly to the appropriate fields in Business Central.
Covers Opening Balances:

The wizard supports the import of:
Item balances via Item Journals.
Bank balances via General Journal or Bank Account Reconciliation.

Customer and vendor balances via General Journal or other relevant methods.

The question did not specify whether its masterdata, item,customer or vendors. By virtual everything apply. So Yes it meet the specification

upvoted 1 times

☐ 👤 **e9c920e** 1 year ago

Selected Answer: B

Data Migration is only for masterdata.

upvoted 2 times

DRAG DROP

-

A company uses Dynamics 365 Business Central.

The finance manager requires a specific group of operating team users to have access only to a particular set of customer data.

You need to configure and enforce the security requirements.

Which pages should you configure? To answer, move the appropriate pages to the correct requirements. You may use each page once, more than once, or not at all. You may need to move the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Pages

| User Card |
| Profiles (Roles) |
| Permission Sets |
| Microsoft 365 admin center |

User security

Requirement	Page
Create security rules that will grant users required access.	
Assign the predefined security rule sets to the requested users.	

Suggested Answer:

User security

Requirement	Page
Create security rules that will grant users required access.	Permission Sets
Assign the predefined security rule sets to the requested users.	User Card

⊟ 👤 **71b1e8f** 12 months ago

Correct, Profiles(Roles) is responsible for setting up Role Centers.

upvoted 1 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You need to transfer opening balances data into the system.

Solution: Transfer balances by using the Copy Company function.

Does the solution meet the goal?

    A. Yes

    B. No

Suggested Answer: *B*

Community vote distribution

B (67%)	A (33%)
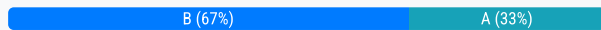
 👤 **KimLsn** 4 months, 3 weeks ago

Selected Answer: A

The question doesn't say Only opening balances.
Per Copilot:
es, the Copy Company function in Microsoft Dynamics 365 Business Central can transfer opening balances to a new company. When you copy a company, you can choose to include opening balances for various accounts such as inventory, fixed assets, and general ledger accounts1. This ensures that the new company starts with the same financial and inventory data as the original company.

upvoted 1 times

 👤 **OsloS** 10 months, 4 weeks ago

Selected Answer: B

It is not usual to do it that way

upvoted 2 times

 👤 **a53c18b** 11 months, 2 weeks ago

Selected Answer: B

No it's B. The Copy company feature copies the ENTIRE company over, with no choice of picking just what you want to copy. The way this question is phrased implies they want to transfer over JUST the balances to an already existing company

upvoted 1 times

 👤 **71b1e8f** 12 months ago

Selected Answer: A

Incorrect. As far as I know, this function also copies opening balances data

upvoted 1 times

 👤 **71b1e8f** 12 months ago

Incorrect. As far as I know, this function also copies opening balances data

upvoted 1 times

A company recently implemented Business Central. The company uses Teams extensively for day-to-day collaboration.

The company finance manager must be able to search for contacts and share Business Central records in Teams.

You need to install the Business Central app in Teams.

What should you do first?

A. Select the Share action on Attachment Documents in Business Central.

B. Search for Teams App Centralized Deployment in Business Central.

C. Add a Planner tab to a team channel.

D. Manage apps in the Business Central admin center.

Suggested Answer: *B*

Community vote distribution

B (100%)

☐ 👤 **71b1e8f** 12 months ago

Selected Answer: B

Correct

upvoted 2 times

DRAG DROP
-

A company adds a user to Microsoft 365.

Existing security groups do not have the required permission sets for newly added users.

You need to assign a Dynamics 365 Business Central security group and permissions to the user and the company.

Which five actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

NOTE: More than one order of answer choices is correct. You will receive credit for any of the correct orders you select.

Actions

| Pull the Security Group in Business Central. |
| Assign the user to the company. |
| Create a Microsoft 365 Security Group. |
| Assign permissions to a security group. |
| Assign the company to the user. |
| Select **Get New Users from Microsoft 365 / Update Users from Microsoft 365.** |

Answer area

Suggested Answer:

Answer area

| Assign the user to the company. |
| Select **Get New Users from Microsoft 365 / Update Users from Microsoft 365.** |
| Create a Microsoft 365 Security Group. |
| Pull the Security Group in Business Central. |
| Assign permissions to a security group. |

☐ 👤 **84f9c39** `Highly Voted 👍` 1 year ago

I don't think this is correct, you should Get New / Update New Users from Microsoft before assign the User to the company

upvoted 5 times

☐ 👤 **70e8a4b** `Most Recent ⊘` 12 months ago

F-E-C-A-D

upvoted 3 times

DRAG DROP

-

A manufacturer uses Dynamics 365 Business Central.

The company has the following item types:

• Raw Materials
• Work-in-progress (WIP)
• Finished Goods

Different prefixes are used for item numbers to identify these item types.

The company requires the following system setup:

• Use a unique number series for each item type.
• No. Series must be selectable when creating manual items.
• Implement automatic number assignment.

You need to configure the system.

In which order should you perform the actions? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

NOTE: More than one order of answer choices is correct. You will receive credit for any of the correct orders you select.

Actions

| Enable the ability to use default numbers. |
| Create a number series. |
| Create relationships between the number series. |
| Set the default number series on the Inventory Setup page. |

Number series configuration

Suggested Answer:

Number series configuration
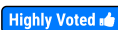
| Enable the ability to use default numbers. |
| Create a number series. |
| Create relationships between the number series. |
| Set the default number series on the Inventory Setup page. |

🗕 👤 **Sridhar.hm** `Highly Voted 👍` 11 months ago

Correct Sequence is BACD

upvoted 15 times

🗕 👤 **f5b341e** `Highly Voted 👍` 11 months ago

the way I understand this, we first create no. series then Scroll down in the No. Series list until you see the ITEM code, there is a checkbox "Default Nos." then you can check the box(enable to use default Nos.) so the first answer should be create No. series, enable default Nos. then create relationships and set the default Nos. on the Inventory Setup page

upvoted 7 times

DRAG DROP
-

A company uses Business Central and plans to automate its processes by using Power Automate.

The company finance manager wants to restrict access to Power Automate features. Only trained users must be able to create and run instant flows in Business Central.

You need to set up access control for specific users.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

- As an administrator, agree to the integration notice on the Privacy Notices Status page on behalf of all users or allow users to decide themselves.

- Validate that authorized users have the Automate Action permission.

- Add the system permission Allow Action Automate (ID 9630) to the assigned permissions sets.

- As an administrator, disagree to the integration notice on the Privacy Notices Status page on behalf of all users.

- Remove the system permission Allow Action Automate (ID 9630) from the assigned permissions sets.

Power Automate integration with Business Central

Suggested Answer:

Power Automate integration with Business Central

- As an administrator, disagree to the integration notice on the Privacy Notices Status page on behalf of all users.

- Add the system permission Allow Action Automate (ID 9630) to the assigned permissions sets.

- Validate that authorized users have the Automate Action permission.

☐ 👤 **9ec28cb** 7 months, 4 weeks ago
I think also D - B - C shuold be right
upvoted 1 times

☐ 👤 **Wonsz** 5 months, 4 weeks ago
AEC is Correct
upvoted 1 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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You need to transfer opening balances data into the system.

Solution: Use a configuration package to import the data.

Does the solution meet the goal?

A. Yes

B. No

Suggested Answer: *A*

Community vote distribution

A (100%)

 👤 **Wonsz** 5 months, 4 weeks ago

Selected Answer: A

Using a configuration package is an effective solution for importing opening balances into Dynamics 365 Business Central. Configuration packages allow you to map and import data from external sources, such as Excel or other systems, into Business Central, including opening balances for general ledger accounts, customers, vendors, and more.

upvoted 2 times

 👤 **71b1e8f** 11 months, 3 weeks ago

Selected Answer: A

A is correct, configuration package allows to transfer opening balance data if you configure it right

upvoted 1 times

 👤 **70e8a4b** 12 months ago

Correct answer is B

upvoted 1 times

HOTSPOT

-

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Background

-

Fabrikam, Inc., is a manufacturer of products for the gift industry. The company plans to implement Business Central as its new enterprise resource planning (ERP) system.

The company sells to two types of customers: wholesale and retail. Retail customers order at special events and online. Wholesale customers send in orders by email.

Current Environment

-

Order processing

-

• The company uses a purchase order (PO) workflow for any PO over $500.
• The system has been fully configured for sales order prepayments and will check for a prepayment invoice at posting.
• Customers can special order products with a prepayment that is due on receipt.

Invoicing

-

• Wholesale customer payment terms are net 30, with a 2% discount if paid within 10 days.
• Retail customer payment terms are payable on receipt or shipment.

Reporting

-

• The company uses headcount (number of employees) and square footage for statistical accounts.

Integrations
-

The company currently uses Outlook, Excel, Word, and Teams to communicate internally and externally with customers and vendors.

Requirements
-

Order processing
-

• The company must be able to combine multiple purchase receipts into one vendor invoice.
• Posted vendor invoices must be reverted when damages are reported or a product is returned to the vendor.
• Fully invoiced POs must not appear on the PO list page.
• Customer prepayments vary based on customer relationship. Special orders from new customers have a 25% prepayment. Established customers have only a 15% prepayment.
• The company must be able to approve POs by email without opening Business Central.
• Customers often reorder the same items with similar quantities. The system must be configured to ask the user if recurring lines should be added to sales orders.

Invoicing
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• Customer revenue must be posted to separate general ledger (G/L) accounts based on customer type. The G/L account must have subcategories for wholesale and retail revenue.
• Accounts receivable must be posted to separate G/L accounts based on customer type. The G/L account must have subcategories for wholesale and retail accounts receivable.
• Currently, inventory is sold at a cost based on purchase and sales over a period.

Reporting
-

• Financial reports must include statistical accounts.
• The financial report structure must map to account categories.

Integrations
-

The company requires the following integration capabilities:

• Create sales orders while collaborating with customers by email.
• Edit customer information while messaging the sales team in a group chat.
• Communicate a brochure to all customers at once about a sales campaign.

General ledger posting accounts

The company requires the following G/L posting accounts:

• Retail Receivables = 13100
• Wholesale Receivables = 13200

• Payment Discount = 54800
• Retail Sales = 44100
• Wholesale Sales = 44200
• Sales Prepayments = 22160

Issues
-

• Order entry takes too long for wholesale customers.
• Vendors ship partial orders but send one monthly invoice. The company is unable to associate one invoice with multiple POs in the current environment.
• Inventory reconciliation was difficult in the company's old system because it allowed users to sell more inventory than was physically available.
• Users must log in to the system to provide workflow approvals.

You need to recommend integration solutions to fulfill the company requirements.

Which Microsoft integration aligns with each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Business Central integrations with other products

Customer requirement	Integration
Customer email collaboration	▼ Business Central Outlook add-in / Business Central app for Teams / Word template / Power Automate
Sales team collaboration	▼ Business Central Outlook add-in / Business Central app for Teams / Word template / Power Automate
Customer notifications for sales campaign	▼ Business Central Outlook add-in / Business Central app for Teams / Word template / Power Automate

Business Central integrations with other products

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👤 **71b1e8f** 11 months, 3 weeks ago

Correct

upvoted 3 times

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Integrations -

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Requirements -

Order processing -

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• Inventory reconciliation was difficult in the company's old system because it allowed users to sell more inventory than was physically available.
• Users must log in to the system to provide workflow approvals.

You need to configure workflows to meet the order processing requirements of the company.

Which two solutions should you use? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

    A. Create a purchase order approval workflow.

    B. Use Business Central as the engine for the workflow.

    C. Use Power Automate as the engine for the workflow.

    D. Create a purchase invoice approval workflow.

Suggested Answer: *AB*

⊟ 👤 **MessiGoat1234** 7 months, 4 weeks ago
Answer is AC
  upvoted 2 times

⊟ 👤 **python123** 9 months, 1 week ago
A. Create a Purchase Order Approval Workflow
C. Use Power Automate as the Engine for the Workflow
  upvoted 3 times

DRAG DROP

-

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• Inventory reconciliation was difficult in the company's old system because it allowed users to sell more inventory than was physically available.
• Users must log in to the system to provide workflow approvals.

You need to create financial reports per company reporting requirements.

Which report configuration should you use to add the report descriptions to financial reports? To answer, move the appropriate report configurations to the correct report descriptions. You may use each report configuration once, more than once, or not at all. You may need to move the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Report configurations

| Row definition |
| Column definition |
| Financial Report page |
| G/L account categories |

Create financial reports

Report description	Report configuration
Headcount	
Square Footage	
Income, Retail	
Accounts Receivables, Wholesale	

Suggested Answer:

Create financial reports

Report description	Report configuration
Headcount	Column definition
Square Footage	Column definition
Income, Retail	Row definition
Accounts Receivables, Wholesale	G/L account categories

☐ 👤 **python123** 9 months, 1 week ago

I think the answer is correct. the report is the income by headcount or by square footage, so the income should by row definition.

upvoted 2 times

☐ 👤 **a53c18b** 11 months, 2 weeks ago

I think it should be
Column
Column
Gl cat
Gl cat

Headcount and footage are both just statistical accounts that belong in the row def

upvoted 1 times

☐ 👤 **70e8a4b** 12 months ago

Column
Row

G/L account category

You are setting up a new company for a customer.

The customer wants to sell items in boxes and pallets, but refer to the items as pieces. Each box contains 12 pieces. Each pallet contains 144 pieces. You need to assign the unit of measures to items.

How should you assign the unit of measures?

    A. Create Box as a base unit of measure. Add Pieces as an item unit of measure with the quantity per unit set to 0.08333.

    B. Create Pallet as a base unit of measure. Add Pieces as an item unit of measure with the quantity per unit set to 0.0069.

    C. Create Pallet as a base unit of measure. Add Box as an item unit of measure with the quantity per unit set to 0.08333.

    D. Create Pieces as a base unit of measure. Add Pallet as an item unit of measure with the quantity per unit set to 144.

Suggested Answer: *D*

Community vote distribution

D (100%)

☐ 👤 **92860d3** 3 weeks, 4 days ago

Selected Answer: D

D:Correct

  upvoted 1 times

☐ 👤 **Invatare** 1 month, 3 weeks ago

Selected Answer: D

Correct

  upvoted 1 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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A company uses Dynamics 365 Business Central.

Functional users at the company must learn the data model behind pages to assist with troubleshooting

You need to explain what users can inspect by using the Page Inspection pane.

Solution: View performance information on installed extensions that affect the selected page or its source table.

Does the solution meet the goal?

    A. Yes

    B. No

Suggested Answer: *B*

Community vote distribution

B (50%)	A (50%)

 👤 **Aragotia** 6 days, 9 hours ago

Selected Answer: A

Page Inspection shows information about extension on current page:

by EXTENSION1
103ms, 0 subs.; Extends page, Extends table
  upvoted 1 times

 👤 **9b84ca3** 2 weeks, 1 day ago

Selected Answer: B

No is does not.
"View performance information on installed extensions that affect the selected page or its source table."
That refers to performance diagnostics or extension impact, not the data model or structure.
  upvoted 1 times

 👤 **92860d3** 1 month, 1 week ago

Selected Answer: A

The Page Inspection pane shows all this info.
  upvoted 1 times

 👤 **08ea72b** 2 months ago

Selected Answer: B

This is Correct
  upvoted 1 times

A company uses Business Central.

The company requires the ability to track user logins.

You need to configure the system so administrators can monitor user activities.

Which two actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point

    A. Configure User Setup.

    B. Enable time registration in General Ledger setup.

    C. Manage the Sessions page in the admin center.

    D. Access the User Time Register page.

Suggested Answer: *AC*

Community vote distribution

AB (100%)

☐ 👤 **92860d3** 3 weeks, 4 days ago

Selected Answer: AB

It should be AB

upvoted 1 times

☐ 👤 **080a53e** 5 months, 2 weeks ago

Selected Answer: AB

Step 1: Enable Time Registration in General Ledger Setup

Step 2: Configure User Setup

upvoted 4 times

A company uses Dynamics 365 Business Central to manage receivables.

You must import a series of payments from a bank account and automatically match the payments against similar ledger entries already entered in Business

Central.

You need to import and apply the payments to the ledger entries that are automatically matched by the system.

Which form should you use?

    A. Payment services

    B. Payment Application Rules

    C. Payment Reconciliation Journal

    D. Payment Registration

Suggested Answer: *C*

You must regularly reconcile your bank, receivables, and payables accounts by applying payments recorded in the bank to their related open (unpaid) invoices and credit memos or other open entries in Business Central.

You can perform this task on the Payment Reconciliation Journal page, for example, by importing a bank statement file or feed to quickly register the payments.

Payments are applied to open customer or vendor ledger entries based on matches between payment text and entry information.

Note: The Payment Reconciliation Journal page specifies payments, either incoming or outgoing, that have been recorded as transactions on your online bank account or on a payment service and that you can apply to their related open customer, vendor, and bank account ledger entries. The lines in the journal can be filled in by importing a bank statement as a bank feed or file or by manually entering transactions that you make on your payment service.

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/receivables-how-reconcile-customer-payments-list-unpaid-sales-documents

Community vote distribution

C (100%)

☐ 👤 **Je_ga** 9 months, 2 weeks ago

Selected Answer: C

C is correct

upvoted 1 times

☐ 👤 **DanSen** 1 year, 1 month ago

Selected Answer: C

Correct is C

upvoted 3 times

☐ 👤 **Nereluli** 1 year, 7 months ago

Selected Answer: C

correcto c

upvoted 1 times

☐ 👤 **NA1926** 1 year, 8 months ago

Selected Answer: C

correct

upvoted 2 times

☐ 👤 **MAJK** 1 year, 9 months ago

correct

upvoted 2 times

☐ 👤 **Lorot** 2 years, 3 months ago

Selected Answer: C

correct

upvoted 4 times

HOTSPOT -

You complete the sales invoicing process for a company.

You need to validate the setup.

Which setup should you check for each process? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Process	Setup
Create a shipment document for every item sale.	Document Sending Profiles / General Ledger Setup / No. Series / Sales & Receivables Setup
Store PDF files of sales invoices and credit memos automatically at the end of each day.	Document Sending Profiles / General Ledger Setup / Inventory Setup / Sales & Receivables Setup

Suggested Answer:

Answer Area

Process	Setup
Create a shipment document for every item sale.	Document Sending Profiles / General Ledger Setup / **No. Series** / Sales & Receivables Setup
Store PDF files of sales invoices and credit memos automatically at the end of each day.	**Document Sending Profiles** / General Ledger Setup / Inventory Setup / Sales & Receivables Setup

Box 1: No. Series -

No. Series: For each company that you set up, you need to assign unique identification codes to things such as general ledger accounts, customer and vendor accounts, invoices, and other documents. Numbering is important not only for identification. A well-designed numbering system also makes the company more manageable and easy to analyze, and can reduce the number of errors that occur in data entry.

Box 2: Document Sending Profiles

You can set each customer up with a preferred method of sending sales documents, so that you do not have to select a sending option every time you choose the

Post and Send action.

On the Document Sending Profiles page, you set up different sending profiles that you can select from in the Document Sending Profile field on a customer card.

Reference:

Lorot `Highly Voted 👍` 2 years, 3 months ago

Both answers are wrong!

Both in done in "Sales & Receivalbes Setup

1. Field: Shipment on Invoice

2. Field: Post & Print with Job Queue and Report Output Type (Registers: Background Posting)

upvoted 29 times

HeidiE 1 year, 9 months ago

Agree with number 1., not 2.. Under the tab "sending options" on document sending profiles page you have "disk" which states the following "Specify if the document is saved as a PDF file when you choose the Post and Send button.

upvoted 6 times

SHKhan `Highly Voted 👍` 2 years, 1 month ago

Answer 1 is Sales & receivable Setup and Answer 2 is Document Sending Profiles.

upvoted 13 times

adriankohws `Most Recent ⊙` 6 months, 3 weeks ago

It is a norm that always ask question with ambiguous situation, answer of No. Series is not wrong either, just that Sales & Rec is more important.

upvoted 1 times

Elmar31 1 year, 4 months ago

Well I beleive it is 4 1

reason:

- Sales & Recievables is needed to do the create a shipment document for every sale.

- document sending allows you to time when to store the documents. Hence my answer is.

1: Sales & Recievables

2: Document sending

upvoted 5 times

Jeci13 1 year, 7 months ago

So is the Second answer S&R or Document Sending Profile?

upvoted 2 times

ivanrlg 1 year, 7 months ago

Im agree with Lorot

upvoted 1 times

Nereluli 1 year, 7 months ago

es correcto

upvoted 1 times

NA1926 1 year, 8 months ago

da correct

upvoted 2 times

NA1926 1 year, 8 months ago

sorry d-a correct

upvoted 1 times

MB_Test01 1 year, 11 months ago

Lorot is right!

upvoted 2 times

You are creating payment terms.

A company processes standard vendor payments on the seventh day of the next month.

You need to set up payment terms for the vendor.

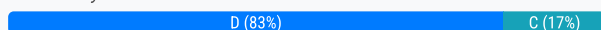Which date formula should you use?

    A. 37D

    B. 1M+7D

    C. 1M+6D

    D. CM+7D

Suggested Answer: *D*

Reference:

https://business-central.to-increase.com/md/en-US/ui-enter-date-ranges

Community vote distribution

D (83%)   C (17%)

---

akash_shukla24 `Highly Voted 👍` 3 years, 2 months ago

CM+7D is correct. let say if you are booking purchase on 7 so with this payment terms payment due on next month 7 date

upvoted 16 times

    GuriKaur 3 years, 1 month ago

    if we are booking on 20th of this month and payment will be on 7th right ????

    upvoted 1 times

        GuriKaur 3 years, 1 month ago

        Will be same Current Month + 7th of next month right ??

        upvoted 1 times

            gursimran_s 2 years, 1 month ago

            yes, thats right

            upvoted 1 times

        manipa7el 2 years, 9 months ago

        I don't believe it matters what day of the month. CM = the end of the current month.

        upvoted 3 times

    ccexam 3 years, 1 month ago

    CM+7D = 7 days after the current month = 7th day of next month

    upvoted 2 times

DanSen `Most Recent ⊙` 7 months, 1 week ago

`Selected Answer: D`

Answer is D

upvoted 2 times

Nereluli 1 year, 1 month ago

`Selected Answer: D`

la d es correcta

upvoted 1 times

ivanrlg 1 year, 1 month ago

`Selected Answer: C`

The correct answer is D.

The date formula CM+7D means "the end of the current month plus 7 days." This is the correct formula to use for a company that processes standard vendor payments on the seventh day of the next month.

upvoted 1 times

Djanck 1 year, 2 months ago

Here is a more detailed analysis on the "Date Formula" values... We can see that '<CM>' means the <end of the current month> for example:

https://community.dynamics.com/business/b/that-nav-guy/posts/date-formula-in-business-central

upvoted 1 times

NA1926 1 year, 2 months ago

Selected Answer: D

correct

upvoted 1 times

Kelvin97 1 year, 5 months ago

1M+7D is my take

upvoted 1 times

Elmar31 11 months, 3 weeks ago

that is only right for invoices posted on the first. 1M+7D could also be seen as 30 Days (1M) + 7 Days. Hence if you use your 1M+7D the invoice will always become billable in 37Days not the 7th next month.

Also if you post any invoice in Feb you will be wrong no matter what

upvoted 1 times

luckyshabir 2 years, 1 month ago

In my point of view all the options are not correct. The Answer should be D7, as per below explanation from Microsoft

The following example shows how to use a time unit and a number.

Expression Meaning

D10 The next 10th day of a month

upvoted 1 times

SHKhan 1 year, 6 months ago

D7 would means The next 7th day of a month not of next month and the question is asked to assign 7th day of next month so the right answer would be CM+7D. Therefore correct answer is Option D.

upvoted 1 times

AndriWianto 2 years, 6 months ago

Selected Answer: D

Current Month + 7 days.

upvoted 2 times

BlaqAkan 2 years, 7 months ago

This answer is wrong the correct option is B. here is my prove, a copied text from the docs for your perusal, find below. T for Thanks One love from Nigeria

The following example shows how you can combine these three forms as needed.

Expression Meaning

CM+10D Current month + 10 days

upvoted 2 times

Mohratus 2 years, 8 months ago

CM + 7D is correct. It calculates the 7th day after the current month (month that it is booked) as the payment date

upvoted 2 times

A company purchases items by using cash. You register a vendor payment when you a post a purchase invoice for a cash vendor.

You are creating a new cash vendor. No prior vendors have been set up as cash vendors.

You need to set up the vendor so that payments post automatically when you post a purchase invoice.

Which type of setup should you use?

    A. Payment Method as Cash

    B. Payment Term as COD

    C. Payment Method as Cash with balancing account

    D. Prepayment

Suggested Answer: *C*

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-how-to-settle-purchase-invoices-promptly

Community vote distribution

C (100%)

☐ 👤 **Nereluli** 1 year, 7 months ago

la c es correcta

  upvoted 1 times

☐ 👤 **ivanrlg** 1 year, 7 months ago

Selected Answer: C

The correct answer is C. Payment Method as Cash with balancing account.

This setup will allow you to automatically post payments when posting a purchase invoice. You'll need to specify a balancing account where the payments will be posted. This is usually a bank account or a cash account.

  upvoted 3 times

☐ 👤 **NA1926** 1 year, 8 months ago

Selected Answer: C

correct

  upvoted 2 times

☐ 👤 **r44712** 1 year, 10 months ago

Selected Answer: C

Payment method and Blanacing Account

  upvoted 2 times

☐ 👤 **Kelvin97** 1 year, 11 months ago

Payment method as cash

  upvoted 1 times

☐ 👤 **Ashok1108** 2 years, 1 month ago

Its correct

  upvoted 1 times

☐ 👤 **Charisty** 2 years, 3 months ago

Selected Answer: C

Balance account required

  upvoted 3 times

☐ 👤 **AndriWianto** 3 years ago

Selected Answer: C

Balancing account must be setup.

  upvoted 2 times

☐ 👤 **daniza87** 3 years, 1 month ago

It's correct

DRAG DROP -

You need to configure a new journal template.

What should you do? To answer, drag the appropriate fields to the correct requirements. Each field may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Fields

Force Doc. Balance
Bal. Account Type and Bal. Account No.
Source Code
Reason Code

Answer Area

Requirement	Field
Create journal lines that must balance by document number and document type.	Field
Create journal lines that must specify a default balancing account.	Field
Create journal lines that use the origin of the entry as the basis for an audit trail.	Field
Create journal lines that must include a reason why an entry was made and can be used for the audit trail.	Field

Suggested Answer:

Fields

Force Doc. Balance
Bal. Account Type and Bal. Account No.
Source Code
Reason Code

Answer Area

Requirement	Field
Create journal lines that must balance by document number and document type.	Force Doc. Balance
Create journal lines that must specify a default balancing account.	Bal. Account Type and Bal. Account No.
Create journal lines that use the origin of the entry as the basis for an audit trail.	Source Code
Create journal lines that must include a reason why an entry was made and can be used for the audit trail.	Reason Code

Reference:

https://docs.microsoft.com/en-us/learn/modules/general-journal-templates-dynamics-365-business-central/1-templates

☐ 👤 **Oladejo** `Highly Voted 👍` 3 years, 9 months ago

all the answers are absolutely correct!!!

upvoted 27 times

☐ 👤 **robbe_** `Most Recent ⊙` 1 year, 5 months ago

correct

upvoted 1 times

☐ 👤 **Nereluli** 1 year, 7 months ago

correcto!!

upvoted 1 times

☐ 👤 **NA1926** 1 year, 8 months ago

correct

upvoted 2 times

☐ 👤 **daniza87** 3 years, 1 month ago

I think it's correct

upvoted 2 times

Monetary amounts for local currency must always display three decimal places.

In General Ledger Setup, you need to configure the appropriate setup field with the appropriate value.

What should you do?

    A. Set the value of Amount Decimal Places to 3:3

    B. Set the value of Unit-Amount Decimal Places to 3:3

    C. Set the value of Inv. Rounding Precision to 0.001

    D. Set the value of Unit-Amount Rounding Precision to 0.001

    E. Set the value of Amount Rounding Precision to 0.001

> **Suggested Answer:** *A*
>
> The two threes in 3:3 mean a minimum of three decimal places and a maximum of 3 decimal places. In other words, it will always display three decimal places.
>
> *Community vote distribution*
>
> A (100%)

⊟ 👤 **robbe_** 11 months ago

A is the correct answer

upvoted 3 times

⊟ 👤 **ivanrlg** 1 year, 1 month ago

`Selected Answer: A`

es la a

upvoted 2 times

⊟ 👤 **Nereluli** 1 year, 1 month ago

`Selected Answer: A`

la a es correcta

upvoted 1 times

⊟ 👤 **NA1926** 1 year, 2 months ago

`Selected Answer: A`

correct

upvoted 3 times

⊟ 👤 **AndriWianto** 2 years, 6 months ago

`Selected Answer: A`

http://navhelp.kmd.dk/help/en/T_98_66.htm

upvoted 3 times

⊟ 👤 **Santi91** 3 years ago

where can i find the MS doc related to this pls?

upvoted 1 times

    ⊟ 👤 **GuriKaur** 2 years, 8 months ago

    general ledger setup

    upvoted 1 times

    ⊟ 👤 **AndriWianto** 2 years, 6 months ago

    I can't find for the BC, but for NAV, there was:

    http://navhelp.kmd.dk/help/en/T_98_66.htm

    upvoted 1 times

⊟ 👤 **LuckyLu** 3 years, 4 months ago

Correct answer is E

upvoted 2 times

    ⊟ 👤 **elguaje** 3 years, 4 months ago

It should be A as given answer. Because if you set for rounding, but Amount Decimal Places is not 3:3, it will not show three decima places as requiment.
upvoted 20 times

□ 👤 **LuckyLu** 3 years, 3 months ago
You'are right!
upvoted 3 times

It should be A as given answer. Because if you set for rounding, but Amount Decimal Places is not 3:3, it will not show three decima places as requiment.
upvoted 20 times

□ 👤 **LuckyLu** 3 years, 3 months ago
You'are right!
upvoted 3 times

HOTSPOT -

A bank is implementing Dynamics 365 Business Central.

Each bank account must be configured to a unique G/L Account.

You need to set up the first bank account.

How should you configure the system? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Control	Assignment
Bank Account Nos.	▼
	Bank Account Posting groups
	General Ledger Setup
	Cash Flow Setup
	Source Code Setup
G/L Account for the bank account	▼
	General Business Posting group
	Bank Account Posting group
	General Posting Setup
	Bank Account Currency Code

Suggested Answer:

Answer Area

Control	Assignment
Bank Account Nos.	▼
	Bank Account Posting groups
	General Ledger Setup
	Cash Flow Setup
	Source Code Setup
G/L Account for the bank account	▼
	General Business Posting group
	Bank Account Posting group
	General Posting Setup
	Bank Account Currency Code

Reference:

https://usedynamics.com/business-central/finance/general-ledger-setup/ https://docs.microsoft.com/en-gb/dynamics365/business-central/bank-how-setup-bank-accounts

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☐ 👤 **akash_shukla24** `Highly Voted 👍` 3 years, 2 months ago

Bank Account Nos. - General Ledger setup

G/L Account for Bank - Bank Account Posting Group

upvoted 25 times

☐ 👤 **robbe_** 11 months ago

Correct

upvoted 1 times

☐ 👤 **Ashean** `Highly Voted 👍` 3 years, 3 months ago

Bank Account Nos. - General Ledger Posting Group

G/L Account for Bank - Bank Account Posting Group

upvoted 6 times

☐ 👤 **Nereluli** `Most Recent ⊘` 1 year, 1 month ago

correcto
  upvoted 1 times

⊟ 👤 **NA1926** 1 year, 2 months ago
correct
  upvoted 2 times

⊟ 👤 **gonghwa** 1 year, 8 months ago
Given answer is wrong
Bank Account - Bank Account Posting Group
An example would be the Bank Acc. Posting Group field which connects the bank account to the underlying G/L account in the balance sheet.
  upvoted 1 times

⊟ 👤 **daniza87** 2 years, 7 months ago
It's correct!
  upvoted 1 times

⊟ 👤 **ccexam** 3 years, 1 month ago
Bank Account Nos. - General Ledger setup (Fastab General)
G/L Account for Bank - Bank Account Posting Group (G/L Setup > Bank > Bank Acc Posting Group)
  upvoted 4 times

  ⊟ 👤 **manipa7el** 2 years, 9 months ago
  You can also find Bank Acc Posting Group under General Ledger Setup
    upvoted 2 times

⊟ 👤 **JamesA** 3 years, 3 months ago
Bank Account Nos. - General Ledger Posting Group
G/L Account for Bank - Bank Account Posting Group
  upvoted 3 times

⊟ 👤 **JamesA** 3 years, 3 months ago
Bank Account - Bank Account Posting Group
GL Account - Gen. Bus. Posting Group
  upvoted 3 times

A company has been using Dynamics 365 Business Central for many years.

A new accounting manager for the company reviews the chart of accounts. The manager wants to remove some general ledger accounts.

The Check G/L Account Usage field is selected in the General Ledger Setup.

You need to assist with the account deletions.

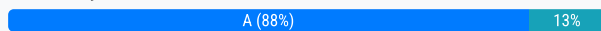What is one requirement that enables deletion of a general ledger account?

    A. The account cannot be used in any posting groups or posting setup

    B. The account cannot be used in any account schedule.

    C. The general ledger account cannot allow for direct posting.

    D. The account must have ledger entries.

Suggested Answer: *A*

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-setup-chart-accounts

Community vote distribution

A (88%)	13%

☐ 👤 **Kurago** 7 months ago

<mark>Selected Answer: A</mark>

A correct

upvoted 1 times

☐ 👤 **Je_ga** 1 year, 3 months ago

<mark>Selected Answer: A</mark>

A is correct

upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago

<mark>Selected Answer: A</mark>

la A es correcta

upvoted 1 times

☐ 👤 **ivanrlg** 2 years, 1 month ago

<mark>Selected Answer: A</mark>

The correct answer is A. The account cannot be used in any posting groups or posting setup.

If the Check G/L Account Usage field is selected in the General Ledger Setup, then the account must not be used in any posting groups or posting setup before it can be deleted. This is to prevent discrepancies in the general ledger.

If the account is used in any posting groups or posting setup, then it will not be possible to delete it. The other options are not requirements for deleting a general ledger account.

upvoted 3 times

☐ 👤 **NA1926** 2 years, 2 months ago

correct

upvoted 1 times

☐ 👤 **AndriWianto** 3 years, 6 months ago

<mark>Selected Answer: A</mark>

https://yzhums.com/7344/

4. Check G/L Account Usage field on the General Ledger Setup page

upvoted 2 times

☐ 👤 **daniza87** 3 years, 7 months ago

It's correct!

upvoted 2 times

manipa7el 3 years, 9 months ago

This explains this scenario quite well with examples and screen shots: https://yzhums.com/7344/

upvoted 1 times

sunnybb269 3 years, 11 months ago

Given answer is correct

upvoted 1 times

The general ledger account for accounts receivable must match the sum of all balances on the customer cards.

You need to set up the general ledger account card for accounts receivable to meet this requirement.

What should you do?

    A. Configure the account type.

    B. Block the account.

    C. Configure totaling.

    D. Disallow direct posting.

Suggested Answer: *D*

Community vote distribution

D (100%)

  👤 **AndriWianto** `Highly Voted 👍` 3 years ago

`Selected Answer: D`

By disabling Direct Posting, you can be sure that the receivable account will only be posted with the Customer Ledger Entries. You can be sure that they will be reconciled.

Totaling is only totaling the GL Account, eg. Total Receivables is the totaling for Receivable - Local and Receivable - Export.

upvoted 6 times

  👤 **Je_ga** `Most Recent ⊙` 9 months, 2 weeks ago

`Selected Answer: D`

D is the one

upvoted 1 times

  👤 **ivanrlg** 1 year, 7 months ago

`Selected Answer: D`

D. Disallow direct posting.

Disallowing direct posting to the accounts receivable general ledger account would ensure that all entries to this account come from the customer cards. This would help to maintain the integrity of the accounts receivable balance, as it would always match the sum of the balances on the customer cards.

upvoted 1 times

  👤 **Nereluli** 1 year, 7 months ago

`Selected Answer: D`

d es correcto

upvoted 1 times

  👤 **NA1926** 1 year, 8 months ago

`Selected Answer: D`

correct

upvoted 1 times

  👤 **r44712** 1 year, 10 months ago

`Selected Answer: D`

Disable "Direct Posting", to prevent any manual journal postings outside of Sales-Post.

upvoted 1 times

  👤 **Kelvin97** 1 year, 11 months ago

Configure totalling

upvoted 1 times

  👤 **Jays22** 2 years, 8 months ago

`Selected Answer: D`

By not allowing direct posting, you can ensure that none will post on that account but only the posted customer ledger entries

upvoted 4 times

Sam_spella 3 years, 1 month ago

The answer is correct. Direct posting must be disallowed

upvoted 1 times

daniza87 3 years, 1 month ago

It's correct

upvoted 3 times

daniza87 3 years, 1 month ago

Sorry, It's not correct. The correct answer is "Configure totaling"

upvoted 3 times

AndriWianto 3 years ago

By disabling Direct Posting, you can be sure that the receivable account will only be posted with the Customer Ledger Entries. You can be sure that they will be reconciled.

Totaling is only totaling the GL Account, eg. Total Receivables is the totaling for Receivable - Local and Receivable - Export.

upvoted 1 times

Fgarcia1 3 years, 1 month ago

I think it's the option C too

upvoted 2 times

HOTSPOT -

A company uses Dynamics 365 Business Central.

The company wants to automate sales credit memo processing.

You need to configure the system to meet the requirements.

What should you do? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Requirements	Action
Ensure that the costs on credit memos match the costs from the originating invoice.	▼ Select Exact Cost Reversing Mandatory Choose a No.Series for Posted Credit Memo Nos. Choose Yes to Archive Return Orders Add a Sales Credit Memo Account in General Posting Setup
Process the receipt of a return at the same time the credit memo is posted.	▼ Select Return Receipt on Credit Memo Select Shipment on Invoice Choose Skip Manual Reservation Choose Blank for Default Quantity to Ship
List a default quantity of one on the credit memo lines.	▼ Choose Yes for Default Item Quantity Choose Remainder for Default Quantity to Ship Choose No for Default Item Quantity Choose Blank for Default Quantity to Ship

Suggested Answer:

Answer Area

Requirements	Action
Ensure that the costs on credit memos match the costs from the originating invoice.	▼ **Select Exact Cost Reversing Mandatory** Choose a No.Series for Posted Credit Memo Nos. Choose Yes to Archive Return Orders Add a Sales Credit Memo Account in General Posting Setup
Process the receipt of a return at the same time the credit memo is posted.	▼ **Select Return Receipt on Credit Memo** Select Shipment on Invoice Choose Skip Manual Reservation Choose Blank for Default Quantity to Ship
List a default quantity of one on the credit memo lines.	▼ **Choose Yes for Default Item Quantity** Choose Remainder for Default Quantity to Ship Choose No for Default Item Quantity Choose Blank for Default Quantity to Ship

👥 **akash_shukla24** `Highly Voted` 👍 2 years, 8 months ago

1.Selec exact cost reversing mandatory

2. Select return receipt pm credit memo

3. Choose yes for default qty. to ship

upvoted 13 times

  👥 **Yugene** 2 years, 4 months ago

This is correct

upvoted 2 times

◻ 👤 **ivanrlg** `Most Recent ⊘` 7 months, 1 week ago

This is correct!

upvoted 1 times

◻ 👤 **Nereluli** 7 months, 2 weeks ago

correcto

upvoted 1 times

◻ 👤 **NA1926** 8 months, 2 weeks ago

correct

upvoted 2 times

◻ 👤 **r44712** 10 months, 2 weeks ago

The correct answer is:

* Select Exact Cost Reversing Mandatory

* Select Return Receipt on Credit Memo

* Choose 'Yes' for Default Item Quantity

Two of the options for generating the Item Qty. are invalid, as they relate to a Shipping Qty. and not line Quantities.

upvoted 2 times

◻ 👤 **KateTs** 1 year, 10 months ago

List a default quantity of ONE on the credit memo lines can be only achieved by enabling Default Item quantity that specifies that the Quantity field is set to 1 when you fill in the Item No. field. So, 1,1,1 are correct answers.

upvoted 2 times

◻ 👤 **daniza87** 2 years, 1 month ago

It's correct

upvoted 1 times

◻ 👤 **Gwen74** 2 years, 8 months ago

1. Exact cost reversing

2. Return receipt on Credit Memo

3. Remainder for default quantity to ship (by default, if 10 qty on order, the field Qty to ship will be 10). Blank, means you have to enter the quantity to ship each time before posting

upvoted 2 times

◻ 👤 **manipa7el** 2 years, 3 months ago

You didn't read the question properly, it says: "List a default quantity OF ONE on the credit memo lines" - this is exactly what happens when you choose 'Yes' for Default Qty. to Ship under Sales & Receivable Setup.

upvoted 5 times

◻ 👤 **Ashean** 2 years, 9 months ago

1. Exact cost reversing

2. Return Receipt on Credit Memo

3. Choose Remainder for default qty to ship

upvoted 3 times

◻ 👤 **AndriWianto** 2 years ago

No. 3 is incorrect. Your answer is for "default qty. to SHIP".

The question is "the default QTY. of 1".

upvoted 1 times

DRAG DROP -

You are implementing Dynamics 365 Business Central. The accounting manager of the company provides you with the chart of accounts.

You need to set up specific posting groups according to the chart of accounts.

Which setup should you use? To answer, drag the appropriate setup to the correct action. Each setup may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Setups

| Bank Account Posting Groups |
| Customer Posting Groups |
| Inventory Posting Groups and Inventory Posting Setup |
| Vendor Posting Groups |
| General Posting Setup |

Answer Area

Action	Setup
Automatic posting of received payment differences from customers	Setup
Automatic posting to the payables account	Setup
Automatic posting to different work in progress balance accounts, depending on the location	Setup

Suggested Answer:

Setups

| Bank Account Posting Groups |
| Customer Posting Groups |
| Inventory Posting Groups and Inventory Posting Setup |
| Vendor Posting Groups |
| General Posting Setup |

Answer Area

Action	Setup
Automatic posting of received payment differences from customers	Customer Posting Groups
Automatic posting to the payables account	Vendor Posting Groups
Automatic posting to different work in progress balance accounts, depending on the location	Inventory Posting Groups and Inventory Posting Setup

Reference:

https://docs.microsoft.com/en-us/learn/modules/posting-groups-dynamics-365-business-central/1-set-up

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👤 **sunnybb269** `Highly Voted 👍` 2 years, 5 months ago

The answer is correct, Please check the link to clear your doubts.

upvoted 10 times

   👤 **Frank_chika** 1 year, 9 months ago

   I cant find the link

   upvoted 1 times

👤 **Madeira** `Most Recent ⊘` 3 months, 2 weeks ago

Question Missing

upvoted 1 times

👤 **Nereluli** 7 months, 3 weeks ago

correcto

upvoted 1 times

👤 **NA1926** 8 months, 2 weeks ago

correct

upvoted 2 times

👤 **Frank_chika** 1 year, 9 months ago

This is correct

You copy a General Posting Setup from an instance of Dynamics 365 Business Central.

You must configure the General Posting Setup. You assign a category and subcategory to each account.

You need to complete the configuration as efficiently as possible.

What are three ways to complete the configuration? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

    A. Use the Copy action to create a new General Posting Setup Card

    B. Import a configuration package that contains the General Posting Setup

    C. Use the Suggest Accounts action to create all possible posting setup combinations

    D. Create a new General Posting Setup Card, and then use the Suggest Accounts action

    E. Create a new General Posting Setup Card, and then use the Copy action

---

Suggested Answer: *BDE*

Reference:

https://docs.microsoft.com/en-us/learn/modules/posting-groups-dynamics-365-business-central/4-configure

Community vote distribution

BDE (100%)

☐ 👤 **Je_ga** 9 months, 2 weeks ago

Selected Answer: BDE

correct

  upvoted 1 times

☐ 👤 **Nereluli** 1 year, 7 months ago

correcto

  upvoted 2 times

☐ 👤 **NA1926** 1 year, 8 months ago

Selected Answer: BDE

correct

  upvoted 1 times

☐ 👤 **AndriWianto** 3 years ago

Selected Answer: BDE

Suggest: is used to suggest the account on the current NEW created combination. So you must create a new combination first.

Copy: Copy is used to copy FROM the other combination setup, so you must create a new combination first.

  upvoted 2 times

☐ 👤 **daniza87** 3 years, 1 month ago

It's correct

  upvoted 1 times

☐ 👤 **Yugene** 3 years, 4 months ago

The answer is correct

  upvoted 2 times

HOTSPOT -

A company is implementing Dynamics 365 Business Central.

The accountant must be able to report discounts received on purchased items separately from costs.

You need to configure the system to meet the requirement.

How should you configure the system? To answer, select the appropriate configurations in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Area	Configuration
Purchase & Payables Setup	▼
	Invoice Discounts for Discount Posting
	Adjust for Payment Disc.
	Line Discounts for Discount Posting
	Calc. Inv. Discount
General Posting Setup	▼
	Purch. Account
	Purch. Inv. Disc. Account
	Purch. Line Disc. Account
	Purchase Variance Account

Suggested Answer:

Answer Area

Area	Configuration
Purchase & Payables Setup	▼
	Invoice Discounts for Discount Posting
	Adjust for Payment Disc.
	Line Discounts for Discount Posting
	Calc. Inv. Discount
General Posting Setup	▼
	Purch. Account
	Purch. Inv. Disc. Account
	Purch. Line Disc. Account
	Purchase Variance Account

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/purchasing-how-record-purchase-price-discount-payment-agreements

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👤 **ConnorTL365** `Highly Voted 👍` 2 years, 9 months ago

" discounts received on purchased items" is what makes it a line discount and not an invoice discount

upvoted 24 times

👤 **akash_shukla24** `Highly Voted 👍` 2 years, 8 months ago

1. Line discount for discount posting

2. Purchase line discount account

upvoted 9 times

👤 **Madeira** `Most Recent ⊙` 3 months, 2 weeks ago

missing question

upvoted 1 times

👤 **NA1926** 8 months, 2 weeks ago

correct

upvoted 1 times

JeniferElliott 2 years, 8 months ago

I agree with Soladejo, line Discount is not available in Purchases & Payables setup

upvoted 2 times

    cetebv 2 years, 8 months ago

    Yes it is. Check the General fast tab, on (option type)field: Discount Posting

    upvoted 4 times

    GuriKaur 2 years, 2 months ago

    On purchase & payable page under general tab the first option is discount posting is line /invoice /All or No

    upvoted 1 times

    SHKhan 1 year, 1 month ago

    It is available, you have to select Line discounts value from Discount Posting option field.

    upvoted 1 times

GMK 2 years, 9 months ago

The given answer is correct

upvoted 4 times

soladejo 2 years, 9 months ago

under purchase and payable setup no room for line discount provisioning , i think the right answer should be Cal. invoice Discount

upvoted 1 times

    manipa7el 2 years, 3 months ago

    As per cetebv's comment, Line Discount is definitely an option under Discount Posting. The reason it cannot be Cal. Inv. Discount is because the question says 'the accountant must be able to report discount received on purchased ITEMS. Therefore the configuration needs to be at line level, not invoice level.

    upvoted 4 times

grantswithi 2 years, 11 months ago

Answer 1 i doubted but think its correct just worded back to front - Discount Posting then line posting

upvoted 1 times

A company is implementing Dynamics 365 Business Central.

The company needs to post monthly general journal batches for purchase expenses incurred throughout the month. The posted entries must have unique, incremental document numbers. The numbers must increment by one and be sequential.

You need to configure the system to meet the requirements.

Which three actions should you perform in sequence? Each correct answer presents part of the solution.

    A. Create a Template Batch with Posting No. Series.

    B. Create the No. Series.

    C. Configure a General Journal with Purchase Reason Code.

    D. Configure a General Journal Template with Purchase Type.

    E. Create a Template Batch with No. Series.

Suggested Answer: *BCE*

Community vote distribution

ABD (83%)	Other

👤 **Yugene** `Highly Voted 👍` 2 years, 10 months ago

I think the Answer is B, A, D.

B- Ofcourse, you have to create the number series to be used.

A. Because of the requirement for incremental document number

D. Since this is General Journal which must be used for Purchase expense, the type has to be Purchase.

upvoted 30 times

👤 **bcws** `Highly Voted 👍` 2 years, 11 months ago

"The posted entries must have unique incremental document numbers" -- based on this requirement, it should be Posting No. Series. Also, there is no specific requirement that states a Reason Code is required (and putting "Purchase Reason Code" in title case is confusing as well, and it suggests that's a field and there's no such field on the Journal Line, only "Reason Code").

In real life situation, such business requirement would be to set up a Recurring General Journal. Therefore the choices in the answer do not seem to be correct to start with.

upvoted 6 times

👤 **IJH** `Most Recent ⊙` 9 months, 2 weeks ago

B, C, E is most likely correct. There is no requirement in the question for the posted No. Series to be different from the No. Series. Thus just creating and selecting the No. Series will suffice to meet the requirement.

upvoted 1 times

    👤 **IJH** 9 months, 1 week ago

    I meant B,D,E

    upvoted 1 times

👤 **ivanrlg** 1 year, 1 month ago

`Selected Answer: ABD`

B. Create the No. Series.

This step involves creating a number series that will be used to generate the unique, incremental document numbers. The number series should be configured to increment by one and be sequential.

A. Create a Template Batch with Posting No. Series.

Once the number series is created, you can create a template batch for the general journal entries. This template batch should be configured with the posting number series created in the previous step.

E. Create a Template Batch with No. Series.

Finally, you should create a template batch with the number series. This will ensure that each posted entry has a unique, incremental document number.

upvoted 2 times

👤 **Nereluli** 1 year, 1 month ago

estas son las correctas

upvoted 1 times

 👤 **NA1926** 1 year, 2 months ago

Selected Answer: AB

abe correct

upvoted 1 times

  👤 **NA1926** 1 year, 2 months ago

  sequence b-d-a I guess

  upvoted 1 times

 👤 **SHKhan** 1 year, 7 months ago

Correct answers can be ABD or ADE since creating a number series can either achieved with option B or E bit for sure A & D options are correct.

upvoted 1 times

 👤 **Charisty** 1 year, 9 months ago

Selected Answer: ABD

I think B,A,D

upvoted 3 times

 👤 **SNYKTP** 2 years ago

correct answer should be B&D&E

upvoted 1 times

 👤 **p3t3r_KA** 2 years, 3 months ago

ABD - A because "the posted entries must have a number serie" E means the Number serie of the journal batch not of the posted entries #ScootScoot

upvoted 1 times

 👤 **Vico93** 2 years, 4 months ago

Selected Answer: ABD

Definitely ABD, because E i before posting and here we talking about Posted entries.

upvoted 3 times

 👤 **AndriWianto** 2 years, 6 months ago

Selected Answer: ABD

1. You must create a no. series.

2. Posting No. Series is used for posted numbering.

3. Type Purchase to set it for Purchase Journal.

upvoted 2 times

 👤 **damorano** 2 years, 7 months ago

Answer is :

B. Create the No. Series.

D. Configure a General Journal Template with Purchase Type.

E. Create a Template Batch with No. Series.

No series generates incremental document numbers and super cedes the posting no series in any operation, so leaving the posting no series blank is okay for this request.

There is a type purchase, we do not necessarily need a source code.

And of course we generate a template batch with no series.

https://docs.microsoft.com/en-us/learn/modules/general-journal-templates-dynamics-365-business-central/1-templates

upvoted 5 times

  👤 **SHKhan** 1 year, 7 months ago

  In your explanation B & E are doing the same and if we need a unique numbering after posting then Option A needs to be selected.

  upvoted 1 times

 👤 **daniza87** 2 years, 7 months ago

I think the key is "sequence". In sequence this is the only possible way

upvoted 1 times

  👤 **daniza87** 2 years, 7 months ago

D is not posible because in "Journal Template" field Type do not exists

upvoted 2 times

👤 **GuriKaur** 2 years, 8 months ago

should be A,B,E ..... C is not compatible with question

upvoted 2 times

👤 **manipa7el** 2 years, 9 months ago

The only answer I don't think is right:

C - I don't see how a Reason Code is relevant here, the purchase of a Reason Code is for audit trails.

I agree that B is correct - you need to setup a No. Series.

If they're saying E is correct then so is A. The only difference I can see is when the document number is generated - under A it's generated when posted, and under E is generated when the information is being populated. With E you can use the 'Renumber Document Numbers' function before posting to make sure you don't get any posting errors because of document number.

D would also work. By changing the Type to Purchase, BC will change the source code from GENJNL to PURCHJNL (this dictates the default layout of the journal). The key difference is you will be working with a Purchase Journal instead of a General Journal.

Thoughts?

upvoted 2 times

👤 **ValeriaM** 2 years, 11 months ago

I think the correct answer is A,B and C. A, because we need the doc No. not to be modified. If we configure the series in Series No. field, the user will be able to modify the No. series before posting.

B, because we need to create the No. series to use it. and C, because although it is not specified that the reason code must be a must, the customer is interested in keeping register of expenses, so I think that may be valid.

upvoted 4 times

DRAG DROP -

An accountant discovers inconsistencies between financial statements and balances in the chart of accounts.

You suspect that the discrepancies might be a result of missing categories and subcategories.

You need to ensure that the financial statements match the chart of accounts.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Actions

Create subcategories for each category.

Rename the general ledger account to match the category and subcategory in the chart of accounts.

Verify that the financial statements match the chart of accounts.

Add the accounts to the analysis view.

Add the missing categories and subcategories to the general ledger accounts.

Answer Area

Suggested Answer:

Actions

Create subcategories for each category.

Rename the general ledger account to match the category and subcategory in the chart of accounts.

Verify that the financial statements match the chart of accounts.

Add the accounts to the analysis view.

Add the missing categories and subcategories to the general ledger accounts.

Answer Area

Create subcategories for each category.

Add the missing categories and subcategories to the general ledger accounts.

Verify that the financial statements match the chart of accounts.

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-general-ledger

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⊟ 👤 **Nereluli** 7 months, 3 weeks ago

correcto

upvoted 3 times

⊟ 👤 **NA1926** 8 months, 2 weeks ago

correct

upvoted 3 times

⊟ 👤 **daniza87** 2 years, 1 month ago

It's correct

upvoted 4 times

DRAG DROP -

You set up a new company for a customer. The customer provides you with the chart of accounts and the preferred grouping of items, vendors, and customers.

You must ensure that item posting corresponds with the grouping preferences and chart of accounts for the customer.

You need to create the posting groups and setup.

Which type of posting groups should you create? To answer, drag the appropriate posting group types to the correct entities. Each posting group type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Posting group types

| Specific posting groups |
| General posting groups |

Answer Area

Entity	Posting group type
Sales	Posting group type
Cost of goods sold	Posting group type
Customer receivables	Posting group type
Vendor payables	Posting group type

Suggested Answer:

Posting group types

| Specific posting groups |
| General posting groups |

Answer Area

Entity	Posting group type
Sales	General posting groups
Cost of goods sold	General posting groups
Customer receivables	Specific posting groups
Vendor payables	Specific posting groups

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-posting-groups

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☐ 👤 **Nereluli** 7 months, 3 weeks ago

correcto

upvoted 4 times

☐ 👤 **NA1926** 8 months, 2 weeks ago

correct

upvoted 2 times

☐ 👤 **shizzie** 1 year, 9 months ago

Correct

upvoted 3 times

☐ 👤 **daniza87** 2 years, 1 month ago

It's correct

upvoted 2 times

☐ 👤 **MattSporre** 2 years, 1 month ago

This is the correct answer.

HOTSPOT -

You are implementing Dynamics 365 Business Central.

You are creating an expense account for office supplies in the chart of accounts. The account may be used for purchase invoice transactions as well as general journal transactions.

You need to configure the remaining options for the account.

Which values should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Account option	Value
Account Category	[dropdown]
	Expense
	Cost of Goods Sold
	Income
	Liabilities
Income / Balance	[dropdown]
	Balance Sheet
	Income Statement
Direct Posting	[dropdown]
	Yes
	No

Suggested Answer:

Answer Area

Account option	Value
Account Category	[dropdown]
	Expense
	Cost of Goods Sold
	Income
	Liabilities
Income / Balance	[dropdown]
	Balance Sheet
	Income Statement
Direct Posting	[dropdown]
	Yes
	No

☐ 👤 **Yugene** `Highly Voted 👍` 3 years, 10 months ago

The correct answer is Expense, Income Statement and Direct Posting.

The second option (Balance sheet) is wrong answer.

   upvoted 50 times

☐ 👤 **icdennis** `Highly Voted 👍` 3 years, 7 months ago

Seriously, who writes these answers? Expense is clearly not a Balance Sheet item.

   upvoted 15 times

☐ 👤 **3e11d6a** `Most Recent ⊘` 1 year, 2 months ago

I think the answer of 'Balance Sheet' is correct, as the object is 'office supplies':

The Balance Sheet report displays assets, liabilities, and equity. The Income Statement report displays income and expenses.

Ref: https://learn.microsoft.com/en-us/training/modules/chart-accounts-dynamics-365-business-central/2-categories

upvoted 2 times

ivanrlg 2 years, 1 month ago

The Answer is:

Expense, Income Statement and Direct Posting.

upvoted 1 times

Nereluli 2 years, 1 month ago

lo que dijo yurene

upvoted 1 times

Nereluli 2 years, 1 month ago

la 2º debe ser cuenta de resultados

upvoted 1 times

NA1926 2 years, 2 months ago

1a 2b 3a correct

upvoted 1 times

Ashok1108 2 years, 7 months ago

Should be income statement

upvoted 1 times

pjllaneras 2 years, 11 months ago

Expense, Income Statement and Direct Posting.

upvoted 2 times

desislava 3 years, 8 months ago

The correct answer is Expense

upvoted 1 times

manipa7el 3 years, 9 months ago

Agree with what everyone is saying. The answer provided is contradictory. You cannot say that something is an expense and belongs on the Balance Sheet (the balance sheet shows your assets, liabilities and equity). Revenue and expenses belong on the Income Statement.

upvoted 3 times

Tamms75 3 years, 10 months ago

Yugene is correct

upvoted 2 times

sunnybb269 3 years, 10 months ago

Kindly share the correct answers.

upvoted 1 times

AndriWianto 3 years, 6 months ago

The correct answer is Expense, Income Statement and Direct Posting.

The second option (Balance sheet) is wrong answer.

upvoted 1 times

Taoz 3 years, 11 months ago

This is wrong

upvoted 1 times

nicbartie 3 years, 11 months ago

This must be wrong. Expense = Income Statement.

upvoted 3 times

SuzieQ 3 years, 12 months ago

That is not correct. Expenses are Income Statement - Accounting 101!

upvoted 3 times

TeeJayH 4 years ago

Expenses are not Balance Sheet Accounts

upvoted 4 times

sunnybb269 3 years, 11 months ago

What should be the correct answer?

upvoted 2 times

☐ 👤 **manipa7el** 3 years, 9 months ago

Income Statement

upvoted 3 times

HOTSPOT -

You are implementing Dynamics 365 Business Central for a customer. The local currency code (LCY) for the company is set to US dollars ($).

The customer plans to set up a bank account. The customer provides the following information for the account:

Account number -

▪

☞ Name

☞ Address

☞ Bank account posting group

The account must meet the following requirements:

☞ Use US dollars.

☞ Use 9075 as the number of the next bank account statement for reconciliation in Business Central.

You need to set up the account for the customer.

Which values should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Field	Value
Currency Code	▾
	<blank>
	USD
	$
Last Statement No.	▾
	9074
	9075

Suggested Answer:

Answer Area

Field	Value
Currency Code	▾
	<blank>
	USD
	$
Last Statement No.	▾
	9074
	9075

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/bank-how-reconcile-bank-accounts-separately

⊟ 👤 **Gazza90** `Highly Voted 👍` 2 years, 11 months ago

Currency for the Bank if it is the Default currency of the company you leave the currency code blank.

   upvoted 48 times

⊟ 👤 **bcws** `Highly Voted 👍` 2 years, 11 months ago

Currency Code should be blank.

   upvoted 13 times

Elmar31 Most Recent ⊘ 11 months, 1 week ago

I believe it is correct.

USD needs to be selected. Reason here is that a blank will do more than just using LCY.

Bank accounts work differently depending on whether a currency code is specified:

If the currency code is blank

All transactions in the bank account are in the local currency (LCY) for the current company. If a transaction is made to the account in another currency, the amounts are posted to the account in LCY based on the relevant currency exchange rate. Any checks issued from this account must be issued in LCY. If the bank account is used in a journal, the journal line will automatically inherit the blank currency code.

Currency code is specified

All transactions made to and checks issued from this account must be in the same currency as specified on the account.

Hence if you ONLY want USD to be used on the account you need to select USD not <blank>

Source:

https://learn.microsoft.com/en-us/dynamics365/business-central/bank-how-setup-bank-accounts

upvoted 3 times

Lejnus 1 year, 1 month ago

Confusing about the currency here based on a poor description.

Here is what we know:

The local currency code (LCY) for the company is set to US dollars ($)

☞ Use US dollars.

"US Dollars" is used in both sentences, meaning we can leave it blank. However, if it said "Use USD" we would be in a tricky situation since the LCY is set to US Dollars and we would probably have to select USD for the currency code. (I'm referig to the LCY Code in the General Ledger Setup).

In theory, this means that you could use the currency "paper" by leaving the currency code blank IF the LCY Code is "paper" in the general ledger setup.

In some of these questions you really have to study the text.

upvoted 1 times

Nereluli 1 year, 1 month ago

blanco y 9075

upvoted 1 times

NA1926 1 year, 2 months ago

1a 2a correct

upvoted 3 times

SHKhan 1 year, 7 months ago

if a currency code is described as LCY in general Ledger setup example as USD and Symbol as $ then at time of creating bank account you will not find that currency in Currency code list this means you can leave it Blank. So the correct answer would be BLANK in my opinion.

upvoted 2 times

Charisty 1 year, 9 months ago

US dollar is local currency then It should be blank.

upvoted 5 times

KMnb 2 years, 2 months ago

I think this question is a littel bit tricky...! In my exam last week the same question was raised. I thin "USD" as the currency code is correct because the question has $ as LCY mentioned and not "USD". Therfore you have to set the currency code in the bank account to "USD". If the currency code in the LCY would be "USD" then it would be "blank" in the bank account.

upvoted 1 times

Kindo 1 year, 6 months ago

But if you do so, the account will be recognized as a "foreign currency" bank account. Then you should also enter USD on the "Currency" Table and enter a fixed exchange rate of 1 between LCY ($) and USD in Exchange rates. This setup would be wrong. In such a case it should be better to leave "Blank" on the new bank account and go to the General Ledger Setup und there change $ to USD in the field "LCY Code". What is more interesting the field "LCY Code" on the setup does not have lookup to Currency Table, so theoretically you can leave there $ as the LCY code.

upvoted 2 times

hp98482 2 years, 2 months ago

Thanks for the information.

upvoted 1 times

HardikBariya 2 years, 2 months ago

Currency for bank should be blank.

https://docs.microsoft.com/en-AU/dynamics365/business-central/bank-how-setup-bank-accounts

upvoted 3 times

Teesplint 2 years, 2 months ago

In business central, leaving the currency code field as blank means you're using the local currency for that entry/record.

upvoted 1 times

Manmohanbhatt 2 years, 5 months ago

Currency code needs to be blank as the Company currency is USD and generally no point of maintain exchange rate of the local currency.

upvoted 2 times

daniza87 2 years, 7 months ago

I think currency code must be blank because is the local currency.

upvoted 4 times

DavidTheGear 2 years, 8 months ago

The currency code is USD. The requirement is that the Bank Account must be a US Dollar account, even though the company LCY is US Dollars too. The currency code cannot be blank.

upvoted 1 times

JanWillem90 2 years, 8 months ago

It can be blank and should be blank. When you want to set a currency field to Local Currency you should always leave it blank. I've tested this setup and also checked the settings in a functioning live environment.

upvoted 3 times

manipa7el 2 years, 9 months ago

I also think Currency Code should be left blank, but there isn't actually a currency code field on the bank account card. Any idea what/where they're referring to?

upvoted 2 times

GuriKaur 2 years, 8 months ago

currency code is first option under posting fast tab

upvoted 1 times

AndriWianto 2 years, 6 months ago

If you need to define the currency code for the bank, other than the LCY (in this case is USD), you must define it here, let's say EUR for Euro. Otherwise, left it blank.

upvoted 1 times

Emen 2 years, 10 months ago

Currency Code should be blank

upvoted 4 times

GuriKaur 2 years, 8 months ago

why ??? they clearly mension the requirement that currency is Us dollars

upvoted 1 times

JanWillem90 2 years, 8 months ago

When you want to set a currency field to Local Currency you should always leave it blank. This is a quirk of Business Central. I personally think the field should be named something like "Non-Local Currency"

upvoted 3 times

You are setting up Dynamics 365 Business Central.

You need to define the Direct Cost Applied account.

Where should you define the accounts for Direct Cost Applied?

    A. Item Cards

    B. Inventory Posting Setup

    C. General Posting Setups

    D. Vendor Posting Groups

Suggested Answer: *C*

Community vote distribution

C (100%)

☐ 👤 **Nereluli** 7 months, 3 weeks ago

Selected Answer: C

es la c

  upvoted 3 times

☐ 👤 **NA1926** 8 months, 2 weeks ago

Selected Answer: C

correct

  upvoted 2 times

☐ 👤 **AndriWianto** 2 years ago

Selected Answer: C

For Balance Sheet accounts, setup them in General Posting Setup.

  upvoted 3 times

☐ 👤 **daniza87** 2 years, 1 month ago

It's correct

  upvoted 2 times

A company plans to verify that purchase invoices use agreed-upon prices and discounts.

The company is configuring settings on a vendor card. The company receives a validation error when creating a purchase order for the vendor.

You need to find out which setting is causing the validation error.

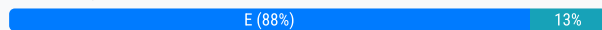Which configuration option on the vendor card must you populate?

A. Order address

B. Location code

C. Vendor Template

D. Purchase Prices

E. Vendor Posting Group

Suggested Answer: *E*

Reference:

https://usedynamics.com/business-central/purchase/creating-vendors/

Community vote distribution

E (88%)	13%

 DavidTheGear `Highly Voted 👍` 2 years, 8 months ago

Vendor Posting Group is a mandatory field and must be populated on the vendor card before you can create a purchase invoice against the vendor. Of all the options, a blank Vendor Posting Group field will throw a validation error while trying to create a Purchase Invoice.

upvoted 17 times

 DanSen `Most Recent ⏱` 7 months, 1 week ago

`Selected Answer: E`

This creates an error, purchase price do not create an error if its missing.

upvoted 1 times

 ivanrlg 1 year, 1 month ago

`Selected Answer: D`

The correct answer is D. Purchase Prices.

The Purchase Prices option on the vendor card is used to define the agreed-upon prices and discounts for items that are purchased from the vendor. If the Purchase Prices option is not populated, the system will not be able to verify that purchase invoices use the agreed-upon prices and discounts. This will cause a validation error when creating a purchase order for the vendor

upvoted 1 times

   elviriveros 9 months ago

This is false. If the purchase prices do not have the supplier information in the purchase order, it does not cause any validation errors, so simple that the purchase price can be entered manually. The only thing that causes a validation error is the provider registration group.

upvoted 1 times

 Lejnus 1 year, 1 month ago

`Selected Answer: E`

Vendor posting group is the only thing that could cause a validation error out of these options.

The purchase price is just there to confuse you.

upvoted 3 times

 Nereluli 1 year, 1 month ago

`Selected Answer: E`

correcto

upvoted 1 times

 NA1926 1 year, 2 months ago

`Selected Answer: E`

correct

upvoted 2 times

Grade92 2 years ago

It's correct, be careful of answering "Location Code"; it would be correct beacuse it would comes out a validation error as well, but it's not related with the vendor card, as it is in the question.

upvoted 2 times

ValeriaM 2 years, 11 months ago

Shouldn't it be Purchase Prices?

upvoted 4 times

manipa7el 2 years, 9 months ago

I also thought this. I wonder if they're saying Purchase Price isn't going to create a validation error? The purchase price will either get picked up (if there is a valid one) but if there is no purchase price, then you need to add it in manually? Does BC normally perform it's validation check when you attempt to post something to a ledger? Say you set up a purchase price, but you've forgotten to add a GL account under purchase account in the General Posting Setup - BC will still pick up the price and even let you receive the inventory, but it will throw an error if you try to invoice because you haven't said where the purchase needs to be posted.

upvoted 1 times

GuriKaur 2 years, 8 months ago

But they are facing error at the time of PO and if there is purchase price already mention on vendor card then it will only give error for posting group this is what i experienced

upvoted 1 times

GuriKaur 2 years, 8 months ago

They are basically check the discount on invoice whatever they had setup

upvoted 1 times

manipa7el 2 years, 9 months ago

Please disregard my earlier comment as I misread the question and details.

upvoted 1 times

DRAG DROP -

You are setting up the general journals and batches for an accounting department.

The accounting department has multiple users who will work simultaneously within different general journals.

You need to set up the different journal templates and batches for each user according to the company's requirements.

Which options should you use? To answer, drag the appropriate options to the correct requirements. Each option may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Options

- Force Doc. Balance
- No. Series
- Posting No. Series
- Standard Journal Code
- Suggest Balancing Amount

Answer Area

Requirement	Option
Prefill the amount on journal lines based on the document number.	Option
Assign document numbers to ledger entries, independently from the user's journal batch.	Option
Balance the journal lines by document type.	Option

Suggested Answer:

Options

-
- No. Series
-
- Standard Journal Code
-

Answer Area

Requirement	Option
Prefill the amount on journal lines based on the document number.	Suggest Balancing Amount
Assign document numbers to ledger entries, independently from the user's journal batch.	Posting No. Series
Balance the journal lines by document type.	Force Doc. Balance

Reference:

https://docs.microsoft.com/en-us/learn/modules/general-journal-templates-dynamics-365-business-central/1-templates

https://docs.microsoft.com/en-us/learn/modules/general-journal-templates-dynamics-365-business-central/2-batches

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☐ 👤 **Nereluli** `Highly Voted 👍` 7 months, 3 weeks ago

correcto

upvoted 5 times

☐ 👤 **NA1926** `Most Recent ⊘` 8 months, 2 weeks ago

correct

upvoted 3 times

☐ 👤 **AlexGarcia** 1 year, 5 months ago

It´s correct

upvoted 3 times

☐ 👤 **daniza87** 2 years, 1 month ago

It's correct

upvoted 3 times

DRAG DROP -

A company uses Dynamics 365 Business Central.

You need to configure payment terms with the correct due date calculation formula.

What should you do? To answer, drag the appropriate values to the correct requirements. Each value may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Answer Area

Values	Due Date Calculation	Value
D10	10 days from today	
10D	The next 10th day of the next month	
1M + 10D	One month + 10 days	

Suggested Answer:

Answer Area

Values	Due Date Calculation	Value
D10	10 days from today	10D
10D	The next 10th day of the next month	D10
1M + 10D	One month + 10 days	1M + 10D

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/ui-enter-date-ranges

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👤 **eluchev** `Highly Voted 👍` 2 years, 3 months ago

Tests from business central using D10.

If Document Date = 5th Sep => Due Date = 10th Sep;

If Document Date = 15th Sep => Due Date = 10th Oct

So technically D10 is the next 10th of the month and not the 10th of the next month

upvoted 7 times

👤 **SHKhan** 2 years ago

D10 means 10th day of the month. If the document date is less than 10th of the month then Due date would 10th Day of the same month and if the document date is greater than 10th then it would 10th day of the next month.

upvoted 2 times

👤 **Lavoisier** 1 year, 11 months ago

Eluchev, you are right, so the answer is :

10D

1M+10D

1M+10D

I agree that D10 means "The next 10th day of a month". (Diffrent to "The next 10th day of the next month")

upvoted 3 times

👤 **Elmar31** 1 year, 6 months ago

I have to disagree

the correct answer would be

10D (no one questions this)

CM + 10D (this will make sure that it is on the 10th of the next month !) this leads to a 40 to 10 day timeframe till due date, depending on when this is posted in the month

1M+10D this will lead to a 40 day time till due date

upvoted 2 times

- **Elmar31** 1 year, 6 months ago

  sorry adjustment the answer for 2 is right. We need to set it to D10. As the question asks us to set it that it will be due on the NEXT 10th of the month. This includes the running month. Not sure if there is a usecase in the "wild" out there but the questions answer is right as provided

  10D

  D10

  1M+10D

  upvoted 2 times

- **Nereluli** `Most Recent ⊘` 1 year, 7 months ago

  es correcto

  upvoted 1 times

- **Djanck** 1 year, 8 months ago

  More helpful Date Formula reading:

  https://thatnavguy.com/date-formula-in-business-central/

  upvoted 2 times

- **NA1926** 1 year, 8 months ago

  correct

  upvoted 3 times

- **Lorot** 2 years, 3 months ago

  I think the second answer is wrong. Should be 1M+10D (like the last one).

  Why:

  D10 is the next 10th day of a month and this can be the acutal month, if today the day is smaler than the 10th. But it is asked for the 10th of the next(!) month. -

  A little bit tricky! ;-)

  upvoted 1 times

  - **Lorot** 2 years, 3 months ago

    Sorry, I am wrong! D10 is right, I think.

    upvoted 1 times

    - **jakexmueller** 2 years, 3 months ago

      D10 is technically the next 10th day of A month, and this questions specifies the NEXT month. CM + 10D would be a more logical answer to me, but D10 seems to be the closest to correct out of the options.

      upvoted 3 times

A company uses Dynamics 365 Business Central for their receivables.

The company wants to mark any automatically matched payments to open invoices as not requiring a review if they match the highest degree of confidence that the two transactions are a match.

You need to configure payment matching rules.

Which three criteria should you configure? Each correct answer presents part of the solution.
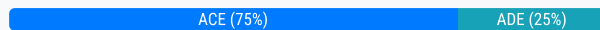
NOTE: Each correct selection is worth one point.

    A. Statement amount

    B. Account number

    C. Related-party fields

    D. Transaction date

    E. Transaction text

Suggested Answer: *ACE*

Reference:

https://docs.microsoft.com/en-us/dynamics365/business-central/receivables-how-set-up-payment-application-rules

Community vote distribution

ACE (75%)	ADE (25%)

👤 **ivanrlg** `Highly Voted 👍` 7 months, 2 weeks ago

`Selected Answer: ACE`

A. Statement amount: The function tries to match the amount in the Statement Amount field on a journal line with the amount on open entries.

C. Related-party fields: The function tries, in prioritized order, to match text in the five Related-Party fields on a journal line with text in the bank account, name, or address of customers or vendors with unpaid documents representing open entries.

E. Transaction text: The function tries to match text in the Transaction Text and Additional Transaction Info fields on a journal line with text in the External Document No. and Document No. fields on open entries.

upvoted 5 times

👤 **KimLsn** `Most Recent ⊘` 4 months, 1 week ago

`Selected Answer: ACE`

The automatic application function is based on prioritized matching criteria. First the function tries, in prioritized order, to match text in the five Related-Party fields on a journal line with text in the bank account, name, or address of customers or vendors with unpaid documents representing open entries. Then, the function tries to match text in the Transaction Text and Additional Transaction Info fields on a journal line with text in the External Document No. and Document No. fields on open entries. Last, the function tries to match the amount in the Statement Amount field on a journal line with the amount on open entries.

https://learn.microsoft.com/en-us/dynamics365/business-central/receivables-how-set-up-payment-application-rules

upvoted 1 times

👤 **Nereluli** 7 months, 2 weeks ago

`Selected Answer: ACE`

A, C y E son correctas

upvoted 2 times

👤 **nnyamj** 8 months, 1 week ago

ADE

For me

upvoted 2 times

👤 **NA1926** 8 months, 2 weeks ago

`Selected Answer: ADE`

correct

upvoted 3 times

☐ 👤 **NA1926** 8 months, 1 week ago

sorry ace correct

upvoted 1 times

☐ 👤 **Faaizan** 11 months, 3 weeks ago

Selected Answer: ACE

Correct Ans.

upvoted 2 times

DRAG DROP -

You are implementing Dynamics 365 Business Central.

The accounting manager for the company provides you with a chart of accounts.

You need to set up the general ledger accounts correctly.

Which setups should you use? To answer, drag the appropriate setups to the correct requirements. Each setup may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Answer Area

Setups	Requirement	Setup
Account Category and Account Subcategory	The balance on the general ledger account for inventory must match the sum of all value entries on the item cards.	
Account Type	The general ledger account must be reported on one of the Financial Statements reports.	
Direct Posting	The general ledger account must summarize the balance of other general ledger accounts.	
Income/Balance	The general ledger account must be closed during year-end closing procedures.	

Suggested Answer:

Answer Area

Setups	Requirement	Setup
Account Category and Account Subcategory	The balance on the general ledger account for inventory must match the sum of all value entries on the item cards.	Direct Posting
Account Type	The general ledger account must be reported on one of the Financial Statements reports.	Account Type
Direct Posting	The general ledger account must summarize the balance of other general ledger accounts.	Account Category and Account Subcategory
Income/Balance	The general ledger account must be closed during year-end closing procedures.	Income/Balance

⊟ 👤 **Lorot** `Highly Voted 👍` 2 years, 9 months ago

Really? Shouldn't it be:

1. Direct Posting

2. Account Category and Account Subcategory

3. Account Type

4. Income/ Balance

upvoted 41 times

⊟ 👤 **Prommit** `Most Recent ⊘` 4 months, 1 week ago

1. Direct posting
2. Account catergory/sub-cat
3. Account type
4. Income/Balance
   upvoted 1 times

- 👤 **9ec28cb** 7 months, 3 weeks ago
  1. Account Type
  2. Account Category and Account Subcategory
  3. Account Type
  4. Income / Balance
     upvoted 3 times

- 👤 **Nereluli** 2 years, 1 month ago
  estoy de acuerdo con lorot
     upvoted 1 times

- 👤 **NA1926** 2 years, 2 months ago
  1c 2a 3b 4d correct
     upvoted 3 times
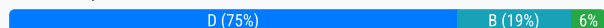
- 👤 **Cal2l4** 2 years, 9 months ago
  I agree with Lorot!
     upvoted 2 times

A company uses Dynamics 365 Business Central.

Which field is used to calculate the Due Date based on the Payment Terms?

    A. Order Date

    B. Due Date

    C. Posting Date

    D. Document Date

Suggested Answer: *D*

Community vote distribution

| D (75%) | B (19%) | 6% |

Kindo `Highly Voted 👍` 1 year, 6 months ago

`Selected Answer: D`

Due Date = Document Date + Due Date Calculation

upvoted 5 times

    MB_Test01 1 year, 5 months ago

    You right! I did the exercise and works fine. It depends of Document Date

    upvoted 2 times

william_001 `Most Recent ⊘` 2 months ago

`Selected Answer: C`

https://learn.microsoft.com/en-us/dynamics365/business-central/finance-payment-terms

upvoted 1 times

NehaAli 10 months, 2 weeks ago

`Selected Answer: C`

The answer is C. Go to a Sales Order and enter some info, you will see that the Due Date only changes when you change the posting date. There isnt even a Document Date field available.

upvoted 1 times

Nereluli 1 year, 1 month ago

`Selected Answer: D`

correcta

upvoted 3 times

NA1926 1 year, 2 months ago

`Selected Answer: D`

correct

upvoted 2 times

Lavoisier 1 year, 5 months ago

`Selected Answer: D`

The question is asking the field used, based on payment term. So, base on payment term the due date is calculated using the "Document date"

upvoted 2 times

SHKhan 1 year, 7 months ago

B is the right answer based on the question is asking based on Payment terms. here is the reference link. https://learn.microsoft.com/en-us/dynamics365/business-central/localfunctionality/italy/how-to-set-up-payment-terms

upvoted 2 times

SHKhan 1 year, 7 months ago

B is Correct Answer. Payment terms in Invoice Detail Tab effects Due date field on General Tab not the document Date. Document date is the date when document is created.

upvoted 2 times

A company uses Dynamics 365 Business Central. All activity in the system is based on the company's local currency.

Sales invoice amounts must be rounded to the nearest interval based on amount.

You need to complete the configuration.
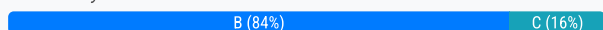
Where should you configure the setup?

  A. Currency Card

  B. General Ledger Setup

  C. Sales & Receivable Setup

  D. Currency Exchange Rates

Suggested Answer: *B*

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-set-up-invoice-rounding

Community vote distribution

B (84%)	C (16%)

☐ 👤 **Cal2l4** `Highly Voted 👍` 2 years, 9 months ago

`Selected Answer: B`

Correct

upvoted 10 times

☐ 👤 **Lorot** `Highly Voted 👍` 2 years, 9 months ago

`Selected Answer: B`

correct

upvoted 6 times

☐ 👤 **26af18a** `Most Recent ⊙` 9 months, 1 week ago

Riddle me this then: the question says "Sales invoice amounts must be rounded to the nearest interval based on amount."

Why is the answer not Sales and receivables setup? I know oyu can set the rounding on the general ledger setup page, but this question specifically says "sales invoices", please explain

upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago

`Selected Answer: B`

correcta

upvoted 1 times

☐ 👤 **Lejnus** 2 years, 1 month ago

B and C are equally important. You can't complete this setup with just one of them.

upvoted 2 times

☐ 👤 **Nereluli** 2 years, 1 month ago

`Selected Answer: B`

b es correcto

upvoted 1 times

☐ 👤 **NA1926** 2 years, 2 months ago

`Selected Answer: B`

correct

upvoted 3 times

☐ 👤 **HeidiE** 2 years, 3 months ago

B. Specifies if amounts are rounded for sales invoices. Rounding is applied as specified in the Inv. Rounding Precision (LCY) field in the General Ledger Setup window.

upvoted 2 times

☐ 👤 **Ozzer** 2 years, 7 months ago

`Selected Answer: C`

Incorrect.

upvoted 5 times

⊟ 👤 **zubokvv** 2 years, 2 months ago

I agree with Ozzer. You can specify the Inv. Rounding Precision (LCY) on General Ledger Setup, but it will not have an effect until you enable Invoice Rounding on Sales & Receivables setup.

Since you cannot choose both answers, C is more essential for the requirement.

upvoted 2 times

⊟ 👤 **Djanck** 2 years, 2 months ago

I agree with Ozzer for one reason... In the question it states:

"You need to complete the configuration."

The word 'complete' means to *finish*. And to finish configuring sales invoice rounding there is an "Invoice Rounding" activation checkmark field in the "Sales & Receivables Setup" page.

A horrible question for a non-native English speaker.

upvoted 3 times

⊟ 👤 **Djanck** 2 years, 1 month ago

Here is exactly why I think it is 'C':

https://learn.microsoft.com/en-us/dynamics365/business-central/finance-set-up-invoice-rounding#activate-the-invoice-rounding-function

upvoted 2 times

A company has been using Dynamics 365 Business Central for many years.

A new accounting manager for the company reviews the chart of accounts. The manager wants to remove some general ledger accounts.

The Check G/L Account Usage field is selected in the General Ledger Setup.

You need to assist with the account deletions.

What is one requirement that enables deletion of a general ledger account?
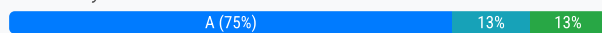
    A. The account cannot have a balance amount.

    B. The account cannot be used in any account schedule.

    C. The general ledger account is configured to allow for deletion

    D. The account must have ledger entries.

Suggested Answer: *A*

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-setup-chart-accounts

Community vote distribution

A (75%)	13%	13%

☐ 👤 **kbhhsn** 1 year ago

Selected Answer: A

A is correct

upvoted 3 times

☐ 👤 **ivanrlg** 1 year, 1 month ago

Selected Answer: A

To delete a general ledger account in Dynamics 365 Business Central, the following conditions must be met:

A. The balance on the account must be zero.

B. The "Allow G/L Acc. Deletion Before" field must be set on the General Ledger Setup page, and the account must not have ledger entries on or after that date.

C. If the "Check G/L Account Usage" field on the General Ledger Setup page is selected, then the account must not be used in any posting groups or posting setup.

Therefore, the correct answer is A. The account cannot have a balance amount.

upvoted 2 times

☐ 👤 **Nereluli** 1 year, 1 month ago

a es correcta

upvoted 1 times

☐ 👤 **NA1926** 1 year, 2 months ago

correct

upvoted 1 times

☐ 👤 **jakexmueller** 1 year, 9 months ago

I thought C would also be correct, but it is not. The deletion toggle will only actually throw confirmation messages that you can accept, meaning one has the ability to delete an account, even if configured otherwise.

A is correct

upvoted 1 times

☐ 👤 **Lorot** 1 year, 9 months ago

Selected Answer: A

correct

upvoted 1 times

A company uses Dynamics 365 Business Central. You manage customer master data for the company.

You need to create new customers.

What are three possible ways to achieve the goal? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

A. On the Contacts page, select Related Information and then select Customer.

B. On the Contacts page, select Create as Customer.

C. On the Configuration Template Header for the customer table, select Create Instance.

D. On the Customers page, select New.

E. On the Customer card, select Apply Template.

Suggested Answer: *BCD*

References:

https://docs.microsoft.com/en-gb/dynamics365/business-central/sales-how-register-new-customers https://docs.microsoft.com/en-gb/dynamics365/business-central/admin-use-templates-to-prepare-customer-data-for-migration

Community vote distribution

BCD (100%)

⊟ 👤 **ivanrlg** 7 months, 1 week ago

Selected Answer: BCD

BCD is correct

upvoted 3 times

⊟ 👤 **Nereluli** 7 months, 2 weeks ago

Selected Answer: BCD

correcto

upvoted 1 times

⊟ 👤 **MAJK** 8 months ago

correct

upvoted 2 times

⊟ 👤 **NA1926** 8 months, 2 weeks ago

Selected Answer: BCD

correct

upvoted 2 times

⊟ 👤 **Mete99** 11 months, 1 week ago

correct!

upvoted 4 times

⊟ 👤 **Lorot** 1 year, 3 months ago

Selected Answer: BCD

correct

upvoted 3 times

A company uses Dynamics 365 Business Central.

You must create a general ledger account and define the general ledger account as a purchase account for general journal transactions.
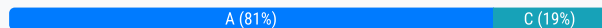
You need to configure the system.

A. Select Purchase as the value for the Gen. Posting Type field.

B. Assign a general product posting group that is linked to a purchase account.

C. Link combination of the general business posting group and general product posting group to a purchase account.

D. Assign a general business posting group that is linked to a purchase account.

Suggested Answer: *C*

Reference:

https://docs.microsoft.com/en-gb/dynamics365/business-central/finance-posting-groups

Community vote distribution

A (81%)	C (19%)

☐ 👤 **ivanrlg** `Highly Voted 👍` 2 years, 1 month ago

`Selected Answer: A`

The correct answer is A.

To configure a general ledger account as a purchase account for general journal transactions, you must select Purchase as the value for the Gen. Posting Type field. This will ensure that the account is used to record purchases made by the company.

The other options are not correct. Assigning a general product posting group or a general business posting group will not affect the way that the account is used for general journal transactions. Linking a combination of the general business posting group and general product posting group is also not necessary.

upvoted 10 times

☐ 👤 **70e8a4b** `Most Recent ☉` 12 months ago

`Selected Answer: A`

Answer is A

upvoted 1 times

☐ 👤 **Nereluli** 2 years, 1 month ago

`Selected Answer: A`

correcto a

upvoted 2 times

☐ 👤 **Lejnus** 2 years, 1 month ago

`Selected Answer: A`

I don't know whether it's A och C. However, the question sais that we need to define the general ledger account. And if we are to define it as a purchase account, I'm leaning towards A.

upvoted 2 times

☐ 👤 **Jeci13** 2 years, 1 month ago

So is it A or C?

upvoted 2 times

☐ 👤 **omurgul** 2 years, 2 months ago

`Selected Answer: A`

Should be A

upvoted 2 times

☐ 👤 **NA1926** 2 years, 2 months ago

`Selected Answer: A`

correct

upvoted 2 times

☐ 👤 **NA1926** 2 years, 2 months ago

  maybe c is correct

  upvoted 2 times

☐ 👤 **Lavoisier** 2 years, 4 months ago

Selected Answer: C

The correct answer is C, here is an explanation https://community.dynamics.com/business/f/dynamics-365-business-central-forum/409312/g-l-account-card---general-posting-type-field-usage

upvoted 2 times

  ☐ 👤 **zubokvv** 2 years, 3 months ago

  The G/L account in question should be used in general journal transactions. Dirk Reeps' explanation says "In journals the Gen. / VAT Bus. Posting Group need to be specified directly ... or taken over from the default values on the G/L Accounts", so he doesn't mention combination of Gen Bus./Prod. Posting Groups for this case.

  I am inclining towards answer A.

  upvoted 1 times

☐ 👤 **SeymaK** 2 years, 9 months ago

Selected Answer: C

correct!

upvoted 3 times

☐ 👤 **eluchev** 2 years, 9 months ago

Selected Answer: A

Definitely A

upvoted 2 times

  ☐ 👤 **Shine_ss** 2 years, 8 months ago

  In the task it says that G/L Account should be Purchase Account. That is the setup in General Posting Setup.

  Gen. Posting Type - Purchase is set for Expenses account.

  That is why I think it is C

  upvoted 4 times

☐ 👤 **Lorot** 2 years, 9 months ago

Selected Answer: A

Should be A in my opinion.

upvoted 2 times

☐ 👤 **Lorot** 2 years, 9 months ago

Shouldn't it be A?!

upvoted 1 times

DRAG DROP -

You are setting up new customers and items in Dynamics 365 Business Central.

You need to configure the system.

Which posting group should you use? To answer, drag the appropriate posting groups to the correct use cases. Each posting group may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

Posting groups

| Gen. Bus. |
| Gen. Prod. |
| Customer |
| Inventory |

Answer Area

Requirement	Posting group
Identify income statement accounts used for customer transactions.	Posting group
Identify balance sheet accounts used for customer transactions.	Posting group
Identify income statement accounts used for item transactions.	Posting group
Identify balance sheet accounts used for item transactions.	Posting group

Suggested Answer:

Posting groups

| Gen. Bus. |
| Gen. Prod. |
| Customer |
| Inventory |

Answer Area

Requirement	Posting group
Identify income statement accounts used for customer transactions.	Gen. Bus.
Identify balance sheet accounts used for customer transactions.	Customer
Identify income statement accounts used for item transactions.	Gen. Prod.
Identify balance sheet accounts used for item transactions.	Inventory

Box 1: Gen. Bus.

General Business -

The revenue posting (income statement) is determined by the combination of the general business posting group and the general product posting group.

Box 2: Customer -

The accounts receivable posting (balance sheet) is determined by the customer posting group.

Box 3: Gen. Prod.

General product -

The cost of goods sold posting (income statement) is determined by the combination of general business posting group and general product posting group.

Box 4: Inventory -

The inventory posting (balance sheet) is determined by the inventory posting group.

☐ 👤 **eae4b9e** 10 months, 3 weeks ago

correct

upvoted 1 times

☐ 👤 **ivanrlg** 2 years, 1 month ago

The answer is correct

upvoted 4 times

☐ 👤 **Nereluli** 2 years, 1 month ago

correcto

upvoted 1 times

☐ 👤 **MAJK** 2 years, 2 months ago

correct

upvoted 1 times

☐ 👤 **NA1926** 2 years, 2 months ago

correct

upvoted 1 times

☐ 👤 **globalsunrise** 2 years, 6 months ago

This is correct

upvoted 2 times

A company implements Dynamics 365 Business Central.

You need to create a new payment terms record to meet the following requirements:

☞ Ensure that the due date for all vendor invoices is 30 days.

☞ Grant vendors a two percent discount if an invoice is paid within 10 days.

Which three actions should you perform? Each correct answer presents a part of the solution

NOTE: Each correct selection is worth one point.

    A. Set the value of the Discount Date Calculation field to 2D.

    B. Set the value of the Discount Date Calculation field to 10D.

    C. Set the value of the Discount % field to 2.

    D. Set the value of the Due Date Calculation field to 30D.

    E. Set the value of the Discount % field to 10.

> **Suggested Answer:** *BCD*
>
> B: Discount Date Calculation Specify the formula that is used to calculate the date that a payment must be made in order to obtain a discount. 10 days - 10D.
>
> C: Discount % - Specify the discount percentage that is applied for early payment of an invoice amount.
>
> D: Due Date Calculation - Specify the formula that is used to calculate the date that a payment must be made.
>
> For example, if the payment must be made in one installment after two weeks, enter 14D.
>
> Reference:
>
> https://docs.microsoft.com/en-us/dynamics365/business-central/localfunctionality/italy/how-to-set-up-payment-terms
>
> *Community vote distribution*
>
> BCD (100%)

---

  ivanrlg 7 months, 1 week ago

Selected Answer: BCD

The correct actions to perform are:

B. Set the value of the Discount Date Calculation field to 10D.

C. Set the value of the Discount % field to 2.

D. Set the value of the Due Date Calculation field to 30D.

These settings will ensure that the due date for all vendor invoices is 30 days from the invoice date (Due Date Calculation = 30D), and that vendors are granted a 2% discount if an invoice is paid within 10 days of the invoice date (Discount Date Calculation = 10D and Discount % = 2).

  upvoted 4 times

  Nereluli 7 months, 3 weeks ago

Selected Answer: BCD

es correcto

  upvoted 1 times

  Nereluli 7 months, 3 weeks ago

Selected Answer: BCD

correcto

  upvoted 1 times

  NA1926 8 months, 2 weeks ago

Selected Answer: BCD

correct

  upvoted 2 times

  Mete99 11 months, 1 week ago

correct!

🔲 👤 **SeymaK** 1 year, 3 months ago

Selected Answer: BCD

correct

👤 **SeymaK** 1 year, 3 months ago

Selected Answer: BCD

correct

A company is implementing Dynamics 365 Business Central.

Vendor open balances need to be posted to the general ledger (G/L) account directly by using the general journal.

You need to configure the G/L account to allow users to post vendor open balances to payables accounts.

Which setting should you use?

    A. Account Category

    B. Income/Balance

    C. Default Deferral template

    D. Direct Posting

Suggested Answer: *D*

Direct posting is a very important field. It is used to enable or disable posting directly to the account. How? So, there are G/L accounts that you assign to posting groups like the receivables account, the payables account, and so on, and you would clear the field. In short, direct posting is not allowed there because of the choice you made. You can only post through a posting group.

Reference:

https://www.gestisoft.com/blog/create-a-g-l-account-in-dynamics-365-business-central

Community vote distribution

D (100%)

☐   **Nereluli** 7 months, 2 weeks ago

Selected Answer: D

la D correcta

  upvoted 3 times

☐   **NA1926** 8 months, 2 weeks ago

Selected Answer: D

correct

  upvoted 2 times

☐   **globalsunrise** 1 year ago

correct

  upvoted 3 times

A company uses Dynamics 365 Business Central.

A user posts a Sales Invoice document that has an incorrect dimension value.

You need to update general ledger entries with the correct dimension value without inserting new ledger entries.

Which option should you use?

    A. Correct Dimensions

    B. Edit List

    C. Edit In Excel

    D. Reverse Transaction

Suggested Answer: *A*

On the General Ledger Entries page, the Correct Dimensions action lets you correct dimensions on posted entries by editing the dimension value, adding new dimensions, or removing them. Administrators can also lock dimensions for corrections, specify that corrections must respect closed accounting periods, and view a change log for a given G/L entry in order to revert the entry to its original value.

Reference:

https://docs.microsoft.com/en-us/dynamics365-release-plan/2021wave1/smb/dynamics365-business-central/dimension-corrections-gl-entries

Community vote distribution

A (100%)

□ 👤 **Nereluli** 7 months, 3 weeks ago

correcto

  upvoted 2 times

□ 👤 **NA1926** 8 months, 2 weeks ago

Selected Answer: A

correct

  upvoted 2 times

□ 👤 **globalsunrise** 1 year ago

correct

  upvoted 4 times

DRAG DROP -

A company uses Dynamics 365 Business Central.

You need to configure the system to meet the following requirements for a purchasing agent:

☞ Create and post purchase documents including purchase receipt lines.

☞ Do not allow agents to read general ledger (G/L) or bank balances.

☞ Restrict access to view G/L amounts.

☞ Ensure that purchasing agents can select G/L codes on purchase documents.

You need to restrict access to view G/L amounts.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

Actions
Select the permissions sets that you want to modify.
Remove page permissions for the G/L account list page.
Remove page permissions for chart of accounts, G/L entries and G/L account card.
In the Field Filter column, set the value to **1500**.
Assign a permission set to a user.
In the row for the G/L account table, select the Security Filter column.

Answer area

Suggested Answer:

Actions
Remove page permissions for the G/L account list page.
In the Field Filter column, set the value to **1500**.
In the row for the G/L account table, select the Security Filter column.

Answer area

Select the permissions sets that you want to modify.
Remove page permissions for chart of accounts, G/L entries and G/L account card.
Assign a permission set to a user.

Box 1: Select the permission sets you want to modify.

Update the user permission sets in Dynamics 365 Business Central, removing the current permission set and adding the new permission set.

Box 2: Remove page permissions for chart of accounts, G/L entries, and G/L account card.

Box 3: Assign a permission set to a user.

Reference:

https://www.boyerassoc.com/blog/how-to-use-permission-set-filtering-in-dynamics-365-business-central/

⊟ 👤 **Nereluli** 7 months, 3 weeks ago

correcto

upvoted 2 times

⊟ 👤 **NA1926** 8 months, 1 week ago

correct

upvoted 1 times

⊟ 👤 **DalilaS** 1 year ago

correct

upvoted 1 times

HOTSPOT -

A company uses Dynamics 365 Business Central. You are recording incoming payments from customers.

You must record a payment of $500 for customer 2030 with a posting date of November 16, 2022. The payment must be recorded against bank account No. 1010 with general ledger (G/L) account No. 10100.

You need to populate the cash receipt journal batch in Business Central to properly record the incoming payment to a bank account.

Which value should you use? To answer, select the appropriate options in the answer area,

NOTE: Each correct selection is worth one point.

Hot Area:

Answer Area

Cash receipt journal field	Value
Account Type	Customer / G/L account / Bank account
Account No.	2030 / 1010
Amount	$500 / -$500
Bal. Account Type	Customer / G/L account / Bank account
Bal. Account No.	2030 / 1010 / 10100

Answer Area

Cash receipt journal field	Value
Account Type	Customer
	G/L account
	Bank account
Account No.	2030
	1010
Amount	$500
	-$500
Bal. Account Type	Customer
	G/L account
	Bank account
Bal. Account No.	2030
	1010
	10100

Suggested Answer:

Box 1: Customer -
In the Account Type field, enter Customer.
You must record a payment of $500 for customer 2030 with a posting date of November 16, 2022. The payment must be recorded against bank account No. 1010 with general ledger (G/L) account No. 10100.

Box 2: 1010 -

Box 3: -$500 -

Box 4: Bank Account -
In the Bal. Account Type field, enter Bank Account.

Box 5: 2030 -
Reference:
https://docs.microsoft.com/en-us/learn/modules/enter-payments-dynamics-365-business-central/2-apply

---

MarPie `Highly Voted` 2 years, 9 months ago

I think correct answer is:

1. Account Type: Customer
2. Account No. 2030 (is the customer no.)
3. Amount: - $500 (customer credit decreases for payment)
4. Bal. Account Type : Bank account
5. Bal. Account No.: 1010 (is the bank account no.)

upvoted 70 times

AbdulMueez 11 months, 2 weeks ago

This is correct

upvoted 1 times

Mete99 2 years, 5 months ago

I agree

upvoted 3 times

○ 👤 **Charisty** 2 years, 9 months ago

I agree with you

upvoted 5 times

□ 👤 **eluchev** `Highly Voted 👍` 2 years, 9 months ago

I think MarPie's answer is correct but the following will also work just fine in business central (although we don't teach customers to use it)

and is a possible answer

1. Account Type: Bank account

2. Account No. 1010

3. Amount: $500

4. Bal. Account Type : Customer

5. Bal. Account No.: 2030

upvoted 9 times

○ 👤 **gonghwa** 2 years, 8 months ago

I tested eluchev's and yes, that also works

upvoted 1 times

□ 👤 **3e11d6a** `Most Recent ⊘` 1 year, 1 month ago

https://learn.microsoft.com/en-us/training/modules/enter-payments-dynamics-365-business-central/2-apply This page explains the answers. But I think Account No and Bal Account No in the answer field should switch.

upvoted 1 times

□ 👤 **RonKetter** 1 year, 10 months ago

The instructions on the link do not support the answer given.

upvoted 1 times

□ 👤 **Nereluli** 2 years, 1 month ago

Lo que dice MarPie es correcto

upvoted 1 times

□ 👤 **ivanrlg** 2 years, 1 month ago

Im agree with MarPie

upvoted 2 times

□ 👤 **NA1926** 2 years, 2 months ago

1a 2a 3b 4c 5c correct

upvoted 2 times

□ 👤 **RabotaDatel** 2 years, 5 months ago

The only bal. acount number is 10100 (checking account) cash, so both answers are incorrect.

upvoted 2 times

□ 👤 **Ayinde123** 2 years, 9 months ago

TWH, the sign in the amount is correct. Pls check how to post with cash receipts journal.

upvoted 1 times

□ 👤 **Cal2l4** 2 years, 9 months ago

I think MarPie has the correct solution here, this is what I would have put as my answer.

upvoted 1 times

□ 👤 **TWH** 2 years, 10 months ago

there's more wrong that right with this answer.. customer and bank accounts are incorrect.. and I *think* the sign on the amount is incorrect also

upvoted 2 times

A company uses Dynamics 365 Business Central.

An accountant must post sales services in a journal by using a predefined alphanumeric sequence. The accountant is using multiple general journal batches.

You need to configure invoice numbers for the journal.

Which two fields should you populate? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

    A. Posting No. Series field in General Journal Templates

    B. No. Series field in General Journal Batches

    C. No. Series field in General Journal Templates

    D. Posting No. Series field in General Journal Batches

Suggested Answer: *AB*

Community vote distribution

AB (83%)	CD (17%)
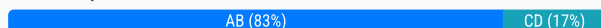
  □ **Lavoisier** 6 months ago

Selected Answer: CD

The answer is CD

No series in the journal template

Posting No series in the batches

https://learn.microsoft.com/en-us/training/modules/general-journal-templates-dynamics-365-business-central/1-templates

  upvoted 4 times

  □ **70e8a4b** 12 months ago

Selected Answer: CD

No. Series field in General Journal Templates and

Posting No. Series field in General Journal Batches

  upvoted 1 times

    □ **70e8a4b** 12 months ago

    Looked at the document again, both No. Series should be setup in the General Journal Template, so the answers are AC

    https://learn.microsoft.com/en-us/training/modules/general-journal-templates-dynamics-365-business-central/1-templates

    upvoted 1 times

  □ **LRL** 2 years, 1 month ago

As per clarification provided by Ivanrlg: No. Series field in General Journal Templates

Posting No. Series field in General Journal Batches, the correct answer is C&D

  upvoted 3 times

  □ **ivanrlg** 2 years, 1 month ago

Selected Answer: AB

The correct answers are:

No. Series field in General Journal Templates

Posting No. Series field in General Journal Batches

Explanation:

To configure invoice numbers for the journal, you must populate the No. Series field in General Journal Templates and the Posting No. Series field in General Journal Batches. The No. Series field in General Journal Templates specifies the number series that will be used for the journal header, while the Posting No. Series field in General Journal Batches specifies the number series that will be used for the journal lines.

upvoted 2 times

⊟ 👤 **70e8a4b** 9 months, 2 weeks ago

shouldn't that be CD?

upvoted 1 times

⊟ 👤 **Nereluli** 2 years, 1 month ago

Selected Answer: AB

correcto

upvoted 1 times

⊟ 👤 **NA1926** 2 years, 2 months ago

Selected Answer: AB

correct

upvoted 2 times

⊟ 👤 **HeidiE** 2 years, 3 months ago

A+B correct

upvoted 2 times

You are configuring Dynamics 365 Business Central for a client.

Invoice amounts in the local currency code must be rounded to hundredths.

You need to configure the Inv. Rounding Precision (LCY) field in General Ledger Setup.

Which value should you use?

    A. 0.01

    B. 0.20

    C. 1.00

    D. 1.11

    E. 2.00

Suggested Answer: *A*

Community vote distribution

R (100%)

□   **Nereluli** 7 months, 3 weeks ago

CORRECTO

upvoted 1 times

□   **NA1926** 8 months, 2 weeks ago

correct

upvoted 2 times

DRAG DROP

-

You set up a new company for a customer.

The customer requires that two global dimensions be automatically checked at transaction when income statement accounts are used.

You need to set up the requirements for all income statement accounts at once.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

Navigate to Account and select **Dimensions-Single**.
Set up the Dimension Value Code in General Ledger Setup.
Navigate to Account and select **Dimensions-Multiple**.
Define the dimension code and change Value Posting to Code Mandatory.
Navigate to Chart of Accounts and select the **Filter** option in the Income/Balance column.
Select all income statement accounts.

Answer area

1.
2.
3.
4.

Suggested Answer:

Answer area

1	Navigate to Chart of Accounts and select the **Filter** option in the Income/Balance column.
2	Select all income statement accounts.
3	Navigate to Account and select **Dimensions-Multiple**.
4	Define the dimension code and change Value Posting to Code Mandatory.

☐ 👤 **papershaped** 8 months ago

if they can use a larger image, that'd be great

upvoted 2 times

☐ 👤 **Nereluli** 1 year, 7 months ago

CORRECTO

upvoted 2 times

☐ 👤 **NA1926** 1 year, 8 months ago

correct

upvoted 1 times

HOTSPOT

-

A company uses Dynamics 365 Business Central. You are creating a general ledger (G/L) for a checking account in the chart of accounts.

You need to populate the fields on the G/L account card.

Which value should you select? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Field	Value
Income/Balance	Income statement / Balance sheet
Account Category	Assets / Liabilities / Equity / Income / Expense
Account Type	Code Mandatory / Same Code / No Code
Direct Posting	Enabled / Disabled

Suggested Answer:

Answer Area

Field	Value
Income/Balance	Income statement / **Balance sheet**
Account Category	Assets / Liabilities / Equity / Income / **Expense**
Account Type	Code Mandatory / Same Code / **No Code**
Direct Posting	**Enabled** / Disabled

☐ 👤 **ivanrlg** `Highly Voted 👍` 1 year, 1 month ago

I would think the answer is:

1) Balance sheet.
2) Assets.
3) No Code.
4) Enable.

A checking account is typically considered an asset in accounting. This is because it represents money that the company has and can use to pay expenses or invest in its operations.

Asset and liability accounts appear on the balance sheet, while income and expense accounts appear on the income statement.
upvoted 8 times

☐ 👤 **IJH** `Highly Voted 👍` 9 months, 1 week ago
1. Balance Sheet
2. Assets
3. Account Type should be "Posting" all the options are wrong in the question, those refer to dimensions
4. Enabled
upvoted 5 times

☐ 👤 **Prommit** `Most Recent ⊘` 4 months, 1 week ago
1) Balance sheet.
2) Assets.
3) No Code.
4) Enable.
upvoted 1 times

☐ 👤 **RonKetter** 10 months, 1 week ago
Enabling Direct Posting will not provide the ability to tie the Account balance to only Cash entries such as receipts and payments as a user can enter values that are not supported by subledgers.
upvoted 1 times

☐ 👤 **Nereluli** 1 year, 1 month ago
NO ENCUENTRO ESA OPCION EN BC
upvoted 1 times

☐ 👤 **NA1926** 1 year, 2 months ago
1b 2a 3wrong 4a
upvoted 1 times

 ☐ 👤 **HPSAUCE** 1 year, 2 months ago
 is it code mandatory
 upvoted 2 times

☐ 👤 **Jeci13** 1 year, 3 months ago
Question is not clear, nor the answer. Can someone elaborate?
upvoted 3 times

 ☐ 👤 **Iagetronix** 1 year, 1 month ago
 Question is clear they are asking how do you create a checking account which is bank account, the answers whould be 1. balance sheet 2. Assets 3. they are talking about dimensions which was not mentioned in the question 4. Enabled
 upvoted 4 times

  ☐ 👤 **Lavoisier** 6 months ago
  That is exactly the reason we think that the question is not clear. They asked for dimension configuration and direct posting without any reference to the scenario.
  upvoted 2 times

Question #40

Topic 2

A company based in the United States uses Dynamics 365 Business Central.

A customer agrees to buy raw materials in the MXN (Mexican Peso) currency.

You need to set up the currency and exchange rates for this purchase.

What should you do?

A. Do not configure the currency MXN and recalculate all entries in USD before posting.

B. Configure the currency MXN, then set up the Currency Exchange Rate Service to upload currency rates automatically.

C. Use the currency MXN as a local currency in the system, then set the exchange rates manually before posting.

D. Use the currency MXN as an additional reporting currency, then set up the Currency Exchange Rate Service to upload rates automatically.

Suggested Answer: *D*

Community vote distribution

B (100%)

⊟ 👤 **rolflemans** `Highly Voted 👍` 2 years, 3 months ago

`Selected Answer: B`

Agree with Jeci13, question does not mention 'reporting'so correc answer should be B.

upvoted 13 times

⊟ 👤 **SKABA** `Most Recent ⊘` 7 months, 3 weeks ago

`Selected Answer: B`

correct

upvoted 1 times

⊟ 👤 **e96422e** 10 months, 4 weeks ago

`Selected Answer: B`

B it is

upvoted 1 times

⊟ 👤 **Jonathan1234** 2 years ago

`Selected Answer: B`

Does not mention reporting. Is this just a random answer given by the website or is it the MB-800 answer???

upvoted 2 times

⊟ 👤 **55a835a** 2 years ago

Je choisis le B

upvoted 1 times

⊟ 👤 **ivanrlg** 2 years, 1 month ago

`Selected Answer: B`

Answer:

eslab

upvoted 2 times

⊟ 👤 **Nereluli** 2 years, 1 month ago

`Selected Answer: B`

B ES CORRECTO

upvoted 2 times

⊟ 👤 **alsa23** 2 years, 1 month ago

In this case, you should:

B. Configure the currency MXN, then set up the Currency Exchange Rate Service to upload currency rates automatically.

This option allows you to add the MXN (Mexican Peso) currency to Dynamics 365 Business Central and configure it for use in transactions. Setting up the Currency Exchange Rate Service to upload currency rates automatically will ensure that you have accurate and up-to-date exchange rates for converting between the local currency (USD) and the foreign currency (MXN).

upvoted 3 times

☐ 👤 **JENKY** 2 years, 1 month ago

B - seems more logical

upvoted 2 times

☐ 👤 **NA1926** 2 years, 2 months ago

Selected Answer: B

correct

upvoted 4 times

☐ 👤 **Jeci13** 2 years, 3 months ago

Selected Answer: B

This is not connected to reporting.

upvoted 4 times

A company uses Dynamics 365 Business Central. The company has a customer that will also be a vendor for the company in the next financial year.

The company plans to consolidate the customer and vendor balances to reduce unnecessary payments on receipts and reduce the amount of transaction fees.

You need to configure the contact card.

Which option should you configure first?

    A. Create as Employee

    B. Create as Customer

    C. Create as Bank

    D. Create as Vendor

Suggested Answer: *D*

Community vote distribution

D (100%)

Wonsz 11 months, 3 weeks ago

D is correct

upvoted 1 times

elviriveros 1 year, 9 months ago

I have many doubts on this question. 1. The client is created. 2. We need to configure the contact file with and from the client file. 3. After that, you configure yourself as a provider. If we need to configure a contact card, what should we configure first?

upvoted 1 times

Ans_Check 2 years, 2 months ago

I have tested this and it's possible to start both with a customer or with a vendor. As long as their contact card is type Company.

Reference: https://learn.microsoft.com/en-nz/dynamics365/business-central/finance-consolidate-customer-vendor-balances

upvoted 3 times

NA1926 2 years, 2 months ago

Selected Answer: D

correct

upvoted 1 times

A company uses Dynamics 365 Business Central.

A finance manager needs to import a bank statement CSV file into Dynamics 365 Business Central.

You need to configure the system for the file import.

Which three pages should you use to complete the configuration? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

A. Payment Reconciliation Journal

B. Bank Account Card

C. Bank Export/Import Setup

D. Data Exchange Definition

E. Report Selection - Bank Account

Suggested Answer: *ACD*

Community vote distribution

BCD (100%)

☐ 👤 **ivanrlg** `Highly Voted 👍` 1 year, 7 months ago

`Selected Answer: BCD`

The correct answers are B, C, and D.

To configure the system for the file import, you will need to use the following pages:

Bank Account Card: This is where you will specify the bank account that the file will be imported into.
Bank Export/Import Setup: This is where you will specify the file format and the import settings.
Data Exchange Definition: This is where you will specify the mapping between the fields in the file and the fields in Dynamics 365 Business Central.
   upvoted 10 times

☐ 👤 **luisbraz** `Most Recent ⊘` 6 months, 3 weeks ago

Fico indignado que coloquem respostas erradas. Triste.
   upvoted 1 times

☐ 👤 **Ans_Check** 1 year, 8 months ago

I don't think the answer should include the Reconciliation Journal because the question only asks for the Bank Statement upload. I agree with NA1926. Should be BCD.
   upvoted 1 times

☐ 👤 **NA1926** 1 year, 8 months ago

`Selected Answer: BCD`

correct
   upvoted 2 times

☐ 👤 **ivanrlg** 1 year, 8 months ago

I think the answer is:
B. Bank Account Card
C. Bank Export/Import Setup
D. Data Exchange Definition
   upvoted 4 times

DRAG DROP

-

A company uses Dynamics 365 Business Central.

The company plans to automatically create vendor payments based on posted purchase invoices. The payments should be summarized based on the vendor invoices.

You need to configure the vendor payments.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

On the Prepare tab, select **Suggest Vendor Payments**.
On the Options page, enter the last payment date and disable the Summarize per Vendor option.
Navigate to General Journals.
On the Related tab, open the Payments menu and select **Print Remittance Advice**.
Navigate to Payment Journals.
On the Prepare tab, select **Suggest Employee Payments**.
On the Options page, enter the posting date and enable the Summarize per Vendor option.

Answer area

Suggested Answer:

Answer area

Navigate to Payment Journals.
On the Prepare tab, select **Suggest Vendor Payments**.
On the Options page, enter the posting date and enable the Summarize per Vendor option.

👤 **python123** 9 months ago

It is correct

Navigate to Payment Journal

On the Prepare tab, select Suggest Vendor Payment

Turn on the Summarize per Vendor

upvoted 1 times

👤 **lukaszpoznan** 1 year, 9 months ago

Correct

upvoted 3 times

Case study -

This is a case study. Case studies are not timed separately. You can use as much exam time as you would like to complete each case. However, there may be additional case studies and sections on this exam. You must manage your time to ensure that you are able to complete all questions included on this exam in the time provided.

To answer the questions included in a case study, you will need to reference information that is provided in the case study. Case studies might contain exhibits and other resources that provide more information about the scenario that is described in the case study. Each question is independent of the other questions in this case study.

At the end of this case study, a review screen will appear. This screen allows you to review your answers and to make changes before you move to the next section of the exam. After you begin a new section, you cannot return to this section.

To start the case study -
To display the first question in this case study, click the Next button. Use the buttons in the left pane to explore the content of the case study before you answer the questions. Clicking these buttons displays information such as business requirements, existing environment, and problem statements. If the case study has an All Information tab, note that the information displayed is identical to the information displayed on the subsequent tabs. When you are ready to answer a question, click the Question button to return to the question.

Background -

Northwind Traders is an independent, family-owned business. The company distributes natural pet products in the Northwest region of the country/region. Products are purchased directly from manufacturers and distributed by using its own fleet of trucks.

When the company started, deliveries were within a three-hour radius of the warehouse. Due to regional growth, current deliveries require drivers to stay overnight on some routes. The company plans to open a second warehouse to expand the region and eliminate overnights for route drivers. The company also plans to hire a second group of employees to run operations in this new location. The finance and accounting teams will remain in the original location.

The company uses a third-party system for financials and order management. The finance department stated that the company's fiscal year begins on July 1 and ends on June 30. The mm/dd/yyyy date format is used.

As part of the expansion, the owner plans to upgrade to an ERP system and use Business Central to fulfill the company requirements and manage growth.

Current environment -

Orders -
• Orders are emailed to customer service and manually keyed into the inventory system.

Pricing and discounts -
• Customer pricing is determined by the customer market type. Customer market types are Retail, Veterinarian, and Breeder. Each customer is associated with only one market type.
• Vendors offer monthly promotions to customers by item, brand, or item category.
• Invoices should show each customer's base price, the discount amount, and the net price.

Accounts payable -
• The company wants to expand vendor payment options in the new system.

Requirement -

Customers -

• The sales team must be able to do the following:

o Quickly set up new customers with the proper settings based on customer type. o Identify customers by market type. Customer posting groups will be used to identify which market the customer belongs to.

• Base price is determined by the customer market type.

• The sales department should receive a warning when entering the order if a customer is over their credit limit.

Sales -

• Customer discounts are offered for specific time frames by item, brand, or product category. Discounts should be added to sales lines automatically.

• Discounts must post to a unique general ledger (G/L) account.

• The business needs to be able to track revenue by location, market, and product category dimensions. Locations 100 and 200 will be set as default dimensions on the two warehouse locations. Food, treats, toys, and supplies are the required product categories, which will be set as default dimensions on the item cards. Each customer card will have a default market dimension.

• The sales manager wants to delete canceled orders and automatically archive them.

Warehouse -

• Orders will be fulfilled from two possible warehouse locations.

• Product will be transferred between locations by using transfer orders.

Sales invoices -

• Invoices will be posted after delivery.

• Invoices will be emailed to the customer.

• The sales department must be able to quickly correct posted invoices for the following scenarios: o Posted invoices that have not been paid. o Posted invoices that have been paid. o Posted invoices created from sales orders. o Posted invoices not created from sales orders.

Accounting -

• The finance department requires that the company has 12 monthly accounting periods per fiscal year.

• Finance department users must be able to reconcile the accounts receivable (AR) subledger to the G/L account at month end.

• AR department users need the ability to settle and close invoices when customers take payment discounts after the payment discount date has passed. AR users should be allowed to accept or reject the payment tolerance.

• Accounts payable (AP) department users must be able to pay vendors by electronic funds transfer (EFT) and use a payment journal batch named EFT to process payments.

• When viewing G/L entries, the finance and accounting teams must be able to see debits and credits instead of a positive or negative amount.

• The company needs to be able to track expenses by department and location. The departments are sales, operations, and administration.

• AR must be able to correct cash application entries.

Issues -

Payment application -

• Customers may have several stores that are responsible for their own orders and payments.

• Occasionally, AR clerks mistakenly apply payments to the incorrect customer invoice.

Invoicing -

• When items are delivered, customers refuse the items for reasons such as damaged or wrong item.

• After the invoices are posted, they must be corrected, which is time-consuming.

Warehouse -

• The sales department and warehouse managers must have visibility into products that are in the process of being transferred between locations.

Accounts -

• Customer accounts are difficult to view by market type.

• The finance team does not have the ability to report revenue by customer type.

Accounting -

• AR users often find variances between the AR subledger and G/L account.

• Customers often take the payment discount after the payment discount date has passed, leaving open invoices for small amounts.

• The AP department is unable to pay vendors by EFT in the current system.

• Finance and accounting team members have trouble validating postings when they use only the amounts field on G/L entries.

• The finance department is unable to run financial reports by market. All revenue postings must reference a market.

You need to resolve the issue reported by the AR users from the finance department.

What should you do?

    A. Switch Blocked on the Customer Card to Yes.

    B. Switch Direct Posting on the G/L Account Card to No.

    C. Switch Blocked on the G/L Account Card to Yes.

    D. Switch Direct Posting on the G/L Account Card to Yes.

Suggested Answer: *B*

Community vote distribution

B (100%)

👤 **ivanrlg** 10 months, 3 weeks ago

Option D (Switch Direct Posting on the G/L Account Card to Yes) allows for postings to be made directly to the G/L account, which is essential for correcting discrepancies between the AR subledger and the G/L account. This option facilitates the adjustments and corrections necessary to reconcile the accounts accurately. It does not directly address the issue of payment discounts after their due date but enables more flexible handling of financial entries, which could indirectly assist in managing those scenarios more effectively.

upvoted 3 times

👤 **tuukkah** 1 year, 1 month ago

Selected Answer: B

Correct for this issue: AR users often find variances between the AR subledger and G/L account.

upvoted 4 times

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• AR department users need the ability to settle and close invoices when customers take payment discounts after the payment discount date has passed. AR users should be allowed to accept or reject the payment tolerance.
• Accounts payable (AP) department users must be able to pay vendors by electronic funds transfer (EFT) and use a payment journal batch named EFT to process payments.
• When viewing G/L entries, the finance and accounting teams must be able to see debits and credits instead of a positive or negative amount.
• The company needs to be able to track expenses by department and location. The departments are sales, operations, and administration.
• AR must be able to correct cash application entries.

Issues -

Payment application -
• Customers may have several stores that are responsible for their own orders and payments.
• Occasionally, AR clerks mistakenly apply payments to the incorrect customer invoice.

Invoicing -
• When items are delivered, customers refuse the items for reasons such as damaged or wrong item.
• After the invoices are posted, they must be corrected, which is time-consuming.

Warehouse -
• The sales department and warehouse managers must have visibility into products that are in the process of being transferred between locations.

Accounts -
• Customer accounts are difficult to view by market type.
• The finance team does not have the ability to report revenue by customer type.

Accounting -
• AR users often find variances between the AR subledger and G/L account.
• Customers often take the payment discount after the payment discount date has passed, leaving open invoices for small amounts.
• The AP department is unable to pay vendors by EFT in the current system.
• Finance and accounting team members have trouble validating postings when they use only the amounts field on G/L entries.
• The finance department is unable to run financial reports by market. All revenue postings must reference a market.

You need to train the Accounts Receivable (AR) department how to correct customer payment application issues.

What are two possible ways to achieve this? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

A. Unapply entries from the customer ledger entries.

B. Unapply entries from the detailed customer ledger entries.

C. Unapply entries from the customer card.

D. Apply entries from the Detailed Customer Ledger Entries page.

Suggested Answer: *BC*

Community vote distribution

AB (67%)	BC (33%)
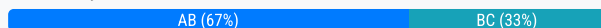
👤 **Lavoisier** 6 months ago

Selected Answer: AB

AB is the answer.

C is wrong because you can't unapply entries directly from the customer card

https://learn.microsoft.com/en-gb/dynamics365/business-central/receivables-how-apply-sales-transactions-manually

upvoted 1 times

👤 **3e11d6a** 9 months ago

Selected Answer: BC

BC is correct. See here: https://learn.microsoft.com/en-gb/dynamics365/business-central/receivables-how-apply-sales-transactions-manually

upvoted 1 times

👤 **Lavoisier** 6 months ago

According to the link you provided, there is no way to unapply directly from the customer card. So, C is wrong.

upvoted 2 times

👤 **ivanrlg** 9 months, 3 weeks ago

Selected Answer: AB

I think the answer is AB

upvoted 1 times

👤 **zigzag01** 11 months, 1 week ago

Selected Answer: AB

I made a test, it seems the only two ways are:

- Unapply entries from the detailed customer ledger entries.

- Unapply entries from the customer ledger entries.

Case study -

This is a case study. Case studies are not timed separately. You can use as much exam time as you would like to complete each case. However, there may be additional case studies and sections on this exam. You must manage your time to ensure that you are able to complete all questions included on this exam in the time provided.

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At the end of this case study, a review screen will appear. This screen allows you to review your answers and to make changes before you move to the next section of the exam. After you begin a new section, you cannot return to this section.

To start the case study -
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Background -

Northwind Traders is an independent, family-owned business. The company distributes natural pet products in the Northwest region of the country/region. Products are purchased directly from manufacturers and distributed by using its own fleet of trucks.

When the company started, deliveries were within a three-hour radius of the warehouse. Due to regional growth, current deliveries require drivers to stay overnight on some routes. The company plans to open a second warehouse to expand the region and eliminate overnights for route drivers. The company also plans to hire a second group of employees to run operations in this new location. The finance and accounting teams will remain in the original location.

The company uses a third-party system for financials and order management. The finance department stated that the company's fiscal year begins on July 1 and ends on June 30. The mm/dd/yyyy date format is used.

As part of the expansion, the owner plans to upgrade to an ERP system and use Business Central to fulfill the company requirements and manage growth.

Current environment -

Orders -
• Orders are emailed to customer service and manually keyed into the inventory system.

Pricing and discounts -
• Customer pricing is determined by the customer market type. Customer market types are Retail, Veterinarian, and Breeder. Each customer is associated with only one market type.
• Vendors offer monthly promotions to customers by item, brand, or item category.
• Invoices should show each customer's base price, the discount amount, and the net price.

Accounts payable -
• The company wants to expand vendor payment options in the new system.

Requirement -

Customers -
• The sales team must be able to do the following:
o Quickly set up new customers with the proper settings based on customer type. o Identify customers by market type. Customer posting groups will be used to identify which market the customer belongs to.
• Base price is determined by the customer market type.
• The sales department should receive a warning when entering the order if a customer is over their credit limit.

Sales -
• Customer discounts are offered for specific time frames by item, brand, or product category. Discounts should be added to sales lines automatically.
• Discounts must post to a unique general ledger (G/L) account.
• The business needs to be able to track revenue by location, market, and product category dimensions. Locations 100 and 200 will be set as default dimensions on the two warehouse locations. Food, treats, toys, and supplies are the required product categories, which will be set as default dimensions on the item cards. Each customer card will have a default market dimension.
• The sales manager wants to delete canceled orders and automatically archive them.

Warehouse -
• Orders will be fulfilled from two possible warehouse locations.
• Product will be transferred between locations by using transfer orders.

Sales invoices -
• Invoices will be posted after delivery.
• Invoices will be emailed to the customer.
• The sales department must be able to quickly correct posted invoices for the following scenarios: o Posted invoices that have not been paid. o Posted invoices that have been paid. o Posted invoices created from sales orders. o Posted invoices not created from sales orders.

Accounting -
• The finance department requires that the company has 12 monthly accounting periods per fiscal year.
• Finance department users must be able to reconcile the accounts receivable (AR) subledger to the G/L account at month end.
• AR department users need the ability to settle and close invoices when customers take payment discounts after the payment discount date has passed. AR users should be allowed to accept or reject the payment tolerance.
• Accounts payable (AP) department users must be able to pay vendors by electronic funds transfer (EFT) and use a payment journal batch named EFT to process payments.
• When viewing G/L entries, the finance and accounting teams must be able to see debits and credits instead of a positive or negative amount.
• The company needs to be able to track expenses by department and location. The departments are sales, operations, and administration.
• AR must be able to correct cash application entries.

Issues -

Payment application -
• Customers may have several stores that are responsible for their own orders and payments.
• Occasionally, AR clerks mistakenly apply payments to the incorrect customer invoice.

Invoicing -
• When items are delivered, customers refuse the items for reasons such as damaged or wrong item.
• After the invoices are posted, they must be corrected, which is time-consuming.

Warehouse -
• The sales department and warehouse managers must have visibility into products that are in the process of being transferred between locations.

Accounts -
• Customer accounts are difficult to view by market type.
• The finance team does not have the ability to report revenue by customer type.

Accounting -
• AR users often find variances between the AR subledger and G/L account.
• Customers often take the payment discount after the payment discount date has passed, leaving open invoices for small amounts.
• The AP department is unable to pay vendors by EFT in the current system.
• Finance and accounting team members have trouble validating postings when they use only the amounts field on G/L entries.
• The finance department is unable to run financial reports by market. All revenue postings must reference a market.

You need to configure Business Central to display G/L entries as required by the accounting team.

Which configuration should you use?

    A. Show Amounts

    B. Check G/L Account Usage

    C. G/L Account Card

    D. Debit/Credit

Suggested Answer: *A*

Community vote distribution

D (100%)

□ 👤 **73e77dc** 6 months ago

Selected Answer: A

agree with 9ec28cb, the field name in G/L setup is "Show Amounts"

  upvoted 1 times

□ 👤 **e96422e** 1 year, 1 month ago

Debit/credit

  upvoted 1 times

□ 👤 **ivanrlg** 1 year, 4 months ago

Selected Answer: D

D. Debit/Credit

This option aligns with the request to display entries in a traditional accounting format, where transactions are shown as either debits or credits in separate columns. This setup helps in making the accounting records clearer and more understandable for users accustomed to this traditional format, facilitating easier analysis and reconciliation.

  upvoted 1 times

□ 👤 **1be6926** 1 year, 5 months ago

Selected Answer: D

the finance and accounting teams must be able to see debits and credits

  upvoted 3 times

□ 👤 **Elynda** 1 year, 5 months ago

débito y crédito mostrarían los movimientos de las cuentas

  upvoted 1 times

□ 👤 **Hugh91** 1 year, 5 months ago

Accounting requirement : "When viewing G/L entries, the finance and accounting teams must be able to see debits and credits instead of a positive or negative amount."

In general ledger setup : 'Show Amount' has 3 options :
- Amount only
- Debit/credit only
- All Amounts

the correct answer could be 'debit/credit only'.
  upvoted 3 times

  ☐ 👤 **9ec28cb** 7 months, 3 weeks ago
    I agree, and I think correct answer should be "A. Show amounts", because this is the name of the field in which I can choose option "debit/credit only"
    upvoted 2 times

A company has been using Dynamics 365 Business Central for many years.

A new accounting manager for the company reviews the chart of accounts. The manager wants to remove some general ledger accounts.

The Check G/L Account Usage field is selected in the General Ledger Setup.

You need to assist with the account deletions.

What is one requirement that enables deletion of a general ledger account?

    A. The account cannot be used in any posting groups or posting setup.

    B. The general ledger account is configured to allow for deletion.

    C. The general ledger account cannot allow for direct posting.

    D. The general ledger account must be of the type Balance Sheet.

> **Suggested Answer:** *A*

⊟ 👤 **71b1e8f** 9 months, 1 week ago

  Selected Answer: A

  A is correct

    upvoted 2 times

⊟ 👤 **docoumn** 1 year, 3 months ago

  Should be A

    upvoted 1 times

DRAG DROP

-

A company uses Business Central.

The operations team posts an incorrect quantity received on a purchase order.

You need to undo the quantity posting on the posted purchase receipt before the purchase order is invoiced.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Actions

Navigate to the Posted Purchase Receipts page.
Select **Yes** in the confirmation pop-up box.
In Lines, select the line or lines that you want to undo, select the **Function** button, and select the **Undo Receipt** action.
On the Posted Purchase Receipts page, select the **Find Entries** action.
In Lines, select the **Function** button, and select the **Order Tracking** action.
Open the posted purchase receipt that you want to undo.

Answer Area

Suggested Answer:

Answer Area

Navigate to the Posted Purchase Receipts page.
Open the posted purchase receipt that you want to undo.
In Lines, select the line or lines that you want to undo, select the **Function** button, and select the **Undo Receipt** action.
Select **Yes** in the confirmation pop-up box.

⊟ 👤 **python123** 9 months ago
correct
upvoted 1 times

⊟ 👤 **MS_Newbie** 1 year, 2 months ago
Correct
upvoted 1 times

⊟ 👤 **montss77** 1 year, 6 months ago
correct
upvoted 2 times

HOTSPOT

-

Case study

-

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Accounts payable
-
• The company wants to expand vendor payment options in the new system.

Requirement
-

Customers
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• The sales team must be able to do the following:
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Issues
-

Payment application
-
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Invoicing
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Warehouse
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• The sales department and warehouse managers must have visibility into products that are in the process of being transferred between locations.

Accounts
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Accounting
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• AR users often find variances between the AR subledger and G/L account.
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• Finance and accounting team members have trouble validating postings when they use only the amounts field on G/L entries.
• The finance department is unable to run financial reports by market. All revenue postings must reference a market.

You need to create accounting periods based on the requirements from the finance department.

Which values should you use for each configuration? To answer, select the appropriate option in the answer area.

NOTE: Each correct selection is worth one point.

Answer Area

Configuration	Value
Starting date	▼ 01/01/YYYY 06/30/YYYY 07/01/YYYY
No. of periods	▼ 4 12 13
Period length	▼ 1M 1Q 1Y

Suggested Answer:

Answer Area

Configuration	Value
Starting date	▼ 01/01/YYYY 06/30/YYYY **07/01/YYYY**
No. of periods	▼ 4 **12** 13
Period length	▼ **1M** 1Q 1Y

☐ 👤 **MS_Newbie** 8 months, 3 weeks ago

Correcto!

upvoted 2 times

☐ 👤 **ivanrlg** 10 months, 3 weeks ago

That's correct

upvoted 2 times

☐ 👤 **montss77** 1 year ago

correct

upvoted 4 times

A manufacturer is implementing Dynamics 365 Business Central as a new financial system.

The manufacturer requires financial reports to match reports produced by the current financial system.

You need to create account categories and subcategories to align with historical financial reports.

What are two possible ways to achieve this goal? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

    A. Rename top-level account categories.

    B. Create or delete account subcategories.

    C. Create top-level account categories.

    D. Add a subcategory to the general ledger account and update the equivalent account schedule.

Suggested Answer: *BD*

Community vote distribution

BD (67%)	AD (33%)

□ 👤 **Sridhar.hm** 11 months ago

Selected Answer: BD

Correct

  upvoted 1 times

□ 👤 **710e0aa** 11 months, 4 weeks ago

Selected Answer: BD

Correct

  upvoted 1 times

□ 👤 **3e11d6a** 1 year, 1 month ago

'The top-level account categories, such as the Liabilities node, are fixed and you can't add your own. However, you can delete and add account categories at lower levels and define how the related financial report appears in reports.'. So both A & C are wrong.
Ref: https://learn.microsoft.com/en-ca/dynamics365/business-central/bi-row-definitions#use-gl-account-categories-to-change-the-layout-of-your-financial-statements

  upvoted 1 times

□ 👤 **ivanrlg** 1 year, 3 months ago

Selected Answer: AD

To align Dynamics 365 Business Central with historical financial reports, two effective strategies are:

A. **Rename top-level account categories** to match historical conventions, ensuring consistency and familiarity for stakeholders.

D. **Add a subcategory to the general ledger account and update the account schedule**, creating granularity that mirrors historical report structures for accurate reflection in new reports.

  upvoted 1 times

A company has been using Dynamics 365 Business Central for many years.

A new accounting manager for the company reviews the chart of accounts. The manager wants to remove some general ledger accounts.

The Check G/L Account Usage field is selected in the General Ledger Setup.

You need to assist with the account deletions.

What is one requirement that enables deletion of a general ledger account?

    A. The account cannot be used in any account schedule.

    B. The fiscal year needs to be closed.

    C. The account cannot have a balance amount.

    D. The account must have ledger entries.

Suggested Answer: *B*

Community vote distribution

C (100%)

🗑 👤 **710e0aa** 11 months, 4 weeks ago

Selected Answer: C

answer is C

  upvoted 1 times

🗑 👤 **marcot_cooperparry** 1 year, 1 month ago

answer is C

  upvoted 1 times

🗑 👤 **ivanrlg** 1 year, 4 months ago

Selected Answer: C

C. The account cannot have a balance amount.

This requirement is critical because a G/L account with a balance indicates that there are still financial transactions associated with the account, which could affect the accuracy of financial reports and the overall financial standing of the company if deleted. Before a G/L account can be safely removed, it must be ensured that the account's balance is zero, indicating no outstanding transactions are associated with it.

  upvoted 2 times

🗑 👤 **1be6926** 1 year, 5 months ago

Selected Answer: C

Shouldn't it be "C"...?

  upvoted 4 times