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## **CERTIFICATION TEST**

- [CertificationTest.net](https://CertificationTest.net) - Cheap & Quality Resources With Best Support

A company uses a legacy finance application that runs on a single SQL Server instance. The company plans to implement Dynamics 365 Finance. The following table describes the current implementation and design decisions for the new implementation:

Feature	Current application	Dynamics 365 implementation
Business logic	Business logic is implemented as stored procedures in SQL Server.	Business logic will be implemented as Power Automate flows.
Data	Data is stored in SQL Server tables.	Data will be imported by using Dynamics 365 APIs.
Reports	Reports are stored in SQL Server Reporting Services.	Reports will be recreated by using Power BI.
User Interface	HTML markup for the user interface is stored as text values in SQL Server.	HTML markup for the user interface will be migrated directly by using FetchXML queries.
Users	Users are configured as SQL Server user account.	Users will be configured as Office 365 user accounts.

You need to identify the gap in the migration plan.

Which requirement should you identify as a gap?

- A. Business logic
- B. Users
- C. User Interface
- D. Reports
- E. Data

**Suggested Answer: B**

Reference:

<https://docs.microsoft.com/en-us/office365/enterprise/add-several-users-at-the-same-time>

Community vote distribution

C (100%)

 **8779abd** 1 month, 1 week ago

**Selected Answer: C**

The legacy UI is stored as HTML in SQL Server, but Dynamics 365 cannot reuse that format. Since the interface must be rebuilt from scratch, this creates a gap in the migration – thus, C. User Interface is the correct answer.

upvoted 1 times

 **NickolasH** 5 months, 2 weeks ago

**Selected Answer: C**

The correct answer is C, as this is the only area that will not work out of the box. D365 F&O user interfaces are not built using FetchXML, so not a valid technology for migrate.

upvoted 2 times

 **Tako\_o** 6 months, 2 weeks ago

**Selected Answer: B**

<https://docs.microsoft.com/en-us/office365/enterprise/add-several-users-at-the-same-time>

upvoted 1 times

 **924ppk** 6 months, 3 weeks ago

I think B is correct.

You can manage user accounts in the Microsoft 365 admin center, PowerShell, in Active Directory Domain Services (AD DS), or in the Microsoft Entra admin center.

<https://learn.microsoft.com/en-us/microsoft-365/enterprise/manage-microsoft-365-accounts?view=o365-worldwide>

upvoted 2 times

 **c7737** 7 months, 2 weeks ago

I think B is correct. there is a gap between office users and sql users.

upvoted 2 times

🗨️ 👤 **simonegili** 1 year, 1 month ago

**Selected Answer: C**

To me it's C as I am pretty sure the other 4 options are available out of the box. So it's more going per exclusion.

upvoted 1 times

🗨️ 👤 **AdrienBnhm** 1 year, 6 months ago

**Selected Answer: C**

Answer is C. Interface are always (~90% of the time) made of gaps.

upvoted 1 times

🗨️ 👤 **Wolf89** 2 years, 6 months ago

**Selected Answer: C**

It should be C

upvoted 1 times

🗨️ 👤 **elcollino** 2 years, 7 months ago

Should be C.

upvoted 2 times

🗨️ 👤 **Sisb** 2 years, 9 months ago

B user is easy for D365 office ID by importing Azure AD, why it is gap?

I think it is C

upvoted 2 times

🗨️ 👤 **Sisb** 2 years, 9 months ago

100% I am sure it is not B.

upvoted 1 times

🗨️ 👤 **viking2** 2 years, 12 months ago

The correct answer is C, as this is the only area that will not work out of the box. D365 FSC user interfaces are not built using FetchXML.

upvoted 2 times

🗨️ 👤 **Ariston** 3 years, 3 months ago

User I think was the best answer on this. Current application User are configured as SQL Server User Account which uses domain/useraccount while in D365FO it should be a valid email or office 365 email to Add as Office 365 Users

Just a piece of opinion only but not confirm is correct

upvoted 2 times

🗨️ 👤 **Pir** 3 years, 12 months ago

In current implementation Data and UI is store in SQL Tables, but in proposed, only migration or import is being considered. Where is where the data or UI will be stored, is not mentioned, so that looks to be a gap, specifically UI.

upvoted 1 times

🗨️ 👤 **dojom73239** 4 years, 1 month ago

I would take C here. The UI seems to need customization:

upvoted 2 times

🗨️ 👤 **ahtoh** 3 years, 10 months ago

C - D365 F&O does not use FetchXML, it's used in CRM/Dataverse

upvoted 5 times

🗨️ 👤 **adamsw** 3 years, 6 months ago

So in this case which option is the proper one?

upvoted 1 times

🗨️ 👤 **viking1** 3 years, 2 months ago

C - User interface. User accounts can be done through a migration, so is not a gap.

upvoted 1 times

🗨️ 👤 **Sisb** 2 years, 9 months ago

I agree. Gap is more functional business process is different with standard function, or technical interface mapping or integration. User account is data migration with data importing tool, that is it.

upvoted 1 times

An organization is planning a new Dynamics 365 Finance + Operations (on-premises) implementation. The business process demands a huge volume of transactions to be imported during peak hours. Users can always access the system. You need to do proper hardware sizing to ensure expected performance. Which two factors should be considered for sizing? Each correct answer presents a complete solution. NOTE: Each correct selection is worth one point.

- A. user profile management
- B. business process optimization
- C. deadlock log evaluation
- D. crash dump analysis
- E. transaction characterization

**Suggested Answer:** BE

Community vote distribution

AE (100%)

🗳️ 👤 **Pir** Highly Voted 3 years, 5 months ago

A & E look correct. User characterization and transaction characterization are mentioned. B is never mentioned.

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/hardware-sizing-on-premises-environments>  
upvoted 19 times

🗳️ 👤 **Mahmoud\_Adel97** Most Recent 2 months, 3 weeks ago

**Selected Answer: BE**

B. Business process optimization

Optimizing business processes helps identify inefficiencies and ensures that the system is designed to support realistic and efficient workloads. This influences the hardware requirements based on how the system will actually be used.

E. Transaction characterization

This involves analyzing the type, size, and frequency of transactions. Understanding this helps in estimating the load on the system and ensures the hardware can support peak transaction volumes.

upvoted 1 times

🗳️ 👤 **simonegili** 7 months, 1 week ago

**Selected Answer: AE**

Data is criteria number 1 and user is criteria number 2. So A and E

upvoted 1 times

🗳️ 👤 **AdrienBnhm** 11 months, 3 weeks ago

**Selected Answer: AE**

It should be AE.

A because User profile is defining who is prioritized, and E is obvious.

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/hardware-sizing-on-premises-environments>  
upvoted 1 times

🗳️ 👤 **Socket** 1 year, 1 month ago

I think AE

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/hardware-sizing-on-premises-environments>  
upvoted 1 times

🗳️ 👤 **certiftvh** 1 year, 6 months ago

**Selected Answer: AE**

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/hardware-sizing-on-premises-environments>  
upvoted 2 times

🗨️ 👤 **zyir** 2 years, 8 months ago

A & E Factors that affect sizing

\*Transactions

\*Number of concurrent users

\*Data composition

\*Extensions

\*Reporting and analytics

\*Third-party solutions

upvoted 1 times

🗨️ 👤 **AgileMind** 2 years, 11 months ago

I would say C & E

upvoted 1 times

🗨️ 👤 **dojom73239** 3 years, 7 months ago

Also logging decreases performance

upvoted 1 times

🗨️ 👤 **dojom73239** 3 years, 8 months ago

Probably correct: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/hardware-sizing-on-premises-environments>

upvoted 1 times

## HOTSPOT -

A United States-based company has a cloud-based Dynamics 365 Finance implementation. The company plans to open a new location in Mexico. Electronic invoicing is mandated in Mexico.

You need to recommend a solution that meets Mexican localization reporting requirements.

What should you recommend? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Requirement	Action
Implement localization	<div>▼</div> <ul style="list-style-type: none"> <li>Create a new cloud-based instance of Dynamics 365 Finance in Mexico.</li> <li>Select Mexico for the localized functionality region field.</li> <li>Select United States for the localized functionality region field.</li> <li>Create a new on-premises instance of Dynamics 365 Finance in Mexico.</li> </ul>
Configure company	<div>▼</div> <ul style="list-style-type: none"> <li>Create a new legal entity with MEX as the country code.</li> <li>Create a new site in the existing legal entity with an address in Mexico.</li> <li>Create a new warehouse in the existing legal entity with an address in Mexico.</li> <li>Copy the current legal entity into a new legal entity and change the site address to Mexico.</li> </ul>
Identify gaps	<div>▼</div> <ul style="list-style-type: none"> <li>Identify the reporting format requirement and analyze Dynamics 365 for supporting functionality.</li> <li>Recommend using current reporting methods.</li> <li>Recommend using out-of-the-box sales invoice report and send in the required format.</li> <li>Identify fields in the localization that are relevant and remove the rest to simplify the report.</li> </ul>

## Suggested Answer:

## Answer Area

Requirement	Action
Implement localization	<div>▼</div> <ul style="list-style-type: none"> <li>Create a new cloud-based instance of Dynamics 365 Finance in Mexico.</li> <li>Select Mexico for the localized functionality region field.</li> <li>Select United States for the localized functionality region field.</li> <li>Create a new on-premises instance of Dynamics 365 Finance in Mexico.</li> </ul>
Configure company	<div>▼</div> <ul style="list-style-type: none"> <li>Create a new legal entity with MEX as the country code.</li> <li>Create a new site in the existing legal entity with an address in Mexico.</li> <li>Create a new warehouse in the existing legal entity with an address in Mexico.</li> <li>Copy the current legal entity into a new legal entity and change the site address to Mexico.</li> </ul>
Identify gaps	<div>▼</div> <ul style="list-style-type: none"> <li>Identify the reporting format requirement and analyze Dynamics 365 for supporting functionality.</li> <li>Recommend using current reporting methods.</li> <li>Recommend using out-of-the-box sales invoice report and send in the required format.</li> <li>Identify fields in the localization that are relevant and remove the rest to simplify the report.</li> </ul>

Reference:

<https://docs.microsoft.com/en-us/dynamics365/finance/localizations/latam-mex-cfdi-electronic-invoices>

**Pir** Highly Voted 3 years, 12 months ago

Implement localization: Select Mexico for the localized functionality region field

Configure company: Create a new legal entity with MEX as country code

Identify gaps: Identify the reporting format requirement and analyze D365 for supporting functionality

upvoted 26 times

**924ppk** Most Recent 7 months ago

My view is one legal entity cannot have two different reporting currency. US operations require USD and Mexican operations need MEX. Hence two separate legal entities are required for each of the currency.

upvoted 1 times

**simonegili** 1 year, 1 month ago

Agree on proposed answers

upvoted 1 times

**AdrienBnhm** 1 year, 6 months ago

All answers look correct to me:

Implement localization: Select Mexico for the localized functionality region field

Configure company: Create a new legal entity with MEX as country code



Identify gaps: Identify the reporting format requirement and analyze D365 for supporting functionality  
upvoted 1 times

  **dangky1605** 2 years, 7 months ago

Implement localization: Select United States for the localized functionality region field.

=> Reason: E-invoicing CFDI is ONLY possible with Primary address in Mexico

upvoted 1 times

  **Abdo83** 3 years, 4 months ago

The current platform doesn't allow the use the on-premises version and there are no plans to support it in the future.

<https://docs.microsoft.com/en-us/dynamics365/finance/localizations/e-invoicing-faq?toc=/dynamics365/finance/toc.json#does-electronic-invoicing-service-support-the-on-premises-installations-of-finance-supply-chain-management-and-project-operations>

upvoted 2 times

  **dojom73239** 4 years, 1 month ago

Actually you do not need a new instance just make a legal entity with MEX as localized functionality region:

<https://www.linkedin.com/pulse/dynamics-365-operations-localized-functionality-sten-baumgarten>

upvoted 1 times

  **dojom73239** 4 years, 2 months ago

Here I would do:

Create a new cloud based instance of D365 Finance in Mexico

Create a new legal entity with MEX as the country code

Identify the reporting format requirement and analyze Dynamics 365 for supporting functionality.

<https://kaya-consulting.com/how-to-create-a-new-country-for-localizing-dynamics-365/>

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/general-electronic-reporting#component-access>

upvoted 1 times

  **Wazzastudiesalot** 3 years, 8 months ago

The Question is messed up. Microsoft Data Center Mexico is been built, so you cannot technically deploy IN Mexico with the cloud,



Mexico for the localized functionality region field is only needed if the Country on the primary address is different from the functionality needed, ie US company needs Mexican functionality.

upvoted 1 times

  **Wazzastudiesalot** 3 years, 8 months ago

<https://docs.microsoft.com/en-us/dynamics365/finance/localizations/tasks/mx-00010-e-invoicing-cfdi> This task can only be completed if you are logged into a legal entity with a primary address in Mexico

upvoted 1 times

  **azSinha** 4 years, 3 months ago

Y new instant Y not region field base

upvoted 3 times

A company uses Dynamics 365 Business Central.

The company identifies the following issues:

- ⇒ Users report they cannot perform planning and dispatching of service orders or track bills of material in the system.
- ⇒ The finance department says that licensing costs are higher than budgeted.

You need to recommend a solution to address the issues.

What should you recommend?

- A. Use the Lifecycle Services business process modeler to create service order management and manufacturing tasks in the BPM Library.
- B. Perform a fit-gap analysis. Implement service order management and manufacturing business processes and license changes.
- C. Configure all users as Business Central Premium users.
- D. Ensure that the service order management and manufacturing processes steps are documented in a flow chart.
- E. Configure all users as Business Central Essentials users.

**Suggested Answer: B**

Community vote distribution

B (100%)

🗳️ 👤 **Pir** Highly Voted 3 years, 5 months ago

B is correct.

upvoted 7 times

🗳️ 👤 **8779abd** Most Recent 1 month, 1 week ago

**Selected Answer: B**

B is correct

upvoted 1 times

🗳️ 👤 **simonegili** 7 months, 1 week ago

**Selected Answer: B**

Even though the question is out of scope, seems B the only logical one

upvoted 2 times

🗳️ 👤 **O\_Anjum** 2 years, 10 months ago

I think the certification is called "MB-700: Microsoft Dynamics 365: Finance and Operations Apps Solution Architect"; why is there a question from Business Central?

upvoted 1 times

🗳️ 👤 **Mr\_C** 2 years, 11 months ago

Why Business Central question in MB-700?

upvoted 2 times

🗳️ 👤 **Meursault207** 2 years, 11 months ago

If the licensing costs are higher than budgeted, they have premium instead of essential. So, the problem with B is de "license changes".

upvoted 1 times

🗳️ 👤 **Sisb** 2 years, 3 months ago

I really don't know D365 BC, why it is in D365 FO exam, also license is running out of budget, it should change to be from P to essential, right?

upvoted 1 times

🗳️ 👤 **matrizonee** 3 years, 7 months ago

The answer should be D?

upvoted 1 times



A holding company with three independently managed and operated subsidiaries is implementing Dynamics 365 Finance. The company needs to ensure the restriction of data for each company from subsidiary counterparts. You need to determine an organization structure. Which structure should you recommend?

- A. single legal entity with security policies
- B. separate legal entities
- C. single legal entity with custom business unit financial dimension
- D. single entity that consolidates legal entities
- E. single legal entity with default business unit financial dimension

**Suggested Answer: B**

*Community vote distribution*

B (50%)

D (50%)

🗳️ 👤 **8779abd** 1 month, 1 week ago

**Selected Answer: B**

B. separate legal entities.

D is wrong because This is used for reporting consolidation, not for separating operations.

upvoted 1 times

🗳️ 👤 **924ppk** 7 months ago

Since subsidiary is always independent company, it requires separate legal entity always.

upvoted 2 times

🗳️ 👤 **murueta** 7 months, 3 weeks ago

**Selected Answer: B**

B. is correct, he said restriction data

upvoted 2 times

🗳️ 👤 **simonegili** 1 year, 1 month ago

**Selected Answer: D**

To me it's more D as it says legal entities (subs) consolidated in a single entity

upvoted 1 times

🗳️ 👤 **Gasu** 1 year, 10 months ago

B is correct

upvoted 4 times

🗳️ 👤 **CCexamn** 3 years, 2 months ago

B is correct for me. I would always recommend to setup a holding company as a separate legal entity to operating companies.

upvoted 1 times

🗳️ 👤 **Weeva** 3 years, 3 months ago

i think D is more accurate he said that its a holding co. so they have to consolidate also the answer include setup for more than one legal entity so it override B

upvoted 1 times

🗳️ 👤 **AgileMind** 3 years, 5 months ago

Isn't D can be correct?

upvoted 1 times

🗳️ 👤 **uzairsaleem90** 3 years, 4 months ago

Data Restriction point requires separate legal entity, with single legal entity and BU financial dimension we cannot achieve data restriction

upvoted 5 times

## HOTSPOT -

A company is determining which reporting tools to use as part of a Dynamics 365 Finance implementation.

- ⇒ Scenario A: Power users must use a free form tool to allow other power users to leverage transactional data to be consumed externally.
- ⇒ Scenario B: Developers must use a modeling tool to allow all users to leverage aggregated data to be consumed internally.
- ⇒ Scenario C: Developers must a free form tool to allow all users to leverage transactional and aggregated data to be consumed internally and externally.
- ⇒ Scenario D: Power users must use a free form tool to allow all users to leverage aggregated data to be consumed internally and externally.
- ⇒ Scenario E: Power users must use a modeling tool to allow other power users to leverage transactional data to be consumed externally.

You need to recommend which tool should be used for each scenario.

Which tool should you recommend? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Scenario	Reporting Tool
A	<input type="text"/>
	Microsoft Excel
	Embedded BI
	SSRS report
	Power BI
	Management reporter
B	<input type="text"/>
	Microsoft Excel
	Embedded BI
	SSRS report
	Power BI
	Management reporter
C	<input type="text"/>
	Microsoft Excel
	Embedded BI
	SSRS report
	Power BI
	Management reporter
D	<input type="text"/>
	Microsoft Excel
	Embedded BI
	SSRS report
	Power BI
	Management reporter
E	<input type="text"/>
	Microsoft Excel
	Embedded BI
	SSRS report
	Power BI
	Management reporter

## Answer Area

### Scenario

### Reporting Tool

A

	▼
Microsoft Excel	
Embedded BI	
SSRS report	
Power BI	
Management reporter	

B

	▼
Microsoft Excel	
Embedded BI	
SSRS report	
Power BI	
Management reporter	

C

	▼
Microsoft Excel	
Embedded BI	
SSRS report	
Power BI	
Management reporter	

D

	▼
Microsoft Excel	
Embedded BI	
SSRS report	
Power BI	
Management reporter	


E

	▼
Microsoft Excel	
Embedded BI	
SSRS report	
Power BI	
Management reporter	

Suggested Answer:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/create-nextgen-reporting-solutions>

 **MC852** 3 months, 3 weeks ago

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/create-nextgen-reporting-solutions>

upvoted 1 times

 **simonegili** 7 months, 1 week ago

Correct

upvoted 1 times

 **Haidardba** 1 year, 5 months ago

Seems the Answer is correct

upvoted 3 times

 **sekahi** 2 years ago

Answer is correct

upvoted 3 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution. After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company with multiple legal entities implements Dynamics 365 Finance.

You need to recommend options to ensure that you can provide customized financial reporting across the legal entities.

Solution: Create separate business units.

Does the solution meet the goal?

A. Yes

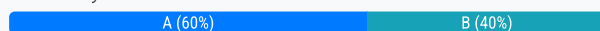
B. No

**Suggested Answer: A**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/generating-consolidated-financial-statements>

Community vote distribution



CA\_VB **Highly Voted** 3 years, 12 months ago

Question does not refer to create business units but clearly says across legal entities. The right answer seems to be B as creating business units involves assumptions.

upvoted 8 times

Tako\_o **Most Recent** 6 months, 2 weeks ago

**Selected Answer: A**

<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/generating-consolidated-financialstatements>

upvoted 1 times

Backoffice 8 months, 4 weeks ago

It seems that the correct answer is A

<https://learn.microsoft.com/en-us/dynamics365/finance/general-ledger/generating-consolidated-financial-statements>

upvoted 1 times

murueta 1 year, 1 month ago

**Selected Answer: A**

A is correct, the business units can be used for reporting and involves assumptions

upvoted 1 times

Socket 2 years ago

**Selected Answer: A**

why? because in the next part of questions the solution is no.

upvoted 1 times

AmrElBahloul 2 years, 2 months ago

**Selected Answer: A**

A seems to be correct, Business Units can be used for reporting if the legal entities will be made as business units.

upvoted 1 times

AmrElBahloul 2 years, 2 months ago

A seems to be correct, Business Units can be used for reporting if the legal entities will be made as business units.

upvoted 1 times

certiftvh 2 years, 6 months ago

**Selected Answer: B**

Question does not refer to create business units but clearly says across legal entities. The right answer seems to be B as creating business units involves assumptions.

upvoted 2 times

zyir 3 years, 7 months ago

The answer is A, You can also use the reporting tree to create business units consolidation reports, such as reports about worldwide sales or operations

upvoted 1 times

  **Abdelrahman82** 3 years, 11 months ago

Correct A

upvoted 1 times

  **dojom73239** 4 years, 8 months ago

Seems possible although doubt this is the correct intention: <https://community.dynamics.com/365/financeandoperations/f/dynamics-365-for-finance-and-operations-forum/375116/financial-reports---reporting-tree-to-consolidating-business-units-across-multiple-by-companies>

upvoted 4 times

A company plans to implement Dynamics 365 Finance + Operations (on-premises).  
The company has system compliance requirements that must be addressed.  
You need to design the solution for the company.  
What should you address in the design?

- A. employee retirement
- B. data privacy
- C. fair labor standards
- D. equal employment opportunity

**Suggested Answer:** *B*

 **Pir**  12 months ago

"System" compliance requirement is only "Data privacy" among available choices.  
upvoted 12 times

An organization is implementing Dynamics 365 Finance.

The organization uses financial reports including detailed balance information in local currencies for all accounts. Reports must include general ledger account number and journal entry line description.

You need to recommend a report that meets the requirements.

Which report should you recommend?

- A. Detailed Trial Balance
- B. Summary Trial Balance
- C. Balance Sheet
- D. Cash Flow

**Suggested Answer: A**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/trial-balance-financial-reports>

*Community vote distribution*

A (100%)

🗨️ 👤 **simonegili** 7 months, 1 week ago

**Selected Answer: A**

Correct answer is A

upvoted 1 times

🗨️ 👤 **AdrienBnhm** 10 months, 1 week ago

**Selected Answer: A**

For having used it, answer is A

upvoted 2 times

🗨️ 👤 **AmrElBahloul** 1 year, 2 months ago

**Selected Answer: A**

A is correct

upvoted 1 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution. After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company with multiple legal entities implements Dynamics 365 Finance.

You need to recommend options to ensure that you can provide customized financial reporting across the legal entities.


Solution: Create separate cost centers to manage operations.

Does the solution meet the goal?

A. Yes



B. No

**Suggested Answer: B**

  **Mobstar** 10 months, 3 weeks ago

yes because Cost center - An operating unit in which managers are accountable for budgeted and actual expenditures. It is used for the management and operational control of business processes that span legal entities.

upvoted 1 times

  **Mobstar** 10 months, 3 weeks ago

<https://docs.microsoft.com/en-us/learn/modules/plan-implement-legal-entities-finance-operations/6-legal-entities-vs-oper-units>

upvoted 1 times

  **Pir** 2 years, 5 months ago

It is related to consolidation or reporting accross the companies, which is only supported business unit wise:



<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/generating-consolidated-financial-statements#single-level-and-multilevel-consolidations-across-legal-entities>

upvoted 2 times

  **dojom73239** 2 years, 7 months ago

Still cost centers are considered as operation units: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/plan-organizational-hierarchy> So the answer maybe Yes in fact

upvoted 2 times

  **Seyed** 1 year, 8 months ago

The types of operating units include cost centers, business units, value streams, departments, and commerce channels.

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/organizations-organizational-hierarchies>

upvoted 2 times

  **dojom73239** 2 years, 8 months ago

Seems correct. Cost center and departments are to separate reporting, not management of things

upvoted 2 times



A company needs to create customer-facing documents in Dynamics 365 Finance.

The company does not have an in-house developer.

You need to determine a solution for creating the documents.

Which three tools should you recommend? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. SSRS reports
- B. Microsoft Excel
- C. Electronic reporting
- D. Microsoft Word
- E. Financial reports

**Suggested Answer:** BCD


Community vote distribution

BCD (100%)

  **Pir** Highly Voted 3 years, 5 months ago

B, C, D are correct. Financial reports are never customer-facing documents.

upvoted 14 times

  **nomus** 2 years, 4 months ago

Agreed, ER doesn't require a developer

upvoted 1 times

  **simonegili** Most Recent 7 months, 1 week ago

Selected Answer: BCD

Financial report are not customer facing and SSRS requires devs


upvoted 1 times

  **AdrienBnhm** 10 months, 1 week ago

Selected Answer: BCD

BCD are correct

upvoted 1 times

  **dkh2207** 1 year, 6 months ago

BCD is correct. this is the definition from Microsoft: The Electronic reporting engine is targeted at business users instead of developers. Because you configure formats instead of code, the processes for creating and adjusting formats for electronic documents are faster and easier.



upvoted 2 times

  **TheInfinity** 2 years, 5 months ago

ER does not require development, so it fits. On the other hand, ER documents are not intende to be printed (they won't be "customer-facing" documents) - they are sent in a digital form.

That's why I'll bet on B, C, E.

upvoted 2 times



  **Ariston** 2 years, 9 months ago

The company no in-house developer, meaning no one know how to develop reports.

Excel, Word and Finance Operation are User-driven report which can be done without any technical or developer Expertise.

SSRS Reports and Electronic Reporting need Developer Expertise

upvoted 1 times

  **Ariston** 2 years, 9 months ago

Excel, Word and Financial Report.... :)

upvoted 1 times

  **Meursault207** 2 years, 11 months ago

I think that customer-facing documents refer to reports, so, according to docs, B, C and E( management reporter) are the ones that don't require a developer

upvoted 1 times

  **ManjulaJ** 3 years ago

BCD is the correct answer.

upvoted 2 times

  **dojom73239** 3 years, 7 months ago

In fact, MS seems to think that ER is used by business users: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/general-electronic-reporting>. In that case ER is more customer facing, so more correct then financial reports.

upvoted 3 times

  **dojom73239** 3 years, 8 months ago

ER is more developer focussed I think. I would take Excel, Word and Financial reports

upvoted 1 times

## HOTSPOT -

A customer is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

The customer wants to use this implementation to standardize business processes.

You need to perform a gap analysis and recommend how to address the gaps.

Which functionality should you recommend for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Requirement	Functionality
Multiple requisitions must be consolidated into a single purchase order.	<div>▼</div> <div> Purchase requisition workflow  Consolidation legal entity  Demand consolidation  Purchase order versions </div>
Headcount must be tracked in the general ledger for reporting purposes.	<div>▼</div> <div> Statistical accounts  Posting layers  Cost entry  Cost control unit </div>
The system must be configured to maintain appropriate stock levels.	<div>▼</div> <div> Item coverage  Master planning  Stock counting  Storage dimensions </div>

### Answer Area

	Requirement	Functionality
Suggested Answer:	Multiple requisitions must be consolidated into a single purchase order.	<div>▼</div> <div> Purchase requisition workflow  Consolidation legal entity  Demand consolidation  Purchase order versions </div>
	Headcount must be tracked in the general ledger for reporting purposes.	<div>▼</div> <div> Statistical accounts  Posting layers  Cost entry  Cost control unit </div>
	The system must be configured to maintain appropriate stock levels.	<div>▼</div> <div> Item coverage  Master planning  Stock counting  Storage dimensions </div>

Reference:

<https://docs.microsoft.com/en-us/dynamics365/supply-chain/master-planning/safety-stock-replenishment>

1. Demand Consolidation


<https://learn.microsoft.com/en-us/dynamics365/supply-chain/procurement/purchase-policies>

2. Statistical account

<https://learn.microsoft.com/en-us/dynamics365/release-plan/2023wave1/smb/dynamics365-business-central/use-statistical-accounts-collect-data-financial-reports>

3. Item coverage

upvoted 1 times

  **simonegili** 7 months, 1 week ago



Answers suggested correct

upvoted 1 times

  **Haidardba** 1 year, 5 months ago

seems the provided answer is correct.

upvoted 2 times

  **Ariston** 2 years, 9 months ago

Demand Consolidation

Statistical Accounts

Item Coverage

upvoted 4 times

  **JamesW** 3 years, 1 month ago

Correct.

upvoted 4 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution. After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company with multiple legal entities implements Dynamics 365 Finance.

You need to recommend options to ensure that you can provide customized financial reporting across the legal entities.

Solution: Create separate departments to manage functional areas.

Does the solution meet the goal?

A. Yes

B. No

**Suggested Answer: B**

  **AdrienBnhm** 12 months ago

B - seems correct. Actually the exact things we are talking about is not that clear (pure financial reporting, or other financial performance reporting). If we take it as stated, Cost centers and Departements cannot provide such Financial Reporting on their own.


<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/plan-organizational-hierarchy>

upvoted 1 times

  **Wonderama** 1 year, 3 months ago

No. Financial dimensions are inadequate to provide a solution when the data is separated by legal entity.

upvoted 2 times

  **Mobstar** 1 year, 10 months ago

Yes - Department - An operating unit that represents a category or functional part of an organization that performs a specific task, such as sales or accounting. It is used to report on functional areas. A department can have profit and lose responsibility and consist of a group of cost centers.

upvoted 2 times

  **AdrienBnhm** 12 months ago

True, but this is not the question here. We are asked whteher Departments can provide Financial Reporting for themselves, which is not possible. The questions didn't mention any Cost management reporting.

upvoted 1 times

  **dojom73239** 3 years, 7 months ago

The answer should be Yes: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/plan-organizational-hierarchy>

upvoted 2 times

  **dojom73239** 3 years, 8 months ago

Seems correct. Cost center and departments are to separate reporting, not management of things

upvoted 4 times

A company is headquartered in Canada and has four regional offices in Japan, Great Britain, Germany, and Mexico.

An architect is documenting the following business requirements:

- ⇒ Accounts payable parameters must be unique within an organization.
- ⇒ Monthly financial results must be consolidated.

You need to design the organization to map to the requirements.

Which functionality should you use?

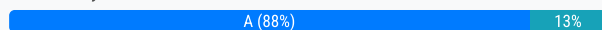
- A. Legal entities
- B. Line of business
- C. Business units
- D. Operating units

**Suggested Answer: C**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/generating-consolidated-financial-statements>

Community vote distribution



🗳️ **Gendor** Highly Voted 3 years, 10 months ago

Definitely A

upvoted 17 times

🗳️ **Arshadconsultant** Highly Voted 4 years ago

Exactly, A should be the correct answer since having Separate parameters for each org is only possible by separate legal entities

upvoted 10 times

🗳️ **8779abd** Most Recent 1 month ago

**Selected Answer: A**

"Each legal entity has its own module parameters, ledger, and is the basis for statutory and financial reporting.

<https://learn.microsoft.com/en-us/training/modules/plan-implement-legal-entities-finance-operations/6-legal-entities-vs-oper-units>

upvoted 1 times

🗳️ **mafawzi** 7 months, 1 week ago

**Selected Answer: A**

I recommend A , but if the number of transaction is few and there is no need for separated financial statement it's ok for C

upvoted 1 times

🗳️ **simonegili** 1 year, 1 month ago

**Selected Answer: A**

Both the requirements are met only if using more legal entities

upvoted 1 times

🗳️ **AdrienBnhm** 1 year, 6 months ago

**Selected Answer: A**

The answer is A : Master data (vendors) should be unique within the Legal Entity and moreover the Consolidation is only required for Legal entities, not the other sub-sections.

upvoted 2 times

🗳️ **bromark10** 1 year, 6 months ago

**Selected Answer: C**

I read it as one organization with multiple regional offices. I.e. one set of parameters and hence one legal entity modeled with 4 business units ?

upvoted 1 times

🗳️ **bromark10** 1 year, 7 months ago

**Selected Answer: A**

Must be A with separate parameters..

upvoted 1 times

🗨️ 👤 **IMePawan** 1 year, 8 months ago

For sure its A. Refer the section "Module parameters" in the link: <https://learn.microsoft.com/en-us/training/modules/plan-implement-legal-entities-finance-operations/6-legal-entities-vs-oper-units>

upvoted 1 times

🗨️ 👤 **Haidardba** 1 year, 11 months ago

Definitely A is correct for me.

upvoted 1 times

🗨️ 👤 **certiftvh** 2 years ago

**Selected Answer: A**

you also need to consider tax requirements for the different region.

upvoted 2 times

🗨️ 👤 **JoolsW** 2 years, 9 months ago

Instinctively I thought it was A, but when you read the question carefully, it talks about one business with regional offices in different countries, with one set of AP parameters across the organization. There is only one organization, the regional offices are not separate trading entities.

upvoted 3 times

🗨️ 👤 **elcollino** 2 years, 11 months ago

A, you also need to consider tax requirements for the different region.

upvoted 3 times

🗨️ 👤 **ufuk** 2 years, 11 months ago

A is correct for me.

upvoted 1 times

🗨️ 👤 **Meursault207** 3 years, 5 months ago

With three legal entities there would be three accounts payable parameters form; this isn't "unique within an organization". So, for me, C. Business units is correct

upvoted 6 times

🗨️ 👤 **AgileMind** 3 years, 5 months ago

Both requirements can be achieved together only with: A. Legal entities answer.

upvoted 1 times

🗨️ 👤 **ammarkhan** 3 years, 6 months ago

A is correct

upvoted 1 times

A local community college uses Microsoft SharePoint Online to track and manage laptop computers that are issued to faculty and other employees.

Information about all laptops must be visible in Asset Management for Dynamics 365 Supply Chain Management. Users must be able to issue new laptop computers to faculty and other employees directly from the system.

You need to recommend a solution for the college.

Which two actions should you recommend? Each correct answer provides a complete solution.

NOTE: Each correct selection is worth one point.

- A. Implement data management.
- B. Implement human resources.
- C. Embed PowerApps into the Employees form.
- D. Implement fixed assets.

**Suggested Answer:** BC

Reference:

<https://dynamics365.wordpress.com/tag/embedded-powerapps/>

  **Pir** Highly Voted 1 year, 5 months ago

B and C are correct.

upvoted 9 times

  **69b20f0** Most Recent 2 months, 2 weeks ago

Selected Answer: AC

B makes no sense

upvoted 1 times

  **Mahmoud\_Adel97** 2 months, 3 weeks ago

Selected Answer: AC

Implement data management: This will allow the college to import and export data between SharePoint Online and Dynamics 365 Supply Chain Management, ensuring that all laptop information is visible and up-to-date.

Embed PowerApps into the Employees form: By embedding PowerApps, users can create custom applications to issue new laptops directly from Dynamics 365 Supply Chain Management. This provides a seamless and user-friendly interface for managing laptop issuance.



upvoted 1 times

  **yabwah** 11 months ago

D to satisfy "Users must be able to issue new laptop computers to faculty"



and C to satisfy "and other employees directly from the system"

upvoted 2 times

  **Redherring** 8 months, 3 weeks ago

D is incorrect because the requirement is to issue laptops to faculty, not to register new laptops in the system (which they do in SharePoint). You can use Asset management without Fixed assets: <https://docs.microsoft.com/en-us/dynamics365/supply-chain/asset-management/integration-to-fixed-assets/fixed-asset-integration>

upvoted 2 times

  **dojom73239** 1 year, 8 months ago

I would take B and D here

upvoted 1 times

  **dojom73239** 1 year, 8 months ago

No actually BC seems right. You can use powerapps to connect the workers to the assets in sharepoint

upvoted 5 times



A company uses Dynamics 365 Finance and Supply Chain Management.  
The company would like to add a third-party solution for scheduling appointments.  
You need to recommend a solution to transfer critical schedule information.  
Which two actions should you perform to make a recommendation? Each correct answer presents part of the solution.  
NOTE: Each correct selection is worth one point.

- A. Analyze the impact of the new system in each business unit.
- B. Categorize business requirements for functional consultants to identify gaps in functionality.
- C. Describe the new functionality that is missing in the current system.
- D. Identify business processes that must be added, removed, or modified by functional consultants.

**Suggested Answer:** BD

  **8779abd** 1 month ago

**Selected Answer:** BD

You cannot recommend the right integration unless you understand what functionality needs to be provided by the external system, so option B is essential for conducting a fit-gap analysis. Once the gaps are identified, you must also understand how business processes will need to change, which is why option D is necessary.

upvoted 1 times

  **IRDDIIT** 2 months ago

**Selected Answer:** AD

A. Analyze the impact of the new system in each business unit:

Antes de integrar una solución de terceros para agendar citas, es fundamental analizar cómo impactará a cada unidad de negocio que depende de los procesos de programación actuales.

• D. Identify business processes that must be added, removed, or modified by functional consultants:



También debes identificar los procesos de negocio que deben ajustarse o crearse debido a la integración de esta nueva herramienta de programación.

upvoted 1 times

  **Wonderama** 9 months ago

New thought on #D: Resources to close the gap and/or implement the third party solution may require more than functional consultants.

upvoted 1 times

  **Wonderama** 9 months, 2 weeks ago

Proposed: CD. We need a description of what's needed as a foundation for describing a solution.

upvoted 2 times

  **TYI** 2 years ago

The answer is correct

upvoted 1 times

A German company is implementing a cloud-based Dynamics 365 system.

The company needs to determine the best data storage solution for the following requirements:

- ⇒ Data must be stored in the European Union.
- ⇒ Data cannot be viewed by the United States government under the Patriot Act.
- ⇒ Data transfer exceptions can be made but must be authorized by the corporate legal team.

You need to determine which cloud services may have to transfer data to the United States.

Which three services should you review? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Lifecycle Services
- B. Technical support
- C. Usage data
- D. Power BI dashboard
- E. Data center failover

**Suggested Answer:** ABC

Community vote distribution



👤 **AgileMind** Highly Voted 2 years, 5 months ago

The question is talking about Cloud Services, so for me I would say:

- A. Lifecycle Services
  - B. Technical support
  - E. Data center failover
- upvoted 10 times

👤 **easygofabio** Most Recent 1 month, 3 weeks ago

**Selected Answer: ABC**

as per Co-Pilot  
upvoted 1 times

👤 **Mahmoud\_Adel97** 2 months, 3 weeks ago

**Selected Answer: ABE**

- A.Lifecycle Services: This service may involve data transfer to the United States for various operational and support activities.
  - B.Technical support: Engaging technical support often involves sharing data with support teams, which may be located in the United States.
  - C.Data center failover: In the event of a failover, data might be transferred to backup data centers, some of which could be located in the United States
- upvoted 1 times

👤 **Wonderama** 9 months ago

ABD. The PDF that is available through Link: <https://docs.microsoft.com/en-us/dynamics365/get-started/availability> does not mention Usage data. It does mention "dashboard". Data center failover does not apply to cloud-based services.

upvoted 2 times

👤 **certiftvh** 1 year ago

**Selected Answer: ABE**

The question is talking about Cloud Services  
upvoted 2 times

👤 **ahtoh** 1 year, 7 months ago



**Selected Answer: ABC**

The answer is correct, see PDF on the link  
<https://docs.microsoft.com/en-us/dynamics365/get-started/availability>  
upvoted 2 times

👤 **CA\_VB** 2 years, 5 months ago

Instead of usage data, it should be Power BI Dashboard.

upvoted 1 times

  **Lena99** 2 years, 6 months ago

The Usage data seems not to be correct.

upvoted 2 times

DRAG DROP -

A customer is planning to migrate to Dynamics 365 Finance.

You need to recommend a cloud or on-premises solution based on the customer's business requirements.

Which deployment type should you recommend? To answer, drag the appropriate deployment types to the correct requirements. Each deployment type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Deployment types




### Answer Area

Requirement
Vendor collaboration
Office integration
Warehousing Power BI reports

### Deployment type




Suggested Answer:

### Deployment types




### Answer Area

Requirement
Vendor collaboration
Office integration
Warehousing Power BI reports

### Deployment type




Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/get-started/cloud-prem-comparison>

**philmatthews** 7 months, 2 weeks ago

Question says "each deployment type may only be used once", then uses Cloud Hosted twice...  
upvoted 1 times

**Gasu** 2 years, 12 months ago

It think it is correct please check the link.  
upvoted 2 times

**GAUG** 3 years, 10 months ago

The answer is correct.  
upvoted 2 times

**jclev** 4 years, 1 month ago

No , the answer is correct .  
upvoted 3 times

**new\_axys** 4 years, 3 months ago

To me, all of the above are feature as well on prem and cloud hosted  
upvoted 1 times

**AgileMind** 3 years, 11 months ago

You are wrong, check the comparison link. Answer is correcl.  
upvoted 1 times

A company that rents photocopiers is implementing Dynamics 365 Supply Chain Management. Technicians carry spare parts in their trucks to use during maintenance visits. You need to determine how to capture the parts consumed. Where should you capture this information?

- A. Fixed Assets module
- B. Service module
- C. Service agreement
- D. Sales order

**Suggested Answer: A**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/supply-chain/asset-management/setup-for-objects/object-types>

Community vote distribution


C (100%)

 **Wazzastudiesalot** Highly Voted 3 years, 8 months ago

not correct, Service Module allows service order to consume stock  
upvoted 14 times

 **Wazzastudiesalot** Highly Voted 3 years, 8 months ago

Asset Management is not the Fixed asset module  
upvoted 7 times

 **easygofabio** Most Recent 1 month, 3 weeks ago

**Selected Answer: B**

Service agreement defines the terms of service (e.g., frequency, pricing), but it's not where you record actual part usage. But, the Service module is designed to manage service operations, including field service activities, maintenance, and repair tasks. It allows technicians to record parts used, track inventory in service vehicles, and log service activities.

This ensures accurate inventory tracking and cost accounting for consumed parts.

upvoted 1 times

 **69b20f0** 2 months, 2 weeks ago

**Selected Answer: B**

service module  
upvoted 1 times

 **Mahmoud\_Adel97** 2 months, 3 weeks ago

**Selected Answer: B**

The best option is the Service module. This module is designed to handle service management tasks, including tracking the consumption of spare parts used by technicians during their visits

upvoted 1 times

 **924ppk** 7 months ago

The Service module allows you to create service orders and associate them with the specific maintenance tasks performed by technicians. When spare parts are used, they can be registered against the service order, ensuring accurate tracking and inventory management.

□ Additionally, the Service agreement can be used to define the terms of service, including the provision of spare parts. However, the actual consumption is recorded within the service orders in the Service module.


upvoted 2 times

 **simonegili** 1 year, 1 month ago

**Selected Answer: C**

It s C as "Service" it s not a module

upvoted 1 times

 **crmair** 1 year, 12 months ago

C

Create service agreement with service objects



upvoted 2 times

  **Sam\_Onyx** 2 years, 4 months ago

**Selected Answer: C**

Pay attention to the question: "You need to determine how to capture the parts consumed"- this speaks of configuration, hence service agreement is the best fit here.

upvoted 2 times

  **ahtoh** 2 years, 7 months ago

There is no such a thing called "Service module", the correct answer is Service agreement - you capture parts in the lines of the service agreement

upvoted 3 times

  **TheInfinity** 2 years, 11 months ago

Service module, not the service agreement. Service agreement as a functionality does not serve the purpose of tracking consumption (those are Service tasks features).

upvoted 1 times

  **CCexamn** 3 years, 2 months ago

C is correct answer. The service agreement is used to consume parts at a service.

upvoted 3 times



  **Meursault207** 3 years, 5 months ago

In the service agreement form, you can capture the parts consumed.

<https://docs.microsoft.com/en-us/dynamics365/supply-chain/service-management/service-tasks>

Also, there is a line for materials in the service agreement line example.

upvoted 2 times

  **SS\_009** 3 years, 6 months ago

Service module is correct!

upvoted 4 times

  **shemais22** 3 years, 7 months ago

Fixed assets is not a correct answer as the it did not allow to post a consumed spare parts from the inventory, the provided link presents the functionality from asset management which is different than fixed asset module, correct answer is "service orders"

upvoted 2 times

A local bookstore plans to offer online ordering with in-store pickup by using a third-party e-commerce site.

Credit card authorizations are required for online sales.

You need to recommend options to ensure that customers who place online orders are not charged until the merchandise is picked up in the store.

What are three possible ways to achieve this goal? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Pass a credit card token from Dynamics 365 Retail POS to e-commerce.
- B. Pass sales data from e-commerce to Dynamics 365 Finance.
- C. Configure Dynamics 365 Finance and Dynamics 365 Retail.
- D. Replace e-commerce with a link to Dynamics 365 Retail POS so users can enter their own credit card data.
- E. Pass a credit card token from e-commerce to Dynamics 365 Retail POS.

**Suggested Answer:** BCE

 **sekahi** Highly Voted 1 year, 6 months ago

Answer looks correct


upvoted 5 times

 **8779abd** Most Recent 1 month ago

**Selected Answer: BCE**


The correct answers are B, C, and E because they enable online ordering with in-store pickup while delaying the credit card charge until pickup. B ensures sales data flows to Finance for processing. C connects Finance and Retail for synced inventory and transactions. E allows the e-commerce site to send a credit card token to Retail POS—authorizing payment at order time but charging only at pickup.

upvoted 1 times

 **Wonderama** 9 months, 2 weeks ago

The module is called Commerce and not e-commerce. The Retail module no longer exists and has been replaced by the Commerce module.

upvoted 4 times

 **Haidardba** 11 months, 2 weeks ago

Seems the given answer is correct.

upvoted 1 times

You are configuring automated business processes for an organization.

The business analyst has identified the following requirements:

- ⇒ Invoices need to be approved before payment.
- ⇒ A person who submits an item to workflow cannot approve that item.

You need to recommend a configuration workflow.

What should you recommend?

- A. Create an advanced rule to validate signing limit in the workflow.
- B. Leave workflow settings at default to prevent approvals.
- C. Create a special rule in the workflow to prevent approval.
- D. Enable Disallow approval by submitter in the workflow configuration.

**Correct Answer: D**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/organization-administration/workflow-faq?toc=/dynamics365/commerce/toc.json>

  **8779abd** 1 month ago

**Selected Answer: D**

The key requirement is that the submitter of a workflow item should not be allowed to approve it, which aligns directly with the "Disallow approval by submitter" setting available in the workflow configuration of Dynamics 365 Finance and Operations.

By enabling this checkbox in the approval step configuration, the system enforces segregation of duties and avoids conflict of interest.  
upvoted 2 times



## DRAG DROP -

A company uses Dynamics 365 Finance.

The company receives a large number of accounts payable invoices on a regular basis that are currently being entered manually.

You need to research ways accounts payable invoices can be created automatically.

What should you recommend? To answer, drag the appropriate solutions to the correct scenarios. Each solution may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

## Answer Area

Solutions	Scenario	Solution
Vendor invoice automation	Standard interface in Dynamics 365 Finance that can accept machine-ready invoice metadata format with applicable attachments.	
Optical character recognition (OCR)	Technology that converts contained images into text format.	
EDI 810	Electronic format to send invoices.	
Vendor collaboration	Workspace designed for vendors to view invoice information and to submit invoices to Dynamics 365 Finance.	

## Suggested Answer:

## Answer Area

Solutions	Scenario	Solution
Vendor invoice automation	Standard interface in Dynamics 365 Finance that can accept machine-ready invoice metadata format with applicable attachments.	Vendor invoice automation
Optical character recognition (OCR)	Technology that converts contained images into text format.	Optical character recognition (OCR)
EDI 810	Electronic format to send invoices.	EDI 810
Vendor collaboration	Workspace designed for vendors to view invoice information and to submit invoices to Dynamics 365 Finance.	Vendor collaboration

Reference:

<https://docs.microsoft.com/en-us/dynamics365/finance/accounts-payable/vendor-invoice-automation> <https://docs.microsoft.com/en-us/learn/modules/configure-manage-vendor-collaboration-dyn365-supply-chain-mgmt/>

8779abd 1 month ago

Correct

Vendor invoice automation is a standard interface in Dynamics 365 Finance that accepts structured invoice data and attachments to automatically generate draft invoices.

OCR is the technology used to extract text from scanned or image-based invoices, enabling automated processing.

EDI 810 is a standardized electronic format used to transmit invoice data between business systems.

Vendor collaboration refers to the workspace within Dynamics 365 that allows vendors to view, submit, and track their invoices.

upvoted 2 times

John1250 9 months ago



Correct

upvoted 1 times

simonegili 1 year, 1 month ago

Correct

upvoted 1 times

  **AdrienBnhm** 1 year, 4 months ago

Correct

upvoted 2 times

A client plans to implement Dynamics 365 Finance.

The client is unsure whether to use a cloud-based or on-premises implementation.

For which scenario should the client install the on-premises version of the app?

- A. The client is concerned about their retail stores losing internet connection and not being able to process offline store transactions.
- B. The client needs to comply with data sovereignty rules in a region where Microsoft Azure Data Centers are limited.
- C. The client wants direct access to production environments.
- D. The client has integrations that depend on direct Microsoft SQL access.

**Suggested Answer: D**

Community vote distribution

B (100%)

🗳️ 👤 **Lena99** Highly Voted 👍 3 years ago

I think B. <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/deployment/choose-deployment-type>  
upvoted 11 times

🗳️ 👤 **BB365** Highly Voted 👍 3 years ago

My choice is B.

With an on-premises deployment, existing data center investments can be leveraged. Customers can also configure their enterprise preferences to meet the regulatory and compliance needs of their business, comply with data sovereignty rules in regions where there are no Azure Data Centers, or ensure business continuity in areas with limited public infrastructure.

upvoted 9 times

🗳️ 👤 **8779abd** Most Recent 🕒 1 month ago

Selected Answer: B

Correct Answer: B

Reason:

If the customer is located in a region where Azure Cloud is restricted due to data sovereignty or compliance regulations, they cannot use Dynamics 365 Cloud or even Azure SQL for BYOD. In this case, the only viable option is an on-premises deployment, making B the only fully correct answer.

upvoted 2 times

🗳️ 👤 **simonegili** 7 months, 1 week ago

\*interfacing SQL

upvoted 1 times

🗳️ 👤 **simonegili** 7 months, 1 week ago

Selected Answer: B

To me it's B as I don't believe interfacing access is a limitation on cloud installations

upvoted 1 times

🗳️ 👤 **certiftvh** 1 year, 6 months ago

Selected Answer: B

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/deployment/choose-deployment-type>

upvoted 2 times

🗳️ 👤 **elcollino** 1 year, 7 months ago

Answer should be B

upvoted 1 times

🗳️ 👤 **Sam\_Onyx** 1 year, 10 months ago

Selected Answer: B

The correct answer here should B. I can achieve direct sql integration on D365 Prod by using BYOD, transmit data from Dynamics via Data Entities (DMF) using change tracking (if I wish for performance sake) to databases on Azure SQL. However, if there's a regulation against Azure SQL, then I can't do any of those.

upvoted 3 times

🗨️ 👤 **Mobstar** 1 year, 10 months ago

D is likely correct because B says limited MS data center which is not the same as No MS data center. Limited suggest they exist in the region.

upvoted 1 times

🗨️ 👤 **Wolf89** 2 years ago

**Selected Answer: B**

In my opinion B

upvoted 2 times

🗨️ 👤 **ufuk** 2 years, 5 months ago

Definelly B

upvoted 2 times

🗨️ 👤 **CCexamn** 2 years, 8 months ago

B - Definately...

upvoted 3 times

🗨️ 👤 **Sheryle** 2 years, 11 months ago

B - Preference to meet the regulatory & Compliance needs of business, comply with data sovereignty rules in regions where there are no Azure data centres..

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/deployment/choose-deployment-type>

upvoted 5 times

A company is implementing Dynamics 365 Finance.

The company wants to automate expense reports processing. The new process must provide visibility into all steps of the approval process.

You need to recommend a solution.

Which two solutions should you recommend? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Use Microsoft Power Automate to create a workflow.
- B. Use the Business process modeler (BPM) to create a business process flow.
- C. Use the PowerApps platform to create a business process flow.
- D. Create a workflow that runs on Application Object Server (AOS).

**Suggested Answer:** AD

  **8779abd** 1 month ago

**Selected Answer:** AD

A. Microsoft Power Automate

✓ Power Automate enables integration with Dynamics 365 Finance to automate approval flows and provide real-time visibility into each step of the expense report process.

D. Workflow on Application Object Server (AOS)

✓ This is the native workflow engine built into Dynamics 365 Finance. It supports detailed approval routing, history tracking, and visibility, making it ideal for expense automation.

✗ BPM (Business Process Modeler) is only used to model business processes and store documentation. It is not used to execute or automate workflows.

upvoted 2 times

  **AdrienBnhm** 10 months, 1 week ago

AD looks correct

upvoted 2 times

  **Wonderama** 1 year, 3 months ago

AD looks good to me.

upvoted 2 times

## HOTSPOT -

A client is planning to implement a Dynamics 365 environment.

The client wants to use Power BI for near real-time reporting and plans on using the Regression suite automation tool to automate testing.

You need to recommend a solution based on the requirements.

What should you recommend? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

**Answer Area**

Scenario	Solution
Implementation type	<div><div></div><div>Cloud</div><div>Hybrid</div><div>On-premises</div></div>
Workspace type	<div><div></div><div>Power BI embedded</div><div>Power BI pinned dashboard</div><div>Power BI tiles</div></div>

**Answer Area**

	Scenario	Solution
Suggested Answer:	Implementation type	<div><div></div><div>Cloud</div><div>Hybrid</div><div>On-premises</div></div>
	Workspace type	<div><div></div><div>Power BI embedded</div><div>Power BI pinned dashboard</div><div>Power BI tiles</div></div>

8779abd 1 month ago

Correct

Cloud is required to use:

- Power BI embedded workspaces (real-time visuals inside D365 Finance UI),
- Regression Suite Automation Tool (RSAT) – which only works in cloud-based environments.

Power BI embedded offers near real-time reporting within D365 workspaces. It is deeply integrated and works best with Entity Store and Azure services.

upvoted 2 times

  **ZK2000** 1 year ago

Correct, pinned dashboards are meant for ad-hoc reporting, not near real time operational reporting  
upvoted 2 times

  **fbagvhodzjdsxhlmcs** 2 years, 2 months ago

I think the second answer should be Power BI pinned dashboards.  
upvoted 3 times

## HOTSPOT -

A mining company is upgrading their system to Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

You need to determine which functionality of the Dynamics 365 suite meets each requirement.

Which functionality should you implement for each requirement? To answer, select the appropriate options from the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

### Functionality

Track maintenance on mining machines and equipment.

	▼
Asset Management	
Fixed Assets	
Field Service	

Capture costs for each of the mine locations for capitalization opportunities.

	▼
Project Management and Accounting	
Fixed Assets	
Inventory dimension site	

## Answer Area

### Requirement

### Functionality

Suggested Answer:

Track maintenance on mining machines and equipment.

	▼
Asset Management	
Fixed Assets	
Field Service	

Capture costs for each of the mine locations for capitalization opportunities.


	▼
Project Management and Accounting	
Fixed Assets	
Inventory dimension site	

Reference:

<https://docs.microsoft.com/en-us/dynamics365/supply-chain/asset-management/>

 **Huggins** Highly Voted 3 years, 8 months ago

Project Management and Accounting  
upvoted 20 times

 **Gupta01** Highly Voted 3 years, 9 months ago

second one is project management and accounting - investment projects  
<https://docs.microsoft.com/en-us/dynamics365/project-operations/prod-pma/overview-project-management-accounting>  
upvoted 11 times

 **murqueta** Most Recent 8 months, 3 weeks ago

second one is project management and accounting  
upvoted 1 times

 **simonegili** 1 year, 1 month ago

Second one is PMA  
upvoted 1 times



🗨️ 👤 **Sam\_Onyx** 2 years, 4 months ago

Capitalization opportunities: Means that the would-be asset is not capitalized. Fixed asset is valid only when the asset is capitalized. Hence, Project Mgt & accounting - Investment is the right answer.

upvoted 2 times

🗨️ 👤 **hofla** 3 years, 5 months ago

Key word in the second question is "capture costs". Fixed assets is not used to capture cost, so the answer must be Project Management and Accounting.

upvoted 6 times

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution. After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen. A manufacturing company has multiple factories and distribution centers in remote areas where they have poor internet connectivity. The company is planning to implement Dynamics 365 Supply Chain Management.

The company's main priorities are uninterrupted factory and distribution center operations, master data management, financial global reporting, and integration with analytics tools.

You need to design the infrastructure.

Solution: Implement the manufacturing factories' operations and distribution center operations on-premises and the center data repository in the cloud.

Does the solution meet the goal?

A. Yes

B. No

**Suggested Answer: B**

Community vote distribution

B (67%)

A (33%)

 **DariusM** 1 year ago


**Selected Answer: A**

MDM and financial global reporting can be implemented in the central data repository in the cloud. MDM can be redistributed to on-prem factory remote operations and data from on prem can be reintegrated on a periodic basis with center data repository  
upvoted 3 times

 **AdrienBnhm** 1 year, 10 months ago

**Selected Answer: B**

I would have said "No" cause I think the solution is not enough and even data must be located on-premise. If you lose connectivity to your data, how can you work ?? Not possible  
upvoted 2 times

 **Mobstar** 2 years, 10 months ago

A is likely answer because company's main priority is uninterrupted operations with poor internet connectivity in remote areas.  
upvoted 3 times

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The company's main priorities are uninterrupted factory and distribution center operations, master data management, financial global reporting, and integration with analytics tools.

You need to design the infrastructure.

Solution: Implement the distribution centers and center data repository in the cloud.

Does the solution meet the goal?

A. Yes

B. No

**Suggested Answer:** B

*Community vote distribution*

B (100%)

🗨️ 👤 **AdrienBnhm** 10 months, 1 week ago

**Selected Answer: B**

Obviously here, the answer is "No".

upvoted 1 times

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The company's main priorities are uninterrupted factory and distribution center operations, master data management, financial global reporting, and integration with analytics tools.

You need to design the infrastructure.

Solution: Implement the manufacturing factories' operations and distribution center operations on-premises and replicate the data to a Microsoft data center.

Does the solution meet the goal?

A. Yes

B. No

**Suggested Answer: A**

*Community vote distribution*

A (100%)

  **AdrienBnhm** 10 months, 3 weeks ago

**Selected Answer: A**

Poor internet connection is the biggest factor to explain on-premise implementation.

upvoted 1 times

  **Socket** 1 year ago

**Selected Answer: A**

priorities are uninterrupted

upvoted 1 times

A company is moving financial workloads to Dynamics 365 Finance.

Balance sheet accounts do not require department dimension postings while profit and loss accounts require department dimensions.

You need to determine which functionality achieves the goal.

What should you recommend?

- A. Financial dimensions
- B. Financial dimension sets
- C. Account structures
- D. Legal entities

**Suggested Answer:** C

Reference:

<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/configure-account-structures>

*Community vote distribution*

C (100%)

🗳️ 👤 **8779abd** 1 month ago

**Selected Answer: C**

C is the correct answer

upvoted 2 times

🗳️ 👤 **AdrienBnhm** 10 months, 3 weeks ago

**Selected Answer: C**

C is the correct answer

upvoted 2 times

🗳️ 👤 **VABS** 1 year ago

C is correct answer

upvoted 2 times

You are planning to implement Dynamics 365 Finance.  
 Accountants in your organization need to be able to enter multiple lines into payment journals.  
 You need to recommend a tool for expediting data entry.  
 What should you recommend?

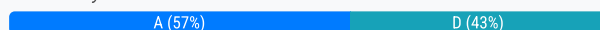
- A. Use the desktop version of Microsoft Excel to use the Excel Data Connector app.
- B. Use Microsoft Excel online to use the Excel Data Connector app.
- C. Use an aggregate data entity to expose data to the Microsoft Excel Data Connector app.
- D. Use the Data migration tool.

**Suggested Answer: A**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/office-integration/use-excel-add-in>

*Community vote distribution*



8779abd 1 month ago

**Selected Answer: A**

A is correct

B. Excel Online: It does not support the Excel Data Connector add-in, so it cannot be used for this type of data entry task.

C. Aggregate data entity: This is used to export summarized data for reporting purposes, not for entering payment journal lines.

D. Data migration tool: This tool is designed for bulk or initial data loads and is not appropriate for routine, day-to-day data entry like payment journals.

upvoted 2 times

Lukas99999 10 months, 3 weeks ago

Why it isnt B excel online?

upvoted 1 times

AdrienBnhm 10 months, 1 week ago

Cause it does work as of 23/08/23

upvoted 1 times

AdrienBnhm 10 months, 3 weeks ago

**Selected Answer: A**

Answer should be A : use the Excel add-in

upvoted 2 times

Socket 1 year ago

**Selected Answer: A**

Who need the solution? "Accountants"

upvoted 2 times

IMePawan 1 year, 2 months ago

Its A. Refer: <https://learn.microsoft.com/en-us/training/modules/configure-ledgers-journals-dyn365-finance/4-journals>

upvoted 1 times

Wonderama 1 year, 3 months ago

**Selected Answer: D**

D. Data migration tool would enable multiple journal lines to be brought in with one file.

upvoted 3 times

A company produces automotive components. The company uses Microsoft Excel to track the quantity of parts on hand. The company wants to automate processes to track inventory using Dynamics 365 Supply Chain Management. You need to ensure that the company can track suppliers and determine when to purchase new inventory. Which two features should you use? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Purchase policies
- B. Master planning
- C. Purchase agreements
- D. Purchase requisitions
- E. Demand forecasting

**Correct Answer:** *BE*

Reference:

<https://docs.microsoft.com/en-us/dynamics365/supply-chain/master-planning/planning-optimization/demand-forecast>

 **8779abd** 1 month ago

**Selected Answer:** *BE*

Master planning and Demand forecasting  
upvoted 2 times

Fourth Coffee plans to implement Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

The company owns and operates the following divisions:

Division	Action
Production	Packages and roasts coffee beans
Distribution	Delivers products to market

You need to ensure that Fourth Coffee can report financial results by division.

What strategy should you recommend?

- A. Create two legal entities, create one warehouse and associate the financial dimension to the warehouse.
- B. Create two legal entities, create one site and associate a financial dimension per company.
- C. Create one legal entity with two sites. Associate financial dimensions to sites.
- D. Create one legal entity with one site that has two warehouses. Associate the financial dimensions to the warehouses.

**Suggested Answer:** C

Reference:

<https://www.nexsoftsys.com/articles/financial-dimensions-in-dynamics-365-services.html>

Community vote distribution

C (100%)

  **SiD3652024** 9 months ago

C is right OOTB you can link an FD to Site but not warehouse  
upvoted 1 times

  **AdrienBnhm** 1 year, 10 months ago

**Selected Answer: C**



C is the correct answer. No need to create 2 legal entities here.  
upvoted 2 times

  **GhostingHabit** 2 years ago

Create 1 legal entity with 2 business units  
upvoted 1 times

  **IMePawan** 2 years, 2 months ago

C is correct. <https://learn.microsoft.com/en-us/dynamicsax-2012/appuser-itpro/configure-and-manage-financial-dimension-links-to-sites>  
upvoted 2 times

  **Mobstar** 2 years, 10 months ago



Likely D because the company doesn't require separate legal entities but requires warehouses to store raw material and finished product inventory. C is partly right but you need warehouses as well.  
upvoted 1 times

  **gursimran\_s** 3 years, 1 month ago

If C is rights, then why not D. If we're not creating 2 different legal identities then both C or D should be correct.  
upvoted 3 times

  **hhhrish** 3 years ago

We can create multiple warehouses under the two sites if required and still track financial by site.  
upvoted 1 times

  **peter0032** 2 years, 9 months ago

C is correct, because it is not possible to assign financial dimension to warehouses and to sites it is possible.  
upvoted 7 times



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One US facility and the Canadian facility must use advanced warehouse functionality. The other US facility must use basic warehousing.

You need to configure the legal entity, site, and warehouse architecture to meet the requirements.

Solution: Create three legal entities, one for each facility.

Does the solution meet the goal?

A. Yes

B. No

#### Suggested Answer: A

Default currency is configured per legal entity. Advanced warehouse is configured per warehouse.

Community vote distribution

A (100%)

 **Seyed** Highly Voted 3 years, 2 months ago

Default currency is configured per legal entity So as we have just two Currencies, we need two legal entities.  
upvoted 10 times

 **StudyDAX** Most Recent 1 month ago

**Selected Answer: A**

Looks like there are 2 solutions:

Create three legal entities, one for each facility

Create two legal entities, one for the US facilities and one for the Canadian facility.

Answer is correct.

upvoted 1 times

 **a709105** 1 month, 3 weeks ago

**Selected Answer: B**


Correct answer: B. No

Explanation:

Creating three legal entities (one for each facility) does not meet the goal, because:

- The requirement can be fulfilled within a single legal entity by using multiple sites and warehouses.
- Currency and warehouse management configuration are not legal entity-level requirements in this scenario:
  - Default currency is set at the legal entity level, but you can still handle transactions in multiple currencies within one legal entity.
  - Advanced warehouse management is enabled at the warehouse level, not the legal entity level.

upvoted 1 times

 **Socket** 1 year, 6 months ago

**Selected Answer: A**


We have two currencies and we need to legal entities But in one USD entity we need advanced warehouse so we need 3 legal entities.

USD -> Advance warehouse

USD

CAD

upvoted 1 times

 **Socket** 1 year, 6 months ago

I correct.

You can create 3 or 2 because the advanced warehouses are by warehouse.

So it meets the requirement.

upvoted 2 times

🗨️ 👤 **VL23** 3 years, 1 month ago

I would say NO. This is not an ideal setup from a solution standpoint.

upvoted 1 times

🗨️ 👤 **Redherring** 3 years ago

The question is "Does the solution meet the goal?", not "Is this an ideal solution". The proposed solution does meet the goal, so the answer is yes.

It's also worth mentioning that the question talks about two "locations" that use USD - as far as we know, they could be in two different countries and in that case two legal entities (three in total, with the CAD one) would be the only and ideal solution anyway.

upvoted 9 times

🗨️ 👤 **rgocosta** 10 months, 2 weeks ago

Just to point out that the question actually states 2 US facilities, so it's not different countries

upvoted 1 times

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A company is planning to implement Dynamics 365 Supply Chain Management with three locations. Two locations must use United States currency (USD) as the default currency. The third location must use Canadian currency (CAD).

One US facility and the Canadian facility must use advanced warehouse functionality. The other US facility must use basic warehousing.

You need to configure the legal entity, site, and warehouse architecture to meet the requirements.

Solution: Create two legal entities, one for advanced warehouse and one for basic warehouse.

Does the solution meet the goal?

A. Yes

B. No

**Correct Answer: B**

You cannot have two default currencies in the same legal entity.

 **a709105** 1 month, 3 weeks ago

**Selected Answer: B**

Correct answer: B. No

Explanation:

Creating two legal entities (one for advanced warehouse and one for basic warehouse) does not meet the goal because:

- Warehouse management functionality (WMS) in Dynamics 365 Supply Chain Management is configured at the warehouse level, not at the legal entity level. So, you can mix advanced and basic warehouses within the same legal entity if needed.

The question is tricky because it refers to the default currency as USD only. It does not say that CAD is also to be the default currency. If CAD were to be the default currency, a separate legal entity would have to be created.

upvoted 1 times

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You need to configure the legal entity, site, and warehouse architecture to meet the requirements.

Solution: Create two legal entities, one for the US facilities and one for the Canadian facility.

Does the solution meet the goal?

A. Yes

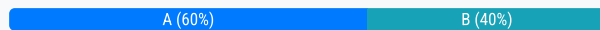
B. No

**Suggested Answer: A**

Reference:

<https://stoneridgesoftware.com/warehouse-management-options-dynamics-365-operations/>

Community vote distribution



**bromark10** Highly Voted 1 year ago

**Selected Answer: A**

This is correct, WHS is setup per warehouse, items that is WHS-enabled can be used on both basic and advanced warehouses, so you do not need two US companies to achieve this.

upvoted 5 times

**SimonB** Most Recent 1 year, 6 months ago

A is Correct.

2 US Facilities using USD in one entity (One Advanced and One Basic Warehouse)

1 Canadian Facility entity using CAD.

upvoted 4 times

**mrJoseP** 1 year, 8 months ago

**Selected Answer: B**

Default currency is configured per legal entity. Advanced warehouse is configured per warehouse.

upvoted 1 times

**Haithemo** 1 year, 8 months ago

**Selected Answer: B**

You need to create 3 legal entites

upvoted 1 times

DRAG DROP

-

A graphic design school is implementing ERP by using Dynamics 365 Finance.

The school needs to provide operational training and online training for employees.

You need to identify the right type of instance for the situation.

Which instance type should you recommend? To answer, drag the appropriate instance types to the correct requirements. Each instance type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

### Answer Area

Instance types	Requirement	Instance type
<input type="text" value="Sandbox"/>	Employee training	<input type="text"/>
<input type="text" value="Production"/>	Online courses	<input type="text"/>
	User acceptance testing	<input type="text"/>

### Answer Area

Production

Instance types	Requirement	Instance type
<input type="text" value="Sandbox"/>	Employee training	<input type="text" value="Sandbox"/>
<input type="text" value="Production"/>	Online courses	<input type="text" value="Sandbox"/>
	User acceptance testing	<input type="text" value="Sandbox"/>

Suggested Answer:

 **SiD3652024** 9 months ago

The answer is correct - you should not be training in prod, as you will want to post dummy transactions during training.  
upvoted 1 times

 **ZK2000** 1 year ago

I don't think the answer is correct. I'd say Production for online courses and Sandbox for UAT. I'm unsure if employee training is referring to training employees on using the system (sandbox) or the employee training that is part of usual business operations (production).

<https://learn.microsoft.com/en-us/dynamics365/business-central/dev-itpro/administration/environment-types>

upvoted 2 times

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After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A manufacturing company has multiple factories and distribution centers in remote areas where they have poor internet connectivity. The company is planning to implement Dynamics 365 Supply Chain Management.

The company's main priorities are uninterrupted factory and distribution center operations, master data management, financial global reporting, and integration with analytics tools.

You need to design the infrastructure.

Solution: Implement cross-premises Microsoft Azure virtual network between the distribution centers, factories, and the Microsoft data center.

Does the solution meet the goal?

A. Yes

B. No

**Suggested Answer: B**

Community vote distribution

A (100%)

8779abd 1 month ago

**Selected Answer: B**

Azure cross-premises virtual network (VNet) provides a secure and stable connection between on-premises systems and Azure Cloud using VPN or ExpressRoute.

→ However, this solution still requires a reliable internet connection at remote locations.

If those areas suffer from weak or lost internet connectivity, the connection to Dynamics 365 Supply Chain Management in the cloud will be interrupted.

This contradicts the requirement for "uninterrupted operations."

To truly meet this requirement, a hybrid solution is needed, or the use of offline-capable systems at the factories (for example, local WMS/MES systems that can sync with the cloud later).

upvoted 2 times

NickolasH 5 months, 2 weeks ago

**Selected Answer: B**

You should take advantage of D365 Finance on-premises deployment topology which is designed for remote locations with bad internet connectivity, not implement your own custom solution through Azure

upvoted 2 times

Tako\_o 6 months, 2 weeks ago

**Selected Answer: B**

Instead implement the manufacturing factories' operations and distribution center operations on-premises and replicate the data to a Microsoft data center.

upvoted 1 times

Sethite1 8 months, 3 weeks ago

**Selected Answer: A**

<https://learn.microsoft.com/en-us/microsoft-365/enterprise/connect-an-on-premises-network-to-a-microsoft-azure-virtual-network?view=o365-worldwide>

upvoted 1 times

  **AmrElBahloul** 1 year, 1 month ago

**Selected Answer: A**

A is likely the correct answer

upvoted 2 times

A client plans to implement Dynamics 365 Finance.

The client is unsure whether to use a cloud-based or on-premises implementation.

For which scenario should the client install the on-premises version of the app?

- A. The client has integrations that depend on direct Microsoft SQL access.
- B. The client is concerned about their retail stores losing internet connection and not being able to process offline store transactions.
- C. The client needs to comply with federal regulations and keep their financial data at their headquarters location.
- D. The client already has a significant infrastructure investment.

**Suggested Answer: D**

Community vote distribution

C (100%)

🗳️ 👤 **simonegili** 7 months, 1 week ago

**Selected Answer: C**

Data regulations

upvoted 1 times

🗳️ 👤 **JS202309** 8 months, 2 weeks ago

data regulations. C

upvoted 1 times

🗳️ 👤 **AdrienBnhm** 10 months, 3 weeks ago

**Selected Answer: C**

It should be C

upvoted 1 times

🗳️ 👤 **Socket** 1 year ago

**Selected Answer: C**

I think if you are force to comply data regulations you have to select on.premise.

upvoted 1 times

🗳️ 👤 **Socket** 1 year, 1 month ago

I'm not sure C or D, I think if you have a strickt data regulations right gonna be C

<https://go-erp.co.uk/2020/01/24/dynamics-365-cloud-on-premise-comparison/>

upvoted 1 times



Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

A company is planning to implement Dynamics 365 Supply Chain Management with three locations. Two locations must use United States currency (USD) as the default currency. The third location must use Canadian currency (CAD).

One US facility and the Canadian facility must use advanced warehouse functionality. The other US facility must use basic warehousing.

You need to configure the legal entity, site, and warehouse architecture to meet the requirements.

Solution: Create one legal entity and differentiate capabilities by warehouse.

Does the solution meet the goal?

A. Yes

B. No

**Suggested Answer: B**

*Community vote distribution*

B (100%)

 **AdrienBnhm** 10 months, 3 weeks ago

**Selected Answer: B**

Answer is correct. For reporting and tax authorities purposes, use this model :

- One legal entities in the US, 2 operating units using USD
- One legal entity in Canada, using CAD

upvoted 1 times

DRAG DROP

-

A company plans to use Dynamics 365 finance and operations apps.

Code builds for new development must follow Microsoft's recommendations by using supported tools.

Virtual machine (VM) environments are required for the following usage:

- Develop code.
- Centrally merge all code in a structured way.

You need to implement a code management solution.

Which tools should you use? To answer, drag the appropriate tools to the correct requirements. Each tool may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

### Tools

Lifecycle Services (LCS)

Azure DevOps

Git

Azure portal

### Answer Area

#### Requirement

Deploy developer VMs.

Keep developer VMs updated with the latest code.

Deploy new code to the build environment.

#### Tool

Tool

Tool

Tool

	Answer Area	
	Requirement	Tool
Suggested Answer:	Deploy developer VMs.	Lifecycle Services (LCS)
	Keep developer VMs updated with the latest code.	Azure DevOps
	Deploy new code to the build environment.	Git

 **yuri\_rusanov** Highly Voted 1 year ago

LCS,

Git,

DevOps

upvoted 7 times

 **8779abd** Most Recent 1 month ago

Correct answer is LCS -> GIT -> Azure devops

Lifecycle Services (LCS) is used to deploy and manage cloud-hosted developer virtual machines in Dynamics 365 Finance and Operations projects.

Git is the source control system used to synchronize code across developer VMs and keep them updated with the latest changes.

Azure DevOps automates the build and deployment process through CI/CD pipelines, delivering new code to the build environment efficiently.

upvoted 2 times


 **philmatthews** 7 months, 1 week ago

Deploy Developer VMs - LCS (both for Cloud hosted and local OneBox)

Keep Developer VMs updated with the latest code - Git, but VSTS should also a viable option here.

Deploy new code to the build environment - Azure DevOps build pipeline should pull the code from Git/VSTS.

upvoted 1 times

  **Zelj** 9 months, 1 week ago

I check with our operations colleague who is responsible for exactly this topics and he would answer in the following way:

LCS

Azure DevOps

LCS

upvoted 3 times

  **DariusM** 1 year ago

LCS

Git (assuming git is used for version control)

DevOps (build pipelines): <https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/dev-tools/hosted-build-automation>

←

Git is not the default code solution, it is TFVC (<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/dev-tools/version-control-metadata-navigation>), but it is not an option in the list

upvoted 2 times

  **AdrienBnhm** 1 year, 10 months ago

Answers look correct

upvoted 1 times

  **Socket** 2 years ago

LCS

Azure devops

upvoted 1 times

  **Socket** 2 years ago

LCS

Azure devops

GIT

upvoted 1 times

DRAG DROP

A professional services company is implementing Dynamics 365 Finance. The company has the following business entities:

Company	Comments
CompanyA	This is a company that reports on behalf of all organizational units.
OperationsB	This is a transactional company that operates with their own tax ID.
OperationsC	This is a regional business unit within OperationsB.
OperationsD	This is a transactional company that operates with their own tax ID.

You need to configure the system to support this organizational structure.

How should you configure the organization? To answer, drag the appropriate configurations to the correct entities. Each configuration may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

**Configurations**

Legal entity

Financial dimension

Legal entity for elimination

Legal entity for consolidation

**Answer Area**

Entity	Configuration
CompanyA	Configuration
OperationsC	Configuration

**Suggested Answer:**

Entity	Configuration
CompanyA	Legal entity
OperationsC	Legal entity for elimination

**Wonderama** Highly Voted 2 years, 3 months ago

Legal entity for consolidation; Financial dimension (to designate the business unit within OperationsB)  
upvoted 24 times

**mixdread** Highly Voted 1 year, 8 months ago

Company A will be a legal entity for consolidation, Operations C will be a financial dimension in the legal entity of Operations B  
upvoted 5 times

**8779abd** Most Recent 1 month ago

CompanyA should be configured as a legal entity for consolidation because it reports on behalf of all organizational units, making it responsible for consolidated financial reporting.

OperationsC, on the other hand, is a regional business unit within OperationsB and does not operate with its own tax ID, so it should be configured as a financial dimension to represent an internal organizational unit within a legal entity.

upvoted 2 times

**jrpmoraes** 12 months ago

- Company A : Legal Entity for consolidation  
- Operations C : Legal entity for elimination  
upvoted 1 times



**mafawzi** 1 year, 1 month ago

Legal entity for consolidation , Financial dimensions  
upvoted 2 times

**JS202309** 1 year, 8 months ago

I think the answer is correct

upvoted 1 times



  **AdrienBnhm** 1 year, 10 months ago

Well, weirdly asked (as always, thank you MS...). I would stand for :

- Company A : Legal Entity for consolidation

- Operations C : Legal entity

upvoted 2 times

  **ro3** 2 years, 3 months ago

It is strange, because these are suitable for me:

CompanyA - LE for consolidation

OperationsC - LE

upvoted 4 times

A company is deploying a Microsoft Power Platform solution.

You need to grant access to the solution based on the following requirements:

- Users must be able to customize the environment.
- Users must be able to view rows only for the tables they create.

Which role should you assign?

- A. System Customizer
- B. Common Data Service User
- C. Environment Maker
- D. System Administrator

**Suggested Answer: A**

*Community vote distribution*

A (100%)

🗳️ 👤 **8779abd** 1 month ago

**Selected Answer: A**

System Customizer: Allows users to customize the environment (such as adding tables, forms, views, etc.) but only provides access to view or edit records that they themselves created, unless additional permissions are granted. This role offers a flexible yet limited scope, making it suitable for internal developers or staff who need configuration rights without full data access.

Environment Maker: Allows users to create apps, flows, and tables, but does not grant data access. Therefore, it does not meet the requirement of "viewing only the data they create."

System Administrator: Grants full control over the entire system and all data, which exceeds the required permissions.

Common Data Service User: A basic end-user role that cannot customize the environment.

upvoted 2 times

🗳️ 👤 **jrpmoraes** 12 months ago

Answer is A : system user customiser

<https://learn.microsoft.com/en-us/power-platform/admin/database-security>

upvoted 2 times

🗳️ 👤 **AdrienBnhm** 1 year, 10 months ago

**Selected Answer: A**

Answer is A : system user customiser

upvoted 1 times

🗳️ 👤 **kroush** 2 years ago

correct

upvoted 1 times

## DRAG DROP

-

A company plans to implement Dynamics 365 Supply Chain Management.

You are a solution architect and need to prepare a Solution Blueprint document for this implementation.

You need to classify the requirements by type.

What is the classification for each requirement? To answer, drag the appropriate classifications to the correct requirements. Each classification may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

Classifications	Answer Area	Requirement	Classification
Functional		Evaluate system performance.	Classification
Non-functional		Convert a quote to a sales order.	Classification
		Update an environment.	Classification

Answer Area	Requirement	Classification
<b>Suggested Answer:</b>	Evaluate system performance.	Non-functional
	Convert a quote to a sales order.	Functional
	Update an environment.	Non-functional

 **Socket** Highly Voted 1 year ago

Correct.

upvoted 5 times

 **8779abd** Most Recent 1 month ago

correct

Evaluate system performance → This requirement relates to system performance (e.g., response time, scalability), so it is classified as Non-functional.

Convert a quote to a sales order → This is a specific business process or system function, so it is classified as Functional.

Update an environment → This pertains to infrastructure, deployment, or maintenance activities rather than business logic, so it is classified as Non-functional.

upvoted 2 times

A company with multiple legal entities implements Dynamics 365 Finance.

You need to recommend options to ensure that you can provide customized financial reporting across the legal entities.

What are two possible ways to achieve the goal? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Create separate departments to manage functional areas.
- B. Create separate business units.
- C. Create separate cost centers to manage operations.
- D. Create separate value streams for item management.

**Suggested Answer:** BC

Community vote distribution

BC (100%)

🗳️ 👤 **8779abd** 1 month ago

**Selected Answer:** BC

The correct answers are B. Create separate business units and C. Create separate cost centers because both are types of financial dimensions in Dynamics 365 Finance. Financial dimensions allow organizations to track and report financial data across multiple legal entities. "Department" is also a financial dimension in Dynamics 365 Finance, just like business unit and cost center. However, it is typically used to represent internal functional areas within a single legal entity (e.g., HR, IT, Sales). While you can use "department" for reporting, it is less effective for cross-legal entity reporting because departments are usually not shared across multiple legal entities.

upvoted 2 times

🗳️ 👤 **Tako\_o** 6 months, 2 weeks ago

**Selected Answer:** BC

incorrect:

Department - An operating unit that represents a category or functional part of an organization that performs a specific task, such as sales or accounting. It is used to report on functional areas. A department can have profit and loss responsibility and consist of a group of cost centers.

Value stream- An operating unit that controls one or more production flows. It is commonly used in lean manufacturing to control the activities and flows that are required to supply a product or service to consumers.

upvoted 1 times

🗳️ 👤 **924ppk** 6 months, 2 weeks ago

**Selected Answer:** AB

A: Separate department you can analysis .

B: Business unit is natural way to prepare finance report .(same mini...legal entity)

upvoted 1 times

🗳️ 👤 **AdrienBnhm** 10 months, 3 weeks ago

**Selected Answer:** BC

BC are correct

upvoted 3 times



## HOTSPOT

-

A company implements Dynamics 365 Finance.

A sales order confirmation report does not meet the company's branding standards. The report must include header notes and a colorful logo.

You must enable modern design for additional reports created by users in the future.

You need to meet the branding standards and enable additional forms and reports to be created by users.

What should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Answer Area****Requirement****Solution**

Add colorful logo and header notes.

Modern reports branding details  
Print management configuration  
Business document management

Enable forms by users.

Modern reports branding details  
SQL Server Reporting Services (SSRS) report design  
Print management configuration  
Business document management

Answer Area	
Requirement	Solution
Add colorful logo and header notes.	<p>Modern reports branding details</p> <p>Print management configuration</p> <p>Business document management</p>
Enable forms by users.	<p>Modern reports branding details</p> <p>SQL Server Reporting Services (SSRS) report design</p> <p>Print management configuration</p> <p>Business document management</p>

**Suggested Answer:**

👤 **AdrienBnhm** 10 months, 3 weeks ago

Links :

Modern report branding details : <https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-modern-report-design-templates>

Business document management : <https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/er-business-document-management>

upvoted 4 times

👤 **AdrienBnhm** 10 months, 3 weeks ago

By deduction :

Question 1 : A (Modern branding details)

Question 2 : C (Business document)

upvoted 3 times

HOTSPOT

-

A company is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

The company requires a new web solution for customer sales. The solution must include catch weight items and functionality to receive Advance Shipping Notices (ASNs) from its vendors.

You need to identify the solution for each requirement by using standard functionality where it exists.

Which solution should you choose for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

### Answer Area

Requirement	Solution
Web sales	<div><div></div><div>Dynamics 365 Commerce Power Automate Dynamics 365 Supply Chain Management</div></div>
Advance shipping notice	<div><div></div><div>Dynamics 365 Commerce AppSource ISV solution Dynamics 365 Supply Chain Management</div></div>

### Answer Area

	Requirement	Solution
Suggested Answer:	Web sales	<div><div></div><div>Dynamics 365 Commerce Power Automate Dynamics 365 Supply Chain Management</div></div>
	Advance shipping notice	<div><div></div><div>Dynamics 365 Commerce AppSource ISV solution Dynamics 365 Supply Chain Management</div></div>

8779abd 1 month ago

ASN in Dynamics 365 SCM

<https://learn.microsoft.com/en-us/dynamics365/supply-chain/warehousing/import-asn-data-entity>

upvoted 1 times

AdrienBnhm 10 months, 3 weeks ago

A / C => Correct

upvoted 3 times

A client plans to implement Dynamics 365 Finance.

The client is unsure whether to use a cloud-based or on-premises implementation.

For which scenario should the client install the on-premises version of the app?

- A. The client is concerned about disaster recovery and high availability.
- B. The client needs to comply with federal regulations and keep their financial data at their headquarters location.
- C. The client already has a significant infrastructure investment.
- D. The client has integrations that depend on direct Microsoft SQL access.

**Suggested Answer: B**

*Community vote distribution*

B (100%)

🗨️ 👤 **BeerCowMoo** 10 months, 3 weeks ago

Duplicate question, and previous one said C but answers are mixed so.....

upvoted 1 times

🗨️ 👤 **JS202309** 1 year, 8 months ago

Exactly, p10 was wrong, here is right as it is federal regulations

upvoted 1 times

🗨️ 👤 **AdrienBnhm** 1 year, 10 months ago

**Selected Answer: B**

Correct answer (duplicate from page 10)

upvoted 2 times

## DRAG DROP

-

A company audits the security of its Dynamics 365 Supply Chain Management environment. The security administrator must identify the following details:

- The security roles that have access to the budget plan form.
- The duties that grant access to the form.

You need to recommend auditing tools to meet the requirements.

Which tools should you recommend? To answer, drag the appropriate tools to the correct requirements. Each tool may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Tools	Answer Area	Requirement	Tool
Segregation of duties rules form	<input type="radio"/> Identify the security roles that have access to the form. <input type="radio"/> Identify the duties that grant access to the form.		
Security diagnostics tool			
Security duty assignments report			
Form information form			

## Suggested Answer:

Tools	Answer Area	Requirement	Tool
Segregation of duties rules form	<input checked="" type="radio"/> Identify the security roles that have access to the form. <input checked="" type="radio"/> Identify the duties that grant access to the form.		Segregation of duties rules form
Security diagnostics tool			Security diagnostics tool
Security duty assignments report			
Form information form			

**kroush** Highly Voted 1 year, 5 months ago

Security Diagnostics. This will show all roles, duties, and privileges that grant access to the current form.  
upvoted 13 times

**8779abd** Most Recent 1 month ago

Security diagnostics tool for both requirement  
upvoted 1 times

**elzrsantos** 9 months, 2 weeks ago

The correct answer is 'Security diagnostics tool' for both requirements  
upvoted 4 times

A company is implementing Dynamics 365 Finance and discussing solutions for data analytics.

The company has the following business requirements:

- Use data from external sources in addition to Dynamics 365 Finance data.
- Collect data from devices for reporting.
- Continuously export data from Dynamics 365 without user intervention.

You need to recommend a solution.

What should you recommend?

- A. Power BI
- B. Bring your own database (BYOD)
- C. Entity store
- D. Azure Data Lake

**Suggested Answer:** C

  **sefdum** Highly Voted 1 year, 5 months ago

Azure data lake is correct answer. Entity store can not connect external data sources. Data lake can connect any data sources. And also export to data lake feature can export F&O data to data lake automatically.  
upvoted 13 times



  **AbhiN1106** Most Recent 4 months, 4 weeks ago

**Selected Answer: D**


Azure data lake  
1. Can store data from external sources  
2. Collect data from devices  
3. Export to data lake works seamlessly  
upvoted 1 times

  **pvajreenkar** 1 year ago

D .Data lake for sure as there is standard integration supported from d365 to data lake and data lake can have data from other source to unlike entity store  
upvoted 3 times

  **Zeljo** 1 year, 2 months ago

Azure data lake seems to be correct  
Entity store cant collect the data from devices  
upvoted 1 times

  **JS202309** 1 year, 2 months ago

Entity Store is the correct one for collect date and frequently export.  
upvoted 1 times

  **Daniel73847** 1 year, 5 months ago

I think Entity Store is correct answer. Power BI cannot collect data from devices, and handle data export continuously  
upvoted 1 times

A company uses Dynamics 365 Finance. The company plans to integrate proprietary solutions by using OData web services.

Some web service integrations have a higher importance than others.

When a lower importance web service integration has larger than expected utilization, higher importance web services must operate as expected.

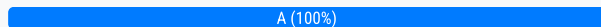
You need to recommend a solution to meet the integration performance requirements.

What should you recommend?

- A. Assign throttling priorities to the integrations.
- B. Create the critical web services by using Azure Logic Apps.
- C. Assign batch priorities to the integrations.
- D. Create the critical web services by using Power Automate integrations.
- E. Run the critical integration batch jobs first.

**Suggested Answer: A**

*Community vote distribution*



 **chfj** 10 months, 1 week ago

**Selected Answer: A**

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/priority-based-throttling>

upvoted 1 times

## HOTSPOT

-

A company plans its Dynamics 365 finance and operations apps implementation.

The implementation must do the following:

- Use an agile methodology.
- Follow Microsoft's recommendations for checks and balances.
- Align with FastTrack touchpoints.

FastTrack touchpoints must be identified and included in the implementation timeline.

You need to integrate FastTrack checks and balances into the implementation methodology.

What should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Answer Area****FastTrack component**

Checks and balances tool

**Tool**

Microsoft Dynamics Sure Step  
Lifecycle Services (LCS)  
Success by Design  
Microsoft Solutions framework (MSF)

**Touchpoints**

Phase gate reviews  
Readiness assessments  
TechTalks  
Workshops

**Answer Area****FastTrack component**

Checks and balances tool

**Tool**

Microsoft Dynamics Sure Step  
Lifecycle Services (LCS)  
**Success by Design**  
Microsoft Solutions framework (MSF)

**Touchpoints**

Phase gate reviews  
Readiness assessments  
TechTalks  
**Workshops**

Suggested Answer:

 **Zeljo** 9 months, 2 weeks ago

1) Success by Design > correct

2) Readiness review: As described in the section Success by Design reviews, reviews include project artifacts that the project team produce, and other information such as formal or informal project touchpoints. The availability of such information points to the readiness of the team to schedule and conduct Success by Design reviews.

upvoted 2 times



  **Architect101** 1 year, 3 months ago

1) Success by Design

2) Workshops

<https://learn.microsoft.com/en-us/dynamics365/guidance/fasttrack/overview>

<https://learn.microsoft.com/en-us/dynamics365/guidance/implementation-guide/success-by-design>

upvoted 1 times

## HOTSPOT

-

A customer deploys Dynamics 365 Customer Service. The customer is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

A data management strategy needs to be developed to streamline operations.

You need to determine which tools and services meet the customer's requirements.

Which tool or service should be used for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Answer Area**

Requirement	Tool or service
Customer information must be synchronized in real time between systems.	<div> Dual-write  Bring your own database (BYOD)  Data Import/Export Framework (DIXF)  Excel Add-in </div>
Export Dynamics 365 data entities in a customer-owned Azure SQL database and use other reporting tools.	<div> Entity store  Azure Data Lake  Bring your own database (BYOD) </div>

**Answer Area****Suggested Answer:**

Requirement	Tool or service
Customer information must be synchronized in real time between systems.	<div> Dual-write  Bring your own database (BYOD)  Data Import/Export Framework (DIXF)  Excel Add-in </div>
Export Dynamics 365 data entities in a customer-owned Azure SQL database and use other reporting tools.	<div> Entity store  Azure Data Lake  Bring your own database (BYOD) </div>

0912830891273 9 months ago

Correct answers

Question 1 : Dual-write

Question 2 : Export to data lake

upvoted 1 times

AdrienBnhm 1 year, 10 months ago

Correct answers

Question 1 : Dual-write

Question 2 : BYOD

upvoted 4 times

## DRAG DROP

-

A company plans to implement Dynamics 365 Finance.

The company requires the following:

- The ability to detail project plan milestones and associated tasks to track progress.
- A repository of step-by-step user guides to assist users in performing system tasks.

You need to recommend Lifecycle Services (LCS) tools to meet the requirements.

Which tools should you recommend? To answer, drag the appropriate tools to the correct requirements. Each tool may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Tools	Requirement	Tool
Asset library	Ability to detail project plan milestones and associated tasks.	
Business process modeler	Repository of step-by-step user guides.	
Environment monitoring		
Lifecycle Services (LCS) methodologies		

Answer Area	Requirement	Tool
<b>Suggested Answer:</b>	Ability to detail project plan milestones and associated tasks.	Lifecycle Services (LCS) methodologies
	Repository of step-by-step user guides.	Business process modeler

 **AdrienBnhm** 10 months, 3 weeks ago

Correct :

Question 1 : LCS methodologies

Question 2 : BPM

upvoted 2 times

A company uses the vendor collaboration functionality within Dynamics 365 Supply Chain Management.

You must grant an external vendor permission to collaborate with the company. The system must send the vendor an invitation email.

Emails must be sent to work email addresses only.

You need to configure user access.

Which two actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Create a new Azure Active Directory tenant.
- B. Set up separation of duties.
- C. Provision a vendor user.
- D. Assign user roles.

**Correct Answer:** *CD*

Currently there are no comments in this discussion, be the first to comment!

A company is implementing Dynamics 365 Supply Chain Management. The company has a single tax reporting legal entity with three divisions.

Each division requires individual financial reports.

You need to define the setup to support the financial reporting requirement.

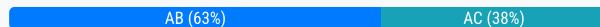
What are two possible ways to achieve this goal? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Create one company and configure operating units by business unit
- B. Create one company and configure operating units by department.
- C. Create four companies: one for each division and one for consolidation.
- D. Create one company and configure operating units by value stream.
- E. Create an organizational hierarchy and assign a team per division.

**Suggested Answer: AB**

Community vote distribution



ssly80 12 months ago

**Selected Answer: AB**

It is a one Tax entity , couldn't be four companies  
upvoted 3 times

murueta 1 year, 1 month ago

**Selected Answer: AB**

I think is correct AB, I don't think a company is a good solution for each division. For this purpose, the business units are used  
upvoted 1 times

DennyB 1 year, 4 months ago

**Selected Answer: AB**

You should be able to get individual financial reports based on reporting units by using Reporting tree definitions. That means A & B should work.  
<https://learn.microsoft.com/en-us/dynamics365/finance/general-ledger/financial-reporting-getting-started>  
upvoted 1 times

a5e8ae7 1 year, 4 months ago

**Selected Answer: AB**

It is a one Tax entity , couldn't be four companies  
upvoted 1 times

Alicia\_lili 1 year, 10 months ago

**Selected Answer: AC**

A and C  
upvoted 2 times

AdrienBnhm 1 year, 10 months ago

**Selected Answer: AC**

I would have stand for A and C :

A : Create one company and configure operating units by business unit

C : Create four companies: one for each division and one for consolidation.

upvoted 1 times

Lukas99999 1 year, 10 months ago

You cant post transactions in the consolidation company. I would stay with A,B.

upvoted 2 times

### Case study -

This is a case study. Case studies are not timed separately. You can use as much exam time as you would like to complete each case. However, there may be additional case studies and sections on this exam. You must manage your time to ensure that you are able to complete all questions included on this exam in the time provided.

To answer the questions included in a case study, you will need to reference information that is provided in the case study. Case studies might contain exhibits and other resources that provide more information about the scenario that is described in the case study. Each question is independent of the other questions in this case study.

At the end of this case study, a review screen will appear. This screen allows you to review your answers and to make changes before you move to the next section of the exam. After you begin a new section, you cannot return to this section.

### To start the case study -

To display the first question in this case study, click the Next button. Use the buttons in the left pane to explore the content of the case study before you answer the questions. Clicking these buttons displays information such as business requirements, existing environment, and problem statements. When you are ready to answer a question, click the Question button to return to the question.

### Background -

Margie's Travel company (<http://www.margiestravel.com/>) provides travel services to consumers. These services include package offers, special deals, and excursion add-ons such as jet ski and horseback rides in Jamaica. Margie's Travel negotiates rates with multiple vendors and secures bundled pricing for consumers, serving as a travel broker. Margie's Travel only sells services and does not have any tangible products or merchandise.

Margie's Travel began in 1994 when Margie, CEO, and president, planned group trips for her friends in the United States (US). As this grew organically, Margie's created a second company based in Jamaica, followed by the acquisition of a third company in the United Kingdom (UK). The company has grown fast challenging the current systems that support the business model. Margie has determined it is time to implement Dynamics 365 Finance.

### Current environment -

### Application and environment -

The current system has the following structure:

- In the US, employees use SoftwareA, accounting software, which is a desktop installation package for small businesses and single users.
- In the UK, employees use SoftwareB, ERP (enterprise resource planning) software installed on local servers. The cost of maintaining SoftwareB licensing is high, and Margie's Travel has decided against the software and associated overhead costs.
- In Jamaica, employees use SoftwareC, a homegrown application based on spreadsheets. Local sales representatives use pen and paper in the field.
- Margie's Travel employees use personal email addresses and chat tools and text each other directly due to the lack of corporate tools.
- IT department resources are located in the US and are responsible for management of all software support.
- Margie's Travel company does not have standardized processes across the organization.
- Each country's manager is responsible for system downtime. This has proven to be a challenge due to the multiple time zones across the organization and the centralized IT department.

### Vendors and purchasing -

As customers purchase packages, Margie's Travel can claim rebates with the providing vendor for every package sold. The rebates are claimed

quarterly, and internal workflows have been established for approval prior to vendor submission. The workflows for package offerings eligible for rebates can be complex. User2 has created Visio diagrams for the associated approval processes.

#### Customer relations -

- Customers exist in all three current countries/regions where Margie's Travel operates.
- Margie's Travel offers consumers a loyalty program. Consumers can earn points per dollar spent across all in countries in which Margie's operates. The loyalty program is currently managed by using a spreadsheet.

#### Requirements -

##### Applications and environment -

- All three countries must use Dynamics 365 Finance.
- The system must allow for updates to be applied at the same time as they are periodically released.
- Margie's Travel requires that the new business processes be standardized and follow industry best practices.
- Margie's Travel requires implementation of Office 365 and Microsoft Teams to streamline their operations. The IT department will be responsible for troubleshooting these applications, along with Dynamics 365 Finance.
- The infrastructure team must ensure that separate environments are created for development and build, prior to moving to test and eventually gold environments.
- The infrastructure team must move the code for the loyalty program to test environment.
- The CTO has directed the infrastructure team to guarantee they are on the most current version available at the time of go-live.
- The go-live activities must be coordinated across all countries, with data validation planned for each time zone.
- Once user acceptance testing (UAT) has been completed, the project manager must report the number of tenants for production to Microsoft.
- A report must show seasonality and weather patterns so that Margie's Travel does not offer excursions during timeframes where severe weather is predicted.
- Sales representatives in the field will only be licensed for Microsoft 365 and Microsoft Power Platform.

#### Vendor negotiations -

- Rebates must be consolidated at the vendor level.
- A single claim must be sent to the vendor on a monthly basis for all sales.

#### Customer relations -

- Customers must be identified with the same customer ID across all companies and systems, and automatically update cross-references as new records are created.
- Margie's Travel wants to enable customer self-service in the future for customers based in the US and UK. This feature is not planned for the initial system rollout; however, the CIO has asked that the roadmap be created for Dynamics 365 Customer Service and Dynamics 365 Commerce applications in the future. In addition, the CIO wants to ensure that the old customer numbers can be matched to a new standardized format.
- New customers in Jamaica must be reviewed and approved due to frequent customer data discrepancies. The sales representatives in the field will enter information that must be routed to validate against existing data.

#### Issues -

##### Applications and environment -

- The IT department needs help troubleshooting post go-live with the least costly solution.
- The CTO has learned that there are updates to globalization features in Dynamics 365 Finance. The IT staff has been tasked with ensuring that they are the first group to receive these updates.
- The company is unable to consolidate financials with the existing systems.



- The current chart of accounts (COA) does not match between the companies. The chart of accounts must have accounts manually mapped monthly because no controls can be enabled through multiple systems.
- The CEO is considering the acquisition of additional companies in the same countries as the current companies. The consolidation structure may change within the first 90 days of go-live. Margie's does not want to finalize the consolidation structure for a hard-close at month's end until this has been finalized.
- Due to resource constraints, the IT department only has the capacity to apply service updates to all countries at once, not as individual tasks.
- The IT department has limited knowledge of Microsoft 365, Microsoft Teams, and Dynamics 365 Finance. The IT department will be unable to support the applications. The CTO must determine the strategy for managing the support-related risk.
- The IT department has decided not to code for globalization issues because they are in an upcoming service update. They are closing in on go-live and need to make sure that the updates are applied in time.
- A mock cutover was conducted. It was unsuccessful due to lack of coordination across the countries. The lack of success created timing issues with data uploads from centralized IT and validation at the country level. User1 must use a standard template to prevent the mock cutover issue happening at go-live.

#### Vendor negotiations -

- The rebates cannot be claimed because disparate systems today do not allow for consolidation to ensure that thresholds are met to claim rebates.
- The accounts receivable and accounts payable departments are unclear about the workflows associated with the rebate process. User2 must ensure that representatives from each department validate that they have tested their respective steps in the overall process. Testing feedback must be communicated to User2.

#### Customer relations -

- Customers are frustrated because while there is an expectation of white-glove service, customer number and other lookup information is not available in all countries. A customer travelling from the US to the UK must provide multiple pieces of information for them to be re-entered into the country-specific software system. The CIO knows this problem will become worse in the future with the addition of applications to the roadmap.
- Customer service is unable to access all customer order history because it exists across three different systems. Local installations of software prevent lookups in each system and require a single dashboard to display the information.
- A hurricane has been predicted for an upcoming tropical destination. Customers who are impacted by the hurricane either want a refund or want to rebook for another date. A customer does not know their customer number, but provides their name, address, and phone number.
- Margie's Travel learns that the loyalty program across multiple countries is not a standard industry process and is not a standard feature in Dynamics 365 Finance.
- The project manager does not have a process list to use as a baseline for the project.
- Customers who sign up for add-on Jamaica excursions bring friends who have not signed up ahead of time. The sales representatives record the customer information on paper, take payment, and then enter the information into the system later. The information is frequently inaccurate and creates discrepancies.

You need to define Margie's Travel legal entity and tenant structure in the solution blueprint.

What should you define?

- A. Three tenants with each tenant containing one legal entity.
- B. One tenant with each country configured as a separate legal entity.
- C. Three tenants with each country configured as a separate legal entity.
- D. One tenant for US and UK as separate legal entities. One tenant for Jamaica with one legal entity.

**Suggested Answer: D**

*Community vote distribution*

B (100%)

🗨️ 👤 **Olas101** 4 months ago

**Selected Answer: B**

[https://learn.microsoft.com/en-us/dynamics365/guidance/implementation-guide/environment-strategy-tenant-strategy?utm\\_source=chatgpt.com](https://learn.microsoft.com/en-us/dynamics365/guidance/implementation-guide/environment-strategy-tenant-strategy?utm_source=chatgpt.com)

upvoted 1 times

🗨️ 👤 **AbhiN1106** 4 months, 2 weeks ago

**Selected Answer: B**

One tenant with separate legal entities.

upvoted 2 times

A company implements Dynamics 365 Finance.

The company must view data from Dynamics 365 Finance in an Excel document. The data must refresh every time a user opens the Excel file.

You need to identify the feature the user should use to open the Excel document.

Which feature should you recommend?

- A. List Page
- B. SQL Server Reporting Services (SSRS) report
- C. Mobile workspace
- D. Workspace

**Suggested Answer: D**

*Community vote distribution*

A (100%)


 **Deetss** 3 months ago

**Selected Answer: A**

A definitely seems the most correct. From the list page in D365 you can click the "Open in Excel" button to view the data in Excel which will launch the D365 Excel add-in. The add-in will force the refresh of the data the first time it is connected. None of this can be done directly through C/D workspaces and B SSRS reports is flat wrong.

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/mobile-apps/use-excel-add-in#open-entity-data-in-excel-when-you-start-from-a-finance-and-operations-app>

upvoted 1 times

 **Kenishimon** 3 months, 3 weeks ago

**Selected Answer: A**

Es la A porque desde el List Page se puede descargar y "Abrir en Excel"

upvoted 1 times

A company plans to implement Dynamics 365 Supply Chain Management. The company has third party applications that require integration.

The company uses the Success by Design framework for the implementation. The solution architect is generating a findings document as the output of the integration design workshop.

You need to categorize the types of findings from the integration design workshop.

Which three categorizations should you use? Each correct answer presents a complete solution.


NOTE: Each correct selection is worth one point.

- A. Risk
- B. Assertions
- C. Build
- D. Issue
- E. Gap

**Suggested Answer:** ABD

*Community vote distribution*

ABD (100%)

 **a709105** 1 month, 2 weeks ago

**Selected Answer:** ADE

- ✓ A. Risk
- ✓ D. Issue
- ✓ E. Gap

Explanation:


In the Success by Design framework, especially in the context of workshops (e.g., Integration, Security, Reporting), findings are typically categorized into:

Risks – Potential problems that might occur in the future if not mitigated. For example, unclear ownership of third-party APIs.

Issues – Current problems that are blocking progress or require resolution. For example, missing API documentation.

Gaps – Functionalities or capabilities that are needed but not available in the standard system. For example, Dynamics 365 cannot natively process a required custom message format.

upvoted 2 times

 **Kenishimon** 3 months, 3 weeks ago

**Selected Answer:** ABD

Correct!

upvoted 1 times

An organization uses Dynamics 365 Finance. You are hired to architect a solution for the organization.

You need to analyze usage characteristics.



Which tool should you use?

- A. Business Process Modeler
- B. Microsoft Excel
- C. Trace Parser
- D. Data Management Workspace

**Suggested Answer: A**

*Community vote distribution*

C (100%)

  **a709105** 1 month, 2 weeks ago

**Selected Answer: C**

The correct answer is: C. Trace Parser

Explanation:

To analyze usage characteristics such as performance, execution flow, and bottlenecks during runtime in Dynamics 365 Finance, the Trace Parser is the appropriate tool. It is used to:

Collect and analyze X++ execution traces

Examine performance characteristics

Understand how users or processes interact with the system

Other Options:

A. Business Process Modeler: Used to model and map business processes in Lifecycle Services (LCS); not for runtime analysis.

B. Microsoft Excel: Used to view/edit data, especially via the Excel add-in, but not for usage analytics or performance tracing.

D. Data Management Workspace: Used for data import/export, data entities, and data projects, not for usage analysis.

upvoted 1 times

HOTSPOT

-

A food production company is implementing Dynamics 365 Supply Chain Management.

The company must run production for salad kits that do not contain nut allergens first, and salad kits that do contain nut allergens second to avoid cross contamination. The salad kits create by-products.

You need to identify business process steps to ensure that production orders for salad kits that are free of nut allergens are produced first.

What should you do? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

## Answer Area

### Requirement

Set up raw materials for finished goods.

### Configuration

	▼
BOM Version	
Formula	
BOM	
Product configurator	

Configure the batch sequence.

	▼
Route group	
Sequence group	
Operation	
Reservation Sequence	

Enable the sequence planned orders parameter.

	▼
Master planning	
Production	
Operation	
Route	

## Answer Area

### Requirement

Set up raw materials for finished goods.

### Configuration

BOM Version  
**Formula**  
BOM  
Product configurator


Route group  
**Sequence group**  
Operation  
Reservation Sequence

**Master planning**  
Production  
Operation  
Route

Suggested Answer:

Configure the batch sequence.

Enable the sequence planned orders parameter.

 **a709105** 1 month, 2 weeks ago

Requirement: Set up raw materials for finished goods

Configuration: Formula

Reason:

Formulas are used in process manufacturing, which is suitable for food production.

Formulas support co-products and by-products, unlike standard BOMs.

Requirement: Configure the batch sequence

Configuration: Sequence group

Reason:

Sequence groups define batch sequencing rules based on product attributes like allergen content.

They help control production order to prevent cross-contamination (e.g., nut-free before nut-containing).

Requirement: Enable the sequence planned orders parameter

Configuration: Master planning

Reason:

Enabling sequence planning in master planning ensures that planned orders are sorted according to the defined sequence group, enforcing the required production order.

upvoted 1 times

A client plans to implement Dynamics 365 Finance.

The client is unsure whether to use a cloud-based or on-premises implementation.

For which scenario should the client install the on-premises version of the app?

- A. The client has integrations that depend on direct Microsoft SQL access.
- B. The client already has a significant infrastructure investment.
- C. The client needs to comply with data sovereignty rules in a region where Microsoft Azure Data Centers are limited.
- D. The client needs to be SOC 1 compliant

**Suggested Answer: D**

*Community vote distribution*

C (100%)

🗳️ 👤 **IRDDIIT** 3 months, 1 week ago

**Selected Answer: C**

Si el cliente debe cumplir con normativas de soberanía de datos y no hay centros de datos de Azure en la región, una implementación on-premises puede ser la única opción para cumplir con los requisitos legales y regulatorios.

upvoted 1 times

🗳️ 👤 **AbhiN1106** 4 months, 2 weeks ago

**Selected Answer: C**

No, SOC 1 compliance does not inherently require data to be on-premise

upvoted 2 times



A company is upgrading its existing operational software to an enterprise resource planning (ERP) system and is evaluating Dynamics 365 Finance.

The company is setup with the following:

- One parent company based in the US and three fully owned subsidiaries that use US dollars (USD) for the accounting currency.
- Two partially owned subsidiaries that use Canadian dollars (CAD) for the accounting currency.
- Distribution facilities in both Canada and the US.
- Project managers travel to customer locations.
- Intercompany sales are transacted between the US subsidiaries.
- E-commerce business-to-business (B2B) sales.
- A call center that receives customer orders.

The company has the following requirements:

- Must provide an asset maintenance capability.
- Must provide a purchase requisition approval process.
- Must provide an invoice approval process.

You need to identify which functional component of Dynamics 365 Finance to implement.

Which functional component should you use?

- A. Elimination
- B. Asset maintenance work orders
- C. Site and warehouse setup
- D. Purchase requisition workflow

**Suggested Answer: C**

*Community vote distribution*

A (100%)

 **hotranminhkhong** 4 months, 1 week ago

**Selected Answer: A**

Elimination is D365 Finance; other options are D365 Supply Chain Mgmt.  
upvoted 2 times

A company is upgrading its existing operational software to an enterprise resource planning (ERP) system and is evaluating Dynamics 365 Finance.

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The company has the following requirements:

- Must provide an asset maintenance capability.
- Must provide a purchase requisition approval process.
- Must provide an invoice approval process.

You need to identify which functional component of Dynamics 365 Finance to implement.

Which functional component should you use?

- A. Site and warehouse setup
- B. Invoice approval workflow
- C. Purchase requisition workflow
- D. Expense management

**Suggested Answer: A**

*Community vote distribution*

B (100%)

  **a709105** 1 month, 2 weeks ago

**Selected Answer: B**

If they using only D365 Finance, that only Invoice approval should be available here.  
upvoted 1 times

  **hotranminhkhong** 4 months, 1 week ago

**Selected Answer: B**

Only Invoice Approval Workflow is in D365 Finance, others are D365 Supply Chain Mgmt  
upvoted 2 times

A company is planning a Dynamics 365 Finance implementation. The company gathers requirements.

The company is identifying the gaps in the software against the requirements.

You need to identify the information to include in the gap fit analysis.

Which three components should you include? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. priority
- B. key stakeholders
- C. timeline for implementation
- D. level of effort
- E. category

**Suggested Answer:** ADE

Community vote distribution

ADE (100%)

 **Deetss** 3 months ago

**Selected Answer:** ADE

Correct, As part of Microsoft's Success by Design implementation philosophy, when performing a gap fit analysis the three components included are: A-priority, D-level of effort, and E-category.

<https://learn.microsoft.com/en-us/training/modules/fit-gap-analysis/4-analysis>

upvoted 2 times

## HOTSPOT

-

## Case study

-

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## To start the case study

-

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## Background

-

Blue Yonder Airlines is a private airline company established in 1963 in Boston. The company completes over 2,000 flights a day with flights operating exclusively in North America. Blue Yonder Airlines is in the planning phase for replacing its current enterprise resource planning (ERP) with Dynamics 365 Finance, Supply Chain Management, and Commerce and is making solution architecture decisions prior to engaging the remainder of the implementation team.

## Current environment

-

## Technology

-

- Blue Yonder Airlines operates on a custom-built ERP solution.
- Blue Yonder Airlines uses a proprietary reporting and analytics platform that reports on data between multiple systems, including the ERP solution.
- The ERP solution automatically pushes transactional data every five minutes to a separate database that the reporting and analytics platform uses for sales and operations planning (S&OP) activities.
- SQL Server Reporting Services (SSRS) reports are used for several financial reports that are sent to vendors in the existing ERP solution.
- Users utilize a third-party tool that selects alternate layouts of the reports depending on the users' requirements.
- Blue Yonder Airlines currently uses Microsoft 365 and Office 365.

## Implementation

-

- The implementation of new solutions and features follows an Agile implementation strategy.
- Blue Yonder Airlines has several highly skilled project managers.
- Blue Yonder Airlines has a live Microsoft Dataverse instance that runs several model driven Microsoft Power Apps apps. Several initiatives using Microsoft Power Automate and Power Virtual Agents are in the middle of implementations.

#### Development

-

- There are five different functional groups, called pods, which fully own their development cycles for different functionality in their ERP.
- All code is deployed and managed by using Microsoft Visual Studio projects.
- All development environments are currently hosted by a third-party company. The current costs are very expensive.
- Blue Yonder Airlines plans to use the new ERP implementation to address performance and integration issues.

#### Licensing

-

- Blue Yonder Airlines does not require licensing on its ERP solution because the system is custom.
- Most users have more access within the ERP solution than required.

#### Requirements

-

#### Technology

-

- The previous custom ERP data will be replaced with Dynamics 365 Finance and Operations apps in the current reporting and analytics platform.
- Only native Dynamics 365 capabilities should be used.
- The level of effort required from IT staff must remain the same.
- Standard SSRS reports will be used.
- The current third-party financial reporting tool does not integrate with Dynamics 365.
- Blue Yonder Airlines has a highly experienced in-house team of implementation experts. It will implement Dynamic by using only internal employees. No Microsoft partner will be engaged in the implementation.

#### Data

-

- Historical data will remain in the current system for reporting purposes.
- Some sample data that needs to be migrated to Dynamics 365 includes:
  - o Data set 1 - Active airplanes - Planes that actively transport customers
  - o Data set 2 - Queued flights - Completed flights but not yet invoiced will be migrated
  - o Data set 3 - Flight consumption measurement - Units of measurement of gasoline consumed per flight
  - o Data set 4 - VIP customers - Customers that average \$3,000 USD per flight

#### Development

-

- Each of the pods' development teams must be able to deploy all of its code independently from one another.
- Overlaying of base Microsoft or third-party code must be prevented.
- Each developer must have their own environment.
- Development environment costs should be as low as possible.
- Developers should be able to access their development environments 24 hours a day.

- The development team must create a performance strategy that involves the functional implementation team and the different development teams by using Microsoft recommendations.

#### User configuration

-

- To save on implementation costs. Blue Yonder Airlines will determine which base security roles to assign to which users to conduct their day-to-day operations. Only base security roles will be used without modification.

#### Issues

-

#### Development

-

- The development and functional teams are not taking ownership of the performance benchmark testing. There are no functional designs, benchmark scenarios, or expectations setting created to date.

#### Security

-

- Blue Yonder Airlines does not know how to configure the security of the users to enable access to complete its day-to-day operations.

#### Licensing

-

- A licensing compliance audit has determined that the correct number of employees are added to the system but too many base and attach licenses are being used.
- Some users will likely have to consolidate duties to maintain compliance.

You need to recommend how to assign licenses and address the security issues.

Which actions should you perform for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

## Alssue resolution for security and licensing

### Requirement

### Action

Recommend a tool to use for configuring users for their day-to-day operations.

Run usage profiler  
Use task recordings  
Read Microsoft Learn  
Use Business Process Modeler

Address the licensing compliance issue.

Remove users.  
Remove security roles.  
Run segregation of duties.  
Remove extensible data security policies.

### Alssue resolution for security and licensing

#### Requirement

#### Action


Recommend a tool to use for configuring users for their day-to-day operations.

Run usage profiler  
Use task recordings  
Read Microsoft Learn  
Use Business Process Modeler

Suggested Answer:

Address the licensing compliance issue.

Remove users.  
Remove security roles.  
Run segregation of duties  
Remove extensible data security policies.

 **a709105** 1 month, 2 weeks ago

Requirement: Configure users for daily operations, Action: Use task recordings

Requirement: Address licensing compliance, Action: Remove security roles

upvoted 1 times

 **hotranminhkhong** 4 months, 1 week ago

Task Recording - then use Security Diagnostics for task recordings

Run segregation of duties

upvoted 1 times

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Licensing -

- A licensing compliance audit has determined that the correct number of employees are added to the system but too many base and attach licenses are being used.
- Some users will likely have to consolidate duties to maintain compliance.

You need to determine which development environments to deploy.

Which environments do you use?

- A. Tier-1 Third party cloud-hosted environment image
- B. Tier-2 Default Sandbox
- C. Tier-1 Microsoft hosted cloud environment
- D. Tier-2 Microsoft hosted cloud environment
- E. Tier-1 Local environment image

**Suggested Answer: D**

*Community vote distribution*



**a709105** 1 month, 2 weeks ago

**Selected Answer: C**

C. Tier-1 Microsoft hosted cloud environment.

Explanation – Why Tier-1 Microsoft hosted is the right fit:

Requirements:

Each developer must have their own environment → This is supported by Tier-1 environments, which are individual developer VMs.

Development environment costs should be as low as possible → Microsoft-hosted Tier-1 is cheaper than third-party hosted.

Developers should be able to access 24/7 → Microsoft-hosted environments support 24/7 cloud access.

No overlayering → Microsoft-hosted Tier-1 supports extension-based development only (i.e., no overlayering).

Prevent overlayering of base Microsoft or third-party code → Tier-1 Microsoft environments are designed for extension-based (non-overlayering) development.

upvoted 1 times

**AbhiN1106** 4 months, 2 weeks ago

**Selected Answer: E**

Development environment cost should be as low as possible

upvoted 2 times

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### Background -

Blue Yonder Airlines is a private airline company established in 1963 in Boston. The company completes over 2,000 flights a day with flights operating exclusively in North America. Blue Yonder Airlines is in the planning phase for replacing its current enterprise resource planning (ERP) with Dynamics 365 Finance, Supply Chain Management, and Commerce and is making solution architecture decisions prior to engaging the remainder of the implementation team.

### Current environment -

### Technology -

- Blue Yonder Airlines operates on a custom-built ERP solution.
- Blue Yonder Airlines uses a proprietary reporting and analytics platform that reports on data between multiple systems, including the ERP solution.
- The ERP solution automatically pushes transactional data every five minutes to a separate database that the reporting and analytics platform uses for sales and operations planning (S&OP) activities.
- SQL Server Reporting Services (SSRS) reports are used for several financial reports that are sent to vendors in the existing ERP solution.
- Users utilize a third-party tool that selects alternate layouts of the reports depending on the users' requirements.
- Blue Yonder Airlines currently uses Microsoft 365 and Office 365.

### Implementation -

- The implementation of new solutions and features follows an Agile implementation strategy.
- Blue Yonder Airlines has several highly skilled project managers.
- Blue Yonder Airlines has a live Microsoft Dataverse instance that runs several model driven Microsoft Power Apps apps. Several initiatives using Microsoft Power Automate and Power Virtual Agents are in the middle of implementations.

### Development -

- There are five different functional groups, called pods, which fully own their development cycles for different functionality in their ERP.

- All code is deployed and managed by using Microsoft Visual Studio projects.
- All development environments are currently hosted by a third-party company. The current costs are very expensive.
- Blue Yonder Airlines plans to use the new ERP implementation to address performance and integration issues.

#### Licensing -

- Blue Yonder Airlines does not require licensing on its ERP solution because the system is custom.
- Most users have more access within the ERP solution than required.

#### Requirements -

#### Technology -

- The previous custom ERP data will be replaced with Dynamics 365 Finance and Operations apps in the current reporting and analytics platform.
- Only native Dynamics 365 capabilities should be used.
- The level of effort required from IT staff must remain the same.
- Standard SSRS reports will be used.
- The current third-party financial reporting tool does not integrate with Dynamics 365.
- Blue Yonder Airlines has a highly experienced in-house team of implementation experts. It will implement Dynamic by using only internal employees. No Microsoft partner will be engaged in the implementation.

#### Data -

- Historical data will remain in the current system for reporting purposes.
- Some sample data that needs to be migrated to Dynamics 365 includes:
  - o Data set 1 - Active airplanes - Planes that actively transport customers
  - o Data set 2 - Queued flights - Completed flights but not yet invoiced will be migrated
  - o Data set 3 - Flight consumption measurement - Units of measurement of gasoline consumed per flight
  - o Data set 4 - VIP customers - Customers that average \$3,000 USD per flight

#### Development -

- Each of the pods' development teams must be able to deploy all of its code independently from one another.
- Overlaying of base Microsoft or third-party code must be prevented.
- Each developer must have their own environment.
- Development environment costs should be as low as possible.
- Developers should be able to access their development environments 24 hours a day.
- The development team must create a performance strategy that involves the functional implementation team and the different development teams by using Microsoft recommendations.

#### User configuration -

- To save on implementation costs. Blue Yonder Airlines will determine which base security roles to assign to which users to conduct their day-to-day operations. Only base security roles will be used without modification.

#### Issues -

#### Development -

- The development and functional teams are not taking ownership of the performance benchmark testing. There are no functional designs, benchmark scenarios, or expectations setting created to date.

Security -

- Blue Yonder Airlines does not know how to configure the security of the users to enable access to complete its day-to-day operations.

Licensing -

- A licensing compliance audit has determined that the correct number of employees are added to the system but too many base and attach licenses are being used.
- Some users will likely have to consolidate duties to maintain compliance.

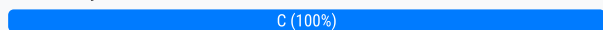
You need to determine which tool to use to run the vendor's financial reports.

Which tool should you use?

- A. Microsoft Power BI reports
- B. Microsoft Word add-in templates
- C. Dynamics 365 financial reports
- D. modern report design templates

**Suggested Answer:** C

*Community vote distribution*



 **a709105** 1 month, 2 weeks ago

**Selected Answer:** C

C. Dynamics 365 financial reports

upvoted 1 times

### Case study -

This is a case study. Case studies are not timed separately. You can use as much exam time as you would like to complete each case. However, there may be additional case studies and sections on this exam. You must manage your time to ensure that you are able to complete all questions included on this exam in the time provided.

To answer the questions included in a case study, you will need to reference information that is provided in the case study. Case studies might contain exhibits and other resources that provide more information about the scenario that is described in the case study. Each question is independent of the other questions in this case study.

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Security -

- Blue Yonder Airlines does not know how to configure the security of the users to enable access to complete its day-to-day operations.

Licensing -

- A licensing compliance audit has determined that the correct number of employees are added to the system but too many base and attach licenses are being used.
- Some users will likely have to consolidate duties to maintain compliance.

You need to recommend a strategy to resolve the issue with the performance benchmarks.


What should you recommend?

- A. sprint plan
- B. project plan
- C. RACI plan
- D. FastTrack workshop
- E. Scrum board

**Suggested Answer: E**

*Community vote distribution*



 **a709105** 1 month, 2 weeks ago

**Selected Answer: D**

D. FastTrack workshop

Explanation:

To resolve the performance benchmark issue, a FastTrack workshop is the most appropriate strategy.

Why?:

Microsoft FastTrack for Dynamics 365 provides guidance, tools, and workshops to help customers implement Dynamics 365 effectively.

It includes a Performance Benchmark Workshop, which specifically focuses on:

Defining functional designs and performance goals.

Setting performance expectations across development and functional teams.

Creating benchmark scenarios to test system behavior under expected workloads.

This is especially relevant since the case states:

"There are no functional designs, benchmark scenarios, or expectations setting created to date."

upvoted 1 times



## DRAG DROP

-

A company is planning to implement Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

The company is set up with the following:

- The parent company reports sales in US dollars (USD).
- The two partially owned subsidiaries perform transactions in euros (EUR).
- The two fully owned subsidiaries perform transactions in USD.
- Each subsidiary has three business units for product development, strategic planning, and sales operations.
- There are two distribution centers in the US. Each center has a primary warehouse and a quarantine warehouse.

You need to configure the organizational structures for the company.

How should you configure the organizational structures? To answer, move the appropriate configurations to the correct organizational structures. You may use each configuration once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

**Answer Area****Configurations**

Consolidation company

Financial dimension


Legal entity

**Organizational Components****Organizational structures****Configurations**

Business units

Partially owned subsidiary

Organizational Components		
	Organizational structures	Configurations
Suggested Answer:	Business units	Financial dimension
	Partially owned subsidiary	Consolidation company

 **a709105** 1 month, 2 weeks ago

Answers:

1) Organizational Structure: Business units

Configuration: Financial dimension

Explanation: Business units such as product development, strategic planning, and sales operations are best represented using financial dimensions. This allows for analysis, tracking, and reporting without creating separate legal entities.

2) Organizational Structure: Partially owned subsidiary

Configuration: Legal entity

Explanation: Even though the subsidiaries are only partially owned, they conduct their own transactions in euros and operate as distinct business units. Therefore, they should be configured as legal entities to manage independent financial and operational processes.

upvoted 1 times

A third-party logistics company is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management. The company values inventory using the first in, first out (FIFO) costing method.

Customer consignment inventory is held in the warehouse. The same inventory item number may also be owned by the company.

You need to define a solution for segregating customer-consigned inventory.

- A. Implement service type items.
- B. Implement inventory status.
- C. Implement vendor consignment inventory.
- D. Create a separate warehouse location.
- E. Create a virtual site and warehouse.

**Suggested Answer:** C

*Community vote distribution*

E (100%)

 **a709105** 1 month, 2 weeks ago

**Selected Answer: E**

The correct answer is: E. Create a virtual site and warehouse.

Explanation:

The scenario involves customer consignment inventory that is physically stored in the same warehouse but owned by the customer, while the same item number can also be company-owned. Therefore, a key requirement is ownership segregation, not just tracking or categorization.

upvoted 1 times

A company is upgrading its existing operational software to an enterprise resource planning (ERP) system and is evaluating Dynamics 365 Finance.

The company is setup with the following:

- One parent company based in the US and three fully owned subsidiaries that use US dollars (USD) for the accounting currency.
- Two partially owned subsidiaries that use Canadian dollars (CAD) for the accounting currency.
- Distribution facilities in both Canada and the US.
- Project managers travel to customer locations.
- Intercompany sales are transacted between the US subsidiaries.
- E-commerce business-to-business (B2B) sales.
- A call center that receives customer orders.

The company has the following requirements:

- Must provide an asset maintenance capability.
- Must provide a purchase requisition approval process.
- Must provide an invoice approval process.

You need to identify which functional component of Dynamics 365 Finance to implement.

Which functional component should you use?

- A. Site and warehouse setup
- B. Invoice approval workflow
- C. Purchase requisition workflow
- D. Call center sales

**Suggested Answer: D**

*Community vote distribution*

B (100%)

🗳️ 👤 **a709105** 1 month, 2 weeks ago

**Selected Answer: B**

Correct answer: B

Only "Invoice approval workflow" is a D365 Finance feature. The rest of the features are part of D365 Supply Chain Management.

upvoted 1 times

🗳️ 👤 **MC852** 3 months, 3 weeks ago

**Selected Answer: B**

A, C and D are D365 Supply chain functional components

upvoted 1 times

An oil and gas company is planning an implementation of Dynamics 365 Finance and Supply Chain Management.

Workers have inventory on their company trucks and drive out to customer sites to complete repairs. The workers need to manage inventory on their truck and also record the time spent with each customer. The company wants to fit to standard functionality as much as possible.

You need to recommend a solution.


What should you recommend?

- A. Microsoft Power App Canvas App
- B. Dynamics 365 Field Service
- C. Dynamics 365 Warehouse mobile app
- D. Third party ISV
- E. Dynamics 365 Expense management mobile app

**Suggested Answer:** B

*Community vote distribution*



 **a709105** 1 month, 2 weeks ago

**Selected Answer: B**

B. Dynamics 365 Field Service

upvoted 1 times

HOTSPOT

—

A company is implementing Dynamics 365 Finance.

The company is concerned that the encryption of data between the application server and the browser might be used to access the application.

You need to recommend what the company should do to increase the security of the data during transmission.

Which security components should you recommend the company use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

**Answer Area**

### Action

Configure the connection.

### Security component

Azure Key Vault
Azure Storage encryption
Microsoft Defender XDR
Microsoft SQL Server Transparent Data Encryption

Add to the configuration in Dynamics 365 Finance.

```
security policy
encryption API
certificate secret
configuration key
```

**Answer Area**

### Action

Configure the connection.



## Security component

Azure Key Vault
Azure Storage encryption
Microsoft Defender XDR
Microsoft SQL Server Transparent Data Encryption

```
security policy
encryption API
certificate secret
configuration key
```

**Suggested Answer:**

Add to the configuration in Dynamics 365 Finance.

  **a709105** 1 month, 2 weeks ago

### 1) Action: Configure the connection

Recommended component: Certificate secret

Reason:

A certificate secret is used to configure SSL/TLS encryption for HTTPS communication between the browser and the application server. In Dynamics 365 hosted environments, certificates are typically stored in Azure Key Vault, but from a configuration perspective, it's the certificate secret that is directly used to secure the connection.

2) Action: Add to the configuration in Dynamics 365 Finance

Recommended component: Security policy

Reason:

In the context of Dynamics 365 Finance, a security policy can be used to enforce restrictions and rules within the application, such as data access controls and secure data handling. While it doesn't directly encrypt transmission, it complements connection-level security by enforcing secure behaviors at the app level.

upvoted 1 times

A company is upgrading its existing operational software to an enterprise resource planning (ERP) system and is evaluating Dynamics 365 Finance.

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The company has the following requirements:

- Must provide an asset maintenance capability.
- Must provide a purchase requisition approval process.
- Must provide an invoice approval process.

You need to identify which functional component of Dynamics 365 Finance to implement.


Which functional component should you use?

- A. Expense management
- B. Invoice approval workflow
- C. Purchase requisition workflow
- D. Business-to-business e-commerce

**Suggested Answer: C**

*Community vote distribution*

B (100%)

 **a709105** 1 month, 2 weeks ago

**Selected Answer: B**

B. Invoice approval workflow

upvoted 1 times

DRAG DROP

-

A large company is enrolled in the Dynamics 365 Supply Chain Management FastTrack program.

A user wants to know when the data sources for reporting and required reports will be designed.

You need to identify the Success by Design stage that will address the report and data questions.

In which stage will each activity occur? To answer, drag the appropriate stages to the correct requirements. Each stage may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.


### Answer Area

Stages	Requirement	Stage
Initiate		
Implement	Design reports.	
Prepare	Identify report data source.	
Operate		

### Answer Area

Suggested Answer:

Requirement	Stage
Design reports.	Implement
Identify report data source.	Initiate

 **a709105** 1 month, 2 weeks ago

In my opinion following answers:

- 1) Design reports - Implement
- 2) Identify report data source - Prepare

See: <https://learn.microsoft.com/en-us/dynamics365/guidance/implementation-guide/success-by-design>  
upvoted 1 times

A company plans to use Dynamics 365 Supply Chain Management.

The company makes a list of requirements and now must categorize the requirements as functional or non-functional.

You need to identify the functional requirements.


Which requirement should you identify as functional?

- A. Environments must be refreshed from gold for testing.
- B. Enable workers to record time against production orders.
- C. Service updates must be automatically applied to a sandbox.
- D. The ability to process 1,000 invoice lines per hour.

**Suggested Answer:** B

*Community vote distribution*

B (100%)

 **a709105** 1 month, 2 weeks ago

**Selected Answer: B**

Correct answer: B

upvoted 1 times



A company is upgrading their AX 2012 R3 environment to Dynamics 365 Finance. The company plans to upgrade the data store by using a phased approach.

You need to define the strategy to migrate master data and opening balances.

Which tool should you recommend?

- A. Data Import/Export Framework
- B. Microsoft Dynamics AX Intelligent Data Management Framework
- C. Combine XPO tool
- D. Business process modeler

**Suggested Answer: A**

Reference:

<https://docs.microsoft.com/en-us/dynamicsax-2012/appuser-itpro/what-s-new-data-import-export-and-migration>

*Community vote distribution*

A (100%)

8779abd 1 month ago

**Selected Answer: A**

A is correct

upvoted 1 times

a709105 1 month, 2 weeks ago

**Selected Answer: A**

Correct answer: A

upvoted 1 times

AdrienBnhm 10 months, 3 weeks ago

**Selected Answer: A**

A is correct.

upvoted 2 times

Haidardba 1 year, 5 months ago

Answer A is Correct.

upvoted 1 times

crmair 1 year, 5 months ago

The Microsoft Dynamics AX Intelligent Data Management Framework (IDMF) lets system administrators optimize the performance of Microsoft Dynamics AX installations. Answer A is correct.

upvoted 1 times

sekahi 2 years ago

**Selected Answer: A**

Answer is correct

upvoted 1 times

A company uses an on-premises product management application that manages 200 products. Product information does not change frequently. You need to synchronize data between the application and Dynamics 365 Supply Chain Management. Data in Dynamics 365 Supply Chain Management must update in near real time when changes are made in the application. What should you recommend?

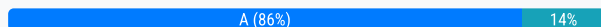
- A. OData
- B. Batch data API
- C. Application Integration Framework
- D. Lifecycle Services

**Suggested Answer: A**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview>

Community vote distribution



AdrienBnhm 10 months, 3 weeks ago

**Selected Answer: A**

A : OData cause "Must update near real time"  
upvoted 2 times

Socket 1 year ago

**Selected Answer: A**

which is the requeriment?  
"Must update in near real time"

So I choose A.

It doesn't matter if there are little changes  
upvoted 1 times

IMePawan 1 year, 2 months ago

Same example is given directly in the site: <https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview>  
Refer to the section "Typical scenarios and patterns that use OData integrations". Answer is A only.  
upvoted 1 times

vallys 1 year, 6 months ago

**Selected Answer: A**

A because "must update in near real time"  
upvoted 4 times

Sam\_Onyx 1 year, 10 months ago

**Selected Answer: B**

Data doesn't change frequently, meaning that near real experience is not needed. Batch Data API is best suitable, configure the batch to run by EOD, once a week or twice a week, depending on the requirements.  
upvoted 1 times

ufuk 2 years, 5 months ago

A is correct answer  
upvoted 4 times

chfj 2 years, 9 months ago

B, because data does not change frequently.  
upvoted 1 times

viking1 2 years, 8 months ago

A, because the data needs to be updated in D365 in near real time when it does change, so we can't wait for the batch data API to kick in.

upvoted 8 times

A company plans to implement Dynamics 365 Finance.

The company's current system contains sales tax-related data.

You need to design a solution that sequences the transfer of sales tax codes and sales tax groups from the current system to Dynamics 365 Finance.

What should you do?

- A. Design a data migration scenario.
- B. Write customization requirements.
- C. Analyze data integration points.
- D. Design user acceptance testing processes.

**Suggested Answer: A**

*Community vote distribution*

A (100%)

🗲️ 👤 **AdrienBnhm** 10 months, 3 weeks ago

**Selected Answer: A**

Answer is A (can't be anything else)

upvoted 3 times

🗲️ 👤 **Socket** 1 year ago

**Selected Answer: A**

Correct

upvoted 1 times

🗲️ 👤 **sekahi** 2 years ago

**Selected Answer: A**

correct

upvoted 2 times

A data architect creates a document that specifies the data format to transfer data from an existing environment to a new environment. You need to create a requirement for the general ledger data. Which sequence number format is correct?

- A. [Data Type Reference].[Module #].[Sequence Number]
- B. [Sequence Number].[Data Type Reference].[Module #]
- C. [Data Type Reference].[Sequence Number].[Module #]
- D. [Module #].[Data Type Reference].[Sequence Number]

**Suggested Answer: D**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>

Community vote distribution

D (100%)

 **dojom73239** Highly Voted 4 years, 2 months ago

Correct, <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>  
upvoted 16 times

 **DennyB** Most Recent 10 months, 1 week ago

Selected Answer: D


So yes very correct yes!

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>  
upvoted 1 times

 **AdrienBnhm** 1 year, 4 months ago

Selected Answer: D


Answer D : <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>  
upvoted 1 times

 **VABS** 1 year, 6 months ago

Selected Answer: D

Correct

upvoted 1 times

 **Socket** 1 year, 6 months ago

Selected Answer: D

correct

upvoted 1 times

 **ro3** 1 year, 9 months ago

Selected Answer: D

D - exactly

upvoted 1 times

 **Haidardba** 1 year, 11 months ago

D is correct Answer.

upvoted 1 times

 **ManjulaJ** 3 years, 6 months ago

Correct

upvoted 3 times

## DRAG DROP -

A winery is considering using Dynamics 365 Finance to implement a large-scale ERP application and needs to understand the differences between cloud-based and on-premises deployments.

You need to recommend deployment options for the company.

What should you recommend? To answer, drag the appropriate deployment types to the correct features. Each deployment type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

**Deployment types**
 Cloud only

 On-premises only

 Both cloud and on-premises
**Answer Area****Feature**

General journals

Sales orders

Lifecycle Services monitoring

Document Routing Agent

**Deployment type**
 Deployment type

 Deployment type

 Deployment type

 Deployment type

Suggested Answer:

**Deployment types**
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Sales orders

Lifecycle Services monitoring


Document Routing Agent

**Deployment type**
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 Both cloud and on-premises

 Both cloud and on-premises

 Cloud only

 **Abdelrahman82** Highly Voted 2 years, 5 months ago

DRA is for cloud only, for on-premises Network printing in the on-premises application is supported by the Print and Document Services feature in Microsoft Windows Server 2016

[https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-network-printer-onprem?](https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-network-printer-onprem?toc=/dynamics365/commerce/toc.json)

[https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-network-printer-onprem?](https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-network-printer-onprem?toc=/dynamics365/commerce/toc.json)

upvoted 6 times

 **dojom73239** Highly Voted 3 years, 2 months ago

Seems correct.

LCS monitoring:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/deployment/on-premises-overview>

DRA:

[https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-document-routing-agent?](https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-document-routing-agent?toc=/dynamics365/commerce/toc.json)

[https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-document-routing-agent?](https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-document-routing-agent?toc=/dynamics365/commerce/toc.json)

upvoted 5 times

 **a709105** Most Recent 1 month, 2 weeks ago

Answers:

- 1) General journals: Both cloud and on-premises
- 2) Sales orders: Both cloud and on-premises
- 3) Lifecycle Services monitoring: Cloud only
- 4) Document Routing Agent: On-premises only

Explanation:

General journals and sales orders are core ERP functionalities supported in both deployment models.

Lifecycle Services (LCS) monitoring is exclusive to cloud deployments, as it's tied to Microsoft's hosted environment and telemetry.

Document Routing Agent is used in on-premises scenarios to manage local printing from the cloud environment or hybrid setups, requiring local infrastructure.

upvoted 1 times

🗨️ 👤 **IMePawan** 8 months, 1 week ago

DRA is meant for cloud. Refer last section: <https://www.ascent365.com/blog/microsoft-dynamics-365-finance-operations-deployment-options/>

upvoted 1 times

🗨️ 👤 **Pir** 2 years, 12 months ago

Document routing agent should be on-premises:

<https://powerobjects.com/dynamics-365-finance-operations/printing-from-dynamics-365-for-finance-and-operations/>

upvoted 4 times

🗨️ 👤 **Redherring** 2 years ago

DRA is cloud only: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-document-routing-agent>

On-premise must use connection to network printers rather than DRA: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/analytics/install-network-printer-onprem?toc=/dynamics365/commerce/toc.json>

upvoted 2 times

🗨️ 👤 **Pir** 2 years, 12 months ago

LCS monitoring is used to monitor all environments.

upvoted 1 times

A toy manufacturer keeps finished products in a physical warehouse.

- ⇒ The manufacturer and distributor use different inventory control software.
- ⇒ Sales orders are used to move inventory to the distributor.
- ⇒ The distributor must be notified immediately when the toy manufacturer ships an order.

You need to determine a solution for providing notifications to the distributor's inventory system.

What are three possible ways to achieve this goal? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. OData
- B. Custom web service
- C. Lifecycle Services
- D. Business events
- E. Recurring integrations

**Suggested Answer:** ADE

Community vote distribution

ABD (100%)

- BBTran **Highly Voted** 3 years ago

i think A,B,D

upvoted 21 times
- Lena99 **Highly Voted** 3 years ago

A, B, D perform real-time integration

upvoted 13 times
- a709105 **Most Recent** 1 month, 2 weeks ago

**Selected Answer: ABD**

ABD is correct.

upvoted 1 times
- OABUSALAMEH 10 months, 2 weeks ago

A, B, D Are real-time integrations

upvoted 1 times
- AdrienBnhm 10 months, 3 weeks ago

**Selected Answer: ABD**

ABD is correct

upvoted 1 times
- HonzaKr 1 year, 6 months ago

**Selected Answer: ABD**

A, B, D

upvoted 1 times
- Wolf89 2 years ago

**Selected Answer: ABD**

Absolutely A,B,D

upvoted 3 times
- gursimran\_s 2 years, 1 month ago

**Selected Answer: ABD**


These are correct abd

upvoted 3 times
- ufuk 2 years, 5 months ago

A,B,D correct answer for me.



upvoted 2 times

  **hoangthuynguyen** 2 years, 7 months ago

**Selected Answer: ABD**

A, B, D should be the answers.

upvoted 2 times

  **Abdelrahman82** 2 years, 11 months ago

E is wrong, Recurring integrations and Data management package REST API represent Batch data API integration pattern.

upvoted 4 times

  **Redherring** 2 years, 8 months ago

Correct, Recurring integrations (i.e. batch data API) are not real-time: "Batch data APIs are considered asynchronous integration patterns, because when these APIs are called, data is imported or exported in batch mode", from: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>

upvoted 4 times

A company wants to upgrade their current AX 2009 system to Dynamics 365.

You need to recommend a supported upgrade strategy for code and transactional data for the previous five years.

Which two options should you recommend? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Use the Data migration tool (DMT) to move the data from AX 2009 to Dynamics 365.
- B. Use Lifecycle Services Code upgrade tool to directory upgrade the code base from AX 2009 to Dynamics 365.
- C. Upgrade code from AX 2009 to AX 2012, and then AX 2012 to Dynamics 365.
- D. Use the Data Import/Export Framework to migrate the data from AX 2009 to Dynamics 365.

**Suggested Answer: AC**

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/migration-upgrade/data-migration-tool>

Community vote distribution


A (50%)

AC (50%)

 **Pir** Highly Voted 3 years, 5 months ago

D is not correct because DIXF is used in AX 2012. DMF is for D365 and DMT for AX 2009.

upvoted 10 times

 **dojom73239** Highly Voted 3 years, 7 months ago

D is not correct per <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/migration-upgrade/data-migration-tool>

upvoted 6 times

 **a709105** Most Recent 1 month, 2 weeks ago

**Selected Answer: CD**

A. Data Migration Tool (DMT) – WRONG

There is no specific Microsoft tool named "Data Migration Tool" (DMT) for AX 2009 to D365. Data migration is supported using Data Import/Export Framework (DIXF) or custom scripts after staging.

B. Lifecycle Services Code upgrade tool for AX 2009 – WRONG

The LCS code upgrade tool only supports AX 2012 R3. AX 2009 is not directly supported. Code must be first upgraded to AX 2012.

C. Upgrade code: AX 2009 → AX 2012 → D365 – CORRECT

AX 2009 code needs to be upgraded to AX 2012 format first. From there, it can be upgraded using LCS tools into Dynamics 365.

D. Data Import/Export Framework (DIXF) – CORRECT

The supported approach for migrating transactional and master data from AX 2009 is to export it to staging and then use DIXF in D365 for import. A data migration project is typically built in LCS for this purpose.

upvoted 1 times

 **AdrienBnhm** 10 months, 3 weeks ago

**Selected Answer: A**

Only A looks correct to me. Can't be B and D, and C looks sooooo stupid and expensive, even though it's possible. Seriously, do never say that to the client..!

It looks like there must be a E answer stating "Compare the AX2009 AOT extensions with D365 code source"...


upvoted 2 times

 **AdrienBnhm** 10 months, 3 weeks ago

Edit :

\*ERRATUM\* : D may work



upvoted 1 times

 **Haithemo** 1 year, 8 months ago

**Selected Answer: AC**



correct

upvoted 1 times

  **S\_Ariba** 2 years, 2 months ago

I would recommend A and D, as it would take a lot of effort to upgrade to 2012 and then to D365. I am selecting D because I think it will be easier to export data using simple export jobs or export to excel in AX 2009, then create template in D365 and import them using DIXF.

upvoted 1 times

  **dojom73239** 3 years, 8 months ago

Although A and C are correct. D would be correct too I think: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/migration-upgrade/ax2009-upgrade-export-package>

upvoted 3 times

A client has a third-party warehouse management system.

Data from the system must be integrated with Dynamics 365 Finance in near real-time.

You need to determine an integration solution.

Which two solutions should you recommend? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. OData
- B. Batch data API processed daily
- C. Data management
- D. Business events

**Suggested Answer: AD**

Community vote distribution



**dojom73239** Highly Voted 4 years, 8 months ago

A & D are correct, because it needs to be done near real time.

upvoted 21 times

**Mikkels** Highly Voted 4 years, 4 months ago

A & D is the correct answer

upvoted 13 times

**a709105** Most Recent 1 month, 2 weeks ago

**Selected Answer: AD**

A. OData - CORRECT

Why: OData (Open Data Protocol) supports real-time or near real-time read/write access to data in Dynamics 365. It's often used for lightweight, synchronous integration scenarios, such as querying or updating individual records.

B. Batch data API processed daily - WRONG

Why not: This is not near real-time. Batch APIs are more suitable for scheduled, bulk data transfers, not immediate updates.

C. Data Management - WRONG

Why not: The Data Management Framework (DMF) is designed for staging and bulk import/export, not real-time integration. It works well for initial loads or periodic updates, not for transactional data syncing.

D. Business Events - CORRECT

Why: Business events can trigger notifications or actions in near real-time when something happens in D365 (e.g., a sales order is confirmed or a warehouse shipment is posted). These can be consumed by Azure services or third-party endpoints.

upvoted 1 times

**ssly80** 11 months, 3 weeks ago

**Selected Answer: AC**

Business events is for outgoing, not inbound

upvoted 1 times

**murueta** 1 year, 2 months ago

A & D are correct,

Business events must not be considered a mechanism for exporting data. By definition, business events are supposed to be lightweight and nimble. They aren't intended to carry large payloads to fulfill data export scenarios. I think that in this integration it doesn't have to be bidirectional but unidirectional and D365F&O receives information and doesn't have to export

upvoted 1 times

**AdrienBnhm** 1 year, 10 months ago

**Selected Answer: AD**

A and D are correct

upvoted 1 times

**EllieG** 3 years, 2 months ago

Eliminating the non-fit answers leaves us with the 2 available solutions:

B - Daily APIs doesn't meet the requirement for near real time, so it is a no-go;

D - Business events can be used to trigger APIs to send data out, but it only applies for data going OUT of D365 and not the other way around, so it's a no-go as well.

Which leaves us with A and C as valid options.

upvoted 3 times

  **CCexamn** 3 years, 8 months ago

I understand it as data comes from the warehouse management system and must be integrated into D365FO...Therefore business events can not be used as they can only trigger an export. Therefore I would say A Odata and C Data management - even though data management would be processed in batch.

upvoted 1 times

  **Redherring** 3 years, 8 months ago

A & C are the correct one.

A: OData, the link says "make a real-time OData call": <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>

C: Data management, the link says "Real-time service based integration":



<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/data-entities-data-packages>

D: Business events is INCORRECT, the link says "Business events must not be considered a mechanism for exporting data":

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/business-events/home-page>

B: Batch data API processed daily is INCORRECT, because it's processed daily (not real-time) and the link says "Batch data APIs are considered asynchronous integration patterns, because when these APIs are called, data is imported or exported in batch mode": <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview>

upvoted 2 times

  **JoolsW** 3 years, 3 months ago



Business events are used to trigger the outbound messages to the 3rd party system, they aren't exporting data. That's the OData part

upvoted 3 times

  **GAUG** 3 years, 10 months ago

B can't be correct since it states "processed daily", and D (Business Events) is not designed for massive integration flows but for notifications. So I'd say A&C

upvoted 2 times


  **Meursault207** 3 years, 11 months ago

Business events it's for providing notifications to an external system, not for exporting data.

For me, the correct answer is A and C.

Data management framework supports integration scenarios; real-time service based integration and asynchronous integrations.

upvoted 4 times

  **AgileMind** 3 years, 11 months ago

Tricky question, I would say B&C.

Business events can help when you transfer data from D365 to that system, but the question says from the system to D365 which eliminates the D answer.

upvoted 1 times

  **Kikes** 4 years ago

A and D my selection

upvoted 1 times

  **BBTran** 4 years ago

B&C is correct because they are integration solution in near real time

upvoted 1 times



  **Pir** 4 years, 5 months ago

D is wrong because Business events are not for bulk operation, it is just for small alerts as per online help.

Business events must not be considered a mechanism for exporting data. By definition, business events are supposed to be lightweight and nimble. They aren't intended to carry large payloads to fulfill data export scenarios.



<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/business-events/home-page>

upvoted 3 times

  **Pir** 4 years, 5 months ago

A and D are correct options. Business Events are near real-time.

upvoted 4 times

  **juapem** 4 years, 8 months ago

Two options are possible. I believe the other one is Business events

upvoted 1 times

## DRAG DROP -

A company plans to implement Dynamics 365 Supply Chain Management.

The company has the following requirements:

- ⇒ Use mobile devices for warehouse activities including cycle counting.
- ⇒ Set up automatic cycle counting work IDs and assign the IDs to workers.
- ⇒ Ensure that workers can group work IDs that are specific to a particular location, zone, or work pool.
- ⇒ Ensure that workers can specify a cycle counting work ID that has a status of Open.
- ⇒ Ensure that workers can count items in a warehouse location at any time.

You need to recommend cycle counting options that meet the company's requirements.

What should you recommend? To answer, drag the appropriate counting options to the correct requirements. Each counting option may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

**Cycle count options**

- User directed
- System directed
- Cycle count grouping
- Spot cycle count

**Answer Area****Requirement**

- Specify a cycle counting work ID that has a status of **Open**.
- Automatically assign a cycle counting work ID to a worker.
- Group work IDs that are specific to a particular location, zone, or work pool.
- Count items in a warehouse location at any time.

**Cycle count option**

- Cycle count option
- Cycle count option
- Cycle count option
- Cycle count option

Suggested Answer:

**Cycle count options**

- User directed
- System directed
- Cycle count grouping
- Spot cycle count

**Answer Area****Requirement**

- Specify a cycle counting work ID that has a status of **Open**.
- Automatically assign a cycle counting work ID to a worker.
- Group work IDs that are specific to a particular location, zone, or work pool.
- Count items in a warehouse location at any time.

**Cycle count option**

- User directed
- System directed
- Cycle count grouping
- Spot cycle count

Reference:

<https://docs.microsoft.com/en-us/dynamics365/supply-chain/warehousing/cycle-counting>

🗨️ **a709105** 1 month, 2 weeks ago

Answer is OK.

upvoted 1 times

🗨️ **AdrienBnhm** 10 months, 3 weeks ago

Looks correct to me

upvoted 1 times

🗨️ **Socket** 1 year ago

Right.

upvoted 1 times

🗨️ **Socket** 1 year, 1 month ago

That's ok

<https://learn.microsoft.com/en-us/dynamics365/supply-chain/warehousing/cycle-counting>

upvoted 1 times

**DRAG DROP -**

A graphics printing company using Dynamics 365 Supply Chain Management sells 100 percent made-to-order signs. These signs cannot be pre-produced.

The company wants to create an end-to-end process that includes production, sales order packing, and sales order picking.

You need to determine the order of the functions.

In which order should you recommend the actions be performed? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

**Actions**

Pack the box for the sales order.

Use a production order to create the product.

Pick for the sales order.

Take a sales order.

Process the sales order invoice.

**Answer area**


**Suggested Answer:****Actions**


**Answer area**

Take a sales order.

Use a production order to create the product.

Pick for the sales order.

Pack the box for the sales order.

Process the sales order invoice.

🗨️ 👤 **a709105** 1 month, 2 weeks ago

Order looks correct.

upvoted 1 times

🗨️ 👤 **JS202309** 8 months, 2 weeks ago

Absolutely, the order makes sense.

upvoted 1 times

🗨️ 👤 **AdrienBnhm** 10 months, 3 weeks ago

It looks right

upvoted 2 times

🗨️ 👤 **Socket** 1 year ago

Right.

upvoted 3 times



An organization has implemented the accounts payable module in Dynamics 365 Finance.

Corporate policy specifies the following:

- ⇒ Managers and directors are allowed to approve invoices for payment.
- ⇒ Users are allowed to delegate their signing authority to other users when they are out of the office.
- ⇒ Accounts payable workflow will be used to assist in automating the signing process.
- ⇒ Users whose job has signing authority can approve invoices for payment.

You need to meet the organization's corporate policy.

What should you recommend?

- A. Create workflow rules.
- B. Assign all jobs signing authority.
- C. Create business event rules.
- D. Email the delegation policy to all managers.

**Suggested Answer: A**

*Community vote distribution*

A (100%)

🗳️ 👤 **a709105** 1 month, 2 weeks ago

**Selected Answer: A**

A is correct.

upvoted 1 times

🗳️ 👤 **JS202309** 8 months, 2 weeks ago

It is the correct normal work flow process.

upvoted 1 times

🗳️ 👤 **AdrienBnhm** 10 months, 3 weeks ago

**Selected Answer: A**

Answer is A

upvoted 1 times

## DRAG DROP -

A client wants to create a custom view-only security role that allows users to view the customer list in the accounts receivable module. It must be accurately reported during a security audit.

You need to recommend how to implement the privileges.

Which five actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

**Actions**

- Add the **CustCustomerMasterInquire** duty to the **ReadOnlyUserAR** role.
- Create a new security role named **ReadOnlyUserAR**.
- Add the **Customers** privilege to the **CustCustomerMasterInquire** duty.
- Add the custom role **ReadOnlyUserAR** to users.
- Create a custom duty named **CustomerViewList**.
- Add the **Customers** privilege to the **CustomerViewList** duty.
- Add the **CustomerViewList** duty to the **ReadOnlyUserAR** role.

**Answer area****Suggested Answer:****Actions**

- Add the **CustCustomerMasterInquire** duty to the **ReadOnlyUserAR** role.
- 
- Add the **Customers** privilege to the **CustCustomerMasterInquire** duty.
- 
- 
- 

**Answer area**

- Create a new security role named **ReadOnlyUserAR**.
- Create a custom duty named **CustomerViewList**.
- Add the **Customers** privilege to the **CustomerViewList** duty.
- Add the **CustomerViewList** duty to the **ReadOnlyUserAR** role.
- Add the custom role **ReadOnlyUserAR** to users.

Reference:

<https://www.powerobjects.com/blog/2018/01/23/dynamics-365-for-finance-and-operations-security/>

 **SiD3652024** 9 months ago

It doesnt matter which way you do it, you can either start from the bottom or the top. I tend to do it this way though as its a bit easier to trace (as you have far fewer roles than privileges) also when you are doing this generally the role will require a combination of duties)

upvoted 1 times

 **Sethite1** 1 year, 8 months ago

In my mind, create role could be after duty creation.

upvoted 1 times

 **Socket** 2 years ago

Correct

upvoted 2 times

A trading company is concerned about the impact of General Data Protection Regulation (GDPR) on their business.

The company needs to define personal data for their business purposes.

You need to define personal data as defined by GDPR.

Which three types of data are considered personal data? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. password
- B. Social Security number
- C. a portion of the address (region, street, postcode etc.)
- D. International article (EAN) number
- E. MAC address

**Suggested Answer:** ABC



Community vote distribution

BCE (100%)

  **Pir** Highly Voted 3 years, 5 months ago

B, C and E are correct. Passwords are not considered as personal data as per GDPR so far.

upvoted 16 times

  **dojom73239** Highly Voted 3 years, 8 months ago

Correct answer: B,C,E <https://community.meraki.com/t5/Wireless-LAN/GDPR-compliance-of-event-logs-with-MAC-address/td-p/45265>

upvoted 7 times

  **DerTraurig** 3 years, 3 months ago

I don't think so because a MAC-adress relates to a device and not to a peronal.

upvoted 1 times

  **gursimran\_s** 2 years, 1 month ago



And that device is assigned to a person only, so maybe E is also considered.

upvoted 2 times

  **Sam\_Onyx** 1 year, 10 months ago

The GDPR applies to data from which a living individual is identified or identifiable (by anyone), whether directly or indirectly, including online identifiers, device identifiers, cookie ID, biometric data, and IP addresses.


upvoted 2 times

  **AdrienBnhm** Most Recent 10 months, 2 weeks ago

Selected Answer: BCE

BCE are correct

upvoted 1 times

  **Alicia\_lili** 10 months, 2 weeks ago

Selected Answer: BCE

B, C, E.

upvoted 1 times

  **Socket** 1 year ago

Selected Answer: BCE

BCE

[https://commission.europa.eu/law/law-topic/data-protection/reform/what-personal-data\\_en#:~:text=The%20GDPR%20protects%20personal%20data,\(for%20example%20alphabetical%20order\).](https://commission.europa.eu/law/law-topic/data-protection/reform/what-personal-data_en#:~:text=The%20GDPR%20protects%20personal%20data,(for%20example%20alphabetical%20order).)

upvoted 1 times

  **Wonderama** 1 year, 3 months ago

Password is not a personal identifier

upvoted 1 times

  **Wolf89** 2 years ago

**Selected Answer: BCE**



Correct answer: B, C, E

upvoted 1 times

  **gursimran\_s** 2 years, 1 month ago

Why not A?

upvoted 1 times

  **S\_Ariba** 2 years, 2 months ago

B, C, E

upvoted 1 times

## HOTSPOT -

A distribution center uses Dynamics 365 Supply Chain Management.

When product returns are received at the distribution center, they are inspected, and a replacement is sent to the customer. Customer service processes both the return receipts and replacement orders to speed up the process.

The system must be able to prevent a single user from completing an entire return process.

You need to recommend a solution.

What should you recommend? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Scenario

### Recommendation

The ability to process the receipt of the returned product.

	▼
Field security	
Security role	
Segregation of duties rule	

The ability to issue the shipment advice of the replacement product.

	▼
Field security	
Security role	
Segregation of duties rule	

The ability to prevent the assignment of the permission to issue a customer credit.

	▼
Field security	
Security role	
Segregation of duties rule	

Suggested Answer:

## Answer Area

### Scenario

### Recommendation

The ability to process the receipt of the returned product.

	▼
Field security	
Security role	
Segregation of duties rule	

The ability to issue the shipment advice of the replacement product.



	▼
Field security	
Security role	
Segregation of duties rule	

The ability to prevent the assignment of the permission to issue a customer credit.

	▼
Field security	
Security role	
Segregation of duties rule	



For me it's :

- Security Role
  - Security Role
  - Segregation of duties
- upvoted 42 times

  **Sunny3** 2 years, 7 months ago

Agree, that makes sense.

upvoted 2 times

  **JoolsW** 1 year, 9 months ago



Is the second one not a field level security issue?

upvoted 3 times

  **AgileMind** 2 years, 5 months ago

I agree.

upvoted 3 times

  **Wonderama** Most Recent 9 months, 2 weeks ago

Shipment advice is a field-specific or button-specific function within a form and a business process. For me, it's more like: Security role, Field security, Segregation of duties rule

upvoted 1 times

  **patrick364** 1 year, 4 months ago

I think the answer is correct.

All tasks are performed by Customer service, so the process should be performed by the same team. One of the requirements of the question is to prevent a single user to perform the whole process instead of asking to setup a department hierarchy / setup different roles for certain users.


So the answer should not be likely to use the security role to limit the function.

upvoted 1 times

  **stevenhermans** 1 year, 1 month ago

I don't quite agree. SoD controls if one user doesn't have access to both duties configured in a SoD rule. So it doesn't make much sense to create such a rule with duties that belong to the same role, as all users with that role would be violating the rule. Hence, a new Security role should be made that splits the existing role. The question is to ensure that one user cannot perform all steps in the process. Hence, separate roles need to be created AND SoD needs to be set up to ensure that users don't belong to both roles.

upvoted 1 times

  **VPHH** 1 year, 8 months ago

It requires 2 users with the same Customer service role to complete 2 tasks of the process. Security role gives permission to perform a task but does not prevent a single user from completing the entire process. The first two abilities must be added to Segregation of duties rule to prevent both are done by the same user.

upvoted 1 times

  **hofla** 2 years, 5 months ago

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/tasks/set-up-segregation-duties>

upvoted 2 times

DRAG DROP -

An organization is implementing Dynamics 365 Finance.

You need to assign security roles.

Which tools should you use? To answer, drag the appropriate tools to the correct tasks. Each tool may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

#### Tools

#### Tasks

#### Tools

Security Diagnostic Tool

Approve ledger transactions

Security Configuration Tool

Enable collections process

Security Upgrade Advisor Tool

Enable fixed assets process

Suggested Answer:

### Answer Area

#### Tools

#### Tasks

#### Tools

Security Diagnostic Tool

Approve ledger transactions

Security Diagnostic Tool

Security Configuration Tool

Enable collections process

Security Configuration Tool

Security Upgrade Advisor Tool


Enable fixed assets process


Security Configuration Tool


Reference:

<https://powerobjects.com/dynamics-365-finance-operations/dynamics-365-for-finance-and-operations-security/>

 **Lena99** Highly Voted 4 years ago  
Security configuration toll for all cases  
upvoted 21 times

 **SiD3652024** Most Recent 9 months ago  
Each one of the tasks is the name of a duty so it should be the same answer for all 3 - which you would do through the sec config form (I wish it wouldn't call these things tools when that's not how they are referred to in the system)  
upvoted 1 times

 **Sam\_Onyx** 2 years, 10 months ago  
I disagree for processes, you use a Security recording tool task recorder to fish out all roles required for a process. Security permission is just for a specific action like approve invoice.  
Process = Multiple security permissions or roles.  
Action = Singular security permission  
upvoted 1 times

 **JamesW** 4 years, 1 month ago  
Correct.  
upvoted 2 times

## DRAG DROP -

You are planning a Dynamics 365 implementation.

You need to recommend a solution for the different types of environment instances.

What should you recommend? To answer, drag the appropriate instance types to the correct scenarios. Each instance type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

**Instance types**

Tier 1

Tier 2

Production

**Answer Area****Scenario**

Single-box instance that the customer can use as an automated build environment.

Multi-box instance that customers can use for user acceptable testing.

Environment that uses Microsoft SQL server.

**Instance type**

Instance type

Instance type

Instance type

**Suggested Answer:****Instance types**

Tier 1

Tier 2

Production

**Answer Area****Scenario**

Single-box instance that the customer can use as an automated build environment.

Multi-box instance that customers can use for user acceptable testing.

Environment that uses Microsoft SQL server.

**Instance type**


Tier 1

Tier 2

Production

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/imp-lifecycle/environment-planning>

 **dojom73239** Highly Voted 3 years, 8 months ago


3th one should be Tier 1

upvoted 22 times

 **Lena99** Highly Voted 3 years ago

Tier 1, Tier 2, Tier 1

upvoted 18 times

 **Lukas99999** Most Recent 10 months, 3 weeks ago

Tier-2 environment: Standard Acceptance Testing – One Standard Acceptance Testing (UAT) instance is provided for the duration of the subscription.

This instance is a non-production multi-box instance that customers can use for UAT, integration testing, and training. Additional sandbox/staging instances can be purchased separately as an optional add-on.

upvoted 1 times

 **Socket** 1 year ago

T1

T2

T1

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/imp-lifecycle/environment-planning>

upvoted 3 times

 **Socket** 1 year ago

Tier 1 for A&C

Tier 2 for B

One Tier 2 sandbox (multi-box environment) for user acceptance testing (UAT).

<https://learn.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/deployment/cloud-deployment-overview>

upvoted 1 times



🗨️ 👤 **ro3** 1 year, 3 months ago

I agree that 3th one should be assigned to Tier 1.

upvoted 1 times

🗨️ 👤 **Sam\_Onyx** 1 year, 10 months ago

Tier 1, Tier 2 and Tier 1. A typical dev box is a tier 1 and it has Microsoft SQL Server and Visual Studio.

upvoted 4 times

🗨️ 👤 **Steve81** 1 year, 10 months ago

3 is Tier1

upvoted 1 times

🗨️ 👤 **S\_Ariba** 2 years, 2 months ago

Production and UAT use Azure SQL, so the third option should be Tier 1.

upvoted 2 times

🗨️ 👤 **Kii** 2 years, 7 months ago

The answer is correct as-is.

upvoted 1 times

🗨️ 👤 **Pir** 3 years, 5 months ago

SQL Server is also used in Tier 1 one box environment, and Azure DB is used in Tier 2 or higher.

upvoted 8 times

🗨️ 👤 **nomus** 2 years, 4 months ago

Pir is right.

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/fin-ops/imp-lifecycle/environment-planning>

upvoted 2 times

DRAG DROP -

Company policy restricts employees from filling expense reports for the reimbursement of alcoholic beverages.

You need to recommend a solution that checks all expense reports for this requirement.

Which three actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

### Actions

### Answer Area

Create a new policy rule for expense keywords rule type.

Select table name, field name, and Prohibited keywords.

Create an audit policy for a legal entity.

Create an audit policy and add the Prohibited keywords.

Create a new policy rule for Prohibited keywords rule type.



### Actions

### Answer Area

Suggested Answer:

Create an audit policy and add the Prohibited keywords.

Create a new policy rule for Prohibited keywords rule type.

Create a new policy rule for expense keywords rule type.

Select table name, field name, and Prohibited keywords.

Create an audit policy for a legal entity.



Reference:




<https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/audit-policy-rules> <https://docs.microsoft.com/en-us/dynamics365/finance/general-ledger/tasks/define-audit-policies-source-documents>

**Gupta01** Highly Voted 2 years, 9 months ago  
Create policy comes first.. Tested in real system  
upvoted 16 times

**SimonB** Highly Voted 11 months ago

1. Create Policy Rule for Expense keywords
2. Create An Audit Policy for a legal Entity
3. Select table name, field name and prohibited keywords

You have to create the rule to use it within the policy, once you select the rule on the policy, then you can select the table and keywords.  
upvoted 6 times

  **a709105**  1 month, 2 weeks ago

NOT "Expense keywords" only "Prohibited keywords".

Why?

Expense keywords rule type

This rule type is used to identify keywords for categorization or auto-classification of expense reports – not for enforcing restrictions.

It's typically used to suggest expense types or derive categories automatically.

upvoted 1 times

  **a709105** 1 month, 2 weeks ago

In my opinion, this is correct set and order:

1) Create a new policy rule for Prohibited keywords rule type.

(This initiates the creation of a rule that will monitor expense descriptions for forbidden terms.)


2) Select table name, field name, and Prohibited keywords.

(Specify the data source and define "alcohol", "beer", "wine", etc., as prohibited terms.)

3) Create an audit policy for a legal entity.

(Attach the rule to a policy and assign it to the appropriate legal entity for enforcement.)

upvoted 1 times

  **bobbijo** 2 months, 1 week ago



Just tried this in Contoso - this is the order:

1. Create Policy Rule for Expense keywords

2. Create An Audit Policy for a legal Entity


3. Select table name, field name and prohibited keywords

upvoted 1 times

  **Sam\_Onyx** 1 year, 4 months ago

This is correct. Audit Policy for Legal entities is dependent on Audit policy rule type. So, create or setup the audit police rule type first, then use it when creating Audit Policy for Legal Entities.

upvoted 1 times

  **Ariston** 2 years, 3 months ago

Create and audit policy for a legal entity.

Create a new policy rule for Prohibited keywords rule type

Select table name, field name and Prohibited keywords.

upvoted 4 times

A company is implementing Dynamics 365 Finance.  
A series of related data packages must be migrated.  
You need to define the sequence of the data packages migration.  
Which Lifecycle Services tool should you use?

- A. Solution management
- B. Business process modeler
- C. Process data package in the Asset library
- D. Software deployable package in the Asset library.

**Suggested Answer:** C

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/lcs-solutions/process-data-packages-lcs-solutions>

 **dojom73239** Highly Voted 3 years, 2 months ago

Correct


upvoted 5 times

 **a709105** Most Recent 1 month, 2 weeks ago

**Selected Answer: C**

Answer: C. Process data package in the Asset library

upvoted 1 times

 **Sheryle** 9 months, 1 week ago

Correct

upvoted 1 times

## DRAG DROP -

A company is implementing Dynamics 365 Supply Chain Management. The company has 11 legal entities. Each entity uses a separate enterprise resource planning (ERP) system. A customer may have a unique customer number in each system because the systems are disconnected. One of the customer numbers will be used as the master number in Dynamics 365.

The company plans to add entities to Supply Chain Management over time. Customer records will continue to be added to the ERP systems throughout the implementation lifecycle and must be kept up to date. The ERP systems will be decommissioned after go-live.

You need to create a strategy to migrate the customer data and ensure that new records are automatically mapped.

Which solution should you implement for each requirement? To answer, drag the appropriate solutions to the correct requirements. Each solution may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

#### Solutions

#### Requirement

#### Solution

Existing ERP system

Consolidate on the single master customer number.

Azure Data Lake

Store historical data.

Data Migration Framework

Import customer data.

F&amp;O Data Feeds

#### Suggested Answer:

### Answer Area

#### Solutions

#### Requirement

#### Solution

Existing ERP system

Consolidate on the single master customer number.

Data Migration Framework

Azure Data Lake

Store historical data.

Azure Data Lake

Data Migration Framework

Import customer data.

Data Migration Framework

F&amp;O Data Feeds

#### Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/azure-data-lake-overview>

 **stalker25** Highly Voted 2 years, 3 months ago

I guess Consolidate on the single master customer number- needs to be done in the Existing ERP systems  
upvoted 11 times

 **Wonderama** Highly Voted 1 year, 9 months ago

Existing ERP, Azure Data Lake, DMF  
upvoted 5 times

 **a709105** Most Recent 1 month, 2 weeks ago



Since "old systems are disconnected," it is not possible to consolidate customers in the "Existing ERP system."  
Therefore, in my opinion, the mapping of requirements should be as follows:

1) Consolidate on the single master customer number - Azure Data Lake

2) Store historical data - Azure Data Lake

3) Import customer data - Data Migration Framework

upvoted 1 times

  **murueta** 8 months, 2 weeks ago

Existing ERP, Azure Data Lake, DMF, sure

upvoted 1 times

A local art school is considering a new Dynamics 365 Finance cloud implementation.

The school needs to select a system authentication type.

Which two setup options does the implementation require? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Use assigned roles.
- B. Use an enabled Dynamics 365 Finance user.
- C. Use OAuth
- D. Use a valid Azure Active Directory (Azure AD) account.
- E. Use a valid Active Directory account.

**Suggested Answer:** BD

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/sysadmin/tasks/create-new-users>

Community vote distribution

CD (100%)

🗳️ 👤 **VivianT** Highly Voted 1 year, 5 months ago

Should be C & D. Can't see the logic of B-Use an enabled D365 Finance user.

upvoted 9 times

🗳️ 👤 **a709105** Most Recent 1 month, 2 weeks ago

**Selected Answer: BD**

Correct answers: B and D

B. Use an enabled Dynamics 365 Finance user.

→ Users must be explicitly enabled in the Dynamics 365 Finance environment to access the application.

D. Use a valid Azure Active Directory (Azure AD) account.

→ Cloud-hosted D365 environments authenticate users via Azure AD, not traditional on-prem Active Directory.

NOT Use OAuth.

→ OAuth is used for application authentication (e.g., API access), not for user login/authentication to the D365 Finance application.

upvoted 1 times

🗳️ 👤 **Alicia\_lili** 10 months, 2 weeks ago

**Selected Answer: CD**

C and D

upvoted 1 times

🗳️ 👤 **dkh2207** 10 months, 4 weeks ago

the answer should be C+D

upvoted 1 times

A client wants to create a custom view-only security role that allows users to view the customer list in the accounts receivable module. You create a security role named ReadOnlyUserAR and add the role to users. You create a custom duty named CustomerViewList.

You need to recommend how to implement the privileges.

Which three actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Add the Customers privilege to the CustCustomer.
- B. Add the CustCustomerMasterInquire duty to ReadOnlyUserAR.
- C. Add the Customers privilege to CustCustomerMasterInquire.
- D. Add CustomerViewList to ReadOnlyUserAR.
- E. Add ReadOnlyUserAR to users.
- F. Add the Customers privilege to CustomerViewList.

**Suggested Answer:** BDE

Community vote distribution

DEF (100%)

 **Kii** Highly Voted 3 years, 1 month ago

D,E,F is the correct answer.

upvoted 16 times

 **VL23** Highly Voted 3 years, 1 month ago

It has to be D,E,F

upvoted 6 times

 **a709105** Most Recent 1 month, 2 weeks ago

**Selected Answer: DEF**


Correct are: D, E, F

upvoted 1 times

 **pvajreenkar** 1 year ago

FDE should be the sequence

upvoted 1 times

 **VivianT** 1 year, 11 months ago

**Selected Answer: DEF**


D,E,F is correct.

upvoted 2 times

 **Steve81** 2 years, 4 months ago

D,E,F is correct

upvoted 2 times

 **Wolf89** 2 years, 6 months ago

**Selected Answer: DEF**

Correct answer D,E,F

upvoted 1 times

 **Cheroky** 2 years, 7 months ago

**Selected Answer: DEF**

As a previous question, I think the D, E, and F is correct.

upvoted 1 times

 **BeerCowMoo** 2 years, 8 months ago

**Selected Answer: DEF**

B is out of sorts, and doesn't have much to do with remaining answers to choose from, knowing that D and E need to be part of the solution

upvoted 1 times



🗨️ 👤 **olechrw** 2 years, 10 months ago

**Selected Answer: DEF**

D ,E & F is correct

upvoted 2 times

🗨️ 👤 **dhrubabcban** 3 years, 1 month ago

Correct

upvoted 1 times

A company currently using Dynamics AX 2009 plans to upgrade to Dynamics 365.

You need to recommend a data migration tool to transfer critical data.

Which two data migration tools should you recommend? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Microsoft Dynamics AX 2009 Data migration tool (DMT)
- B. Data upgrade
- C. Data Management Workspace
- D. Data Import/Export Framework (DIXF)

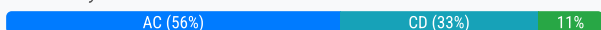
**Suggested Answer:** CD

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/migration-upgrade/ax2009-upgrade-export-package>

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/migration-upgrade/ax2009-upgrade-import-package>

Community vote distribution



**dhruabcbn** Highly Voted 3 years, 7 months ago

should be A and C

upvoted 11 times

**Kii** Highly Voted 3 years, 7 months ago

A, C is correct. DIXF is used for data migration from AX 2012.

upvoted 8 times

**Asturfer** 2 years, 9 months ago

disagree , AX2009 has DIXF too, check the link

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/migration-upgrade/ax2009-upgrade-export-package>

I think answer is correct (C,D)

upvoted 2 times

**8779abd** Most Recent 1 month ago

**Selected Answer: AD**

I chose A and D.

Because when we talk about a data migration tool, we are referring to the underlying DIXF mechanism.

The Data Management Workspace is just the UI layer—it's the user interface used to interact with DIXF.

Within the workspace, you can perform data operations like uploading files or running import/export projects, but essentially, it's just a front-end interface built on top of DIXF.

So fundamentally, DIXF is the actual data migration tool, while Data Management Workspace is just how users interact with it.

upvoted 1 times

**a709105** 1 month, 2 weeks ago

**Selected Answer: AC**

Correct answers: A and C

A. Microsoft Dynamics AX 2009 Data migration tool (DMT)

This tool is specifically designed for migrating data from AX 2009 to Dynamics 365 Finance & Supply Chain Management.

It helps extract, transform, and load legacy data into a staging area from AX 2009.

C. Data Management Workspace

This is the main platform in Dynamics 365 F&SCM for importing, exporting, and staging data.

After using DMT to bring AX 2009 data to a staging format, the Data Management Workspace is used to bring that data into the final D365 F&SCM system using data entities.

upvoted 1 times

🗲️ 👤 **Jansi** 11 months, 3 weeks ago

You can use the Microsoft Dynamics AX 2009 Data migration tool (DMT) to migrate your data from AX 2009 to finance and operations. Using the DMT is the only supported upgrade path from AX 2009. The DMT helps you find and fill gaps between the table schemas for each version, as well as helping you move your data. So answer is A and C.

upvoted 1 times

🗲️ 👤 **chfj** 1 year, 3 months ago

**Selected Answer: AD**

Both can be used for AX2009

upvoted 1 times

🗲️ 👤 **elcollino** 2 years, 7 months ago

Answer should be A & D

upvoted 3 times

🗲️ 👤 **someDude321** 2 years, 9 months ago

**Selected Answer: AC**

Should be A,C

upvoted 1 times

🗲️ 👤 **Asturfer** 2 years, 9 months ago

**Selected Answer: CD**

AX2009 has DIXF too, check the link

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/migration-upgrade/ax2009-upgrade-export-package>

I think answer is correct (C,D)

upvoted 3 times

🗲️ 👤 **Wolf89** 3 years ago

**Selected Answer: AC**

A and C

upvoted 2 times

🗲️ 👤 **gursimran\_s** 3 years, 1 month ago

**Selected Answer: AC**

A and C

upvoted 2 times

🗲️ 👤 **Bukhari** 3 years, 4 months ago

A and C are correct. Reference: <https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/migration-upgrade/ax2009-upgrade-import-package>

upvoted 3 times

A company uses Dynamics 365 Supply Chain Management and has two legal entities that distribute the same items. One of the legal entities uses advanced warehouse management.

New items that are created must meet the business needs of both companies and allow for consolidated analytics.

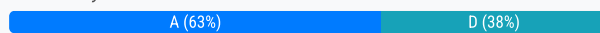
You need to recommend a master data management strategy to standardize the item master and meet the business requirements.

What should you recommend?

- A. Create the product record and release to each company where setup variations are completed.
- B. Use an advanced warehouse setup for the product and release to both companies.
- C. Create an item in each company with the same item number.
- D. Use Common Data Management to create the item templates for both legal entities.
- E. Create an item in each company with different item numbers.

**Suggested Answer:** D

Community vote distribution



**Kii** Highly Voted 2 years, 7 months ago

A because the item configurations are different for each legal entity.  
upvoted 8 times

**a709105** Most Recent 1 month, 2 weeks ago

**Selected Answer: A**

A. Create the product record and release to each company where setup variations are completed.

Explanation:

In Dynamics 365 Supply Chain Management, master data management for products is typically handled through the product information management module. Here's how the system is designed:

Product definition is global, meaning you create the product once (shared product definition in the product master) and then release it to individual legal entities.

When the product is released to a legal entity, entity-specific configurations (such as warehouse setup, costing, sales price, etc.) can be defined.

This model supports consolidated analytics, standardization, and flexibility for differing operational requirements in each legal entity.  
upvoted 1 times

**JS202309** 8 months, 2 weeks ago

CDM create a template is a traditional way to do.  
upvoted 1 times

**stevenhermans** 1 year, 7 months ago

**Selected Answer: A**

Common Data Management is not even a Dynamics term. Perhaps they refer to Common Data model but that's not the solution here.  
upvoted 2 times

**Asturfer** 1 year, 9 months ago

**Selected Answer: D**

I think key is that they are speaking about "standarize item creation". To do that, you need to create templates in each company to reflect required setup, and use it when create new items.



Then, I think D is correct  
upvoted 3 times

**Wolf89** 2 years ago

**Selected Answer: A**

In my opinion A



upvoted 1 times

  **olechrw** 2 years, 4 months ago

**Selected Answer: A**

A, because products are global and released products are local with local setup.

upvoted 2 times

  **VL23** 2 years, 7 months ago

Agreed.

A is the correct answer. You create a product and release to both LE follow by maintaining Storage dimension (1 for WMS/ The other non -WMS).

upvoted 4 times

## DRAG DROP -

You are designing a solution for a company. The solution will integrate with various data sources.

You need to recommend the correct timing for each integration pattern.

What should you recommend? To answer, drag the appropriate timings to the correct patterns. Each timing may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

#### Timings

Synchronous only

Asynchronous only

Both

#### Pattern

OData

Custom service

SOAP

Batch data API

#### Timing





### Answer Area

#### Timings

Synchronous only

Asynchronous only

Both

#### Pattern

OData

Custom service

SOAP

Batch data API

#### Timing

Synchronous only

Synchronous only


Both

Asynchronous only

Suggested Answer:

Reference:

<https://docs.microsoft.com/en-us/dynamics365/fin-ops-core/dev-itpro/data-entities/integration-overview>

 **a709105** 1 month, 2 weeks ago

OData - Synchronous only

OData is designed for real-time, request/response scenarios.

Custom Service - Both

Custom services can be designed to handle synchronous calls (e.g., via REST) or invoked asynchronously via queues or batch.

SOAP - Synchronous only

Traditional SOAP services are synchronous, designed for real-time request/response.

Batch data API - Asynchronous only

Batch data APIs (such as Data Management Framework) are used for large data transfers and run in the background.

upvoted 1 times