



Actual exam question from Microsoft's MB-300

Question #: 1

Topic #: 1

[\[All MB-300 Questions\]](#)

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Your company has recently deployed Dynamics 365 Finance.

You are currently establishing the location of work items.

Which two of the following work items are located in Accounts payable?

NOTE: Each correct selection is worth one point.

- A. Purchase order.
- B. Vendor invoice.
- C. Transfer order.
- D. Customer Invoice.
- E. Sales Order.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 2

Topic #: 1

[\[All MB-300 Questions\]](#)

---

As part of the company's effort to regulate business processes, you plan to make use of the Business Process Modeler (BPM) tool in Lifecycle Services (LCS) to make business process alignment possible.

You are classifying the key capabilities of BPM with regards to integration.

Which of the following is TRUE with regards to the above scenario?

- A. You are able to pull master data.
- B. You are able to pull reference data.
- C. You are able to upload flowcharts from Task recorder.
- D. You are able to access external databases.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 3

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Microsoft releases a new feature for public preview that does not require additional licensing.

You want to enable the new feature.

You enable the feature in Solution management.

Does this action enable the new feature?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 4

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Microsoft releases a new feature for public preview that does not require additional licensing.

You want to enable the new feature.

You enable the feature in Lifecycle Services (LCS).

Does this action enable the new feature?

A. Yes, it does

B. No, it does not

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 5

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Microsoft releases a new feature for public preview that does not require additional licensing.

You want to enable the new feature.

You enable the feature in Feature management.

Does this action enable the new feature?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 6

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are employed as a Dynamics 365 Finance system administrator at your company.

You have been tasked with making sure that users are able to quickly reduce the number of records. To do this, the data must be filtered according to specified criteria.

Which of the following is the appropriate query filter syntax for today's date in a date field?

Which filter syntax should you use? To answer, select the appropriate options in the answer area.

- A. DD
- B. D
- C. T
- D. T(0)

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 7

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company has a Dynamics 365 Finance environment that includes the use of Lifecycle Services (LCS).

You want to make sure that you are able to use Business Process Modeler (BPM) in the environment.

Which of the following is TRUE with regards to using BPM?

- A. As a minimum, you need Microsoft Office 2010 and a Microsoft Azure DevOps project.
- B. As a minimum, you need Microsoft Office 2019 and a Microsoft Azure DevOps project.
- C. As a minimum, you need Microsoft Office 2010 and Dynamics 365 Project Service Automation.
- D. As a minimum, you need Microsoft Office 2019 and Dynamics 365 Project Service Automation.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 8

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You need to consider the underlined segment to establish whether it is accurate.

The Global search reporting tool can be used to speedily find personal data for a specified individual.

Select `No adjustment required` if the underlined segment is accurate. If the underlined segment is inaccurate, select the accurate option.

- A. No adjustment required.
- B. Person search report
- C. GDPR request
- D. Relevance search report

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 9

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company make use of Dynamics 365 Finance.

You are responsible for assessing business processes and their related prerequisites, which includes bugs, tasks, backlog items, tests, and documents.

You have been tasked with tracking the progress of your implementation project and correlate different work items with prerequisites and business processes. You also have to detect and distribute bug fixes within your regular delivery schedule.

Which of the following should you use to create business process maps?

- A. Microsoft Visio
- B. Business process modeler
- C. Microsoft Azure DevOps
- D. Microsoft GitHub

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 10

Topic #: 1

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are tasked with creating address books in your company's environment.

You are preparing to create a global address book, as well as additional address books for each line of business.

Which of the following are party types that can be added to global and additional address books? Answer by dragging the correct options from the list to the answer area.

Select and Place:

## Options

Customer

Vendor

Person

Organization

## Answer

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 11

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You need to consider the underlined segment to establish whether it is accurate.

To review who has been assigned the administrator role, you should use the Security duty assignments report.

Select `No adjustment required` if the underlined segment is accurate. If the underlined segment is inaccurate, select the accurate option.

- A. No adjustment required.
- B. Security role access
- C. Role to user assignments
- D. User role assignments

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 12

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are setting up Dynamics 365 Finance for a company started in the United States and Canada.

You are currently determining policy rules for purchasing. You need to make sure that personnel in the United States and Canada purchase from separate catalogs and suppliers.

Which of the following actions should you take?

- A. Set up catalog policy rules.
- B. Set up purchasing policies at the legal-entity level.
- C. Set up category access policy rules.
- D. Set up purchasing policies at the organization level.

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 13

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are setting up Dynamics 365 Finance for a company

You are currently determining policy rules for purchasing. You are informed that your solution should allow for a certain user to only access the Tools category when generating purchase requisitions.

Which of the following actions should you take?

- A. Set up catalog policy rules.
- B. Set up category policy rule
- C. Set up category access policy rules.
- D. Set up purchasing policies at the organization level.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 14

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company uses Dynamics 365 Finance.

You are responsible for approving purchases that exceed of a quarter million dollars. You need to use User Options to allow another user to take over your role.

You add the user and assign the user the All scope.

Does this action allow the user to take over your role?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 15

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company uses Dynamics 365 Finance.

You are responsible for approving purchases that exceed of a quarter million dollars. You need to use User Options to allow another user to take over your role.

You add the user and assign the user the Module scope.

Does this action allow the user to take over your role?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 16

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company uses Dynamics 365 Finance.

You are responsible for approving purchases that exceed of a quarter million dollars. You need to use User Options to allow another user to take over your role.

You add the user and assign the user the Workflow scope.

Does this action allow the user to take over your role?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 17

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company has a Dynamics 365 Finance environment.

You have found a large number of unused purchase order numbers. These order numbers are also not being reused.

Procurement processes are running 24/7 at present, and interruptions are not allowed.

You have to make sure that the unused purchase order numbers are used in the system.

Which of the following actions should you take? (Choose all that apply.)

- A. Change the number sequence to continuous.
- B. Run Automatic cleanup of number sequence.
- C. Change the number sequence to non-continuous.
- D. Create the new purchase orders.
- E. Assign the number sequences to the new purchase orders manually.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 18

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You work for a company that uses Dynamics 365 Finance.

You are assisting a systems administrator with email configuration for the system. The system is currently configured to prompt users for the manner in which they want to send emails according to the circumstance.

Which of the following is the messaging tool you would use to create a file to send to a colleague for further personalization?

- A. The Dynamics 365 email client.
- B. Outlook.
- C. A third-party email service.
- D. Microsoft Exchange server.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 19

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are employed as a system administrator for your company's Dynamics 365 Finance system.

You developed a work flow in your testing environment. However, when you move the workflow to the production environment, the workflow enters a wait state.

You have to get the workflow out of the wait state.

Which of the following actions should you take?

- A. Configure the workflow as critical job.
- B. Configure work item queues.
- C. Configure users for the workflow system.
- D. Configure the workflow execution account.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 20

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are employed as a system administrator for your company's Dynamics 365 Finance environment.

You have been tasked with making sure that new personnel can use electronic signatures in their email.

Which of the following actions should you take?

- A. You should enable Maintenance mode in Electronic signature requirements, and then choose the Electronic signature check box.
- B. You should enable Maintenance mode in Electronic signature parameters, and then choose the Electronic signature check box.
- C. You should enable Maintenance mode in License configuration, and then choose the Electronic signature check box.
- D. You should enable Maintenance mode in Electronic signature parameters, and then choose the Electronic signature check box.

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 21

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company has intricate security prerequisites.

You have been tasked with ascertaining the key characteristics for security roles, duties, privileges, and permissions with the aim of configuring security access for users.

Which of the following is TRUE with regards to duties? (Choose all that apply.)

- A. Duties correspond to parts of a business process.
- B. Duties stipulate the level of access that is needed to perform a job, fix a problem, or conclude an assignment.
- C. Related duties can be assigned to separate roles.
- D. Duties group the securable objects and access levels that are needed to execute a function.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 22

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are configuring Dynamics 365 Finance to make sure that the typical secure SMTP settings are used for sending email.

You make sure that retention policies are enabled.

Does this action ensure that secure SMTP settings are used?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 23

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are configuring Dynamics 365 Finance to make sure that the typical secure SMTP settings are used for sending email.

You make sure that In-place hold and Litigation hold are enabled.

Does this action ensure that secure SMTP settings are used?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 24

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are configuring Dynamics 365 Finance to make sure that the typical secure SMTP settings are used for sending email.

You make sure that the Specify if SSL is required SMTP setting is selected.

Does this action ensure that secure SMTP settings are used?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 25

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are configuring Dynamics 365 Finance to make sure that the typical secure SMTP settings are used for sending email.

You make sure that the SMTP port field is set to 587.

Does this action ensure that secure SMTP settings are used?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 26

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are in the process of configuring fiscal calendars in financial accounting.  
Which two of the following options are TRUE with regards to fiscal calendars?

- A. It is a non-compulsory setup.
- B. It is a compulsory setup.
- C. It can be used for a fixed asset calendar.
- D. It can be used for a procurement asset calendar.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 27

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are preparing to migrate data to Dynamics 365 Finance from a personalized version of a legacy application. A number of the fields in the entity are identical, while others vary.

You want to automatically map as much fields as you can within Dynamics 365 Finance.

You make use of the Mapping visualization tool.

Does this action map the fields in Dynamics 365 Finance?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 28

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are preparing to migrate to a Dynamics 365 Finance environment from Dynamics AX 2009.

You plan to make use of the Data Import/Export Framework (DIXF) tool to create a data package from a group of entities in Dynamics AX 2009.

Which of the following is TRUE with regards to Data Import/Export Framework (DIXF) tool?

- A. It identifies tasks that you should do to prepare the AX 2012 environment.
- B. It produces an upgraded version of your code and a report about the remaining conflicts that must be resolved.
- C. It helps you find and fill gaps between the table schemas for each version, as well as helping you move your data.
- D. It creates a staging table for each entity in the Microsoft Dynamics AX database where the target table resides, where you can validate the data, and perform any clean up or conversion that is needed.

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 29

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Users import huge amounts of data into the system every day. You want to optimize the performance for the imports.

You enable data import recurrence.

Has your objective been met?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 30

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Users import huge amounts of data into the system every day. You want to optimize the performance for the imports.

You enable change tracking for the data entities.

Has your objective been met?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 31

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Users import huge amounts of data into the system every day. You want to optimize the performance for the imports.

You configure entity execution parameters to make the data import multi-threaded.

Has your objective been met?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 32

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are preparing to migrate data to a Dynamics 365 Finance environment from Dynamics AX 2009.

You have to make sure that the data migration can be executed.

Which of the following is TRUE with regards to this scenario?

- A. The current on-premises environment must first be upgraded to Dynamics 365 Finance online.
- B. The migration can run without upgrading the current on-premises environment.
- C. The current on-premises environment must first be upgraded to Dynamics AX 2012 R2.
- D. The current on-premises environment must first be upgraded to Dynamics AX 2009R3

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 33

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are preparing to migrate to a Dynamics 365 Finance environment from Dynamics AX 2012 R3.

Lifecycle Services (LCS) and the included tools will be used for the migration.

You want to make use of a tool that allows for the following:

- ⇒ Data to be cleaned up
- ⇒ SQL optimizations to be reviewed and configured
- ⇒ Deprecated features in your code to be detected.

Which of the following is the tool required?

- A. Microsoft Azure DevOps
- B. Microsoft GitHub
- C. Task recorder
- D. Upgrade analyzer

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 34

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Over the years your company has acquired a vast number of partnerships. The partnership information is currently saved in a legacy system.

You export the partnership information to Microsoft Word format and generate Partnership and PartnershipGroup entities.

You are now preparing to import the partnership information into Dynamics 365 for Finance.

To achieve your goal, you need to convert the word files into a different format.

Which of the following is the format that the word files should be converted to?

- A. ODT
- B. CSV
- C. RTF
- D. HTML

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 35

Topic #: 1

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are preparing to migrate data to a Dynamics 365 Finance environment from Dynamics AX 2012.

You have been given the responsibility of managing and preparing a cutover to make sure that the experience for end users during the cutover is effortless.

You have already executed a basic data upgrade validation. You now need to need to execute a cutover.

Which of the following actions should execute in sequence? Answer by dragging the correct options from the list to the answer area.

Select and Place:

## Options

Copy the upgraded database from the sandbox environment into the production environment.

Ensure that Synchronous transfer mode is enabled.

Perform a smoke test.

Perform a sync test.

Complete application setup tasks.

## Answer

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 36

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are preparing to migrate data to Dynamics 365 Finance from a personalized version of a legacy application. A number of the fields in the entity are identical, while others vary.

You want to automatically map as much fields as you can within Dynamics 365 Finance.

You create source mapping.

Does this action map the fields in Dynamics 365 Finance?

A. Yes, it does

B. No, it does not

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 37

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are preparing to migrate data to Dynamics 365 Finance from a personalized version of a legacy application. A number of the fields in the entity are identical, while others vary.

You want to automatically map as much fields as you can within Dynamics 365 Finance.

You make use of the Data task automation tool.

Does this action map the fields in Dynamics 365 Finance?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 38

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You have been tasked with implementing new processes via mobile apps.

You plan to create a mobile app that gives users the ability to consistently generate and alter data in a Finance and operations app data entity via a business process flow component with a SiteMap to make the navigation structure available.

Which of the following is the app type you should use?

- A. Canvas app
- B. Model-driven app
- C. Portal
- D. Xamarin

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 39

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You have been tasked with restarting Internet Information Service (IIS) service in a nonproduction Tier 2 environment.

You have signed in to Lifecycle Services (LCS), and selected the necessary environment.

Which of the following is the page you should navigate to?

- A. Project users
- B. Environment details
- C. Environment monitoring
- D. System Administration parameters

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 40

Topic #: 1

[\[All MB-300 Questions\]](#)

---

You are developing a new Dynamics 365 Finance system for your company.

You want to create test plans that members of your team can use to test code during the development of the system.

You want to use a utility that will track and document test plans, as well as issues and their remediations.

What utility should you use?

- A. Task recorder for Finance and Operations apps
- B. Business process modeler (BPM) Library
- C. Microsoft Azure DevOps
- D. Microsoft Power Platform.
- E. Configuration data manager

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 41

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company has Dynamics 365 Finance system.

You are documenting the steps required to add a new customer to the system by using the Task Recorder utility. You want to add a credit check step that will be performed by a third-party app.

You want the credit check step to be part of the documentation.

How should you add the credit check step?

- A. Add the step as a Start sub-task
- B. Add the step as an Action step
- C. Add the step as an Info step
- D. Add the step as a Queued Pending step

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 42

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company has a Dynamics 365 Finance environment that has been extensively modified.

Various users have begun complaining about a number of significant problems.

A new hotfix that will remedy these problems has become available. You want to make sure that the hotfix does not disrupt any modifications.

You have downloaded the hotfix from Lifecycle Services (LCS) and install the hotfix in your Microsoft Azure DevOps application development environment in an Active state.

Does this action indicate whether the hotfix disrupts any modifications or not?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 43

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company has a Dynamics 365 Finance environment that has been extensively modified.

Various users have begun complaining about a number of significant problems.

A new hotfix that will remedy these problems has become available. You want to make sure that the hotfix does not disrupt any modifications.

You have downloaded the hotfix from Lifecycle Services (LCS) and install the hotfix in your Microsoft Azure DevOps application development environment in an Idle state.

Does this action indicate whether the hotfix disrupts any modifications or not?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 44

Topic #: 1

[\[All MB-300 Questions\]](#)

---

Your company has a Dynamics 365 Finance environment that has been extensively modified.

Various users have begun complaining about a number of significant problems.

A new hotfix that will remedy these problems has become available. You want to make sure that the hotfix does not disrupt any modifications.

You have downloaded the hotfix from Lifecycle Services (LCS) and install the hotfix in your Microsoft Azure DevOps application development environment in a Pending state.

Does this action indicate whether the hotfix disrupts any modifications or not?

A. Yes, it does

B. No, it does not

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 45

Topic #: 1

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company is implementing Dynamics 365 Finance.

The company has the following requirements:

- \* Employees must be able to upload travel receipts from their mobile device.
- \* Employees must be able to record effort spent on billable tasks.

You need to determine which mobile workspaces meet the requirements.

Which mobile workspaces should you use? To answer, drag the appropriate mobile workspaces to the correct requirements. Each mobile workspace may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

#### Mobile workspaces

Expense management

Cost controlling

My team

Project time entry

#### Answer Area

##### Requirement

Employees must be able to upload travel receipts from their mobile device.

Employees must be able to record effort spent on billable tasks.

##### Mobile workspace

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 1

Topic #: 2

[\[All MB-300 Questions\]](#)

---

You are implementing Dynamics 365 Finance and evaluating reporting capabilities.

The solution must allow business users to view cash flow forecasts as follows:

- ⇒ by region
- ⇒ across all legal entities
- ⇒ in a graphical representation from within Dynamics 365 Finance

You need to select a tool to allow the business users to view the cash flow forecasts.

Which tool should you use?

- A. Microsoft Dataverse
- B. Financial reporter
- C. Power Automate
- D. Power BI embedded workspace

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 2

Topic #: 2

[\[All MB-300 Questions\]](#)

---

A company delivers seafood to retail stores.

Refrigeration trucks send temperature and distance data from Internet of Things (IoT) sensors over 5G. Data is written to an API endpoint in Microsoft Azure. The temperature and distance data are stored in Common Data Service and edited in Dynamics 365 Finance.

You create model-driven apps to visualize data. The apps support online and offline modes.

You must update the following:

- ⇒ the shipment information in Dynamics 365 Finance based on delivery distance and real-time temperature readings from trucks
- ⇒ the corresponding Common Data Service data with the latest shipment status

You need to update shipment information.

What should you use?

- A. Power Automate (Flow)
- B. Azure IoT Edge
- C. Azure IoT Central
- D. Azure IoT Hub
- E. Dual-write

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 3

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company uses Dynamics 365 Supply Chain Management. A customer calls customer service to report that a product is defective.

The customer service process dictates that a formal set of activities needs to occur based on the specific incident.

You need to implement a repeatable process for the customer service representatives.

Which functionality should you use? To answer, drag the appropriate functionalities to the correct requirements. Each functionality may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Functionalities

Case management

Power Virtual Agents

Workflow

### Answer Area

#### Requirement

Manage the series of actions

Provide instructions on how to handle the customer service call

#### Functionality

Two dashed rectangular boxes are provided for placing the selected functionalities. The top box is empty, and the bottom box is empty.

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 4

Topic #: 2

[\[All MB-300 Questions\]](#)

---

You are implementing Dynamics 365 Finance.

Local customer service agents answer phone calls from customers and vendors on invoices and payments. All conversations with customers and vendors are recorded and documented.

Due to a quality assurance issue, not enough customer service agents are available to handle customer volume for invoices and payments.

You need to implement a technology to answer customer questions for invoices and payments.

Which technology should you use?

- A. Dynamics 365 Finance Document Routing Agent
- B. Microsoft Azure Cognitive Services Text to Speech
- C. Microsoft Azure Cognitive Services Speech to Text
- D. Dynamics 365 Finance Local Agent
- E. Power Virtual Agents

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 5

Topic #: 2

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution. Determine whether the solution meets the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance sales manager. You use a Power BI dashboard that shows near-real-time sales data from reports and tiles.

It is impractical to keep switching between multiple applications.

You need to configure a way to access the Power BI reports within the Dynamics 365 Finance client.

Solution: Include the Power BI reports in a Power BI App and pin the Power BI App to your workspace.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 6

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

You want to enhance usability in the Dynamics 365 Finance deployment for your organization.

Your environment has been configured using default components. You set up filters on the channel deployment workspace.

You need to use the correct UI filter.

Which UI filter should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Desired result

Filter retail stores by region from an all up workspace

Look for stores in Illinois from a view of stores

### UI filter

	▼
Workspace filter	
Section filter	
Grid column filter	

	▼
Workspace filter	
Section filter	
Grid column filter	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 7

Topic #: 2

[\[All MB-300 Questions\]](#)

#### HOTSPOT -

You are tasked with setting up Case management in the Dynamics 365 Finance deployment for your organization.

Your organization must use cases to track defect and enhancement reports for products, so that engineers can improve products over time. Only appropriate employees within the organization should have access to cases and related information.

- ⇒ Call center employees create thousands of service cases and ensure that the proper resources are allocated for each service.
- ⇒ Service department employees fix cases created by the call center and create cases for defects and enhancement suggestion when they identify them.
- ⇒ Engineers review the cases from the service department while planning and designing the next version.

You need to configure the tool to enable tracking of service cases and product defects and enhancements.

Which Case management settings should you choose for each category or categories? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

#### Answer Area

Option	Value
Category to use	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>General and Production</p> <p>Service and Product change</p> </div> </div>
Service department in which employees create cases	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>General</p> <p>Production</p> <p>Service</p> <p>Product change</p> </div> </div>
Call center in which employees create cases	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>General</p> <p>Production</p> <p>Service</p> <p>Product change</p> </div> </div>

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 8

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

An organization implements Dynamics 365 Finance.

You need to determine where work items originate.

From which module do the following work items originate? To answer, drag the appropriate modules to the correct work items. Each module may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Modules

Accounts payable

Accounts receivable

Inventory management

Credit and collections

### Answer Area

#### Work item

Purchase order

Invoice to customer

Vendor invoice

Transfer order

#### Module

Module

Module

Module

Module

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 9

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are tasked with enhancing usability in the Dynamics 365 Finance deployment for an organization.

The organization is evaluating different approaches, including using workspaces.

You need to identify the goals of using workspaces.

Which goals should you identify? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Requirement	Functional use
Visibility	<div style="border: 1px solid gray; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"><span></span><span>▼</span></div><div style="padding: 2px;"><p>Understand the current state of the light task activity to support informed decisions</p><p>Display deep information supporting complex task execution</p></div></div>
Workspace definition	<div style="border: 1px solid gray; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"><span></span><span>▼</span></div><div style="padding: 2px;"><p>An initial overview for a specific role to increase productivity</p><p>A view of complex activities requiring interaction across different roles</p></div></div>

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 10

Topic #: 2

[\[All MB-300 Questions\]](#)

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A company plans to implement the case management feature of Dynamics 365 Finance.

You need to describe the scenarios in which you should use the case management tool.

Which three scenarios should be used? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Since case activities can be assigned to different people, a case can use workflow.
- B. Although the sales module already has return-order functionality, case management is still used for customer returns and claims.
- C. Knowledge articles used by case management are associated with specific functional modules.
- D. A human resources generalist can use the case management tool to track employee interactions, even though the department stores confidential information about employees.
- E. A case can be used to track both external and internal issues.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 11

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are a Dynamics 365 Finance system administrator.

Account managers need to use workspaces to monitor key pieces of data for customers and to navigate to forms for further actions.

You need to include workspace elements to achieve these needs.

Which design element should you use? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Task

View the number of sales orders that took place within the past seven days for a specific group of customers.

Provide direct access to forms commonly used by workspace users.

### Presentation

	▼
Tiles	
Links	
Favorites	
FactBoxes	

	▼
Charts	
Links	
Favorites	
FactBoxes	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 12

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are a Dynamics 365 Finance system administrator.

Data must be filtered based on given criteria to help users quickly reduce the number of records.

You need to identify the appropriate syntax to solve user requirements.

Which query filter syntax should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Filter requirements

### Syntax

Today's date in a date field

	▼
D	
Day(1)	
T	
Today	

Customers with the names Tina and Tyna

	▼
T?na	
T!na	
T..na	

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 13

Topic #: 2

[\[All MB-300 Questions\]](#)

---

A client runs Dynamics 365 Finance.

The client wants to implement supply chain functionality that is fully integrated with the current Dynamics 365 Retail instance.

You need to implement the new functionality.

What should you do?

- A. Integrate Dynamics 365 Retail with Dynamics 365 Finance by using Common Data Model.
- B. Provision new instances of Dynamics 365 Finance and Dynamics 365 Supply Chain Management by using Lifecycle Services.
- C. Clear the Dynamics 365 Finance configuration in the License configuration form.
- D. Clear the Dynamics 365 Retail configuration in the License configuration form.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 14

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company implements Dynamics 365 Finance. It sets up and configures the system to support reporting requirements using Microsoft Power BI.

The customer service manager wants to create reports in Power BI for analyzing customer order patterns, order fulfillment metrics, customer satisfaction KPIs, and customer service representative goal metrics. These reports compare aggregated information across multiple demographic regions and business lines for current trends against historic information.

The manager would like to use the reports to make individual team performance more visible to the managerial and executive teams. Since reports will be used by those teams as well as mobile users, the manager would like the report response to reflect the latest data without requiring the user to wait.

You need to determine which tool or functionality best fits the scenario.

Which feature or functionality should you use? To answer, select the appropriate feature or functionality in the dialog box in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Scenario	Feature or functionality
Stage the aggregate data for use by the reports.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Dynamics 365 system administration settings</p> <p>Power BI desktop client</p> <p>Lifecycle Services</p> </div> </div>
Set the data source to use DirectQuery.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Dynamics 365 system administration settings</p> <p>Power BI desktop client</p> <p>Lifecycle Services</p> </div> </div>
Publish the new reports to the production environment.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Dynamics 365 system administration settings</p> <p>Power BI desktop client</p> <p>Lifecycle Services</p> </div> </div>
Configure the data refresh rate for periodic updating.	<div style="border: 1px solid gray; padding: 2px;"> <div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between; align-items: center;"> <span></span> <span>▼</span> </div> <div style="padding: 2px;"> <p>Dynamics 365 system administration settings</p> <p>Power BI desktop client</p> <p>Lifecycle Services</p> </div> </div>

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 15

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company plans to use record templates in its implementation.

Many employees need to be able to use the templates.

You need to set up and use record templates.

Which three actions should you perform in sequence to create the record templates? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

### Actions

Use the Record info feature

Create a user template

Create a company accounts template

Change the Record view property

Identify the templated record



### Answer Area

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 16

Topic #: 2

[\[All MB-300 Questions\]](#)

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A company needs to be able to search for given addresses and remove all personally identifiable information about vendors, customers, and employees who might be in their system.

You need to identify a tool to quickly accomplish this.

Which tool should you use?

- A. Person search report
- B. Global search reporting
- C. GDPR request
- D. Asset classification

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 17

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company requires data analysis for their business units from the default installation.

You need to select the appropriate functional module area where the data analysis requirements will be met by the system objects.

Which base reporting type objects should be used? To answer, drag the appropriate reporting type to the correct requirements. Each reporting type to leverage may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

#### Reporting types

Form-based

Report-based

#### Requirement

Add fields that can be viewed and filtered as an end user.

Customize the view as an end user.

Leverage the batch framework.

#### Reporting type

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 18

Topic #: 2

[\[All MB-300 Questions\]](#)

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A company implements Dynamics 365 Finance and sets up and configures the system to support its reporting requirements using Microsoft Power BI. A user creates a chart in her Power BI instance to display customer order patterns for the top 10 customers daily.

You need to configure the Power BI integration to pin the chart to the user's workspace in Dynamics 365 Finance.

Which three actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. In the Dynamics 365 Finance client, authorize sign-in to Power BI.
- B. In Azure Active Directory, grant the customer services manager administrative permissions to the company's Azure Active Directory account to run the report.
- C. In Microsoft Azure Active Directory, add the PowerBI service to the app registration and grant the necessary delegated permissions.
- D. In the Entity store, configure the Application ID and Application key for PowerBI.
- E. In the Dynamics 365 Finance System administration setup screen in PowerBI.com, configure the application ID and application key.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 19

Topic #: 2

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to create a new workspace named Contoso Invoice that will display a list of all the open customer invoices.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 20

Topic #: 2

[\[All MB-300 Questions\]](#)

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A company plans to create a global address book and additional address books for each line of business.

You need to help add parties to the address books.

Which two party types can you use for both the global address book and the additional address books? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Customer
- B. Person
- C. Competitor
- D. Organization
- E. Vendor

[Show Suggested Answer](#)



Actual exam question from Microsoft's MB-300

Question #: 21

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

You need to implement new processes by using mobile apps.

Which mobile app should you use for each requirement? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

Create a mobile app that allows users to consistently create and modify data in a Finance and Operations app data entity through a business process flow component with a SiteMap to provide the navigation structure.

Embed a mobile app within a Dynamics 365 Finance form as an end user that uses a button to send emails with entity information.

### App type

	▼
Canvas	
Model-driven	
Xamarin	
Azure Web	

	▼
Canvas	
Model-driven	

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 22

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company uses Dynamics 365 Finance.

Outbound documents do not meet the legal requirements for the regions to which they are sent.

You need to configure the outbound documents to address the compliance need.

In which order should you perform the actions? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

### Actions

### Answer Area

Configure Electronic Reporting parameters.

Import the Electronic Reporting configurations.

Create and activate Electronic Reporting Framework providers.



Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 23

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company uses Dynamics 365 Finance.

Your company provides you with a workbook that lists individuals, companies, and legal entities. The workbook also includes descriptions about each individual, company, and legal entity.

You need to configure party roles for the Global Address Book.

Which party roles should you use? To answer, drag the appropriate party roles to the correct descriptions. Each party role may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

#### Party roles

#### Description

#### Party role

Customer

Prospect

Vendor

Competitor

Worker

User

Contact

Purchases goods and services produced by individuals

Purchases goods and services produced by companies

Potentially provides legal entities with a service or benefit

Supplies legal entities with products in exchange for payment

Provides goods or services similar to what your company provides

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 24

Topic #: 2

[\[All MB-300 Questions\]](#)

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You develop a Power Apps app that allows users to upload images. The app automatically resizes images and adds metadata tags to uploaded images.

The app must automatically tag images of checks within Dynamics 365 Finance. You must enable access to the Power App from Finance and pass a variable to indicate context to the app. Pop-up blockers are enabled on all user devices.

You need to configure the app.

What are two possible ways to achieve the goal? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Add the app by using the Power Apps button on the standard Action pane.
- B. Use JavaScript to open a modeless dialog. Pass the context with a querystring value.
- C. Use JavaScript to open a new modal dialog. Pass the context with a querystring value.
- D. Embed the app on a page as a FastTab.
- E. Create a Power Automate flow that sends an email with a link to open the app.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 25

Topic #: 2

[\[All MB-300 Questions\]](#)

---

A company plans to create a new workspace.

You need to design the workspace.

Which three components are mandatory? Each correct answer presents part of a solution.

NOTE: Each correct selection is worth one point.

- A. Related links
- B. Summary section
- C. Tabbed list
- D. Power BI section
- E. Section charts

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 26

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

You want to enhance usability in the Dynamics 365 Finance deployment for an organization.

You need to set up filters to help people find records that are used regularly.

Which filter expressions should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Disired result	Filter expression
Is circle or is equal to circle	<input type="text"/> circle circle* circle.. ..circle
Does not contain Texas	<input type="text"/> !*Texas* "!Texas "Texas" >Texas
After metal	<input type="text"/> >metal metal.. metal* <metal
Less than or equal to zebra	<input type="text"/> ..zebra >zebra zebra* <zebra

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 27

Topic #: 2

[\[All MB-300 Questions\]](#)

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A company wants to display a warehouse's performance metrics on a Power BI dashboard on a display in the warehouse. You need to connect the Power BI instance to the Dynamics 365 Supply Chain Management instance that the warehouse uses. Which three actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Link Azure to Dynamics 365 Supply Chain Management by entering the Application ID in Dynamics 365 Supply Chain Management.
- B. Register the preconfigured Dynamics 365 service account within Azure.
- C. Obtain Azure Active Directory (Azure AD) administrative access.
- D. Configure the Dynamics 365 Entity Store.
- E. Register the Dynamics 365 application URL within Azure.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 28

Topic #: 2

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution. Determine whether the solution meets the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance sales manager. You use a Power BI dashboard that shows near-real-time sales data from reports and tiles.

It is impractical to keep switching between multiple applications.

You need to configure a way to access the Power BI reports within the Dynamics 365 Finance client.

Solution: Create a link to the Power BI reports in your workspace.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 29

Topic #: 2

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution. Determine whether the solution meets the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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It is impractical to keep switching between multiple applications.

You need to configure a way to access the Power BI reports within the Dynamics 365 Finance client.

Solution: Import the Power BI reports through Lifecycle Services and pin it to your workspace.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 30

Topic #: 2

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution. Determine whether the solution meets the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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It is impractical to keep switching between multiple applications.

You need to configure a way to access the Power BI reports within the Dynamics 365 Finance client.

Solution: Embed the Power BI reports on your application homepage.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 31

Topic #: 2

[\[All MB-300 Questions\]](#)

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A company uses Dynamics 365 Supply Chain Management. You plan to create four model-driven apps to add additional capabilities.

You need to ensure that the apps can consume, share, and modify the same data.

What should you use?

- A. Lifecycle Services
- B. Master Data Services
- C. Common Data Service
- D. Power BI Service

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 32

Topic #: 2

[\[All MB-300 Questions\]](#)

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A company implements Dynamics 365 Finance. The company uses business events to trigger sales order processes.

The cutoff for shipping customer orders is 3:00 PM.

You need to notify the warehouse manager in a Microsoft Teams channel whenever business events occur after 3:00 PM.

Which tool should you use?

- A. Power BI
- B. Power Automate
- C. Workflow framework
- D. Power Virtual Agents

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 33

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are implementing Dynamics 365 Finance.

You have the following user requirements:

- ⇒ The ability to see a tile that will display the total of all received purchase orders
- ⇒ Coordinate the closure of Accounts payable after the last payment has been processed for the month

You need to configure the system.

Which option should you use? To answer, drag the appropriate option to the correct requirements. Each option may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

#### Options

#### Requirements

#### Option

Workspace

Workflow

Purchase order inquiry

Purchase order report

Ability to see a tile that will display the total of all received purchase orders

Coordinate the closure of Accounts payable

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 34

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are implementing Dynamics 365 Supply Chain Management.

You must ensure employee address information is only accessible to users in the human resources department.

You need to configure the solution.

How should you configure the solution? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirements

Hide employee records.

### Configuration

	▼
Mark the address as Private.	
Mark the address as Primary.	
Assign the part to an address book.	
Create a relationship to another party.	

Enable human resources access.

	▼
Assign security roles to Private location security roles.	
Assign teams to the address book.	
Assign the party to a user.	
Assign team members to a team.	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 35

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company uses Dynamics 365 Supply Chain Management to store inventory. The company has a website to display product information.

The company wants to add the following capabilities to the websites:

- ⇒ Allow customers to check store inventory.
- ⇒ Send an email to the product purchasing manager if a customer checks store inventory and the product is not in stock.

You need to configure the system.

What should you use? To answer, drag the appropriate technology to the correct requirements. Each technology may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

## Answer Area

### Technologies

Power Virtual Agents

Power BI

Model-driven app

Power Automate

### Requirement

Allow customers to check store inventory from the company's website.

Email the product purchasing manager if a customer checks store inventory and the product is not in stock.

### Technology

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 36

Topic #: 2

[\[All MB-300 Questions\]](#)

---

You implement Dynamics 365 Supply Chain Management. You have over 2,000 vendor records. You configure vendor groups to differentiate international vendors from domestic vendors.

You need to locate vendors in France with payment terms of 30 days.

What should you do?

- A. Use the global address book to locate the vendors.
- B. Create an advanced filter on the All vendors list page.
- C. Create a report filtered by vendor group.
- D. Use a successive quick filter for vendor group and payment terms.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 37

Topic #: 2

[\[All MB-300 Questions\]](#)

---

You implement Dynamics 365 Finance.

You must view the number of purchase orders that were received and not invoiced. The view must automatically update.

You need to implement the view.

What should you use?

- A. alerts
- B. reports
- C. workspace tiles
- D. workspace lists

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 38

Topic #: 2

[\[All MB-300 Questions\]](#)

---

A company is implementing Dynamics 365 Finance.

The company wants to use Power BI as a reporting solution. The reporting solution must be embedded into the workspace.

You need to identify the data strategy that supports this requirement.

What should you use?

- A. Dual-write
- B. Data management
- C. Bring your own database (BYOD)
- D. Entity store

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 39

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company uses Dynamics 365 Supply Chain Management.

You must implement a guided process to manage actions that must be performed when a customer reports a delivery that includes missing items.

You need to configure case management.

Where should you complete each configuration? To answer, drag the appropriate locations to the correct requirement. Each location may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Locations

Case Process

Case Categories

Case Workflow

Case category type security

### Answer Area

#### Requirement

Six tasks must be completed before a case can be resolved.

Ensure that the customer service department is responsible for all cases.

The customer must be called after a case is resolved to gather feedback and confirm satisfaction.

#### Location

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 40

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company is implementing case management in Dynamics 365 Supply Chain Management.

The company has the following requirements:

- ⇒ Create a simplified user interface to create new cases.
- ⇒ Send a confirmation email after a case is submitted.
- ⇒ Create a report to display case metrics.

You need to determine which technologies meet the requirements.

Which technologies should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Requirement	Technology
Create a simplified user interface to create new cases.	<input type="checkbox"/> Power Apps <input type="checkbox"/> Power Automate <input type="checkbox"/> Power BI <input type="checkbox"/> Microsoft Dataverse
Send a confirmation email after a case is submitted.	<input type="checkbox"/> Power Apps <input type="checkbox"/> Power Automate <input type="checkbox"/> Power BI <input type="checkbox"/> Microsoft Dataverse
Create a report to display case metrics.	<input type="checkbox"/> Power Automate <input type="checkbox"/> Power BI <input type="checkbox"/> Microsoft Dataverse

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 41

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company uses Dynamics 365 Supply Chain Management to store inventory. The company has a website to display product information.

The company wants to add the following capabilities to the website:

- ⇒ Allow customers to check store inventory.
- ⇒ Send an email to the product purchasing manager if a customer checks store inventory and the product is not in stock.

You need to configure the system.

What should you use? To answer, drag the appropriate technology to the correct requirements. Each technology may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Technologies

Power Virtual Agents

Power BI

Model-driven app

Power Automate

### Answer Area

#### Requirement

Allow customers to check store inventory from the company's website.

Email the product purchasing manager if a customer checks store inventory and the product is not in stock.

#### Technology

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 42

Topic #: 2

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are configuring a new Dynamics 365 app deployment for a company.

The company has the following requirements:

- ⇒ Create a rewards program for customers.
- ⇒ Manage long-term relationships with customers through clienteling.

Manage customer ledger entries to reconcile payments.

•

You need to select the appropriate app to use.

Which app should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

#### Requirement

Create a rewards program for customers.

#### App

Dynamics 365 Finance
Dynamics 365 Supply Chain Management
Dynamics 365 Project Operations
Dynamics 365 Commerce

Manage long-term relationships with customers.

Dynamics 365 Finance
Dynamics 365 Supply Chain Management
Dynamics 365 Project Operations
Dynamics 365 Commerce

Manage customer ledger entries to reconcile payments.

Dynamics 365 Finance
Dynamics 365 Supply Chain Management
Dynamics 365 Project Operations
Dynamics 365 Commerce

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 43

Topic #: 2

[\[All MB-300 Questions\]](#)

### DRAG DROP

-

A company implements finance and operations apps.

The company needs to implement master planning and budgeting.

You need to recommend which apps the company should implement.

Which apps should you recommend? To answer, drag the appropriate apps to the correct capabilities. Each app may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

#### Apps

Dynamics 365 Supply Chain Management

Dynamics 365 Finance

Dynamics 365 Human Resources

#### Answer Area

##### Capability

Master planning

Budgeting

##### App

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 44

Topic #: 2

[\[All MB-300 Questions\]](#)

## HOTSPOT

-

A company that distributes cleaning supplies and chemicals uses Dynamics 365 Supply Chain Management.

The purchasing manager for the chemicals has the following requirements:

- All purchasing agents in the department must have the purchase order list page configured to display vendors for only their buyer group.
- The list page must display only open purchase orders that have a delivery date five days from the current date.

The purchasing manager sets up the buyer group. The department personnel cannot see the changes.

You need to complete the configuration.

What should you do? To answer, select the appropriate options in the answer area.

### Answer Area

#### Requirement

Display only open purchase orders five days forward.

Allow agents to apply the manager's user interface changes.

#### Configuration

- Create a saved view.
- Configure in User options.
- Use a record template.

- Create a saved view.
- Share a personalization.
- Add a tile to a workspace.

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 45

Topic #: 2

[\[All MB-300 Questions\]](#)

### HOTSPOT

-

A wholesale company is implementing finance and operations apps.

The business-to-business (B2B) and business-to-consumer (B2C) customers must be able to purchase in-person through two sales channels: warehouse or pop-up shops.

The B2B operations require automatic post and settlement of accounts receivable for cash sales.

The B2C operations require consolidated consumer sales per sales channel.

You need to configure the solutions.

Which solutions should you configure? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

#### Answer Area

Requirement	Solution
Automatic post and settlement of accounts receivable for cash sales	<input type="text"/> Dynamics 365 Commerce only Dynamics 365 Supply Chain Management only Dynamics 365 Commerce or Dynamics 365 Supply Chain Management
Consolidated consumer sales per sales channel	<input type="text"/> Dynamics 365 Commerce only Dynamics 365 Supply Chain Management only Dynamics 365 Commerce or Dynamics 365 Supply Chain Management

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 47

Topic #: 2

[\[All MB-300 Questions\]](#)

---

A company that uses Dynamics 365 Finance has a new data entry team.

The data entry team creates multiple records for a single contact.

You need to recommend methods to minimize creation of multiple contacts that are the same.

Which two options should you recommend? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Set the Check for duplicate parameter.
- B. Check for duplicates on the global address book list page.
- C. Set the Delete parties with no roles parameter.
- D. Assign parties in the global address book.
- E. Set the secure by address book parameter.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 48

Topic #: 2

[\[All MB-300 Questions\]](#)

---

A company uses Dynamics 365 Supply Chain Management. The company has two legal entities, one in the United States and one in Canada.

The Canada entity has a vendor that the US entity wants to order from directly. The US entity requires access to the vendor sales representative information for order placement.

You need to resolve the US access requirement.

What should you do?

- A. Associate the global address book party to the US company.
- B. Create an intercompany relationship.
- C. Create a new address book.
- D. Set the secure by address book parameter.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 49

Topic #: 2

[\[All MB-300 Questions\]](#)

DRAG DROP

-

A company implements finance and operations apps.

The company needs to implement distributed order management and fixed assets capabilities.

You need to identify the apps to implement.

Which apps should you recommend? To answer, drag the appropriate apps to the correct capabilities. Each app may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

#### Apps

Dynamics 365 Supply Chain Management

Dynamics 365 Finance

Dynamics 365 Commerce

Dynamics 365 Human Resources

#### Answer Area

##### Capability

Distributed order management

Fixed assets

##### App

App

App

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 50

Topic #: 2

[\[All MB-300 Questions\]](#)

---

You are implementing Dynamics 365 Finance.

You must use Power BI to report on business key performance indicators (KPIs).

You need to use a built-in data warehouse capability to report Dynamics 365 Finance data.

- A. Excel add-in
- B. Entity store
- C. Workspaces
- D. Bring your own database (BYOD)

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 51

Topic #: 2

[\[All MB-300 Questions\]](#)

Case study -

This is a case study. Case studies are not timed separately. You can use as much exam time as you would like to complete each case. However, there may be additional case studies and sections on this exam. You must manage your time to ensure that you are able to complete all questions included on this exam in the time provided.

To answer the questions included in a case study, you will need to reference information that is provided in the case study. Case studies might contain exhibits and other resources that provide more information about the scenario that is described in the case study. Each question is independent of the other questions in this case study.

At the end of this case study, a review screen will appear. This screen allows you to review your answers and to make changes before you move to the next section of the exam. After you begin a new section, you cannot return to this section.

To start the case study -

To display the first question in this case study, click the Next button. Use the buttons in the left pane to explore the content of the case study before you answer the questions. Clicking these buttons displays information such as business requirements, existing environment, and problem statements. If the case study has an All Information tab, note that the information displayed is identical to the information displayed on the subsequent tabs. When you are ready to answer a question, click the Question button to return to the question.

Background -

Best For You Organics Company is a family-run organic fruit stand based in Florida. The company sells tropical fruit varieties, such as mangos and papayas. The demand for organic foods increased quickly.

The company began to import fruit from other areas to meet the increased demand year-round. Best For You Organics Company opened a site in Florida, and a second site in Texas. The company also imports organic fruits from Mexico and Peru when the fruits are out of season locally. Dried fruit products and fruit baskets are available to order online.

The company has no brick-and-mortar retail stores.

Current Environment -

- Best For You Organics Company uses Dynamics 565 Finance and Dynamics 365 Supply Chain Management. The company is in the process of optimizing its current implementation.
- The company operates as a single legal entity. The company plans to move to a new legal entity.
- Inventory is valued at FIFO per site.
- The controller accrues for inventory in the following ways; o at the time of receipt for national purchase orders o at the time of shipment for international shipments
- Local Florida vendors are boutique shops that do not have technology platforms. Agreements are emailed to the vendors.
- The IT department manages the online store.
- Requests for quotes (RFQs) are sent to vendors for items sold online.
- Frequently, online sales orders are same-day deliveries.
- The Texas site has two warehouse zones:
  - o ZoneA is refrigerated.
  - o ZoneB is not refrigerated.
- The Florida site has two warehouse zones:
  - o ZoneC is refrigerated.
  - o ZoneD is not refrigerated.

Requirements -

Finance -

- The accounts receivable (AR) manager is concerned about customer data moving to the new legal entity at cutover. The AR manager has two key requirements: o AR requirement 1: The company must be able to extract customer data from its existing legal entity. o AR requirement 2: The terms of payment must be moved to the new legal entity at the same time as customer data.
- The CFO reports that the inventory values are incorrect. The CFO has the following requirements: o CFO requirement 1: Manually account for the difference in inventory value before month-end until the valuation is corrected next month, o CFO requirement 2: Value inventory at FIFO per warehouse, not per site.

Inventory -

- Inventory in the Texas site is sourced only from Mexico imports. The imports must be planned year-round.
- Inventory in the Florida facility is sourced from local Florida organic growers first, followed by seasonal buying from Peru.
- The company has two buyers:
  - o Buyer1 is based in Texas. The buyer requires the master planning job to run while the buyer is on their lunch break.
  - o Buyer2 is based in Florida. The buyer must be able to identify trends of local Florida vendors. Slower product delivery lead times are an early indicator of seasonal change.
- Inventory in transit from Mexico is included in the on-hand count in Texas. This practice creates demand and sales order fulfillment issues.
- The legal entity must provide purchasing suggestions by evaluating on-hand inventory, delivery lead times, and sales demand.

Vendors and purchasing -

- The legal entity must have the ability to send emails for purchase order confirmations to the local Florida boutique vendors.
- RFQs must have the ability to be communicated and tracked with existing vendors online.
- Organic certificates must be uploaded by vendors as an attachment when RFQ responses are received.

Online sales orders -

- The online store must be able to handle multiple languages to support customers in Mexico, Peru, and the United States.
- The customer service manager requires an alert or report when online sales orders have a same-day delivery date.

Warehousing -

- The warehouse manager requires the customer service team to print to the warehouse zones that have refrigeration when the team confirms fruit basket orders. All other orders must print to the non-refrigerated zones.

Issues -

Finance -

- The controller cannot accrue for inventory without adding on-hand quantities to inventory. The process is manual and should be automatic.
- The company has customer terms of payment that are entered inconsistently. The AR manager is cleaning this up so that bad data, such as N10 or Net10, is streamlined into a reportable format.

Vendors and purchasing -

- Buyer1 reports that the master planning job runs in the Florida time zone, an hour before the buyer's lunch.
- The local Florida boutique vendors often state that they have not received emails. Occasionally, the email system does not send emails due to weather and power outages.

Online sales orders -

- A customer reports that they did not receive a same-day shipment. The customer service manager received a notification after the sales order was due.
- The IT manager is concerned that the IT team can manage only a single online store. The IT manager does not want multiple stores.

You need to solve the controller's accrual issue.

Which application should you use?

- A. Dynamics 365 Field Service
- B. Dynamics 365 Project Operations
- C. Dynamics 365 Supply Chain Management
- D. Dynamics 365 Finance

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 53

Topic #: 2

[\[All MB-300 Questions\]](#)

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A company has two legal entities. Legal entity A uses Dynamics 365 Finance. Legal entity B uses the same instance of Dynamics 365 Finance and a stand-alone instance of Dynamics 365 Sales.

Legal entity B decides to connect the data between Dynamics 365 Finance and Dynamics 365 Sales. Legal entity A's data must not be connected.

You need to connect Legal entity B's Dynamics 365 Finance data to Dynamics 365 Sales without connecting data from Legal entity A and automatically feed through Microsoft Dataverse.

Which data connection approach should you use?

- A. Excel data integrator
- B. Dual-write
- C. Data packages
- D. Azure Data Factory

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 1

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

You design flow control for a complex expense workflow.

The workflow must run the approval process for several expensive reports simultaneously.

If an expense report is for an amount more than \$1,000, a supervisor must approve the expense report.

You need to design the workflow.

Which flow control elements should you use? To answer, drag the appropriate flow control shapes to the correct requirements. Each flow control shape may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Flow control shapes

Conditional decision

Manual decision

Parallel activity

Subworkflow

### Answer Area

#### Requirement

Run several processes simultaneously.

Evaluate total amount for expense report.

#### Flow control shape

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 2

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A hospital plans to deploy a new instance of Dynamics 365 Finance. New users are created regularly.

You must add all employees as users of the system and assign the appropriate role to users.

Employees who have the initials M.D. after their name must be added to the Medical Doctors role.

You schedule the automatic role assignment batch job.

You need to complete the role assignment.

What should you do?

- A. Add a rule with a query to add employees with M.D. initials to the Medical Doctors role.
- B. Select a user who has M.D. in the name. Assign the Medical Doctors role. Repeat for each user.
- C. Configure segregation of duties for the M.D. roles.
- D. Create a role with extended data security and assign it to the M.D. employees.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 3

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You manage Dynamics 365 Supply Chain Management for a company.

A user is unable to perform a critical business process. The user's permissions must be updated.

You need to identify and resolve the user's missing permissions.

Which feature should you use?

- A. Business process modeler
- B. Separation of duties
- C. Data security policies
- D. Security diagnostics for task recordings

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 4

Topic #: 3

[\[All MB-300 Questions\]](#)

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An asset management company implements Dynamics 365 Finance.  
You need to evaluate the current security roles to ensure compliance.  
What should you use?

- A. Role-based security
- B. Audit workbench
- C. Segregation of duties conflicts
- D. Segregation of duties rules

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 5

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are the security administrator for a company that uses Dynamics 365 Finance.

The company requires the following:

- ⇒ UserA must be restricted from deleting customer records.
- ⇒ UserA must be able to create new customer records and edit existing records.
- ⇒ UserB must be able to manage retail assortments business processes.

You must use the principle of least privilege when assigning user security. You must use existing security functionality.

You need to select the security components to implement the security requirements.

Which security components should you use? To answer, drag the appropriate security components to the correct security requirements. Each security component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Security components

duty

permission

privilege

role

### Answer Area

#### Requirement

Configure UserA's access level to customer records

Enable UserB to manage retail assortments

#### Security component

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 6

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company named CompanyA is implementing Dynamics 365 Finance. The company is migrating organizational structure data from an older system.

CompanyA has a wholly-owned subsidiary named CompanyB that reports its own financials. CompanyA and CompanyB transact with each other. The companies have three regional offices that are individual cost centers.

You need to configure the organization.

What should you use? To answer, drag the appropriate functionalities to the correct requirements. Each functionality may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Functionalities

Legal entity

Financial  
dimension

Financial  
dimension set

Consolidation  
legal entity

### Answer Area

#### Requirement

Set up financials for CompanyB

Set up for regional offices

#### Functionality

Two dashed rectangular boxes are provided for placing the selected functionalities. The top box is intended for the requirement 'Set up financials for CompanyB' and the bottom box is for 'Set up for regional offices'.

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 7

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are implementing Dynamics 365 Finance.

You must send notifications to internal users when a new fixed asset is created or approved and acquired.

You need to configure the system to meet the requirements.

Which features should you use? To answer, drag the appropriate features to the correct requirements. Each feature may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Features

alert

electronic  
messaging

workflow

### Answer Area

#### Requirement

Send a notification when a new fixed asset is created

Send a notification when a new fixed asset is approved  
and acquired

#### Feature

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 8

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company that has two legal entities is implementing Dynamics 365 Finance.

You need to ensure that the company can view the following business information:

- ⇒ Information about the user that posts a journal transaction.
- ⇒ Intercompany transactions between the two legal entities.

Which features should you implement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Business information

### Feature

Information about the user that posts a journal transaction

	▼
Audit trail	
Audit workbench	
Users	
Voucher transactions	

Intercompany transactions between the two legal entities

	▼
Accounting source explorer	
Original document	
Related vouchers	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 9

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company implements Dynamics 365 Supply Chain Management and Dynamics 365 Finance. The company adds new vendors to the system. A purchasing agent is responsible for populating all company-mandated fields on new vendor records.

Once the vendor is created, the purchasing manager must approve the vendor record before the vendor record can be used in any purchase requisitions. Every Friday, the purchasing director must receive an email with the list of new vendors added to the system in the prior week.

You need to configure the system.

Which tools should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

### Tool

Assist a new purchasing agent with vendor creation

	▼
Task guide	
Power Automate	
Workflow	
Business Process Modeler	

Send information about a new vendor to a purchasing manager for approval

	▼
Workflow	
Business Process Modeler	
Data task automation	
Regression suite automation tool	

Send the purchasing manager an email every Friday with new vendor information

	▼
Power Automate	
Workflow	
Data task automation	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 10

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company is implementing Dynamics 365 Supply Chain Management.

You need to configure a workflow to handle purchase requisitions. The workflow must meet the following requirements:

- ⇒ Route the purchase requisition to the employee's direct manager for approval.
- ⇒ Route the purchase requisition to the director of purchasing for all requisitions over \$10,000.

How should you configure the workflow? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

### Configuration option

Route the purchase requisition to the employee's direct manager.

	▼
Hierarchies	
Spending limits	
Participants	
Delegates	

Route the purchase requisition to the director of purchasing for all requisitions over \$10,000.

	▼
Signing limits	
Spending limits	
Hierarchies	
Participants	

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 11

Topic #: 3

[\[All MB-300 Questions\]](#)

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You set up Dynamics 365 Finance.

Your organization will use email with the application.

You need to ensure that email will be sent using typical secure settings.

What setting must be set up as specified?

- A. The SMTP port field is set to 587.
- B. Information rights management is enabled.
- C. Encryption: S/MIME and PGP are enabled.
- D. In-place eDiscovery is enabled.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 12

Topic #: 3

[\[All MB-300 Questions\]](#)

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You are a Dynamics 365 Finance systems analyst.

A user configures an alert for purchase orders that have a delivery date of two weeks away. However, batch alerts are not being sent.

You need to troubleshoot why alerts are not processing.

What two actions may be the cause for alerts not being sent? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. A batch processing window may be set up for that batch job.
- B. The date format in the Dynamics 365 tenant does not match the format in the client device.
- C. The change-based alert has expired.
- D. There may not be a batch server assigned to the batch job.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 13

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are configuring the address books for a company's accounts receivable, accounts payable, and retail operations.

You need to configure the appropriate address books to meet various requirements.

Which address book should you use for each scenario? To answer, drag the appropriate address book objects to the correct scenarios. Each address book object may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Address Book Object

employee

global

customer

contact

### Answer Area

#### Scenario

Restrict account visibility for a given retail channel transaction.

Create an address for a vendor.

Link workers to retail locations.

Create an address for a prospect.

#### Address Book Object

Address Book Object

Address Book Object

Address Book Object

Address Book Object

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 14

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

You set up a new instance of Dynamics 365 Finance.

The IT department needs to track requisitions for new equipment by using unique identifiers. Due to regulatory requirements, the unique identifiers must not have missing values. Everyone in the organization will make requisitions using the unique identifiers.

You need to establish unique identifiers.

What application features should you use? To answer, select the application feature to match the parameter in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Parameter	Application feature
System entity	<input type="text"/> Number sequences Case management Workflow system Purchasing policy
Type for a prefix of ITreq	<input type="text"/> Alphanumeric segment Constant segment
Scope	<input type="text"/> Legal entity Company Shared
Type	<input type="text"/> Non-continuous Continuous

Show Suggested Answer

Actual exam question from Microsoft's MB-300

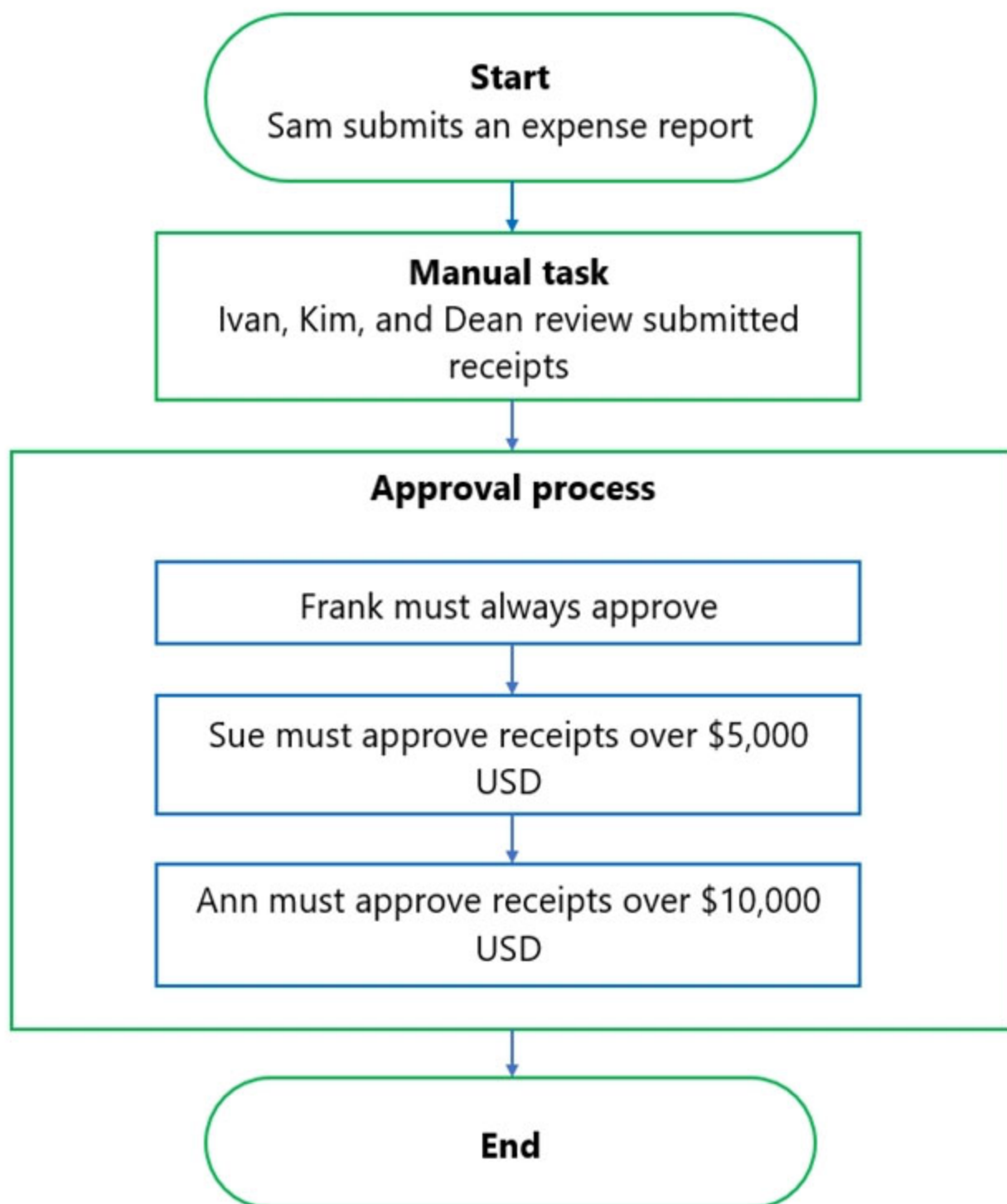
Question #: 15

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company sets up a workflow for expense reports. An employee named Sam submits an expense report totaling USD 7,000 to go through the workflow.



Use the drop-down menus to select the answer choice that answers each question based on the information presented in the graphic.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Questions	Answer choice
What statement about the workflow is correct?	<input type="text"/> <ul style="list-style-type: none"> <li>Ann can reject the expense report.</li> <li>Ivan, Kim, and Dean must all complete the manual task.</li> <li>The workflow ends after Sue approves the expense report.</li> <li>The expense report will go through Frank, Sue, and Ann for approval.</li> </ul>
What type of workflow is this?	<input type="text"/> <ul style="list-style-type: none"> <li>Workflow with roles</li> <li>Workflow with a manual decision</li> <li>Workflow with multiple users in a task</li> <li>Workflow with a line-item workflow element</li> </ul>

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 16

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You are a Dynamics 365 Finance system administrator. You have production and testing environments. You move the workflow from the testing environment to the production environment.

The workflow in the production environment is stuck in a wait state.

You need to resolve the issue with the workflow in the production environment.

What should you do?

- A. Set the workflow batch job to critical
- B. Set the workflow messaging batch job group
- C. Grant the user workflow permissions
- D. Set the workflow execution account in the workflow parameters

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 17

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company implements Dynamics 365 for Finance.

They need additional information and want a subledger to record information for additional reporting rather than customizing all reports.

You need to set up the posting to accommodate the need for a subledger.

Which three actions should you take? Each answer presents part of the solution.

- A. Update existing reports to prevent data in the identified area from reporting
- B. Create posting profiles to post to the identified area as needed for the request
- C. Create posting definitions to post to the identified area as needed for the request
- D. Update existing reports to add data in the identified area from reporting
- E. Identify an area of the chart of accounts to record to as the subledger

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 18

Topic #: 3

[\[All MB-300 Questions\]](#)

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You are a systems administrator at a company that has implemented Dynamics 365 Finance.

New employees are starting at the company.

You need to extend the electronic signatures functionality to them.

Which two actions should you perform? Each answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. On the Email parameters page, specify that SSL is required
- B. Specify the user's email address
- C. In License configuration, enable Maintenance mode
- D. Select the Electronic signature check box

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 19

Topic #: 3

[\[All MB-300 Questions\]](#)

You are a Dynamics 365 Finance system administrator.

A company named Contoso Ltd. is creating a new legal entity that will be similar to an existing legal entity. Team members copy key entities to the new legal entity using the Data management workspace. They indicate that there were already-configured pieces of data unique to the new legal entity before they ran the Copy into legal entity process.

The data import/export framework settings are listed in the table below:

Setting	Current value
Ignore error	Yes
Create error file	Yes
Remove duplicates	Yes

You need to determine what happened to the already-configured pieces of data. What happened to the data?

- A. Any source legal entity data that already exists in the destination legal entity will be updated.
- B. Any source legal entity data that already exists in the destination legal entity will be displayed as an error for user action in the Data management workspace.
- C. Any destination legal entity data will be deleted, and the source data will be inserted.
- D. Any source legal entity data that already exists in the destination legal entity will be ignored.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 20

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A user with minimal privileges forgets to enter customer payments for the previous 15 days.

The user needs to enter all the payments using a previous date instead of the current date.

What should the user do?

- A. Change the date of the user session in the session date form.
- B. Change the system date on the user's operating system and restart the browser.
- C. Change the date of the customer payment journal header.
- D. Change the system date of the Application Object Server (AOS) in system administration.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 21

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are a system administrator using Dynamics 365 Finance. You work in a project-based organization.

Each project has an approval process that will be assigned to different users of the system. Approvals are processed based on documents. Within those documents are different line items. Each line item may have a different approver.

You need to validate if the proposed action will satisfy the requirements.

For each of the following solutions, select Yes if the action meets the requirements. Otherwise, select No.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Action	Yes	No
Configure document types. Configure document management parameters.	<input type="radio"/>	<input type="radio"/>
Create a document workflow. Configure line-item workflow elements for the document workflow.	<input type="radio"/>	<input type="radio"/>
Create workflow actions for when the document is assigned to the approver.	<input type="radio"/>	<input type="radio"/>
Set up reason codes for electronic signatures.	<input type="radio"/>	<input type="radio"/>

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 22

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company implements Dynamics 365 Finance.

It must set up the system to be ready for entering inventory items.

You need to select which unit of conversion fits the scenario.

Which conversion types should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Scenario	Conversion type								
Car paints colors are purchased in quantities Measured in gallons for the US and liters for Europe.	<table border="1"><tr><td></td><td>▼</td></tr><tr><td>Standard</td><td></td></tr><tr><td>Intra-class</td><td></td></tr><tr><td>Inter-class</td><td></td></tr></table>		▼	Standard		Intra-class		Inter-class	
	▼								
Standard									
Intra-class									
Inter-class									
Steel is purchased by size or weight depending on the request.	<table border="1"><tr><td></td><td>▼</td></tr><tr><td>Standard</td><td></td></tr><tr><td>Intra-class</td><td></td></tr><tr><td>Inter-class</td><td></td></tr></table>		▼	Standard		Intra-class		Inter-class	
	▼								
Standard									
Intra-class									
Inter-class									
Nuts and bolts are purchased in quantities of 10 bolts to a box, 10 boxes to a case.	<table border="1"><tr><td></td><td>▼</td></tr><tr><td>Standard</td><td></td></tr><tr><td>Intra-class</td><td></td></tr><tr><td>Inter-class</td><td></td></tr></table>		▼	Standard		Intra-class		Inter-class	
	▼								
Standard									
Intra-class									
Inter-class									

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 23

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You are a systems administrator for a Dynamics 365 Finance environment.

You need to configure an alert to notify the person responsible for deliverables that production may be delayed and deliveries to production are postponed.

For which object should you configure the alert?

- A. Product
- B. Purchase order
- C. Inventory location
- D. Inventory control

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 24

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company has complex security requirements. You are asked to set up security access for users.

You need to identify the main attributes for security role, duty, privilege, and permissions.

Which of the following attributes does each of the security components have? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Security component

### Attributes

Security role

Attributes	▼
Can be automatically assigned to users through batch jobs	
Is assessed through entry points	
Corresponds to parts of a business process and can be segregated	

Duty

Attributes	▼
Can be automatically assigned to users through batch jobs	
Is assessed through entry points	
Corresponds to parts of a business process and can be segregated	
Specifies the level of access to perform a job or solve a problem	

Privilege

Attributes	▼
Can be automatically assigned to users through batch jobs	
Is assessed through entry points	
Corresponds to parts of a business process and can be segregated	
Specifies the level of access to perform a job or solve a problem	

Permissions

Attributes	▼
Can be automatically assigned to users through batch jobs	
Is assessed through entry points	
Corresponds to parts of a business process and can be segregated	
Specifies the level of access to perform a job or solve a problem	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 25

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

You set up a new instance of Dynamics 365 Finance.

Your company sells widgets in cases of 12 units and pallets of 144 cases.

You need to establish the units of measure.

Which parameter is used to detail the units of measure? To answer, select the detail to match the parameter in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Parameter	Detail
Unit class	<input type="text"/> Quantity Mass Area
From unit in widgets-per-case conversion	<input type="text"/> Unit Case Pallet Widgets
To unit in cases-per-pallet conversion	<input type="text"/> Unit Case Pallet Widgets

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 26

Topic #: 3

[\[All MB-300 Questions\]](#)

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You are a Dynamics 365 Finance system administrator.

The expense department relies heavily on properly operating workflows. If there is a failure in the workflow, the issue needs to get resolved quickly.

You need to make sure that the system actively tracks the status, so the support team can monitor and take actions against any failures.

What should you do? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Set the monitoring category of the Workflow message processing batch job to Workflow.
- B. Set the critical job flag of the Workflow message processing batch job to True.
- C. Set the Ignore task failure flag of the Workflow message processing batch job to False.
- D. Set the batch job named Workflow message processing to send an email when the status of the batch job is Error.
- E. Set the priority field of the Workflow message processing batch job to 1.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 27

Topic #: 3

[\[All MB-300 Questions\]](#)

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You set up security roles for the users in a company.

You must use standard security roles when possible.

You need to identify the standard security roles.

Which of the following can you assign to a user as a standard security role?

- A. Waterspider
- B. System engineer
- C. Developer
- D. Business development manager

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 28

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company implements Dynamics 365 Finance. You create a new security role to cover the approval of vendor invoices.

You must prevent users who enter vendor invoices from approving the invoices.

You need to ensure that the compliance policy is enforced.

Which options should you use? To answer, select the appropriate option in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

When new roles are assigned, the system must confirm that the compliance policy is enforced.

Determine whether any violations of the policy for the accounts payable manager exist.

### Option

	▼
Create a new Segregation of duties rule.	
Add a new privilege for creating vendor invoices.	
Add a new permission for creating vendor invoices.	

	▼
Use Verify compliance of user-role assignments.	
Use the Segregation of duties rule.	
Use Segregation of duties unresolved conflicts.	

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 29

Topic #: 3

[\[All MB-300 Questions\]](#)

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A multinational company plans to implement centralized procurement using purchase requisition workflows. Multiple workflows must be of the same type. Each region must use its own purchase requisition workflow. You need to implement the workflows.

What should you do?

- A. Configure Instructions for users
- B. Configure the workflow owner
- C. Configure automated tasks
- D. Configure manual tasks
- E. Add a condition for running the workflow

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 30

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company implements Dynamics 365 Finance.

You have a requirement that the component data for address structure in the system be available in Portuguese (Brazil).

You need to provide address and contact information in Portuguese.

What should you do?

- A. Under Organization administration, on the Global addresses tab, enter the appropriate translation value in the translations form
- B. In User options, set the language preference to Portuguese pt-BR and enter addresses for customers and vendors
- C. Upload files to Dynamics 365 Translation Services (DTS) for conversion
- D. Apply return from Dynamics 365 Translation Services (DTS) to the system by submitting a support ticket

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 31

Topic #: 3

[\[All MB-300 Questions\]](#)

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A company plans to set up an organizational hierarchy to manage organizational relationships.

You need to identify which organizational purpose to use.

What purpose can you assign to an organizational hierarchy?

- A. Financial reason code
- B. Centralized payments
- C. Cost accounting
- D. Price models

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 32

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company is migrating to Dynamics 365 Finance from a legacy system. The company is creating new questionnaires for customers.

When the survey responses come in, the company wants to provide ratings as a foundation for a further discussion.

You set up questionnaire types, question types, and questionnaire parameters.

You need to design the questionnaire.

In which order should you perform the actions? To answer, move all actions to the answer area and arrange them in the correct order.

Select and Place:

### Actions

Attach questions to the questionnaire

Set up the questionnaire

Set up questions and their association

Set up answer groups and answers



### Answer Area

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 33

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are a Dynamics 365 Finance system administrator for your company.

The company sets up a new legal entity and wants to update the main page of the entity with a large banner containing the company logo.

You need to configure the new legal entity to display this.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

### Actions

Change the Dashboard company image type to Banner

Verify that the Dashboard company image type is set to Default

Select the new image

Use the Legal entities form

Use the Parameters form in the Organizational administration module

Edit the form



### Answer Area

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 34

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

A multinational company has many legal entities and a complex organizational structure.

The management of the company wants to set up an organizational hierarchy to help improve efficiency.

You need to help create the organizational hierarchy.

In which order should you recommend that actions be performed to create an organizational hierarchy? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

### Actions

Create organizations

Add organizations to the hierarchy

Create a hierarchy

Plan the organizational model

Assign a hierarchy purpose



### Answer Area

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 35

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

You set up a new installation of Dynamics 365 Finance for a Fortune 500 company. The company is organized into divisions.

You need to design the structure in the application.

What application features should you use? To answer, drag the appropriate setting to the correct drop targets. Each source may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Application features

Legal entity

Business unit

Department

Value stream

### Answer Area

#### Organizational structure

The fortune 500 company

A semi-autonomous operating entity

Human resources

Production flow activity control

#### Application feature

Application feature

Application feature

Application feature

Application feature

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 36

Topic #: 3

[\[All MB-300 Questions\]](#)

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You are a Dynamics 365 Finance security administrator.

Users are reporting that they cannot access a given form in the system.

You need to quickly identify what roles, duties, and privileges grant access to this form to determine the best course of action for granting access.

What should you use?

- A. Security duty assignments report
- B. Security role access report
- C. Security development tool
- D. Security diagnostics
- E. Maintenance mode

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 37

Topic #: 3

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance security administrator.

When testing security setups, users report that certain roles are gaining access to sensitive information via a form in the system.

You must investigate which user roles have what visibility and access level to system objects, and then send a report to the implementation team to address security compliance concerns.

You need to report the information from the system.

Solution: Generate the User role assignments report.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 38

Topic #: 3

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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When testing security setups, users report that certain roles are gaining access to sensitive information via a form in the system.

You must investigate which user roles have what visibility and access level to system objects, and then send a report to the implementation team to address security compliance concerns.

You need to report the information from the system.

Solution: Generate the Security role access report.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 39

Topic #: 3

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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You are a Dynamics 365 Finance security administrator.

When testing security setups, users report that certain roles are gaining access to sensitive information via a form in the system.

You must investigate which user roles have what visibility and access level to system objects, and then send a report to the implementation team to address security compliance concerns.

You need to report the information from the system.

Solution: Generate the Role to user assignments report.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 40

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company uses May 1 as the start of its fiscal year.

You need to set up fiscal calendars and date intervals in financial accounting.

Which of the following attributes or purposes does each of the data configurations have? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Date configurations

Fiscal calendar

Date interval

### Attributes

	▼
Is an optional setup	
Is a mandatory setup	
Is company specific	
Contains only one fiscal year	

	▼
Is an optional setup	
Is a mandatory setup	
Used by one legal entity only	
Can cross different fiscal calendars	

### Date configurations

Fiscal calendar

Date interval

### Purposes

	▼
Sales calendar	
Fixed asset calendar	
Warehouse calendar	
Procurement calendar	

	▼
Easy date range selection	
Mark a date range for journal adjustments	
Mark a date for financial auditing	
Limit posting date range	

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 41

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

A company named Fabrikam, Inc. plans to open an office in the United Kingdom.

You need to create a new legal entity named Fabrikam that uses a company code of FABR.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 42

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to prevent a user named Arnie from adding receivable records to the customer payment journal. The solution must use only the default security roles.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 43

Topic #: 3

[\[All MB-300 Questions\]](#)

---

SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

A company named Contoso, Ltd. plans to create a new legal entity for a new division that has a financial period close of March 31.

You need to create a new calendar for the planned legal entity.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 44

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to create a new number sequence named seq that meets the following requirements:

- ☞ Begins with the number 1
- ☞ Uses continuous numbers
- ☞ Uses a format of seq#####

To complete this task, sign in to the Dynamics 365 portal.

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 45

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to ensure that when you purchase item number 1000 named Surface Pro 128GB, you can request a single unit or a box of eight units.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 46

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to ensure that a user named Alicia receives an alert notification each time a new release product is added from the product master list. The alert must contain the word Products.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)



Actual exam question from Microsoft's MB-300

Question #: 49

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company implements Dynamics 365 Finance. The company wants to automate some standard business practices and processes into the system.

A sales representative calls on a new customer and obtains an order. As part of the process, the representative must follow the standard procedure for onboarding a new customer by uploading the customer's credit application to the company OneDrive for processing, create the new customer record, set a default minimum credit limit, and enter the new order using the company's streamlined new-customer form.

After the credit application is approved by the finance manager, and the customer's credit limit is updated in the system, the order will be released for fulfillment.

You need to determine which tool or functionality best fits the scenario.

Which feature or functionality should you use? To answer, drag the appropriate setting to the correct drop targets. Each source may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Features or functionalities

Business process flow

Workflow

Microsoft Flow

Task Guide

### Answer Area

#### Scenario

Guide the salesperson through creating the new customer record and order.

Notify the finance manager of a new credit application by using email.

Automatically update the order status when the credit limit is updated.

#### Feature or functionality

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 50

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to ensure that when a purchase of 10 units of a product named Surface Pro 128GB is initiated, the system can receive an overdelivery of an additional 10 units.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 51

Topic #: 3

[\[All MB-300 Questions\]](#)

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A company uses Dynamics 365 Finance.

User1 is an approver of expense reports. User1 will be on vacation next week.

You need to configure the system to assign a user named User2 temporary permissions to review and approve expense report submissions while User1 is on vacation.

What should you do?

- A. Assign User2 as the approver for expense reports using the workflow designer.
- B. Assign User2 the same user security roles as User1.
- C. Create a delegation rule for User1 for the duration of the vacation period.
- D. Create a delegation rule for User2 for the duration of the vacation period.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 52

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are a system administrator using Dynamics 365 Finance.

You are responsible for reviewing security roles.

You need to determine whether roles have been assigned properly.

Which reports should you use? To answer, select the appropriate report in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Review which roles members of the accounts receivable staff have.

	▼
User role assignments	
Role to user assignment	
Security role access	
Security duty assignments	

Review who has been assigned the administrator role.

	▼
User role assignments	
Role to user assignment	
Security role access	
Security duty assignments	

Determine whether a role has been modified to grant more permissions.

	▼
User role assignments	
Role to user assignment	
Security role access	
Security duty assignments	

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 53

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You set up Dynamics 365 Finance.

Your organization will use email with the application.

You need to ensure that email will be sent using typical secure settings.

What setting must be set up as specified?

- A. In-place eDiscovery is enabled.
- B. Retention policies are enabled.
- C. In-place hold and Litigation hold are enabled.
- D. Specify if SSL is required is selected.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 54

Topic #: 3

[\[All MB-300 Questions\]](#)

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You are a Dynamics 365 Finance system administrator for a United States-based corporation that is expanding to other regions.

You set up a new legal entity for Brazil.

You need to enable localization for Brazil in the new legal entity.

What should you do?

- A. Create a new Lifecycle Services project.
- B. Create a new legal entity with the Brazil office address in the system, and then set preferences according to the user.
- C. Create a new configuration key and associate it with Brazil localization.
- D. Create a new entity in the system with your corporate address and set the user language preferences for Brazil.
- E. Create a new entity with your corporate address in the system, and then update the address to the Brazil office address.

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 55

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You are responsible for automation efforts in a Dynamics 365 Finance environment.

You are running into performance issues on a specific Application Object Server (AOS) that is over-used.

You need to alter your batch processing of high-demand items to have affinity to a new AOS server.

Which batch processing component should you change?

- A. Batch group
- B. Batch periods
- C. Batch task
- D. Batch job

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 56

Topic #: 3

[\[All MB-300 Questions\]](#)

---

SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

A user named Inga is configured to approve purchase orders (POs) by using a workflow.

You need to ensure that a user named Alicia can also approve POs by using a workflow.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 57

Topic #: 3

[\[All MB-300 Questions\]](#)

---

SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to create a new number sequence named Fabrikam that will be used to invoice a new customer. The sequence number must support the manual entry of invoice numbers.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 58

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

USMF plans to create reports for executives. The reports will compare the sales from a month this year to the sales from the same month last year.

You need to prepare the date intervals for the planned reports.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 59

Topic #: 3

[\[All MB-300 Questions\]](#)

---

SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to modify the hierarchy for centralized payments to include Contoso Consulting FR (FRSI) for all the payments run for USMF.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 60

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

A user named Karl recently moved to France and will begin working at Contoso Consulting FR (FRSI).

You need to ensure that the default legal entity for Karl is set to FRSI. The solution must ensure that the default date, time, and number format for Karl is set to French.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 61

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to create a new calendar named Work Week that will be defined as follows:

- ☞ Open from Monday to Friday from 09:00 to 17:00
- ☞ Closed all day Saturday and Sunday

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 62

Topic #: 3

[\[All MB-300 Questions\]](#)

---

SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You recently configured all the sales taxes of USMF.

You need to validate the sales taxes by creating a sales order. The sales order must contain the following information:

- ⇒ Customer: Contoso Retail Los Angeles
- ⇒ Product: T0001
- ⇒ Quantity: 1
- ⇒ Size: 10

To validate your result, create a proforma invoice for the sales order and save the invoice in Microsoft Excel format to the Downloads\Sales folder.

To complete this task, sign in to the Dynamics 365 portal.

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 63

Topic #: 3

[\[All MB-300 Questions\]](#)

---

SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to modify the default print management setup for customer invoices to use the PDF format.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 64

Topic #: 3

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance system administrator.

Users report that purchase order numbers are being generated in a non-continuous configuration during bulk purchase order creation.

You need to determine how to improve performance.

Solution: Run the automatic cleanup of number sequences job.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 65

Topic #: 3

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance system administrator.

Users report that purchase order numbers are being generated in a non-continuous configuration during bulk purchase order creation.

You need to determine how to improve performance.

Solution: Create a new number sequence using the number sequence wizard.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 66

Topic #: 3

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance system administrator.

Users report that purchase order numbers are being generated in a non-continuous configuration during bulk purchase order creation.

You need to determine how to improve performance.

Solution: Enable Preallocation for the purchase order number sequence.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 67

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company plans to use Dynamics 365 Finance.

You need to implement the security architecture.

Which component should you use for each requirement? To answer, select the appropriate security component in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Requirement	Security component										
Group the security configuration for employees with the same job function.	<table border="1"> <tr> <td></td> <td>▼</td> </tr> <tr> <td colspan="2">Security roles</td> </tr> <tr> <td colspan="2">Duties</td> </tr> <tr> <td colspan="2">Privileges</td> </tr> <tr> <td colspan="2">Permissions</td> </tr> </table>		▼	Security roles		Duties		Privileges		Permissions	
	▼										
Security roles											
Duties											
Privileges											
Permissions											
Assign check-depositing tasks to a group of people as part of the accounts receivable process.	<table border="1"> <tr> <td></td> <td>▼</td> </tr> <tr> <td colspan="2">Security roles</td> </tr> <tr> <td colspan="2">Duties</td> </tr> <tr> <td colspan="2">Privileges</td> </tr> <tr> <td colspan="2">Permissions</td> </tr> </table>		▼	Security roles		Duties		Privileges		Permissions	
	▼										
Security roles											
Duties											
Privileges											
Permissions											
Restrict access to a specific table or chart.	<table border="1"> <tr> <td></td> <td>▼</td> </tr> <tr> <td colspan="2">Security roles</td> </tr> <tr> <td colspan="2">Duties</td> </tr> <tr> <td colspan="2">Privileges</td> </tr> <tr> <td colspan="2">Permissions</td> </tr> </table>		▼	Security roles		Duties		Privileges		Permissions	
	▼										
Security roles											
Duties											
Privileges											
Permissions											

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 68

Topic #: 3

[\[All MB-300 Questions\]](#)

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You assign security roles to users in your company. The security roles contain one or more duty assignments.

The purchasing manager role must be able to view payment journals.

You need to edit the security configuration to meet the requirement.

What should you do?

- A. Edit the duty to view only on the payment journal. The duty is assigned to the purchasing manager role.
- B. Edit the existing role and assign the View payment journal transactions permission level.
- C. Create a new privilege. Assign the View only permission to the privilege. Then assign the privilege to the user.
- D. Create a new security role. Create a purchasing manager duty and assign it to that role. Then assign the duty to the user.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 69

Topic #: 3

[\[All MB-300 Questions\]](#)

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A company implements Dynamics 365 Finance.

The company's purchasing agents must be able to create purchase orders for a first-time vendor.

All new vendor requests must be reviewed and approved by the accounts payable manager.

A workflow must send an email to the accounts payable manager and the senior accounts payable clerk notifying both when a vendor application is waiting for approval.

The workflow must be configured to account for people changing job roles.

You need to configure the system to meet these requirements.

What should you do?

- A. On the Recipient tab, select Workflow user. Then, select the role for vendor approval from the list.
- B. On the Recipient tab, select Participant. Then, select the role for vendor approval from the list.
- C. On the Recipient tab, select User. Then, select the users for the accounts payable manager and the senior accounts payable clerk from the list.
- D. On the Recipient tab, select Workflow user. Then, select the user for purchasing agents from the list.
- E. On the Recipient tab, select User. Then, select the role for vendor approval from the list.
- F. On the Recipient tab, select Participant. Then, select the users for the accounts payable manager and the senior accounts payable clerk from the list.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 70

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are a Dynamics 365 Finance system administrator. You create different workflows for Canada and the United States.

You must create a workflow that sends a notification to the North American workflow administrator with workflow comments in the notification.

You need to configure the workflows.

What option should you select for each scenario? To answer, select the appropriate options in the answer area?

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Scenario	Option
Include a notification with workflow-specific data.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; height: 20px; display: flex; justify-content: flex-end; align-items: center; padding-right: 5px;">▼</div> <div style="padding: 2px;"> <p>Notification texts</p> <p>Work item instructions</p> <p>Placeholders</p> <p>Line-item workflows</p> </div> </div>
Run a different workflow for each region.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; height: 20px; display: flex; justify-content: flex-end; align-items: center; padding-right: 5px;">▼</div> <div style="padding: 2px;"> <p>Condition</p> <p>Automatic action</p> <p>Parallel activity</p> <p>Automated task</p> </div> </div>
Send an email to a group of users by role when a workflow task is rejected.	<div style="border: 1px solid black; padding: 2px;"> <div style="background-color: #f0f0f0; height: 20px; display: flex; justify-content: flex-end; align-items: center; padding-right: 5px;">▼</div> <div style="padding: 2px;"> <p>Workflow user</p> <p>Participant</p> <p>Queue</p> </div> </div>

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 71

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A client uses Dynamics 365 Finance.

You need to configure a workflow to allow users to approve or deny workflow tasks from outside the system.

What should you configure?

- A. a business event and a Microsoft PowerApps workflow
- B. a standard notification in workflows
- C. a standard date-based alert
- D. a business event a Microsoft Flow workflow
- E. a standard changed-based alert

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 72

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You set up security roles for the users in a company.

You must use standard security roles when possible.

You need to identify the standard security roles.

Which of the following can you assign to a user as a standard security role?

- A. Accounting manager
- B. Alliance manager
- C. Developer
- D. Business development manager

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 73

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You plan to create several customer approval workflows.

You need to configure the system to support customer approvals.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 74

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

The pallets used by USMF can contain 12 boxes.

You need to create a unit of conversion for the boxes.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 75

Topic #: 3

[\[All MB-300 Questions\]](#)

---

SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to modify which default webpage is displayed when you access the system so that the Employee Self Service Portal is displayed by default.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 76

Topic #: 3

[\[All MB-300 Questions\]](#)

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#### SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to create an email template for the users in the sales department and marketing department. The template must meet the following requirements:

- ☞ Be named Statement email
- ☞ Have a subject of Product information
- ☞ Include the name of the email recipient in the body of the message

The solution must ensure that the template can be used by the users in the sales and marketing departments as quickly as possible.

To complete this task, sign in to the Dynamics 365 portal.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 78

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You plan to create several workflows. The workflows will contain several activities that you must perform.

You need to configure the User options to receive email notifications for the workflow activities.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 79

Topic #: 3

[\[All MB-300 Questions\]](#)

---

SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to ensure that human resources managers can approve absences for employees.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)







Actual exam question from Microsoft's MB-300

Question #: 80

Topic #: 3

[\[All MB-300 Questions\]](#)

---

SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

The legal department plans to publish all legal terms to a website that has a URL of <https://www.contoso.com/legalterms.html>.

You need to ensure that USMF uses the website for legal terms.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 81

Topic #: 3

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Consulting FR (FRSI). FRSI is based in Paris.

You need to modify the dashboard to start in FRSI and to use the following settings:

- ☞ Country: France
- ☞ Time zone: Paris
- ☞ Language: French

To complete this task, sign in to the Dynamics 365 portal.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 82

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You need to ensure that employees can submit and approve their own Dynamics 365 Finance workflow requests.

What are two possible ways to achieve this goal? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Add the employees to the workflow administrator security role.
- B. Add the employees to Azure Active Directory (Azure AD) as domain administrators.
- C. Add the employees as an approver to the workflow action.
- D. Create a modification in the code that allows employees to modify workflows.
- E. Clear the Disallow approval by submitter check box.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 84

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are a system administrator using Dynamics 365 Finance.

You are responsible for troubleshooting workflows.

You need to determine where workflows are failing based on error messages.

Which runtime is raising the error when the following activity and error occurs? To answer, select the appropriate runtime in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

#### Activity and error

#### Runtime

A user submits an expense report by clicking the Submit button on one of the workflow controls. An error occurs.

	▼
Managed workflow runtime	
X++ workflow runtime	

.NET Interop from X++ receives the message and starts a new workflow instance via Windows Workflow Foundation. An error occurs.

	▼
X++ workflow runtime	
Managed workflow runtime	

The messaging batch job reads the Workflow started message from the message queue and invokes the application event handler to process a workflow started event. An error occurs.

	▼
Managed workflow runtime	
X++ workflow runtime	

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 85

Topic #: 3

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance security administrator.

When testing security setups, users report that certain roles are gaining access to sensitive information via a form in the system.

You must investigate which user roles have what visibility and access level to system objects, and then send a report to the implementation team to address security compliance concerns.

You need to report the information from the system.

Solution: Generate the Security duty assignments report.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 86

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are a consultant and set up Dynamics 365 Finance for local and multinational companies.

You need to establish policy rules for purchasing.

What policy frameworks should you implement for each scenario? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

#### Scenario

#### Policy framework

A company is established in the US and Canada. Ensure that employees in the US and Canada buy from different catalogs and vendors.

	▼
Purchasing policies are set up at the legal-entity level	
Purchasing policies are set up at the organizational level	

For a large multinational company, ensure that department and global purchasing controls apply to sales users in the UK.

	▼
Purchasing policies are set up at the legal-entity level	
Purchasing policies are set up at the organizational level	

Ensure that a specific user can access only the Tools category when the user creates purchase requisitions.

	▼
Catalog policy rule	
Category policy rule	
Category access policy rule	

Ensure that a specific user can access only a subset of vendors for the Tools category.

	▼
Catalog policy rule	
Category policy rule	
Category access policy rule	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 87

Topic #: 3

[\[All MB-300 Questions\]](#)

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A company implements Dynamics 365 Finance.

The company wants to utilize Case management to track project issues and risks and associate them to the projects. Project managers will be responsible for managing the new cases.

You need to configure the system.

What should you do?

- A. Create case category security roles named Issue and Risk and assign them to the Project managers duty.
- B. Create case activities for Issue and Risk
- C. Create parent case categories named Issue and Risk
- D. Create case subcategories named Issue and Risk

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 88

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company implements Dynamics 365 Finance.

You are the primary approver for purchase requisitions that are greater than \$500,000. You are going on vacation for two weeks.

You need to assign another user as the approver only for purchase requisitions greater than \$500,000.

What should you do?

- A. Under User Options, add a user and assign the scope of Module
- B. Under User Options, add a user and assign the scope of All
- C. Under User Options, add a user and assign the scope of Workflow

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 89

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You are a Dynamics 365 Finance system administrator.

You have 50 identified purchase order numbers that are not used in the system and are not being recycled. Why they are missing is unknown. Purchasing operations is currently operating around the clock and no downtime can occur.

You need to use the missing numbers in the system.

What should you do?

- A. Run the Number sequence wizard for the purchase order number sequence
- B. Change the number sequence to continuous and create the new purchase orders
- C. Run Automatic cleanup of number sequence and create the new purchase orders
- D. Change the number sequence to non-continuous and create the new purchase orders
- E. Change the number sequence to manual, then manually assign the number sequences to the new purchase orders

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 90

Topic #: 3

[\[All MB-300 Questions\]](#)

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You are asked to trigger a Power Automate flow for an approval for a business process that is not in the business events list.

You need to trigger the Power Automate flow without any code.

What are two possible ways to trigger the Power Automate workflow? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. from a due date alert
- B. from a change-based alert
- C. from a component in the Dynamics 365 Finance Workflow Designer
- D. from an application business event
- E. from a user's personalization functionality

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 91

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company needs to set up its printers to work with Dynamics 365 Finance.

You need to set up the printers for network printing from the Dynamics 365 client browser.

Which three actions should be performed in order? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

### Actions

Activate the network printers

Install and configure a document routing agent

Set up the network printer and assign a static IP

Register network printers in Finance and Operations



### Answer Area

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 92

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

You use different elements to construct a workflow.

You need to identify which workflow element to use for each scenario.

Which action should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Scenario	Actions
Create a customer record for a customer if a record doesn't already exist.	<input type="text"/> Create task Create approval process
Reject a document.	<input type="text"/> Create task Create approval process
Assign a document to another user for approval.	<input type="text"/> Create task Create approval process
Perform a credit check.	<input type="text"/> Create task Create approval process

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 93

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

You work with a systems administrator for Dynamics 365 Finance.

The system has been configured to prompt users for how they want to send emails based on the given scenario they are encountering. In certain situations, they will want to generate an email to forward to an account executive who doesn't have access to Dynamics 365 for Finance and Operations. Other times, the emails should be either sent as an attachment to a user email or through a generic no reply email.

You need to determine which configuration to provide to the system administrator for the given scenario.

Which option should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Scenario	Messaging Tool
Generate a file to send to a coworker for additional personalization.	<div style="border: 1px solid gray; padding: 2px;"><div style="background-color: #ccc; padding: 2px; display: flex; justify-content: space-between;"><span></span><span>▼</span></div><div style="padding: 2px;"><ul style="list-style-type: none"><li>Use an email app such as Outlook</li><li>Use the Dynamics 365 email client</li><li>Use Microsoft Exchange server for email</li></ul></div></div>
Send an email with the actual user's email address without generating an external file.	<div style="border: 1px solid gray; padding: 2px;"><div style="background-color: #ccc; padding: 2px; display: flex; justify-content: space-between;"><span></span><span>▼</span></div><div style="padding: 2px;"><ul style="list-style-type: none"><li>Use an email app such as Outlook</li><li>Use the Dynamics 365 email client</li><li>Use Microsoft Exchange server for email</li></ul></div></div>
Send an email with a generic email address without generating an external file.	<div style="border: 1px solid gray; padding: 2px;"><div style="background-color: #ccc; padding: 2px; display: flex; justify-content: space-between;"><span></span><span>▼</span></div><div style="padding: 2px;"><ul style="list-style-type: none"><li>Use an email app such as Outlook</li><li>Use the Dynamics 365 email client</li><li>Use Microsoft Exchange server for email</li></ul></div></div>

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 94

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company uses Finance and Operations apps.

The company wants to use Power BI to view the actuals versus budget amounts of the current fiscal year. This requires handling several million transactions.

Some data must be near-real-time while other data must be updated every 10 minutes.

You need to identify which solution components meet these requirements.

Which component should you use for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

### Component

View large data sets requiring near-real-time data that is optimized for reporting.

	▼
Transaction DB	
Common Data Service	
Entity Store	
Dynamics 365 entities	

Allow the data to refresh every 10 minutes.

	▼
Aggregate Measurements	
Power BI DirectQuery	
Common Data Service	
Business Events	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 95

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company is implementing Dynamics 365 Finance.

The company hires a new accounting team member. The team member will be responsible for generating deposit slips and cancelling payments. The team member must be able to view the Positive Pay report.

You need to configure security for the new team member.

Which security components should you use? To answer, drag the appropriate components to the correct requirements. Each component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

## Answer Area

### Components

### Requirement

### Component

Role

Duty

Privilege

Permissions

Provide the new team member access.

Generate deposit slips and cancel payments.

View the Positive Pay report.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 96

Topic #: 3

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance system administrator.

Users report that purchase order numbers are being generated in a non-continuous configuration during bulk purchase order creation.

You need to determine how to improve performance.

Solution: Change the number sequence to a continuous number sequence.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 97

Topic #: 3

[\[All MB-300 Questions\]](#)

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You are working as a functional consultant in a new Dynamics 365 Finance environment.

Your organization conducts business within the United States, with offices in several states. The organization has legal entities defined for each state and must share common tables between entities.

Each legal entity has the following setup:

- ☞ Users
- ☞ Products
- ☞ Customers
- ☞ Tax authorities
- ☞ Payment terms
- ☞ Human Resources data
- ☞ Site-specific stock ordering

You need to consolidate reports used for financial-consolidation reporting in a new legal entity.

What should you do?

- A. Define the consolidation period
- B. Specify the range of product for consolidation
- C. Define Human Resources data
- D. Create users

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 98

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are configuring a sales order workflow in Dynamics 365 Supply Chain Management.

An application stores the priority status value. The application is not integrated with Dynamics 365 Supply Chain Management.

You need to select the element type to use in the workflow.

Which element type should you use? To answer, drag the appropriate element type to the correct element. Each element type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

#### Element types

Manual Task

Manual Decision

Automated Task

Conditional Decision

#### Element

A user confirms if priority status is awarded, which will result in additional checks being skipped.

A credit check must be performed by the system.

If the customer does not have a primary phone number, additional tasks must be performed.

#### Element Type

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 99

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP -

A client wants to automate approvals for various business processes.

You need to use workflow configuration to meet the requirements.

Which workflow configuration should you use? To answer, drag the appropriate configurations to the correct requirements. Each configuration may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Configurations

Hierarchy

User

Participant

Workflow user

### Answer Area

#### Requirement

When a purchase requisition is submitted, it should go to the employee's manager.

When an expense report is submitted, it should go to a user group of managers.

#### Configuration

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 100

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You are the administrator of a Dynamics 365 Finance system.

Messages sent from the system exceed the sending limits of the Microsoft 365 Exchange Online service.

You need to prevent sending limits from being exceeded.

What should you configure?

- A. Email distributor batch job
- B. Email throttling
- C. Throttling priority mappings
- D. Attachment size limits

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 101

Topic #: 3

[\[All MB-300 Questions\]](#)

---

Dynamics 365 Finance is implemented at your company.

Users in the accounts payable roles and inventory management roles can edit the general ledger details for all departments. These roles must not be able to change the inventory on hand or be able to pay a parts supplier. The users have physical access to warehouses.

You attempt to remove the users from the roles and see that the users are then added back to the roles.

Users must not be able to be added to both roles. Users in a single role must be able to perform their duties.

You need to ensure that users are assigned to the proper roles.

What are two possible ways to achieve this goal? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Remove the privileges from the roles.
- B. Include the users in automatic assignment.
- C. Set up segregation of duties for the users.
- D. Remove segregation of duties for the users.
- E. Exclude the users from automatic assignment.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 102

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You set up Dynamics 365 Finance.

Your organization will use email with the application.

You need to ensure that email will be sent using typical secure settings.

What setting must be set up as specified?

- A. Information rights management is enabled.
- B. Retention policies are enabled.
- C. Encryption between on-premises servers and Exchange Online Archiving is enabled.
- D. Specify if SSL is required is selected.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 103

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company uses Dynamics 365 Supply Chain Management.

A batch job that is running in the production environment must be canceled.

You attempt to cancel the batch job. The batch job is not canceled within a reasonable time period.

You need to force the batch job to stop processing.

What should you do?

- A. Use the Abort function on the batch task.
- B. Update the recurrence of the batch job.
- C. Set the status of the batch job to Withhold.
- D. Delete the batch job.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 104

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company that sells, rents, and services heating, ventilation, and air conditioning (HVAC) systems implements Dynamics 365 Supply Chain Management.

When a maintenance request is created for a condenser unit, the request must be reviewed and approved before a work order is created. You must send both an email message and a text message to the reviewer for each maintenance request.

You need to configure the system.

Which two options should you configure? Each answer represents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Business events
- B. Power Apps apps
- C. Standard workflows
- D. Workspaces
- E. Power Automate flows

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 105

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT -

Your company uses Dynamics 365 Supply Chain Management.

Discounts are being applied to customer invoices at month end incorrectly. Users are configuring the wrong discount group when maintaining customer accounts.

You need to implement alerts to identify when the wrong discount group is configured.

Which alert value should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Configuration

Alert me when table

Value
Price agreements
Customers
Invoice lines
Sales order lines

Alert me when event

Value
Has changed
Is set to:
Record has been created
Record has been deleted

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 106

Topic #: 3

[\[All MB-300 Questions\]](#)

## HOTSPOT

-

You are the system administrator of a Dynamics 365 Finance system. You review the configuration of batch jobs in the system.

You need to complete the configuration to meet the requirements.

Which features should you configure? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

### Answer Area

Requirement	Feature
System maintenance jobs must run outside business hours.	<input type="checkbox"/> active periods <input type="checkbox"/> system job parameters <input type="checkbox"/> working time templates
Define the processing order of batch jobs.	<input type="checkbox"/> active periods <input type="checkbox"/> scheduling priority <input type="checkbox"/> throttling priority mapping
Inform the IT support team when a critical job fails.	<input type="checkbox"/> alerts <input type="checkbox"/> database logging <input type="checkbox"/> email broadcast

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 107

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company uses Dynamics 365 Finance. You configure a standard workflow for travel requisitions approvals. You configure the workflow which requires a single approver. You configure a pool of five managers to approve all travel requisitions.

Managers must submit their own travel requisitions. A separate manager must approve the travel requisition.

You need to ensure the system prevents managers from approving their own travel requisitions.

What should you do?

- A. Create an escalation path for the Approve travel requisition step of the travel requisition workflow.
- B. Configure an activation condition on the travel requisition workflow to prevent activation for managers.
- C. Set the value of the Disallow approval by submitter option to Yes.
- D. Configure a condition to prevent the approval step from running when the originator is a manager.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 108

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP

-

An organization is implementing Dynamics 365 Finance.

The organization is comprised of a parent company named Company1 and the following fully owned subsidiaries: SubsidiaryA, SubsidiaryB, and SubsidiaryC.

Company1, SubsidiaryA and SubsidiaryB all use US Dollars to report financials. Company1 pays the invoices of SubsidiaryA and SubsidiaryB without setting up centralized payment.

SubsidiaryC uses Canadian dollars to report financials.

You need to configure the system.

Which organizational hierarchy should you use? To answer, drag the appropriate organizational hierarchy to the correct organization. Each organizational hierarchy may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

#### Organizational heirarchies

Legal entities

Operating units

Consolidation entity

#### Answer Area

Organization	Organizational Hierarchy
SubsidiaryA	<input type="text"/>
SubsidiaryC	<input type="text"/>

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 109

Topic #: 3

[\[All MB-300 Questions\]](#)

A company uses Dynamics 365 Finance. The company uses a number sequence named GenJml\_01 for general journal vouchers. The number sequence is configured as follows:

Configuration option	Value
Format	GNJL####
Smallest number allocation	1
Largest number allocation	9999
Next number allocation	10000
Allow user changes to a lower number	No
Allow user changes to a higher number	No

A user receives the following error message when creating a new general journal: Number sequence GenJrn\_01 has been exceeded.

You need to update the configuration of the number sequence to resolve the error.

Which two actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Update Allow user changes to a higher number to Yes.
- B. Update the number format to GNJL#####.
- C. Update the Next number allocation to 1.
- D. Update the Largest number allocation to 99999.
- E. Update the Smallest number allocation to 1000.

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 110

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company is implementing Dynamics 365 Supply Chain Management.

The company has a customer who is also a vendor. If the customer's address changes, the company must make a single change. The change must be reflected for both the customer and vendor records.

You need to configure the system for the customer and vendor address.

What should you do?

- A. Create separate party records with a single relationship defined between them.
- B. Create separate party records for both the customer and vendor records.
- C. Create a single party record linked to both the customer and vendor records.
- D. Create a single contact that is shared between the customer and vendor records.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 111

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT

-

A company plans to use Dynamics 365 Finance.

The company requires that only certain employees can access certain records on a table by default. Employees with restricted access to records on that table should have no way to access them in the system. Those employees should be able to see all other non-restricted records in the table.

You need to identify how to restrict access to data.

Which components should you identify for each requirement? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

### Answer Area

#### Requirement

Restrict employee access to data.

#### Component

- Security role
- Security duty
- Security policy
- Security privilege

Tool to create the security component.

- Visual Studio
- Lifecycle Services
- Azure Active Directory
- Dynamics 365 Finance

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 112

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company plans to use Dynamics 365 Supply Chain Management.

The company requires several integrations that must be asynchronous and periodic. The company must determine which components exist out of the box that can be used in those integrations without custom development.

You need to identify where to get a list of the integration components.

Which component can you use to retrieve a list?

- A. Active document tables form
- B. Technical reference report scripts
- C. Process Automation form
- D. Business events catalog

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 114

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company uses Dynamics 365 Finance for its global operations.

The company wants to restrict all users from uploading attachments to tables except for the vendor table.

You need to determine a solution.

Which configuration should you use?

- A. Remove all user access for the SharePoint document management location
- B. Remove all document management file types.
- C. Enable Use active document tables.
- D. Configure security permissions for the target table.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 115

Topic #: 3

[\[All MB-300 Questions\]](#)

---

You manage Dynamics 365 Supply Chain Management users and security for a company. You create system rules to reduce the potential for employee fraud.

The system must not grant the same user roles that would allow the user to perform both of the following actions:

- Modifying the bank account details for a supplier
- Approving a supplier payment

You need to configure the system.

What should you implement?

- A. role-based security
- B. security policies
- C. segregation of duties
- D. database logging

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 116

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company plans to use Dynamics 365 Supply Chain Management.

The company requires several integrations that must be asynchronous and periodic. The company must determine which components exist out of the box that can be used in those integrations without custom development.

You need to identify where to get a list of the integration components.

Which component can you use to retrieve a list?

- A. Active document tables form
- B. Technical reference report scripts
- C. Lifecycle Services
- D. Business events catalog

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 117

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP

-

A company is implementing Dynamics 365 Finance.

Three new custom tables have been created which will be accessed through a custom form. Users will interact with the form to view entries or create new entries.

You need to configure the security components.

Which security components should you use for each action? To answer, drag the appropriate components to the correct actions. Each component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

### Answer Area

#### Components

#### Action

#### Component

Roles

Duties

Privileges

Permissions

Group the custom tables and form together in the lowest level security object.

Specify the level of access required for the different form access capacities.

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 118

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT

-

Case study

-

This is a case study. Case studies are not timed separately. You can use as much exam time as you would like to complete each case. However, there may be additional case studies and sections on this exam. You must manage your time to ensure that you are able to complete all questions included on this exam in the time provided.

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At the end of this case study, a review screen will appear. This screen allows you to review your answers and to make changes before you move to the next section of the exam. After you begin a new section, you cannot return to this section.

To start the case study

-

To display the first question in this case study, click the Next button. Use the buttons in the left pane to explore the content of the case study before you answer the questions. Clicking these buttons displays information such as business requirements, existing environment, and problem statements. If the case study has an All Information tab, note that the information displayed is identical to the information displayed on the subsequent tabs. When you are ready to answer a question, click the Question button to return to the question.

Background

-

Best For You Organics Company is a family-run organic fruit stand based in Florida. The company sells tropical fruit varieties, such as mangos and papayas. The demand for organic foods increased quickly.

The company began to import fruit from other areas to meet the increased demand year-round. Best For You Organics Company opened a site in Florida, and a second site in Texas. The company also imports organic fruits from Mexico and Peru when the fruits are out of season locally. Dried fruit products and fruit baskets are available to order online.

The company has no brick-and-mortar retail stores.

Current Environment

-

- Best For You Organics Company uses Dynamics 565 Finance and Dynamics 365 Supply Chain Management. The company is in the process of optimizing its current implementation.
- The company operates as a single legal entity. The company plans to move to a new legal entity.
- Inventory is valued at FIFO per site.
- The controller accrues for inventory in the following ways;
  - o at the time of receipt for national purchase orders
  - o at the time of shipment for international shipments
- Local Florida vendors are boutique shops that do not have technology platforms. Agreements are emailed to the vendors.
- The IT department manages the online store.
- Requests for quotes (RFQs) are sent to vendors for items sold online.
- Frequently, online sales orders are same-day deliveries.
- The Texas site has two warehouse zones:
  - o ZoneA is refrigerated.
  - o ZoneB is not refrigerated.
- The Florida site has two warehouse zones:
  - o ZoneC is refrigerated.
  - o ZoneD is not refrigerated.

Requirements

-

Finance

-

- The accounts receivable (AR) manager is concerned about customer data moving to the new legal entity at cutover. The AR manager has two key requirements:
  - o AR requirement 1: The company must be able to extract customer data from its existing legal entity.
  - o AR requirement 2: The terms of payment must be moved to the new legal entity at the same time as customer data.
- The CFO reports that the inventory values are incorrect. The CFO has the following requirements:
  - o CFO requirement 1: Manually account for the difference in inventory value before month-end until the valuation is corrected next month,
  - o CFO requirement 2: Value inventory at FIFO per warehouse, not per site.

Inventory

-

- Inventory in the Texas site is sourced only from Mexico imports. The imports must be planned year-round.
- Inventory in the Florida facility is sourced from local Florida organic growers first, followed by seasonal buying from Peru.
- The company has two buyers:
  - o Buyer1 is based in Texas. The buyer requires the master planning job to run while the buyer is on their lunch break.
  - o Buyer2 is based in Florida. The buyer must be able to identify trends of local Florida vendors. Slower product delivery lead times are an early indicator of seasonal change.
- Inventory in transit from Mexico is included in the on-hand count in Texas. This practice creates demand and sales order fulfillment issues.
- The legal entity must provide purchasing suggestions by evaluating on-hand inventory, delivery lead times, and sales demand.

Vendors and purchasing

-

- The legal entity must have the ability to send emails for purchase order confirmations to the local Florida boutique vendors.
- RFQs must have the ability to be communicated and tracked with existing vendors online.
- Organic certificates must be uploaded by vendors as an attachment when RFQ responses are received.

Online sales orders

-

- The online store must be able to handle multiple languages to support customers in Mexico, Peru, and the United States.
- The customer service manager requires an alert or report when online sales orders have a same-day delivery date.

Warehousing

-

- The warehouse manager requires the customer service team to print to the warehouse zones that have refrigeration when the team confirms fruit basket orders. All other orders must print to the non-refrigerated zones.

Issues

-

Finance

-

- The controller cannot accrue for inventory without adding on-hand quantities to inventory. The process is manual and should be automatic.
- The company has customer terms of payment that are entered inconsistently. The AR manager is cleaning this up so that bad data, such as N10 or Net10, is streamlined into a reportable format.

Vendors and purchasing

-

- Buyer1 reports that the master planning job runs in the Florida time zone, an hour before the buyer s lunch.
- The local Florida boutique vendors often state that they have not received emails. Occasionally, the email system does not send emails due to weather and power outages.

Online sales orders

-

- A customer reports that they did not receive a same-day shipment. The customer service manager received a notification after the sales order was due.
- The IT manager is concerned that the IT team can manage only a single online store. The IT manager does not want multiple stores.

You need to ensure that the issues identified by the customer service manager are resolved.

What should you configure? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

### Answer Area

#### Requirement

Identify online order alert type.

#### Configuration

Resolve same-day alert issue.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 120

Topic #: 3

[\[All MB-300 Questions\]](#)

#### Case study -

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#### Background -

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The company began to import fruit from other areas to meet the increased demand year-round. Best For You Organics Company opened a site in Florida, and a second site in Texas. The company also imports organic fruits from Mexico and Peru when the fruits are out of season locally. Dried fruit products and fruit baskets are available to order online.

The company has no brick-and-mortar retail stores.

#### Current Environment -

- Best For You Organics Company uses Dynamics 565 Finance and Dynamics 365 Supply Chain Management. The company is in the process of optimizing its current implementation.
- The company operates as a single legal entity. The company plans to move to a new legal entity.
- Inventory is valued at FIFO per site.
- The controller accrues for inventory in the following ways; o at the time of receipt for national purchase orders o at the time of shipment for international shipments
- Local Florida vendors are boutique shops that do not have technology platforms. Agreements are emailed to the vendors.
- The IT department manages the online store.
- Requests for quotes (RFQs) are sent to vendors for items sold online.
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- The Texas site has two warehouse zones:
  - o ZoneA is refrigerated.
  - o ZoneB is not refrigerated.
- The Florida site has two warehouse zones:
  - o ZoneC is refrigerated.
  - o ZoneD is not refrigerated.

#### Requirements -

##### Finance -

- The accounts receivable (AR) manager is concerned about customer data moving to the new legal entity at cutover. The AR manager has two key requirements: o AR requirement 1: The company must be able to extract customer data from its existing legal entity. o AR requirement 2: The terms of payment must be moved to the new legal entity at the same time as customer data.
- The CFO reports that the inventory values are incorrect. The CFO has the following requirements: o CFO requirement 1: Manually account for the difference in inventory value before month-end until the valuation is corrected next month, o CFO requirement 2: Value inventory at FIFO per warehouse, not per site.

##### Inventory -

- Inventory in the Texas site is sourced only from Mexico imports. The imports must be planned year-round.
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- The company has two buyers:
  - o Buyer1 is based in Texas. The buyer requires the master planning job to run while the buyer is on their lunch break. o Buyer2 is based in Florida. The buyer must be able to identify trends of local Florida vendors. Slower product delivery lead times are an early indicator of seasonal change.
- Inventory in transit from Mexico is included in the on-hand count in Texas. This practice creates demand and sales order fulfillment issues.
- The legal entity must provide purchasing suggestions by evaluating on-hand inventory, delivery lead times, and sales demand.

##### Vendors and purchasing -

- The legal entity must have the ability to send emails for purchase order confirmations to the local Florida boutique vendors.
- RFQs must have the ability to be communicated and tracked with existing vendors online.
- Organic certificates must be uploaded by vendors as an attachment when RFQ responses are received.

##### Online sales orders -

- The online store must be able to handle multiple languages to support customers in Mexico, Peru, and the United States.
- The customer service manager requires an alert or report when online sales orders have a same-day delivery date.

##### Warehousing -

- The warehouse manager requires the customer service team to print to the warehouse zones that have refrigeration when the team confirms fruit basket orders. All other orders must print to the non-refrigerated zones.

##### Issues -

##### Finance -

- The controller cannot accrue for inventory without adding on-hand quantities to inventory. The process is manual and should be automatic.
- The company has customer terms of payment that are entered inconsistently. The AR manager is cleaning this up so that bad data, such as N10 or Net10, is streamlined into a reportable format.

##### Vendors and purchasing -

- Buyer1 reports that the master planning job runs in the Florida time zone, an hour before the buyer's lunch.
- The local Florida boutique vendors often state that they have not received emails. Occasionally, the email system does not send emails due to weather and power outages.

##### Online sales orders -

- A customer reports that they did not receive a same-day shipment. The customer service manager received a notification after the sales order was due.
- The IT manager is concerned that the IT team can manage only a single online store. The IT manager does not want multiple stores.

You need to configure the requirement of the warehouse manager for ZoneA and ZoneB.

What should you configure?

- A. Document Reporting Services
- B. Document handling
- C. Print management
- D. Business document management

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 121

Topic #: 3

[\[All MB-300 Questions\]](#)

---

A company uses Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

The company requires a chain of external events to trigger when the company receives a purchase order.

You need to configure alerts to trigger a business event.

Which two actions should you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Set the organization-wide alert to No.
- B. Set Send externally to Yes.
- C. Set Send externally to No.
- D. Set the organization-wide alert to Yes.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 122

Topic #: 3

[\[All MB-300 Questions\]](#)

DRAG DROP

-

A company is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

Users within the company require different security configurations depending on their job responsibilities.

You need to select the security configuration for each user requirement.

Which security configuration should you use? To answer, drag the appropriate configurations to the correct requirements. Each configuration may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

### Configurations

Role

Privilege

Duty

### Answer Area

#### Requirement

Multiple capabilities mapped to a business user.

The function of generating financial reports.

#### Configuration

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 123

Topic #: 3

[\[All MB-300 Questions\]](#)

HOTSPOT

-

A company uses Dynamics 365 Supply Chain Management for its manufacturing and consulting operations.

The company has two legal entities: Entity1 and Entity2. Entity1 is used for manufacturing, and Entity2 is used for consulting.

The company needs to create the following number sequence for payment journals used in Entity1 and Entity2:

- Segment 1 - Must indicate the type of journal.
- Segment 2 - Must be a dash.
- Segment 3 - Must be an incremental value between 000000 and 999999.

The numbers must be unique between Entity1 and Entity2. There cannot be duplicate numbers between the two legal entities.

You need to configure the number sequence.

Which values should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

### Answer Area

#### Configuration

#### Value

Scope

  
  
Shared  
Company  
Legal entity  
Operating unit

Segment 1

  
  
Company  
Constant  
Alphanumeric  
Operating unit

Segment 2

  
  
Company  
Constant  
Alphanumeric  
Operating unit

Segment 3

  
  
Company  
Constant  
Alphanumeric  
Operating unit

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 1

Topic #: 4

[\[All MB-300 Questions\]](#)

---

A company is implementing Dynamics 365 Finance.

You must load configuration data from a previous version of Dynamics 365 Finance. You extract data from the previous system into a Microsoft Excel workbook.

Each worksheet contains setup and configuration data that correlates to a specific data entity.

You load sites and warehouses from the worksheets into the data entities.

Another user makes changes to the workbook.

You need to load the updated version of the workbook into the current data project.

What should you do?

- A. Use the existing entities.
- B. Run the Run project option.
- C. Replace the existing entities.
- D. Select the Resequence button.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 2

Topic #: 4

[\[All MB-300 Questions\]](#)

---

A company is using dual-write to synchronize customer data between Dynamics 365 Sales and Dynamics 365 Finance.

During an unplanned maintenance window for Dynamics 365 Finance, synchronization of customer data was interrupted. The interruption caused multiple errors and a loss of new requests.

You need to prevent errors and data loss from recurring.

What should you do?

- A. Enable an alert condition.
- B. Use catch-up errors.
- C. Skip initial sync.
- D. Select re run execution.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 3

Topic #: 4

[\[All MB-300 Questions\]](#)

---

A company is starting to implement Dynamics 365 Finance.

The company has identified several data entities that are needed for an integration with other systems. The company has already enabled and disabled several configuration keys in the environment but nothing else has been configured.

You need to determine whether the necessary data entities can still be used for the integrations.

What should you do?

- A. Run Entity store refresh
- B. Use the Data validation checklist workspace
- C. Run the Data entity wizard
- D. Run Entity list refresh

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 4

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company is deploying a second instance of Dynamics 365 Finance.

You export configuration and setup data from the existing instance. You observe the following issues:

- ⇒ When you export the account structures from the existing instance, only two of five account structures export.
- ⇒ When you import the workflow entity into the new instance, an error occurs.

You need to fix the export and import issues.

How should you fix the issues? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

#### Error

#### Action

Account structures

	▼
Activate the account structures	
Activate the chart of accounts	
Reimport the account structures	
Reimport the chart of accounts	

Workflow error

	▼
Adjust the version number of the workflow	
Change the workflow owner to admin prior to export	
Change the workflow owner to admin prior to import	
Set the workflow status to Draft before export	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 5

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are planning to import trade agreement journal lines into Dynamics 365 Supply Chain Management from a Microsoft Excel workbook.

You configure the source and target mapping as shown in the table below:

Auto-Generated	Auto Default	Source field	Staging field
No	No	JournalNo	JournalNumber
No	No	ItemCode	ItemNumber
Yes	No	Auto	LineNumber
No	No	SalesPrice	Price
No	Yes	Default	CurrencyCode

You need to validate the Excel file and the mappings.

Which field or fields originate from which sources? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Source

### Field

Fields in the Excel file

	▼
JournalNo, ItemCode, SalesPrice	
JournalNumber, ItemNumber, Price	
JournalNo, ItemCode, Auto, SalesPrice, Default	
JournalNumber, ItemNumber, LineNumber, Price, CurrencyCode	

Field calculated by the system

	▼
LineNumber	
JournalNumber	
ItemNumber	
CurrencyCode	

Field fixed to a single value

	▼
CurrencyCode	
JournalNumber	
ItemNumber	
LineNumber	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 6

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

You need to integrate Dynamics 365 Finance data entities with other data stores.

Which integration technologies should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

Data stores	Integration technology
Microsoft Office	<input type="checkbox"/> Custom Service <input type="checkbox"/> Data Management Pipeline <input type="checkbox"/> Dual-write <input type="checkbox"/> OData APIs
Dynamics 365 mobile app	<input type="checkbox"/> Custom Service <input type="checkbox"/> Data Management Pipeline <input type="checkbox"/> Dual-write <input type="checkbox"/> OData APIs
Interactive file-based import/export	<input type="checkbox"/> Custom Service <input type="checkbox"/> Data Management Pipeline <input type="checkbox"/> Dual-write <input type="checkbox"/> OData APIs
Recurring files	<input type="checkbox"/> Custom Service <input type="checkbox"/> Data Management Pipeline <input type="checkbox"/> Dual-write <input type="checkbox"/> OData APIs
Recurring queues	<input type="checkbox"/> Custom Service <input type="checkbox"/> Data Management Pipeline <input type="checkbox"/> Dual-write <input type="checkbox"/> OData APIs

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 7

Topic #: 4

[\[All MB-300 Questions\]](#)

---

You are implementing Dynamics 365 Supply Chain Management. You have a CSV file that contains two million records.

You need to import the file into Dynamics 365 Supply Chain Management without manual manipulation of the data.

What should you use?

- A. Data management import job
- B. Microsoft Excel Add-In
- C. Classic data integration
- D. Microsoft SQL Server Integration Services

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 8

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are integrating Dynamics 365 Supply Chain Management with data from external systems.

You need to select components for various integration scenarios.

Which components should you use? To answer, drag the appropriate components to the correct scenarios. Each component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Components

Data entities only

Composite data entities only

Data entities and composite data entities

### Answer Area

#### Scenario

Implement synchronous OData integration.

Implement batched data integration.

Include header and line data in a single XML document.

Implement the Microsoft Excel Data Connector add-in.

#### Component

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 9

Topic #: 4

[\[All MB-300 Questions\]](#)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You have the following Dynamics 365 Finance instances:

Instance	Comments
1	Contains configuration data for a company named CompanyA
2	Contains a blank setup for a company named CompanyB

You must copy the configuration data from CompanyA to CompanyB.

Solution: Use dual-write to copy the configuration data.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 10

Topic #: 4

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance system administrator. You have a test environment that is used by several people at any given time.

You create a new data entity in your development environment and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: Enable the Public API check box in the data entity.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 11

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company implements Dynamics 365 Finance.

You set up a conference room pilot. You must configure the pilot with information from another instance by using the Data management tool.

Use the drop-down menus to select the answer choice that answers each question based on the information presented in the graphic.

NOTE: Each selection is worth one point.

Hot Area:

### Answer Area

You receive an error when importing data into the pilot instance. You need to troubleshoot the error. What should you do first?

	▼
Set the entity order to Customer parameters, Customer groups, Customers V3, Customer invoicing journal.	
Set Default refresh type to Full push only.	
Set Skip staging to Yes.	
Set Generate data package to No.	

Only a subset of customers is imported into the pilot instance. You make a correction to ensure that all customer data is imported. What should you do next?

	▼
Set the entity order to Customer parameters, Customer groups, Customers V3, Customer invoicing journal.	
Set Default refresh type to Full push only.	
Set Skip staging to Yes.	
Set Generate data package to No.	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 12

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company sets up a data package to import data by using the data management framework. You have the following data entity sequence.

### Definition group entity sequence

Entity	Execution unit ↑	Level in execution unit	Sequence in level	Fail level on error	Fail execution u...
Sales tax codes	1	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code values	1	1	2	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code limits	1	1	3	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax groups	1	1	4	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax group details	1	1	5	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax item groups	1	1	6	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt numbers	2	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt code	3	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax reporting codes	4	1	1	<input type="checkbox"/>	<input type="checkbox"/>

Use the drop-down menus to select the answer choice that answers each question based on the information presented in the graphic.

NOTE: Each selection is worth one point.

Hot Area:

#### Answer Area

Which data entity will be imported first?

Sales tax item groups
▼

Sales tax code values

Sales tax reporting codes

Sales tax groups

What data entities will start the importing process immediately after the data package is submitted for execution?

All entities in the list
▼

Sales tax codes, sales tax groups, and sales tax item groups only

Sales tax codes, sales tax exempt number, sales tax exempt code, and sales tax reporting codes only

Sales tax codes, sales tax code values, sales tax code limits, sales tax groups, sales tax group details, and sales tax item groups

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 13

Topic #: 4

[\[All MB-300 Questions\]](#)

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You are a Dynamics 365 Finance system administrator.

Data is being migrated from a customized version of a legacy application to Dynamics 365 Finance. Some of the fields in the entity are the same, and some are different.

As a starting point, you need to automatically map as many fields as possible within Dynamics 365 Finance.

Which feature or tool should you use?

- A. Use the Mapping visualization tool
- B. Generate source mapping
- C. Use Data templates
- D. Use the Data task automation tool
- E. Copy configuration data

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 14

Topic #: 4

[\[All MB-300 Questions\]](#)

---

You plan the migration from Dynamics AX 2009 to a Dynamics 365 Finance environment.

You will be moving data.

You need to create a data package from a group of entities in Dynamics AX 2009.

What should you use?

- A. Upgrade analyzer
- B. Code upgrade estimation tools
- C. Dynamics AX 2009 Data migration tool (DMT)
- D. Data Import/Export Framework (DIXF)

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 15

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are a system administrator of an Azure-based Dynamics 365 Finance instance.

Your company is using a single master configuration environment to refresh a test environment during implementation. You need to perform refreshes several times and make sure they are done successfully.

You need to automate the data migration and leverage the data task automation tool.

Which objects should you use for each scenario? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Scenario	Object
Data packages need to be used in automated testing. Where are they stored?	<div style="border: 1px solid black; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between;"><span></span><span>▼</span></div><ul style="list-style-type: none"><li>File imports</li><li>Data tasks</li><li>Data projects</li><li>Data entities</li></ul></div>
You need to add a new task in the automation steps. Where do you add it?	<div style="border: 1px solid black; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between;"><span></span><span>▼</span></div><ul style="list-style-type: none"><li>XML manifests</li><li>Lifecycle Services projects</li><li>Data task automation manager</li><li>Data projects</li></ul></div>
There were errors that need to be viewed. Where can you view them?	<div style="border: 1px solid black; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between;"><span></span><span>▼</span></div><ul style="list-style-type: none"><li>Data task automation manager</li><li>Data validation project page</li><li>Data validation checklist workspace</li><li>Lifecycle Services project</li></ul></div>

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 16

Topic #: 4

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to export a list of all the contacts of USMF to an XLS file. The file must be saved to the Downloads folder.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 17

Topic #: 4

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

Another functional consultant attempts to create an export job in the system. The consultant reports that the export job fails and the path is unavailable.

You need to modify the data export settings to resolve the issue.

To complete this task, sign in to the Dynamics 365 portal.

[Show Suggested Answer](#)





Actual exam question from Microsoft's MB-300

Question #: 18

Topic #: 4

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are developing a file-based integration to Dynamics 365 Finance.

Microsoft Excel files with 15,000 or more records need to be imported into the system periodically by individual users. The records need to be imported in full within a 5-minute approved window.

You need to determine how to accomplish the import into the system.

Solution: Import the data by using the Application Integration Framework.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 19

Topic #: 4

[\[All MB-300 Questions\]](#)

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You are a Dynamics 365 Finance system administrator.

You manage a system that imports a large volume of sales orders from multiple systems daily. The system encounters a performance problem due to the amount of data.

You need to improve performance for the import.

What should you do?

- A. Create an ODBC-type source data format and import directly from the database.
- B. Enable data import in recurrence.
- C. Configure entity execution parameters to make the data import multi-threaded.
- D. Enable change tracking for the data entities.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 20

Topic #: 4

[\[All MB-300 Questions\]](#)

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You plan a data migration from Dynamics AX 2009 to a Dynamics 365 Finance environment.

You need to ensure that you can perform the data migration.

What should you do first?

- A. Upgrade the existing on-premises environment to Dynamics 365 Finance online
- B. Migrate content to Dynamics POS (Point-of-Sale) 2009
- C. Upgrade the existing on-premises environment to Dynamics AX 2012 R2
- D. Migrate content to Dynamics 365 Business Central

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 21

Topic #: 4

[\[All MB-300 Questions\]](#)

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You plan the migration from Dynamics AX 2012 R3 to a Dynamics 365 Finance environment.

You will be using Lifecycle Services (LCS) and the tools provided with it.

You need to clean up data, review and configure SQL optimizations, and identify deprecated features in your code.

What tool should you use?

- A. Microsoft Azure DevOps
- B. Code upgrade estimation tools
- C. Data Import/Export Framework (DIXF)
- D. Upgrade analyzer

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 22

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

You manage a Dynamics 365 Finance environment.

In preparation for being migrated into a new environment, data packages are being numbered in alignment with the default numbering formats in Lifecycle Services. A package is named 03.01.002.

You need to identify what this package contains. To answer, select the appropriate option in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

**Segments**

**Component**

03

- The environment
- The module
- The data type
- The month

01

- The module
- The month
- The sequence number
- The data type

002

- The sequence number
- The data package version
- The data entity
- The data type reference

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 23

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

You manage a Dynamics 365 Finance environment.

You create a new Microsoft Azure SQL Database instance.

You need to copy data from specific Dynamics 365 entities to the new database instance.

Which three actions should you perform in sequence before creating a data project? To answer, move three actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

### Actions

### Answer Area

Disable the Run business validation option from the data entities.

In Data management, open Configure entity export to database

Enable set-based processing for the data entities.

Select the connection string of the Azure SQL database.

Publish the data entities to be exported.



Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 24

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

Your company acquires hundreds of partnerships after it purchases a separate company. The separate company stores the partnership records in a legacy system. You export Partnership and PartnershipGroup files from the legacy system into Microsoft Word format. You create Partnership and PartnershipGroup entities. You need to import the partnerships into Dynamics 365 Finance.

Which four actions should you perform in order? To answer, move four actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

### Actions

In SQL Server Management Studio, use the SQL Server Integration Services import wizard.

Validate all entity data mapping.

Convert the Word files to CSV format. In the Dynamics 365 client Data management workspace, create a new data project.

For each file, select the entities and upload the files.

In the Visual Studio Finance and Operations project, use the Data entity wizard.

Convert the Word files to OData format. In the Dynamics 365 client Data management workspace, create a new data project.

Perform the data import.

### Answer Area

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 25

Topic #: 4

[\[All MB-300 Questions\]](#)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You have the following Dynamics 365 Finance instances:

Instance	Comments
1	Contains configuration data for a company named CompanyA
2	Contains a blank setup for a company named CompanyB

You must copy the configuration data from CompanyA to CompanyB.

Solution: Export from CompanyA. Import to CompanyB.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 26

Topic #: 4

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You need to export a list of all the vendors in the USMF legal entry by using an export job to an XLS file. The file must be saved to the Downloads folder.

To complete this task, sign in to the Dynamics 365 portal.

NOTE: To complete this task, you must configure the Shared working directory for the Framework parameters to C:\users\public\documents\.

[Show Suggested Answer](#)



Actual exam question from Microsoft's MB-300

Question #: 27

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company implements Dynamics 365 Supply Chain Management. The company creates a separate Microsoft Azure SQL database for reporting.

You must synchronize any data changes made in the Supply Chain Management database with the reporting database.

You need to configure the system.

What should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

### Component

Implement the feature used to synchronize the data.

	▼
Classic Data Integration	
Data management	
Dual-write	
OData	

Identify the data to synchronize.

	▼
Custom Query	
Table	
Entity	
Database	

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 28

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

You must migrate product data from a third-party database into Dynamics 365 Finance. The data includes units of measure and accounting currency.

You need to identify the data entity types.

What should use? To answer, drag the appropriate entity types to the correct data. Each entity type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

## Answer Area

**Entity types**

**Data**

**Entity types**

Master

Reference

Units of measure

Parameter

Accounting currency

Transaction

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 29

Topic #: 4

[\[All MB-300 Questions\]](#)

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A customer maintains a single database that will be used to create a template that includes final configuration data for a Dynamics 365 Supply Chain Management implementation.

The database must contain all data required to enter sales and purchase orders into the system, including the customer and vendor data. You must exclude historical and open order data from the database build.

You need to ensure that the database includes only the relevant data.

Which three types of entity data should you use? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Document
- B. Reference
- C. Parameter
- D. Master
- E. Transaction

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 30

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company is deploying Dynamics 365 Finance.

The company must migrate customer data from a third-party system to Dynamics 365 Finance. The third-party system creates a new customer record for every unique address.

Customers that have multiple addresses have the following conditions:

- ⇒ CustomerA owns multiple subsidiaries that operate independently.
- ⇒ CustomerB has multiple fully-owned locations and uses centralized receivables.
- ⇒ CustomerC has multiple operational sites.

You need to migration strategy for the customer data.

How should you migrate the data? You need to identify the features that support the expansion.

Which feature should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Migration strategy

CustomerA	<div style="border: 1px solid black; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between;"><span></span><span>▼</span></div><div style="border: 1px solid black; padding: 2px;"><p>Create a separate customer per subsidiary.</p><p>Create one customer with multiple ship-to addresses.</p><p>Create a customer for each location. Link each customer to an invoice account.</p></div></div>
CustomerB	<div style="border: 1px solid black; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between;"><span></span><span>▼</span></div><div style="border: 1px solid black; padding: 2px;"><p>Create a separate customer per subsidiary.</p><p>Create one invoice customer per location.</p><p>Create a customer for each location. Link each customer to an invoice account.</p></div></div>
CustomerC	<div style="border: 1px solid black; padding: 2px;"><div style="background-color: #f0f0f0; padding: 2px; display: flex; justify-content: space-between;"><span></span><span>▼</span></div><div style="border: 1px solid black; padding: 2px;"><p>Create a separate customer per subsidiary.</p><p>Create one customer with multiple ship-to addresses.</p><p>Create a customer for each location. Link each customer to an invoice account.</p></div></div>

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 31

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

You create a new Dynamics 365 Finance instance.

You must migrate data from several third-party financial systems into a Dynamics 365 Finance instance. You gather all relevant data.

You need to map the third-party data to Dynamics 365 Finance entities.

Which entity categories should you use? To answer, drag the appropriate entity categories to the correct source data. Each entity category may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

Entity categories	Source data	Entity category
Document	Accounts receivable configurations	<input type="text"/>
Master	Methods of payment	<input type="text"/>
Parameter	Customers	<input type="text"/>
Reference	Sales orders	<input type="text"/>
Transaction	Payment vouchers	<input type="text"/>

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 32

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are importing from a third-party e-commerce system into Dynamics 365 Finance.

The Sales Tax Code Groups data package is configured as follows:

Entity	Execution unit	Level in execution unit	Sequence in level
Sales tax code names	1	1	1
Sales tax code values	1	1	2
Sales tax code limits	1	1	4
Sales tax exempt numbers	2	1	2
Sales tax reporting codes	3	1	1

You start the import process.

You need to determine when each entity will start to import.

What will the system do? To answer, drag the start imports to the appropriate entity. Each start import may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Answer Area

#### Start imports

#### Entity

#### Start import

Immediately

Sales tax code names

After Sales tax code names

Sales tax code values

After Sales tax code values

Sales tax code limits

After Sales tax limits

Sales tax exempt numbers

After Sales tax exempt numbers

Sales tax reporting codes

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 33

Topic #: 4

[\[All MB-300 Questions\]](#)

---

A company implements Dynamics 365 Finance.

You need to schedule a recurring general journal import.

What should you use?

- A. Data integrator
- B. Common Data Service
- C. Microsoft Excel add-in
- D. Data Import Export Framework
- E. Dual-write

[Show Suggested Answer](#)



Actual exam question from Microsoft's MB-300

Question #: 34

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

During the implementation planning process, a company decides to migrate various functional data from its legacy systems. These include accounting data, sales data, and purchasing data.

Some functional data elements reference data stored in other tables.

You need to ensure that data types and data elements are imported in the correct order.

In what order should you perform the data migration? To answer, select the appropriate configuration in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Sequential order

### Order options

Data category

	▼
Master, reference, transaction	
Reference, master, transaction	
Transaction, reference, master	
Transaction, master, reference	

Data entity

	▼
Ledger journals, chart of accounts, account structures	
Chart of accounts, account structures, ledger journals	
Account structures, chart of accounts, ledger journals	
Ledger journals, account structures, chart of accounts	

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 35

Topic #: 4

[\[All MB-300 Questions\]](#)

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SIMULATION -

You are a functional consultant for Contoso Entertainment System USA (USMF).

You plan to import customers from an old legacy system to USMF.

You need to identify the format used for the customer details v2 entity by creating an export job. The solution must use a Microsoft Excel data format and Contoso Europe. To validate your results, save the file in Microsoft Excel format to the Downloads\Customer folder.

To complete this task, sign in to the Dynamics 365 portal.

NOTE: To complete this task, you must configure the Shared working directory for the Framework parameters to C:\users\public\documents\.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 37

Topic #: 4

[\[All MB-300 Questions\]](#)

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You plan the migration from a Dynamics AX 2012 to a Dynamics 365 Finance environment.

You are tasked with overseeing and planning a cutover to guarantee a smooth experience for end users during the cutover. You perform a basic data upgrade validation.

You need to perform a cutover.

Which three tasks must you perform? Each correct answer presents part of the solution.

NOTE: Each correct selection is worth one point.

- A. Enable the Microsoft Power BI AppSource content packs for Cost management, Financial performance, and Retail channel performance.
- B. Copy the upgraded database from the sandbox environment into the production environment.
- C. Ensure that Synchronous transfer mode is enabled.
- D. Perform a smoke test.
- E. Complete application setup tasks.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 38

Topic #: 4

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You are a Dynamics 365 Finance system administrator. You have a test environment that is used by several people at any given time.

You create a new data entity in your development environment and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: Restart the Application Object Server (AOS) of the test environment.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 39

Topic #: 4

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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You are developing a file-based integration to Dynamics 365 Finance.

Microsoft Excel files with 15,000 or more records need to be imported into the system periodically by individual users. The records need to be imported in full within a 5-minute approved window.

You need to determine how to accomplish the import into the system.

Solution: Import the data by using the recurring data integrations API.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 40

Topic #: 4

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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You need to determine how to accomplish the import into the system.

Solution: Import the data by using the Data Management Framework's package API.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer







Actual exam question from Microsoft's MB-300

Question #: 42

Topic #: 4

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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You create a new data entity in your development environment and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: Reopen the client browser.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 43

Topic #: 4

[\[All MB-300 Questions\]](#)

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Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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You need to locate the data entity.

Solution: In the Data management framework parameter screen, refresh the Entity list.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 44

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company uses Dynamics 365 Customer Engagement. The company plans to implement Dynamics 365 Finance.

The company must be able to synchronize customer data between both systems. The company must be able to import fixed assets from an existing system and implement offline catch-up synchronization capabilities.

You need to implement data management tools.

Which tools should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Answer Area

#### Requirement

#### Tool

Synchronize customer data between Dynamics 365 Customer Engagement and Dynamics 365 Finance.

	▼
Dual-write	
Data import export framework	
Microsoft Excel add-in	

Import fixed assets from an existing system.

	▼
Dual-write	
Data import export framework	
Lifecycle Services	

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 45

Topic #: 4

[\[All MB-300 Questions\]](#)

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A company implements Dynamics 365 Finance and Dynamics 365 Customer Service.

For which two scenarios can you use Dual Write? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Synchronize customer data between both Dynamics 365 systems.
- B. Import customers from an older system.
- C. Synchronize customer data between Dynamics 365 Finance and Microsoft Azure Data Lake.
- D. Support offline catch-up of data synchronization between systems.

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 46

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

A company is implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management. The company is preparing to migrate data to the new systems. You need to import sales order headers and lines by using a single entity. All legal entities must contain the same setup data.

What should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

### Requirement

### Option

Import the sales order header and lines by using a single entity.

	▼
Composite entity	
Data entity	
Configuration data project	

Ensure that all legal entities contain the same setup data.

	▼
Composite entity	
Data entity	
Copy into legal entity	
Configuration data project	

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 47

Topic #: 4

[\[All MB-300 Questions\]](#)

Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.

You have the following Dynamics 365 Finance instances:

Instance	Comments
1	Contains configuration data for a company named CompanyA
2	Contains a blank setup for a company named CompanyB

You must copy the configuration data from CompanyA to CompanyB.

Solution: Use Copy into legal entity.

Does the solution meet the goal?

A. Yes

B. No

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 48

Topic #: 4

[\[All MB-300 Questions\]](#)

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A company is migrating address data from an external system to Dynamics 365 Finance. The company has one data package with three entities that contain dependencies:

- ⇒ Cities
- ⇒ States
- ⇒ Postal codes

You need to sequence the data entities within the data package.

To which sequence should you assign cities?

- A. 2.2.1
- B. 1.1.1
- C. 1.1.2
- D. 2.1.1

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 49

Topic #: 4

[\[All MB-300 Questions\]](#)

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A company acquires an analytics company that performs research on customer online purchases.

You must import customer purchase data from a pre-existing canvas-driven app into a new Dynamics 365 Finance instance. Data must be mapped to the out-of-the-box entities. The canvas-driven app uses Microsoft Excel as a data store.

You need to perform the migration.

What should you use?

- A. Data entity change tracking
- B. Microsoft Azure Data Lake
- C. Dual-write
- D. Data Management Framework configuration data template

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 50

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company needs to move data from multiple legacy databases and a separate Dynamics 365 instance into a Dynamics 365 Finance environment.

You need to plan the migration strategy.

Which tool should you use for each requirement? To answer, drag the appropriate components to the correct requirements. Each component may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

## Answer Area

### Components

Staging tables

Entities

Configuration data projects

Configuration Manager

### Requirement

Place the legacy database data in a location where you can manipulate and verify the data.

Migrate sales configuration data from a test environment to a production environment.

### Component

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 51

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

You must migrate historical customer data into a new environment instance for compliance purposes. The file includes data for the Customer entity.

Some column names in the data file do not map to the entity.

You need to import the file by using a data project in the data management workspace.

In which order should you perform the actions? To answer, move all actions from the list of actions to the answer area and arrange them in the correct order.

Select and Place:

## Actions

## Answer Area

Select the entity.

Select **Import**.

Adjust the mapping.

Select **Import Now**.

Upload the data file.



Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 52

Topic #: 4

[\[All MB-300 Questions\]](#)

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You are implementing Dynamics 365 Finance and Dynamics 365 Supply Chain Management.

Items must be migrated from a legacy system. Units of measure must be present in Dynamics 365 Finance and Dynamics 365 Supply Chain Management before the items can be loaded.

You need to import units of measure.

Which entity category should you use?

- A. Reference
- B. Parameter
- C. Master
- D. Transaction

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 53

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company uses Dynamics 365 Finance.

The Finance implementation must leverage multiple data sources.

You need to complete the configuration.

What should you use? To answer, drag the appropriate functionalities to the correct scenarios. Each functionality may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

## Answer Area

### Functionalities

BYOD

Dual-write

### Scenario

Export data to a data warehouse.

Synchronize Dynamics 365 Finance and customer engagement apps.

Support offline data processing.

### Functionality

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 54

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are migrating more than five million records to a new Dynamics 365 instance.

You must optimize data migration jobs and import jobs.

You need to establish a migration strategy.

Which values should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

Setting	Value
Change tracking	<input type="text"/> Enable Disable
Set-based processing	<input type="text"/> Enable Disable
Priority-based batch processing	<input type="text"/> Enable Disable
Number of batch threads	<input type="text"/> Maximize Minimize
Import action	<input type="text"/> Import Now Import in Batch

Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 55

Topic #: 4

[\[All MB-300 Questions\]](#)

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You are preparing to migrate data into Dynamics 365 Supply Chain Management.

You need to identify which tool to use for data migration activities.

Which three tools can you use? Each correct answer presents a complete solution.

NOTE: Each correct selection is worth one point.

- A. Excel workbook designer
- B. Office integration
- C. Data management workspace
- D. Regression suite automation tool
- E. Electronic reporting tool

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 57

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

You are preparing to import data into Dynamics 365 Finance.

You need to use the data management framework for the data import process.

Which components should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

### Purpose

multiple underlying tables combined to complete a common data concept

### Component

dropdown menu with options: data entity, data package, data project

a process that executes a schedule and processing options

dropdown menu with options: data job, data package, data project

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 58

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

A company is implementing Dynamics 365 Finance. The company is planning a data migration.

The company must migrate the following data:

- ⇒ customers
- ⇒ open sales orders

You need to assign a data type for each set of migration data.

Which data types should you assign? To answer, drag the appropriate data types to the correct migration data. Each data type may be used once, more than once, or not at all. You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

### Data types

master

parameter

reference

transactional

### Answer Area

#### Migration data

customers

open sales orders

#### Data type

Data type

Data type

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 59

Topic #: 4

[\[All MB-300 Questions\]](#)

DRAG DROP -

You are implementing Dynamics 365 Supply Chain Management. Dynamics 365 Customer Engagement was deployed to production.

You have the following requirements:

- ⇒ Upload the initial on-hand quantities into Dynamics 365 Supply Chain Management.
- ⇒ View on-hand inventory to include current transactions in Dynamics 365 Customer Engagement.

You need to manage the on-hand records in the applications.

Which features should you use? To answer, drag the appropriate features to the correct requirements. Each feature may be used once, more than once, or not at all.

You may need to drag the split bar between panes or scroll to view content.

NOTE: Each correct selection is worth one point.

Select and Place:

#### Features

Data Management Framework

Dual Write

Excel add-in

Microsoft Dataverse

#### Answer Area

##### Requirement

Upload the initial on-hand quantities into Dynamics 365 Supply Chain Management.

View on-hand inventory to include current transactions in Dynamics 365 Customer Engagement.

##### Feature

Feature

Feature

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 60

Topic #: 4

[\[All MB-300 Questions\]](#)

HOTSPOT -

You implement Dynamics 365 Finance. All financial records are stored in QuickBooks 2003 Pro.

You need to import the financial records into Dynamics 365 Finance by using the data management framework.

Which file format should you use? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

Hot Area:

## Answer Area

**Data type**

Entity

**File format**

- Tab-delimited Excel file
- JSON file
- BACPAC file

Data package

- ZIP file
- GZ file
- RAR file
- TAR file

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 61

Topic #: 4

[\[All MB-300 Questions\]](#)

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You are preparing to migrate data into Dynamics 365 Finance from an older system.

You must assign customers to specific receivables accounts by region. A custom field within the older system exists to assign the customer to a region.

You need to map the customer data.

What should you do?

- A. Map the value from the custom field in the older system to the customer segment field in Dynamics 365 Finance.
- B. Map the custom field from the older system to the customer group field in Dynamics 365 Finance.
- C. Map the custom field from the older system to the customer account number in Dynamics 365 Finance.
- D. Add a field in Dynamics 365 Finance to mirror the older system configuration.

Show Suggested Answer





Actual exam question from Microsoft's MB-300

Question #: 62

Topic #: 4

[\[All MB-300 Questions\]](#)

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Your company attends a conference where many part suppliers will be in attendance. Your supplier relations executives meet with suppliers to discuss contracts with your company at the conference.

You are building a mobile app to support the discussions. The mobile app must access multiple data entities within Dynamics 365 Finance. Data operations must be synchronous and provide minor updates to existing information.

You need to implement a data access technology.

Which data access technology should you use?

- A. Business events
- B. OData APIs
- C. ADO.NET
- D. Data management framework

Show Suggested Answer



Actual exam question from Microsoft's MB-300

Question #: 63

Topic #: 4

[\[All MB-300 Questions\]](#)

## DRAG DROP

You are configuring a recurring integration in Dynamics 365 Supply Chain Management. The released products entity is enabled for change tracking.

The integration must meet the following requirements:

- Export released product information using the recurring integrations capability within the data management framework.
- Export only released products assigned to item group A.
- Export only the released product, which has been amended since the previous export.

You need to configure the recurring integration.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

### Actions

Add the data entity with a default refresh type set to **Full push only**.

Add the Released Products entity with a default refresh type set to **Incremental push only**.

Create a recurring data job and configure the processing recurrence to start immediately.

Configure the filter criteria for item group A.

Use the Export in batch function to trigger the export

Configure an Export data project.



### Answer area



Show Suggested Answer

Actual exam question from Microsoft's MB-300

Question #: 64

Topic #: 4

[\[All MB-300 Questions\]](#)

## HOTSPOT

-

A company uses finance and operations apps. The company operates and ships to only the United States, Canada, and the United Kingdom. The company has online stores for each of the countries/regions.

The company requires its customers to purchase online merchandise from only the country/region where the customer is physically located and redirects the customer to the appropriate site.

You need to configure the requirements.

What should you configure? To answer, select the appropriate options in the answer area.

NOTE: Each correct selection is worth one point.

### Answer Area

#### Requirement

Define the country/region per online store.

Ensure that customers purchase from only the country/region where they are physically located.

#### Configuration

- Associate the country/region to the store.
- Create a party ID.
- Assign an address format.
- Create a default customer.

- Set up geo detection.
- Split the country/region by statement method.
- Assign an organizational address.
- Create a default customer.

Show Suggested Answer